

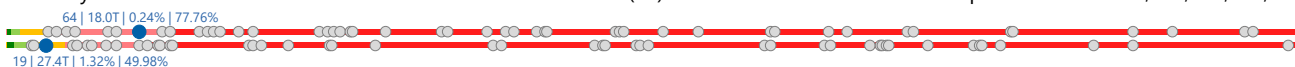
# MEDC Medco Energi Internasional Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Mining (2)  
 Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

## As of 31 January 2019

Individual Index : 1,778.889  
 Listed Shares : 17,833,708,617  
 Market Capitalization : 18,012,045,703,170



### COMPANY HISTORY

Established Date : 09-Jun-1980  
 Listing Date : 12-Oct-1994 (IPO Price: 4,350)  
 Underwriter IPO :  
 PT Bahana Securities  
 PT Niaga Securities  
 PT Multicor  
 PT Ronie Wijata Dharma  
 Securities Administration Bureau :  
 PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. Muhammad Lutfi
  2. Bambang Subianto \*)
  3. Marsillam Simandjuntak \*)
  4. Yani Yuhani Rodyat
  5. Yaser Raimi A. Panigoro
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Hilmi Panigoro
2. Amri Siahaan
3. Anthony R. Mathias
4. Roberto Lorato
5. Ronald Gunawan

### AUDIT COMMITTEE

1. Bambang Subianto
2. Ida Anggrainy Sarwani
3. Jul Azmi

### CORPORATE SECRETARY

Siendy K. Wisandana

### HEAD OFFICE

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 Jakarta 12190  
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### SHAREHOLDERS (December 2018)

1. PT Medco Daya Abadi Lestari 8,959,891,262 : 50.25%
2. Diamond Bridge Pte., Ltd. 3,830,690,801 : 21.49%
3. Public (<5%) 5,038,610,438 : 28.26%

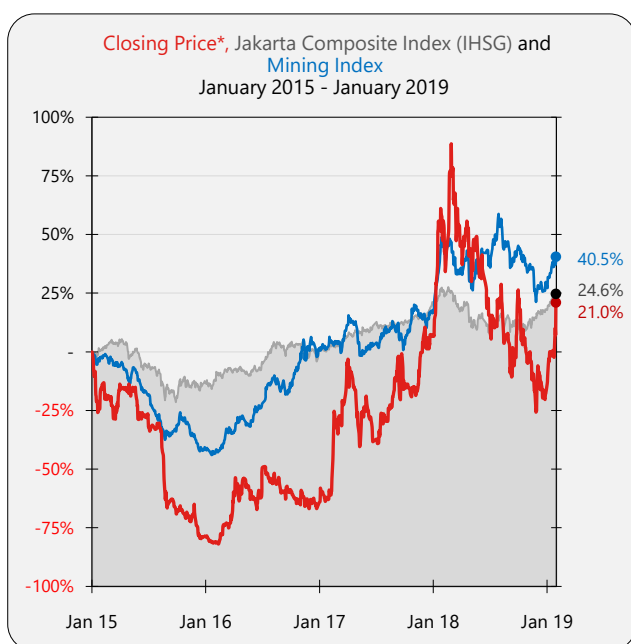
### DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1994		50.00	19-Jul-95	20-Jul-95	28-Jul-95	26-Aug-95	F
1995	10 : 7	75.00	17-Jul-96	18-Jul-96	26-Jul-96	23-Aug-96	F
1996		60.00	7-Jul-97	8-Jul-97	16-Jul-97	16-Aug-97	F
1999		12.00	14-Jul-00	17-Jul-00	20-Jul-00	3-Aug-00	F
2000		85.00	30-Jul-01	31-Jul-01	3-Aug-01	20-Aug-01	F
2001		110.00	24-May-02	27-May-02	30-May-02	12-Jun-02	F
2002		111.00	22-May-03	23-May-03	27-May-03	11-Jun-03	F
2003		US\$ 0.0064	4-Jun-04	7-Jun-04	9-Jun-04	23-Jun-04	F
2004		US\$ 0.0105	30-Jun-05	1-Jul-05	5-Jul-05	19-Jul-05	F
2005		US\$ 0.0112	29-May-06	30-May-06	1-Jun-06	15-Jun-06	F
2006		US\$ 0.0057	19-Jun-07	20-Jun-07	22-Jun-07	6-Jun-07	F
2008		US\$ 0.015	3-Aug-09	4-Aug-09	6-Aug-09	21-Aug-09	F
2009		US\$ 0.00288	21-Jun-10	22-Jun-10	24-Jun-10	8-Jul-10	F
2010		US\$ 0.00748	13-Jun-11	14-Jun-11	16-Jun-11	1-Jul-11	F
2011		US\$ 0.00766	1-Jun-12	4-Jun-12	6-Jun-12	20-Jun-12	F
2012		US\$ 0.0011	20-May-13	21-May-13	23-May-13	7-Jun-13	F
2013		US\$ 0.00151	26-May-14	28-May-14	2-Jun-14	16-Jun-14	F
2014		US\$ 0.00121	27-Apr-15	28-Apr-15	30-Apr-15	22-May-15	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing		Trading	
			Date	Date	Date	Date
1.	First Issue	22,000,000	12-Oct-94	12-Oct-94		
2.	Company Listing	79,400,000	12-Oct-94	13-May-95		
3.	Bonus Shares	70,980,000	26-Aug-96	26-Aug-96		
4.	Stock Split	12,835,695,510	18-Aug-98	11-Sep-17		
5.	Right Issue	4,720,847,957	22-Nov-99	2-Jan-18		
6.	Warrant I	104,785,150	13-Jul-18	29-Jan-19		

# MEDC Medco Energi Internasional Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	383	2,115	10,784	25,633	1,149
Value (Billion Rp)	745	3,163	12,059	30,558	1,011
Frequency (Thou. X)	115	230	608	863	78
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	3,720	1,950	3,720	1,600	1,060
Low	750	670	720	615	685
Close	795	1,320	890	685	1,010
Close*	179	297	890	685	1,010
<b>PER (X)</b>					
PER (X)	-1.02	11.31	4.91	-55.35	-81.64
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.27	0.45	1.01	0.58	0.85

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,720	2,625	3,125	16,400	43,441	139,769	21
Feb-15	3,220	2,885	3,000	7,824	19,646	59,570	19
Mar-15	3,245	2,575	3,100	15,871	32,223	92,270	22
Apr-15	3,225	2,780	3,200	4,473	11,849	37,662	21
May-15	3,200	2,650	2,650	5,750	13,376	38,655	19
Jun-15	2,830	2,595	2,730	5,876	28,399	74,631	21
Jul-15	2,730	2,325	2,570	4,955	6,096	15,177	19
Aug-15	2,590	1,240	1,240	11,219	54,193	94,438	20
Sep-15	1,390	1,125	1,145	7,792	37,041	48,962	21
Oct-15	1,315	1,065	1,075	7,363	24,478	28,884	21
Nov-15	1,450	1,000	1,055	12,635	53,398	64,680	21
Dec-15	1,075	750	795	14,641	58,906	50,212	19
Jan-16	810	675	705	6,783	24,223	17,711	20
Feb-16	1,030	670	980	8,295	42,286	33,708	20
Mar-16	1,575	905	1,495	29,560	151,335	176,007	21
Apr-16	1,860	1,345	1,675	41,121	191,482	308,183	21
May-16	1,795	1,365	1,390	14,206	78,526	126,885	20
Jun-16	1,575	1,145	1,500	17,947	127,148	179,906	22
Jul-16	1,950	1,530	1,685	19,301	135,075	245,778	16
Aug-16	1,855	1,450	1,520	22,016	101,320	171,706	22
Sep-16	1,655	1,365	1,530	11,522	53,802	82,545	21
Oct-16	1,590	1,310	1,310	14,941	909,607	1,400,464	21
Nov-16	1,660	1,230	1,260	28,753	178,931	257,465	22
Dec-16	1,435	1,220	1,320	15,317	121,114	162,424	20
Jan-17	1,600	1,315	1,390	20,187	136,996	199,542	21
Feb-17	2,920	1,410	2,500	46,906	467,218	1,067,137	19
Mar-17	3,720	2,330	3,500	57,984	365,778	1,092,635	22
Apr-17	3,680	2,990	2,990	49,795	400,942	1,050,924	17
May-17	3,020	2,200	3,010	67,078	333,617	899,106	20
Jun-17	3,030	2,250	2,290	27,842	145,737	378,923	15
Jul-17	2,820	2,230	2,660	36,069	213,359	547,302	21
Aug-17	3,300	2,600	3,300	37,680	205,440	601,001	22
Sep-17	3,490	720	780	88,089	1,631,663	1,493,821	19
Oct-17	825	740	790	48,035	3,639,640	1,858,428	22
Nov-17	990	745	980	64,981	1,884,103	1,642,872	22
Dec-17	1,040	815	890	63,265	1,359,075	1,227,199	18
Jan-18	1,380	890	1,240	106,993	3,857,456	4,186,882	22
Feb-18	1,575	1,095	1,575	108,432	1,489,806	1,965,123	19
Mar-18	1,600	1,150	1,210	87,703	13,607,263	17,950,648	21
Apr-18	1,330	1,140	1,200	71,548	1,013,308	1,254,410	21
May-18	1,290	1,075	1,120	53,237	543,974	640,237	20
Jun-18	1,210	955	965	38,177	465,372	510,844	13
Jul-18	1,040	855	990	67,953	691,113	674,264	22
Aug-18	1,095	860	870	78,614	936,829	907,983	21
Sep-18	1,000	720	1,000	59,763	904,973	769,512	19
Oct-18	1,095	795	820	66,212	680,072	644,844	23
Nov-18	870	615	700	70,226	757,053	551,575	21
Dec-18	810	650	685	54,048	685,342	501,404	18
Jan-19	1,060	685	1,010	77,837	1,149,393	1,011,112	22

# MEDC Medco Energi Internasional Tbk.

## Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,569,774	6,389,039	2,211,040	6,625,522	6,012,619
Receivables	2,659,839	3,053,509	7,185,845	8,607,993	6,303,257
Inventories	488,941	552,685	944,427	1,204,573	1,004,902
Current Assets	9,340,974	14,412,844	15,239,928	26,757,979	26,077,600
Fixed Assets	1,100,754	951,259	69,468	920,236	680,011
Other Assets	252,712	276,196	68,974	563,542	394,978
Total Assets	33,607,629	40,137,903	48,331,047	69,918,327	77,292,981
Growth (%)		19.43%	20.41%	44.67%	10.55%

Current Liabilities	5,816,787	7,264,132	11,562,488	17,526,250	16,381,123
Long Term Liabilities	16,345,758	23,195,985	24,803,682	33,388,676	39,694,352
Total Liabilities	22,162,545	30,460,117	36,366,170	50,914,926	56,075,475
Growth (%)		37.44%	19.39%	40.01%	10.14%

Authorized Capital	400,000	400,000	400,000	950,000	950,000
Paid up Capital	333,245	333,245	333,245	443,223	443,223
Paid up Capital (Shares)	3,332	3,332	3,332	17,729	17,729
Par Value	100	100	100	25	25
Retained Earnings	8,181,334	6,159,052	8,481,607	10,274,227	11,156,043
Total Equity	11,445,084	9,677,786	11,964,877	19,003,401	21,217,505
Growth (%)		-15.44%	23.63%	58.83%	11.65%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	9,336,085	8,669,243	8,066,327	12,540,610	13,846,672
Growth (%)		-7.14%	-6.95%	55.47%	

Cost of Revenues	5,966,469	5,796,470	4,699,567	6,840,503	6,406,529
Gross Profit	3,369,615	2,872,773	3,366,760	5,700,107	7,440,143
Expenses (Income)	2,051,009	4,892,036	-130,607	1,696,908	4,794,769
Operating Profit	-	-	-	-	-
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	1,318,606	-2,019,263	3,497,366	4,003,199	2,645,374
Tax	1,216,227	462,765	843,537	1,894,463	2,541,766
Profit for the period	108,972	-2,568,078	2,513,190	1,785,745	-18,401
Growth (%)		N/A	N/A	-28.95%	

Period Attributable	125,774	-2,509,072	2,482,403	1,721,919	165,476
Comprehensive Income	363,648	-2,507,977	2,619,495	2,569,345	149,997
Comprehensive Attributable	380,450	-2,448,971	2,588,707	2,500,139	-72,506

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	160.59	198.41	131.80	152.67	159.19
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	37.74	-752.92	744.92	97.12	9.33
BV (Rp)	3,434.43	2,904.10	3,590.41	1,071.89	1,196.77
DAR (X)	0.66	0.76	0.75	0.73	0.73
DER(X)	1.94	3.15	3.04	2.68	2.64
ROA (%)	0.32	-6.40	5.20	2.55	-0.02
ROE (%)	0.95	-26.54	21.00	9.40	-0.09
GPM (%)	36.09	33.14	41.74	45.45	53.73
OPM (%)	-	-	-	-	-
NPM (%)	1.17	-29.62	31.16	14.24	-0.13
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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