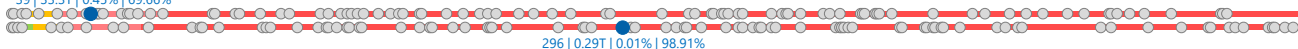


MEGA Bank Mega Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Bank (81)

39 | 33.37 | 0.45% | 69.66%



As of 31 January 2019

Individual Index : 3,520.716
Listed Shares : 6,894,138,227
Market Capitalization : 33,298,687,636,410

COMPANY HISTORY

Established Date : 15-Apr-1969
Listing Date : 17-Apr-2000 (IPO Price: 1,200)
Underwriter IPO :
Danareksa Sekuritas
Trimegah Securities Tbk
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

- Chairul Tanjung
 - Achjadi Ranuwisastra *)
 - Darmadi Susanto
 - Lambeck V. Nahattands *)
 - Yungki Setiawan
- *) Independent Commissioners

BOARD OF DIRECTORS

- Kostaman Thayib
- Indivara Erni
- Lay Diza Larentie
- Madi Darmadi Lazuardi
- Martin Mulwanto
- Wiweko Probojakti
- Yb. Hariantono
- Yuni Lastianto

AUDIT COMMITTEE

- Achjadi Ranuwisastra
- Adrial Salam
- Iramady Irdja

CORPORATE SECRETARY

Christiana M. Damanik

HEAD OFFICE

Menara Bank Mega
Jl. Kapten Tendean No.12 - 14A
Jakarta 12970
Phone : (021) 791-75000
Fax : (021) 791-75015
Homepage : www.bankmega.com
Email : christiana.damanik@bankmega.com

SHAREHOLDERS (December 2018)

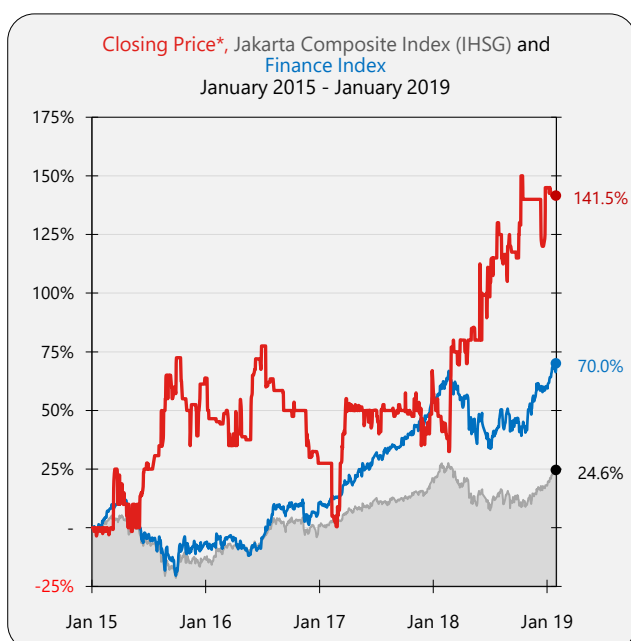
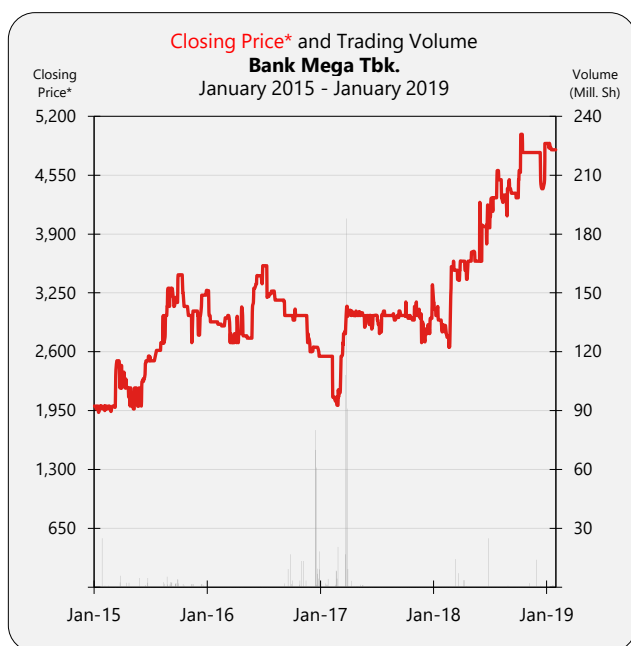
- PT Mega Corpora 4,040,079,822 : 58.60%
- Public (<5%) 2,854,058,405 : 41.40%

DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
2000	500 : 174	48.00	13-Jun-01	14-Jun-01	19-Jun-01	29-Jun-01	F
2001		9.09	9-Aug-02	12-Aug-02	15-Aug-02	26-Aug-02	F
2002		76.66	11-Mar-03	12-Mar-03	14-Mar-03	27-Mar-03	F
2003		113.17	13-Apr-04	14-Apr-04	16-Apr-04	27-Apr-04	F
2003		136.00	12-Apr-05	13-Apr-05	15-Apr-05	21-Apr-05	F
2003	500 : 150		12-Apr-05	13-Apr-05	15-Apr-05	21-Apr-05	F
2003	500 : 108		12-Apr-05	13-Apr-05	15-Apr-05	21-Apr-05	F
2007		64.07	30-May-08	2-Jun-08	4-Jun-08	18-Jun-08	F
2008	70 : 67		11-Jun-09	12-Jun-09	16-Jun-09	30-Jun-09	BS
2012		190.00	20-May-13	21-May-13	23-May-13	31-May-13	F
2014		14.36	15-May-15	18-May-15	20-May-15	10-Jun-15	F
2015		75.58	22-Apr-16	25-Apr-16	27-Apr-16	19-May-16	F
2017		93.34	7-Mar-18	8-Mar-18	12-Mar-18	27-Mar-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing	Trading
			Date	Date
1.	First Issue	112,500,000	17-Apr-00	17-Apr-00
2.	Company Listing	444,375,000	17-Apr-00	15-Nov-00
3.	Bonus Shares & Dividend Shares	193,792,500	29-Jun-01	29-Jun-01
4.	Right Issue	180,160,200	14-Jun-02	23-Jul-02
5.	Bonus Shares	279,248,310	21-Apr-05	21-Apr-05
6.	Stock Dividend	201,058,783	21-Apr-05	21-Apr-05
7.	Revisi SB & SD	-38	12-May-05	12-May-05
8.	Right Issue	198,054,001	4-May-06	4-May-06
9.	Bonus Shares	1,540,223,523	30-Jun-09	30-Jun-09
10.	Bonus Shares	460,084,992	23-Jun-11	23-Jun-11
11.	Stock Dividend	576,061,055	31-May-13	31-May-13
12.	Bonus Shares	2,708,580,749	31-May-13	31-May-13
13.	Revision of Bonus Shares & Stock Dividen	-848	3-Jun-13	3-Jun-13



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	102	328	474	73	2
Value (Billion Rp)	264	893	1,094	281	10
Frequency (Thou. X)	1	0.3	1	0.9	0.01
Days	136	92	155	150	9
Price (Rupiah)					
High	3,450	3,550	3,340	5,100	4,900
Low	1,930	2,510	2,000	2,600	4,830
Close	3,275	2,550	3,340	4,900	4,830
Close*	3,275	2,550	3,340	4,900	4,830
PER (X)					
PER (X)	21.45	11.67	17.89	22.44	22.12
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	1.98	1.44	1.78	2.68	2.62

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,000	1,930	1,970	59	25,039	50,076	12
Feb-15	2,000	1,940	1,970	70	1,566	2,903	12
Mar-15	2,500	1,950	2,450	313	9,142	19,484	14
Apr-15	2,375	1,950	2,200	170	4,788	11,215	16
May-15	2,200	1,970	2,200	57	4,754	10,809	13
Jun-15	2,550	1,965	2,500	116	8,299	19,150	17
Jul-15	2,615	2,300	2,615	20	3	6	5
Aug-15	3,300	2,200	3,300	347	12,485	36,008	12
Sep-15	3,450	2,910	3,450	85	24,016	77,441	17
Oct-15	3,250	3,000	3,100	13	2,488	7,876	4
Nov-15	3,050	2,700	3,050	36	4,926	15,839	6
Dec-15	3,275	2,785	3,275	24	4,255	13,337	8
Jan-16	3,200	2,930	2,930	6	0.7	2	3
Feb-16	2,975	2,855	2,975	5	0.5	2	4
Mar-16	3,045	2,700	2,800	39	77	209	12
Apr-16	3,095	2,600	2,775	55	11	30	12
May-16	3,300	2,750	3,300	45	27	80	8
Jun-16	3,550	3,200	3,550	26	465	1,442	10
Jul-16	3,490	3,200	3,270	16	8	25	5
Aug-16	3,170	3,170	3,170	3	0.8	3	2
Sep-16	3,170	2,800	3,000	18	29,512	88,821	7
Oct-16	3,070	2,900	3,000	7	8,034	24,102	6
Nov-16	2,800	2,510	2,600	56	30,067	90,531	9
Dec-16	2,700	2,530	2,550	59	260,271	687,429	14
Jan-17	-	-	2,550	9	8,678	22,619	4
Feb-17	2,550	2,000	2,180	282	43,144	111,353	12
Mar-17	3,200	2,100	3,000	347	413,386	936,103	22
Apr-17	3,100	2,900	3,010	171	4,464	12,304	17
May-17	3,040	2,870	3,000	61	4,487	11,234	14
Jun-17	3,000	2,800	3,000	37	9	27	9
Jul-17	3,050	2,800	3,000	118	32	96	13
Aug-17	3,020	2,940	2,950	98	32	96	8
Sep-17	3,100	2,980	3,000	52	14	43	14
Oct-17	3,150	2,900	2,950	126	24	72	13
Nov-17	3,150	2,610	2,850	80	19	55	15
Dec-17	3,340	2,700	3,340	88	16	46	14
Jan-18	3,200	2,790	2,900	62	81	234	12
Feb-18	3,540	2,600	3,540	310	439	1,369	16
Mar-18	3,620	3,000	3,600	152	21,449	75,070	18
Apr-18	3,600	3,400	3,600	21	7,658	22,214	9
May-18	4,250	3,600	4,250	28	14	55	12
Jun-18	4,250	3,500	3,980	48	24,961	99,838	11
Jul-18	5,100	3,900	4,500	137	39	169	19
Aug-18	4,500	4,000	4,400	31	833	3,333	13
Sep-18	4,500	4,300	4,300	15	167	718	7
Oct-18	5,000	4,250	4,800	22	8	36	15
Nov-18	4,800	4,800	4,800	15	16,448	74,641	9
Dec-18	4,900	4,400	4,900	13	802	3,607	9
Jan-19	4,900	4,830	4,830	13	2,152	10,331	9

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	1,274,528	1,093,626	1,001,235	1,037,227	658,597
Placements with Other Banks	9,093,752	8,672,779	5,982,913	7,169,691	952,256
Marketable Securities	13,786,680	10,544,106	23,720,151	3,523,293	89,490
Loans	33,207,612	31,748,472	28,300,130	35,237,814	39,785,826
Investment	-	-	-	-	-
Fixed Assets	1,830,322	5,768,873	5,651,070	5,495,990	5,452,353
Other Assets	1,479,497	1,231,388	1,296,449	2,115,167	367,137
Total Assets	66,647,891	68,225,170	70,531,682	82,297,010	77,362,176
Growth (%)		2.37%	3.38%	16.68%	-6.00%

Deposits	53,812,450	51,444,400	41,300,950	63,285,764	11,766,576,951
Taxes Payable	5,337	62,734	93,956	25,153	-
Fund Borrowings	92,888	1,208,945	538,900	135,675	-
Other Liabilities	415,576	284,737	201,655	-	314,610
Total Liabilities	59,691,216	56,707,975	58,266,001	69,232,394	64,631,795
Growth (%)		-5.00%	2.75%	18.82%	-6.65%

Authorized Capital	13,500,000	13,500,000	13,500,000	13,500,000	13,500,000
Paid up Capital	3,481,888	3,481,888	3,481,888	3,481,888	3,481,888
Paid up Capital (Shares)	6,964	6,964	6,964	6,964	6,964
Par Value	500	500	500	500	500
Retained Earnings	1,141,188	2,017,621	2,845,341	3,762,476	4,390,199
Total Equity	6,956,675	11,517,195	12,265,681	13,064,616	12,730,381
Growth (%)		65.56%	6.50%	6.51%	-2.56%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	5,978,672	6,458,281	6,151,919	6,393,586	5,021,964
Growth (%)		8.02%	-4.74%	3.93%	

Interest Expenses	3,233,623	3,155,463	2,664,285	-2,884,980	2,316,208
Other Operating Revenue	1,396,354	1,934,831	1,733,801	2,179,146	1,407,310
Other Operating Expenses	3,496,023	4,058,750	3,750,872	1,604,085	2,769,095
Income from Operations	645,380	1,178,899	1,545,423	9,853,627	1,343,972
Growth (%)		82.67%	31.09%	537.60%	

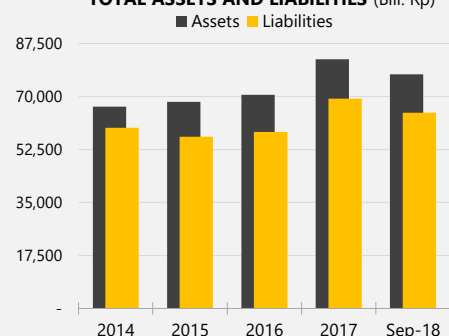
Non-Operating Revenues	52,601	59,870	-	45,074	51,890
Income Before Tax	697,981	1,238,769	1,545,423	9,898,701	1,395,862
Provision for Income Tax	98,743	185,998	387,423	349,116	266,697
Profit for the period	599,238	1,052,771	1,158,000	9,549,585	1,129,165
Growth (%)		75.68%	10.00%	724.66%	

Period Attributable	599,238	1,052,771	1,158,000	9,549,585	1,129,165
Comprehensive Income	838,170	4,647,668	1,274,836	9,649,869	315,765
Comprehensive Attributable	838,170	4,647,668	1,274,836	9,649,869	315,765

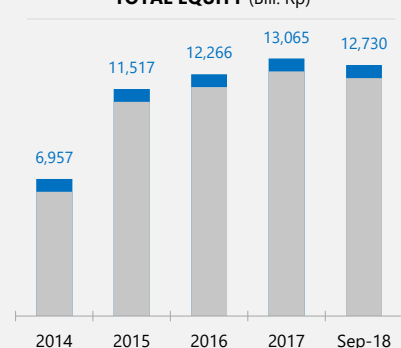
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	14.36	75.58	-	93.34	-
EPS (Rp)	86.05	151.18	166.29	1,371.32	162.15
BV (Rp)	998.98	1,653.87	1,761.36	1,876.08	1,828.09
DAR (X)	0.90	0.83	0.83	0.84	0.84
DER(X)	8.58	4.92	4.75	5.30	5.08
ROA (%)	0.90	1.54	1.64	11.60	1.46
ROE (%)	8.61	9.14	9.44	73.10	8.87
OPM (%)	10.79	18.25	25.12	154.12	26.76
NPM (%)	10.02	16.30	18.82	149.36	22.48
Payout Ratio (%)	16.69	50.00	-	6.81	-
Yield (%)	0.72	2.31	-	2.79	-

*US\$ Rate (Bt), Rp	12,436	13,794	13,436	13,548	14,929
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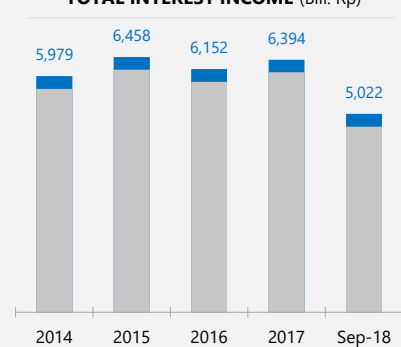
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL INTEREST INCOME (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

