

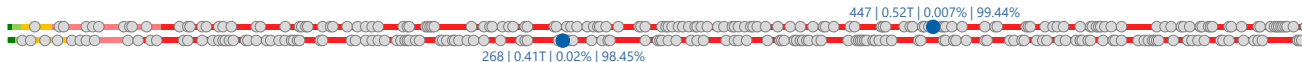
MFMI Multifiling Mitra Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Others (99)

As of 31 January 2019

Individual Index : 340.000
Listed Shares : 757,581,000
Market Capitalization : 515,155,080,000



COMPANY HISTORY

Established Date : 09-Jul-1992
Listing Date : 29-Dec-2010 (IPO Price: 200)
Underwriter IPO :
PT Ciptadana Securities
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

- Jonathan L. Parapak
 - Jeffrey Koes Wonsono
 - Wahyudi Chandra
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Sylvia Lestariwati F. Kertawihardja
- Jip Ivan Sutanto
- Senjaya Bidjaksana

AUDIT COMMITTEE

- Jonathan L. Parapak
- Laurensia Adi
- Raymond Liu

CORPORATE SECRETARY

Senjaya Bidjaksana

HEAD OFFICE

Delta Silicon Industrial Park
Jl. Akasia II Blok A7-4A, Lippo Cikarang
Bekasi 17550
Phone : (021) 8990-7636
Fax : (021) 897-2527
Homepage : www.astragraphia.co.id
Email : senjaya.bidjaksana@mfi.co.id

SHAREHOLDERS (December 2018)

| | | |
|-----------------------------|-------------|--------|
| 1. PT Surya Cipta Investama | 499,919,900 | 65.99% |
| 2. PT Multipolar Tbk. | 200,504,500 | 26.47% |
| 3. Public (<5%) | 57,156,600 | 7.54% |

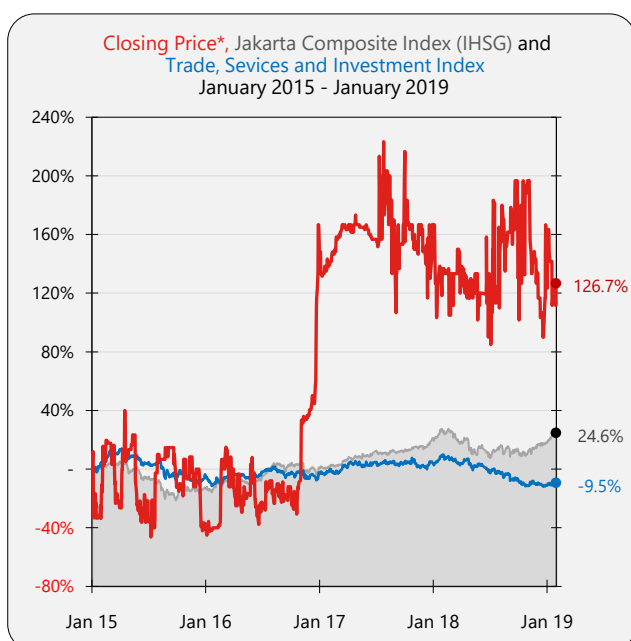
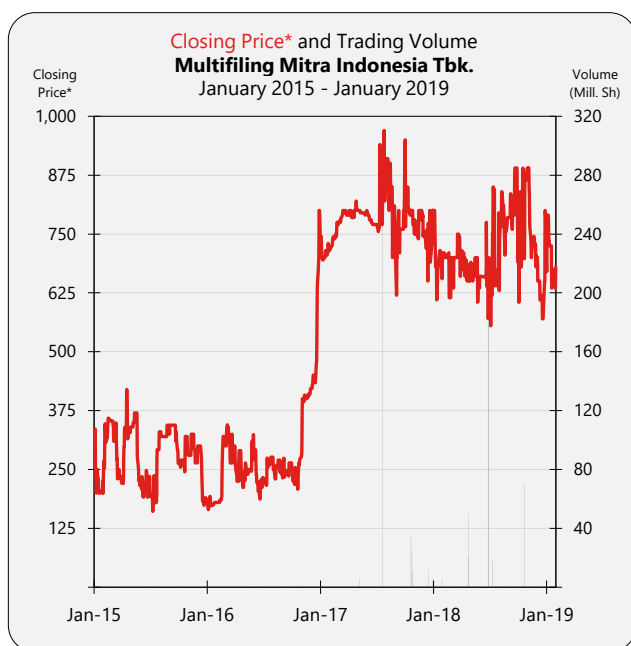
DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|-----------|-----------|----------------|--------------|-----|
| 2010 | | 1.50 | 14-Apr-11 | 15-Jan-11 | 19-Apr-11 | 4-May-11 | F |
| 2011 | | 1.60 | 1-May-12 | 2-May-12 | 4-May-12 | 16-May-12 | F |
| 2012 | | 1.50 | 16-May-13 | 17-May-13 | 21-May-13 | 4-Jun-13 | F |
| 2013 | | 1.60 | 5-May-14 | 6-May-14 | 8-May-14 | 22-May-14 | F |
| 2016 | | 4.14 | 28-Apr-17 | 2-May-17 | 4-May-17 | 24-May-17 | F |
| 2017 | | 6.11 | 26-Apr-18 | 27-Apr-18 | 2-May-18 | 23-May-18 | F |

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|-------------|--------------|--------------|
| 1. | First Issue | 257,580,000 | 29-Dec-10 | 29-Dec-10 |
| 2. | Company Listing | 500,001,000 | 29-Dec-10 | 29-Dec-10 |

MFMI Multifiling Mitra Indonesia Tbk.



| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|-------|-------|-------|-------|--------|
| Volume (Million Sh.) | 1 | 7 | 344 | 585 | 0.07 |
| Value (Billion Rp) | 0.3 | 3 | 123 | 418 | 0.05 |
| Frequency (Thou. X) | 0.5 | 1 | 2 | 2 | 0.08 |
| Days | 126 | 164 | 212 | 181 | 18 |
| Price (Rupiah) | | | | | |
| High | 420 | 850 | 1,000 | 1,040 | 790 |
| Low | 160 | 159 | 600 | 462 | 605 |
| Close | 187 | 790 | 800 | 800 | 680 |
| Close* | 187 | 790 | 800 | 800 | 680 |
| PER (X) | | | | | |
| PER (X) | 8.60 | 30.31 | 26.20 | 23.65 | 20.10 |
| PER Industry (X) | 14.53 | 19.07 | 17.44 | 5.25 | 6.49 |
| PBV (X) | 0.87 | 3.41 | 3.02 | 2.82 | 2.39 |

* Adjusted price after corporate action

TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | 350 | 160 | 199 | 81 | 143 | 35 | 14 |
| Feb-15 | 359 | 196 | 353 | 79 | 382 | 117 | 11 |
| Mar-15 | 384 | 210 | 221 | 41 | 119 | 34 | 15 |
| Apr-15 | 420 | 222 | 340 | 60 | 121 | 35 | 11 |
| May-15 | 370 | 216 | 216 | 46 | 37 | 11 | 9 |
| Jun-15 | 248 | 191 | 235 | 50 | 66 | 14 | 17 |
| Jul-15 | 330 | 161 | 330 | 33 | 57 | 13 | 11 |
| Aug-15 | 344 | 320 | 344 | 3 | 1 | 0.4 | 3 |
| Sep-15 | 344 | 263 | 263 | 12 | 15 | 4 | 9 |
| Oct-15 | 325 | 245 | 288 | 12 | 22 | 6 | 8 |
| Nov-15 | 325 | 260 | 264 | 15 | 134 | 40 | 7 |
| Dec-15 | 325 | 171 | 187 | 69 | 85 | 17 | 11 |
| Jan-16 | 196 | 159 | 180 | 45 | 135 | 24 | 10 |
| Feb-16 | 340 | 176 | 300 | 24 | 207 | 38 | 11 |
| Mar-16 | 345 | 240 | 300 | 38 | 30 | 8 | 13 |
| Apr-16 | 300 | 210 | 245 | 42 | 147 | 37 | 12 |
| May-16 | 326 | 226 | 292 | 52 | 603 | 149 | 14 |
| Jun-16 | 264 | 179 | 226 | 51 | 38 | 9 | 15 |
| Jul-16 | 280 | 216 | 276 | 22 | 124 | 28 | 9 |
| Aug-16 | 274 | 230 | 254 | 23 | 13 | 3 | 12 |
| Sep-16 | 292 | 230 | 264 | 30 | 22 | 5 | 13 |
| Oct-16 | 276 | 208 | 276 | 169 | 797 | 212 | 17 |
| Nov-16 | 420 | 272 | 420 | 615 | 4,378 | 1,682 | 22 |
| Dec-16 | 850 | 420 | 790 | 170 | 662 | 351 | 16 |
| Jan-17 | 770 | 680 | 715 | 444 | 803 | 560 | 21 |
| Feb-17 | 800 | 700 | 770 | 221 | 413 | 307 | 19 |
| Mar-17 | 800 | 755 | 790 | 110 | 135 | 106 | 22 |
| Apr-17 | 820 | 770 | 805 | 175 | 167 | 132 | 17 |
| May-17 | 805 | 770 | 800 | 129 | 6,073 | 4,888 | 19 |
| Jun-17 | 800 | 765 | 770 | 55 | 86 | 66 | 14 |
| Jul-17 | 970 | 755 | 855 | 71 | 247,532 | 46,305 | 19 |
| Aug-17 | 1,000 | 700 | 730 | 53 | 28 | 23 | 14 |
| Sep-17 | 930 | 620 | 800 | 41 | 25 | 18 | 11 |
| Oct-17 | 950 | 750 | 760 | 80 | 70,119 | 56,099 | 18 |
| Nov-17 | 800 | 740 | 755 | 76 | 136 | 104 | 21 |
| Dec-17 | 810 | 600 | 800 | 258 | 18,204 | 14,119 | 17 |
| Jan-18 | 800 | 515 | 710 | 356 | 6,498 | 4,783 | 18 |
| Feb-18 | 715 | 615 | 690 | 100 | 142 | 98 | 13 |
| Mar-18 | 920 | 575 | 660 | 81 | 72 | 50 | 11 |
| Apr-18 | 730 | 515 | 660 | 146 | 70,115 | 57,414 | 20 |
| May-18 | 830 | 560 | 660 | 161 | 132 | 86 | 16 |
| Jun-18 | 960 | 570 | 700 | 48 | 419,038 | 284,946 | 8 |
| Jul-18 | 1,040 | 555 | 795 | 85 | 18,079 | 12,299 | 20 |
| Aug-18 | 890 | 550 | 785 | 149 | 85 | 62 | 16 |
| Sep-18 | 890 | 705 | 890 | 19 | 2 | 2 | 11 |
| Oct-18 | 935 | 580 | 890 | 287 | 70,408 | 57,676 | 22 |
| Nov-18 | 890 | 550 | 700 | 160 | 287 | 229 | 18 |
| Dec-18 | 800 | 462 | 800 | 28 | 162 | 107 | 8 |
| Jan-19 | 790 | 605 | 680 | 80 | 72 | 52 | 18 |

MFMI Multifiling Mitra Indonesia Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

| BALANCE SHEET | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--|---------|---------|---------|---------|---------|
| <i>(in Million Rp, except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 16,644 | 15,452 | 22,007 | 16,682 | 23,662 |
| Receivables | 9,256 | 11,612 | 11,402 | 11,732 | 12,920 |
| Inventories | 503 | 384 | 650 | 806 | 608 |
| Current Assets | 29,967 | 35,655 | 39,278 | 43,743 | 50,949 |
| Fixed Assets | 126,979 | 146,600 | 175,067 | 199,900 | 211,969 |
| Other Assets | - | - | - | - | - |
| Total Assets | 160,168 | 184,787 | 215,488 | 244,723 | 263,925 |
| Growth (%) | | 15.37% | 16.61% | 13.57% | 7.85% |

| | | | | | |
|-----------------------|--------|--------|--------|--------|--------|
| Current Liabilities | 5,466 | 13,497 | 21,076 | 25,932 | 29,574 |
| Long Term Liabilities | 5,726 | 8,784 | 12,967 | 18,191 | 19,162 |
| Total Liabilities | 11,192 | 22,281 | 34,043 | 44,123 | 48,736 |
| Growth (%) | | 99.07% | 52.79% | 29.61% | 10.45% |

| | | | | | |
|--------------------------|---------|---------|---------|---------|---------|
| Authorized Capital | 200,000 | 200,000 | 200,000 | 200,000 | 200,000 |
| Paid up Capital | 75,758 | 75,758 | 75,758 | 75,758 | 75,758 |
| Paid up Capital (Shares) | 758 | 758 | 758 | 758 | 758 |
| Par Value | 100 | 100 | 100 | 100 | 100 |
| Retained Earnings | 48,892 | 62,421 | 81,361 | 100,516 | 115,105 |
| Total Equity | 148,976 | 162,506 | 181,445 | 200,600 | 215,189 |
| Growth (%) | | 9.08% | 11.65% | 10.56% | 7.27% |

| INCOME STATEMENTS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|--------|---------|---------|--------|
| Total Revenues | 68,340 | 84,505 | 100,148 | 110,933 | 90,526 |
| Growth (%) | | 23.65% | 18.51% | 10.77% | |

| | | | | | |
|-------------------|--------|--------|---------|---------|--------|
| Cost of Revenues | - | - | - | - | - |
| Gross Profit | 68,340 | 84,505 | 100,148 | 110,933 | 90,526 |
| Expenses (Income) | 51,847 | 63,281 | 73,245 | 81,056 | 66,201 |
| Operating Profit | 16,494 | 21,223 | 26,903 | 29,877 | 24,325 |
| Growth (%) | | 28.68% | 26.76% | 11.05% | |

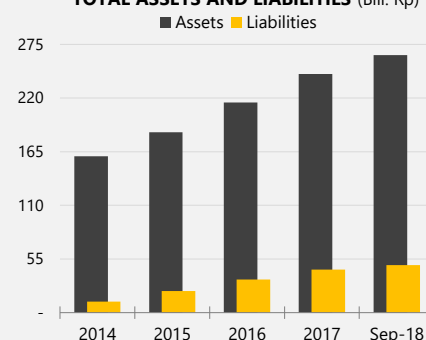
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|-------------------------|--------|--------|--------|--------|--------|
| Other Income (Expenses) | 1,215 | 810 | 628 | 507 | 810 |
| Income before Tax | 17,709 | 22,034 | 27,531 | 30,384 | 25,135 |
| Tax | 4,099 | 5,564 | 6,624 | 7,255 | 5,917 |
| Profit for the period | 13,610 | 16,470 | 20,907 | 23,130 | 19,218 |
| Growth (%) | | 21.02% | 26.94% | 10.63% | |

| | | | | | |
|----------------------------|--------|--------|--------|--------|--------|
| Period Attributable | 13,610 | 16,470 | 20,907 | 23,130 | 19,218 |
| Comprehensive Income | 13,610 | 15,622 | 20,606 | 22,291 | 19,218 |
| Comprehensive Attributable | 13,610 | 15,622 | 20,606 | 22,291 | 19,218 |

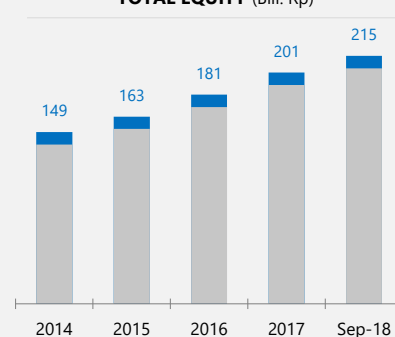
| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|--------|--------|--------|--------|
| Current Ratio (%) | 548.19 | 264.17 | 186.36 | 168.68 | 172.28 |
| Dividend (Rp) | - | - | 4.14 | 6.11 | - |
| EPS (Rp) | 17.96 | 21.74 | 27.60 | 30.53 | 25.37 |
| BV (Rp) | 196.65 | 214.51 | 239.51 | 264.79 | 284.05 |
| DAR (X) | 0.07 | 0.12 | 0.16 | 0.18 | 0.18 |
| DER(X) | 0.08 | 0.14 | 0.19 | 0.22 | 0.23 |
| ROA (%) | 8.50 | 8.91 | 9.70 | 9.45 | 7.28 |
| ROE (%) | 9.14 | 10.14 | 11.52 | 11.53 | 8.93 |
| GPM (%) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| OPM (%) | 24.13 | 25.12 | 26.86 | 26.93 | 26.87 |
| NPM (%) | 19.91 | 19.49 | 20.88 | 20.85 | 21.23 |
| Payout Ratio (%) | - | - | 15.00 | 20.01 | - |
| Yield (%) | - | - | 0.52 | 0.76 | - |

| | | | | | |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

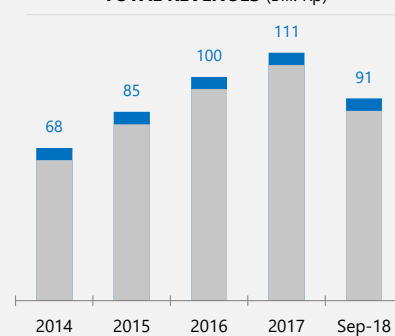
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

