

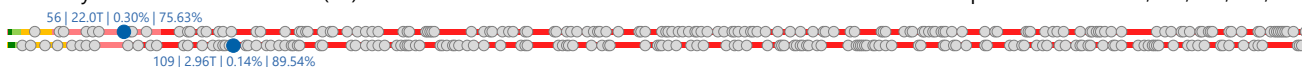
# MIKA Mitra Keluarga Karyasehat Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Healthcare (96)

## As of 31 January 2019

Individual Index : 88.903  
Listed Shares : 14,550,736,000  
Market Capitalization : 21,971,611,360,000



### COMPANY HISTORY

Established Date : 03-Jan-1995  
Listing Date : 24-Mar-2015 (IPO Price: 17,000)  
Underwriter IPO :  
PT Kresna Graha Sekurindo Tbk.  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Jozef Darmawan Angkasa
  2. Bacelius Ruru \*)
  3. Hamzah Bin Mahmood
  4. I Gede Subawa \*)
  5. Laura Aryanto
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Rustiyan Oen
2. Dr. Esther Maria Ramono, Mm
3. Joyce V. Handajani

### AUDIT COMMITTEE

1. Bacelius Ruru
2. Dianawati Sugiarto
3. Gracy Indriani

### CORPORATE SECRETARY

Joyce V. Handajani

### HEAD OFFICE

Jl. Letjen. Suprpto Kav. 4  
Jakarta Pusat 10510  
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Fax : (021) 424-4983  
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Email : [corporate.secretary@mitrakeluarga.com](mailto:corporate.secretary@mitrakeluarga.com)

### SHAREHOLDERS (December 2018)

1. UBS AG Singapore S/A PT Griyainsani Cakrasadaya – 2091144743 8,812,954,200 : 60.57%
2. Public (<5%) 5,737,781,800 : 39.43%

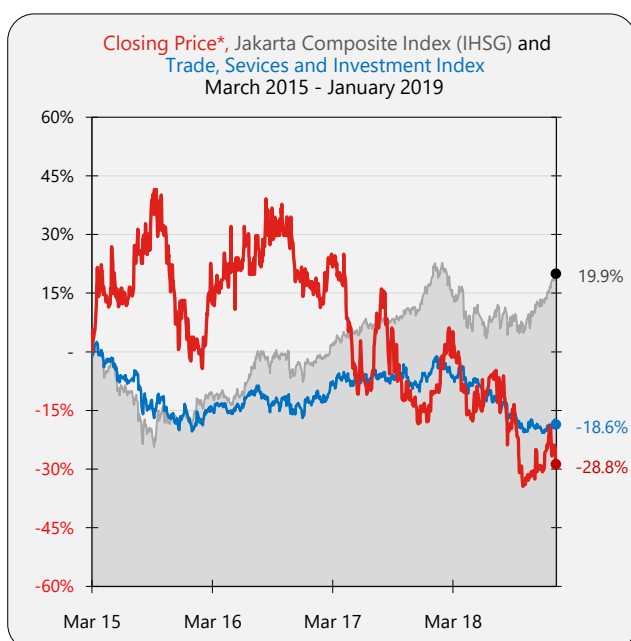
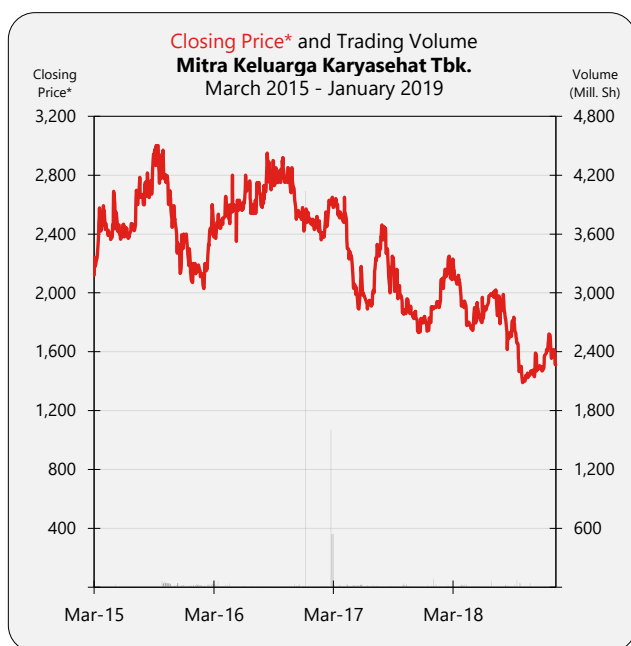
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		25.00	3-Jun-16	6-Jun-16	8-Jun-16	30-Jun-16	F
2016		34.00	8-Jun-17	9-Jun-17	13-Jun-17	5-Jul-17	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	261,913,000	24-Mar-15	24-Mar-15
2.	Company Listing	1,193,160,600	24-Mar-15	24-Mar-15
3.	Stock Split	13,095,662,400	16-Oct-15	16-Oct-15

# MIKA Mitra Keluarga Karyasehat Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,825	6,653	5,429	1,799	105
Value (Billion Rp)	14,625	6,935	5,192	3,305	166
Frequency (Thou. X)	573	469	336	232	13
Days	188	246	238	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	32,300	2,980	2,700	2,300	1,760
Low	2,010	2,015	1,700	1,370	1,480
Close	2,400	2,570	1,810	1,575	1,510
Close*	2,400	2,570	1,810	1,575	1,510

PER (X)	61.61	52.96	37.86	35.31	33.85
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	10.65	10.77	7.14	5.38	5.16

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Mar-15	23,675	19,000	22,250	34,665	111,799	2,399,562	6
Apr-15	26,100	22,000	24,400	57,575	70,608	1,731,461	21
May-15	27,100	23,600	25,500	47,851	73,056	1,758,999	19
Jun-15	25,600	23,075	24,000	48,142	45,192	1,093,326	21
Jul-15	27,050	23,500	26,975	49,897	41,983	1,032,270	19
Aug-15	28,500	23,600	27,000	46,420	39,199	1,050,202	20
Sep-15	32,300	26,475	29,575	45,969	40,716	1,152,957	21
Oct-15	30,975	2,705	2,795	112,332	517,649	2,204,111	21
Nov-15	2,835	2,410	2,415	72,083	517,467	1,358,967	21
Dec-15	2,460	2,010	2,400	57,869	367,298	843,567	19
Jan-16	2,390	2,030	2,175	55,534	299,522	650,514	20
Feb-16	2,260	2,015	2,150	54,124	314,795	675,249	20
Mar-16	2,600	2,145	2,425	60,046	455,226	1,089,577	21
Apr-16	2,700	2,410	2,655	51,182	283,820	712,293	21
May-16	2,800	2,350	2,350	27,612	214,661	545,674	20
Jun-16	2,810	2,460	2,750	30,538	173,266	454,121	22
Jul-16	2,810	2,520	2,540	22,435	121,205	318,317	16
Aug-16	2,850	2,520	2,800	31,497	162,073	432,428	22
Sep-16	2,980	2,680	2,790	38,526	149,357	422,173	21
Oct-16	2,980	2,730	2,780	32,534	101,228	284,138	21
Nov-16	2,900	2,480	2,500	36,761	178,514	481,035	22
Dec-16	2,600	2,400	2,570	28,091	4,199,295	869,133	20
Jan-17	2,570	2,390	2,500	27,707	99,084	245,636	21
Feb-17	2,600	2,330	2,550	26,414	154,264	375,125	19
Mar-17	2,700	2,420	2,640	29,758	3,380,725	815,735	22
Apr-17	2,660	2,450	2,540	19,579	142,190	360,841	17
May-17	2,540	1,990	2,040	38,359	298,729	660,838	20
Jun-17	2,180	1,850	2,000	38,684	252,762	508,357	15
Jul-17	2,250	1,865	2,240	31,253	211,419	417,943	21
Aug-17	2,500	2,190	2,270	30,021	194,624	454,151	22
Sep-17	2,340	1,950	2,030	29,095	158,690	341,438	19
Oct-17	2,200	1,840	1,860	28,656	270,115	521,099	22
Nov-17	1,985	1,780	1,835	22,885	179,315	338,553	22
Dec-17	1,865	1,700	1,810	14,070	87,366	151,808	18
Jan-18	1,945	1,730	1,905	31,162	276,232	509,088	22
Feb-18	2,190	1,880	2,160	37,147	132,448	267,148	19
Mar-18	2,300	2,000	2,090	28,639	162,077	348,517	21
Apr-18	2,150	1,875	1,925	22,529	217,296	427,014	21
May-18	1,950	1,710	1,795	19,116	166,436	301,200	20
Jun-18	1,970	1,765	1,880	10,531	86,520	161,390	13
Jul-18	2,080	1,845	2,000	16,947	147,466	286,403	22
Aug-18	2,040	1,765	1,825	22,583	122,642	230,496	21
Sep-18	1,850	1,600	1,745	13,273	129,116	226,351	19
Oct-18	1,825	1,370	1,430	12,074	227,093	354,770	23
Nov-18	1,620	1,400	1,590	9,960	96,707	140,175	21
Dec-18	1,620	1,445	1,575	8,208	34,995	52,570	18
Jan-19	1,760	1,480	1,510	13,024	104,781	165,909	22

BALANCE SHEET	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>				
Cash & Cash Equivalents	2,387,154	1,421,663	743,131	803,725
Receivables	161,879	194,254	245,862	335,675
Inventories	38,447	40,618	40,224	36,327
Current Assets	2,620,966	2,830,228	2,449,405	2,323,340
Fixed Assets	884,296	1,075,116	1,657,140	1,785,478
Other Assets	27	76,923	-	114,340
Total Assets	3,719,816	4,176,188	4,712,039	4,976,485
<b>Growth (%)</b>		<b>12.27%</b>	<b>12.83%</b>	<b>5.61%</b>

Current Liabilities	205,875	255,113	311,710	300,581
Long Term Liabilities	234,964	284,660	369,815	417,655
Total Liabilities	440,839	539,773	681,525	718,236
<b>Growth (%)</b>		<b>22.44%</b>	<b>26.26%</b>	<b>5.39%</b>

Authorized Capital	500,000	500,000	500,000	500,000
Paid up Capital	145,507	145,507	145,507	145,507
Paid up Capital (Shares)	1,455	14,551	14,551	14,551
Par Value	100	10	10	10
Retained Earnings	1,140,407	1,474,012	1,640,038	2,120,447
Total Equity	3,278,977	3,636,415	4,030,515	4,258,250
<b>Growth (%)</b>		<b>10.90%</b>	<b>10.84%</b>	<b>5.65%</b>

INCOME STATEMENTS	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,140,704	2,435,466	2,495,712	2,032,723
<b>Growth (%)</b>		<b>13.77%</b>	<b>2.47%</b>	

Cost of Revenues	1,168,397	1,279,667	1,310,188	1,088,790
Gross Profit	972,307	1,155,799	1,185,524	943,933
Expenses (Income)	367,387	410,079	425,766	339,161
Operating Profit	604,920	745,720	759,758	604,771
<b>Growth (%)</b>		<b>23.28%</b>	<b>1.88%</b>	

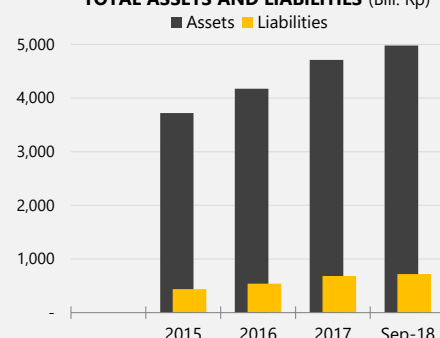
Other Income (Expenses)	134,857	150,590	117,397	47,565
Income before Tax	739,777	896,310	877,155	652,337
Tax	151,330	175,588	168,393	133,888
Profit for the period	588,447	720,721	708,762	518,449
<b>Growth (%)</b>		<b>22.48%</b>	<b>-1.66%</b>	

Period Attributable	566,820	695,439	679,808	486,785
Comprehensive Income	592,873	721,206	696,990	520,515
Comprehensive Attributable	570,492	696,559	669,119	488,458

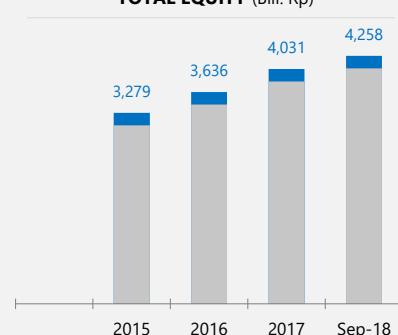
RATIOS	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	1,273.09	1,109.40	785.80	772.95
Dividend (Rp)	25.00	34.00	-	-
EPS (Rp)	389.55	47.79	46.72	33.45
BV (Rp)	2,253.48	249.91	277.00	292.65
DAR (X)	0.12	0.13	0.14	0.14
DER(X)	0.13	0.15	0.17	0.17
ROA (%)	15.82	17.26	15.04	10.42
ROE (%)	17.95	19.82	17.58	12.18
GPM (%)	45.42	47.46	47.50	46.44
OPM (%)	28.26	30.62	30.44	29.75
NPM (%)	27.49	29.59	28.40	25.51
Payout Ratio (%)	6.42	71.14	-	-
Yield (%)	1.04	1.32	-	-

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,929
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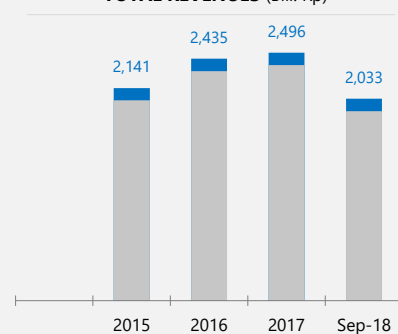
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

