

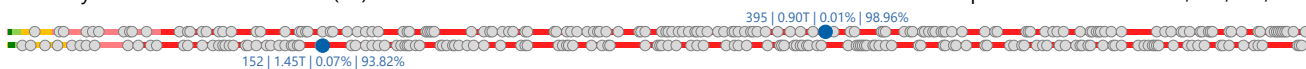
MKNT Mitra Komunikasi Nusantara Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 450.000
Listed Shares : 5,000,000,000
Market Capitalization : 900,000,000,000



COMPANY HISTORY

Established Date : 14-Jul-2008
Listing Date : 26-Oct-2015 (IPO Price: 200)
Underwriter IPO :
PT Minna Padi Investama Tbk.
Securities Administration Bureau :
PT Sinartama Gunita

SHAREHOLDERS (December 2018)

1. PT Monjess Investama 2,954,666,667 : 59.09%
2. Public (<5%) 2,045,333,333 : 40.91%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

BOARD OF COMMISSIONERS

1. Santoso Widjojo *)
 2. Ivan Ekancono
 3. Redi Sopyadi
- *) *Independent Commissioners*

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	200,000,000	26-Oct-15	26-Oct-15
2.	Company Listing	800,000,000	26-Oct-15	26-Oct-15
3.	Stock Split	4,000,000,000	15-Nov-17	15-Nov-17

BOARD OF DIRECTORS

1. Jefri Junaedi
2. Artiko Samudro
3. Doane Cahyadi
4. Roby Tan
5. Syarif Syahril Ahmad

AUDIT COMMITTEE

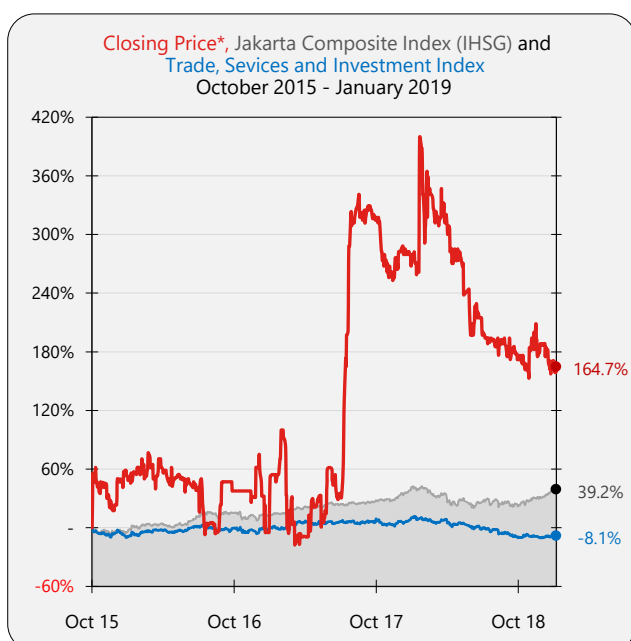
1. Ade Ambrita
2. Aan Setiawan F
3. Fathurrizal Zuhry

CORPORATE SECRETARY

Ornela Bartin Sutan

HEAD OFFICE

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TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Oct-15	655	250	500	2,627	31,687	15,803	5
Nov-15	560	440	494	1,368	179,169	90,869	21
Dec-15	510	370	510	664	878	388	19
Jan-16	570	460	510	346	226	114	20
Feb-16	550	476	530	152	90	47	20
Mar-16	600	500	510	178	455	241	21
Apr-16	580	475	540	80	29	15	21
May-16	550	480	515	67	54	29	19
Jun-16	525	460	510	48	26	13	22
Jul-16	500	394	486	52	54	24	15
Aug-16	600	310	358	171	134	49	22
Sep-16	500	300	500	53	800,047	417,436	15
Oct-16	468	468	468	5	25	12	3
Nov-16	-	-	468	4	0.8	0.3	2
Dec-16	635	390	540	23	21	9	8
Jan-17	600	324	525	39	30	12	12
Feb-17	680	500	680	12	1	0.7	8
Mar-17	790	280	290	70	37	16	18
Apr-17	362	282	308	37	20	6	12
May-17	500	280	448	4,543	24,736	8,919	18
Jun-17	545	342	545	1,926	94,268	40,402	15
Jul-17	590	400	500	1,321	96,484	42,420	21
Aug-17	1,490	500	1,420	8,386	270,627	218,588	21
Sep-17	1,500	1,350	1,425	6,092	197,313	248,927	19
Oct-17	1,485	1,280	1,420	7,762	25,322	36,177	22
Nov-17	1,425	230	246	6,922	129,585	48,338	22
Dec-17	270	234	262	6,215	879,870	222,572	18
Jan-18	270	248	260	4,066	129,027	33,365	22
Feb-18	380	238	276	6,012	1,621,260	426,073	19
Mar-18	360	262	286	10,094	193,271	57,120	21
Apr-18	320	270	278	5,993	275,689	77,784	21
May-18	280	246	256	4,369	304,111	78,729	20
Jun-18	260	200	210	3,029	596,896	191,467	13
Jul-18	228	194	202	4,118	210,573	44,493	22
Aug-18	210	190	195	2,539	645,809	128,739	21
Sep-18	230	183	190	1,551	279,568	50,729	19
Oct-18	200	180	187	1,035	54,232	10,339	23
Nov-18	204	172	195	578	664,851	125,709	21
Dec-18	220	183	195	692	1,171,066	224,726	18
Jan-19	200	174	180	932	224,683	33,364	22

SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	212	801	1,718	6,146	225
Value (Billion Rp)	107	418	866	1,449	33
Frequency (Thou. X)	5	1	43	44	0.9
Days	45	188	206	240	22
Price (Rupiah)					
High	655	635	1,500	380	200
Low	250	300	230	172	174
Close	510	540	262	195	180
Close*	102	108	262	195	180
PER (X)					
PER (X)	113.07	79.00	31.63	29.69	27.41
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	4.06	4.10	5.80	3.00	2.77

* Adjusted price after corporate action

BALANCE SHEET	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>				
Cash & Cash Equivalents	2,806	11,489	61,984	31,573
Receivables	61,523	68,905	246,534	276,819
Inventories	63,950	38,456	466,712	595,931
Current Assets	128,289	149,728	863,413	975,786
Fixed Assets	8,168	7,988	20,231	16,533
Other Assets	-	-	87	87
Total Assets	136,592	157,849	968,128	1,075,568
Growth (%)		15.56%	513.33%	11.10%

Current Liabilities	10,514	23,887	665,249	729,849
Long Term Liabilities	539	608	21,294	20,985
Total Liabilities	11,052	24,495	686,543	750,834
Growth (%)		121.63%	2,702.83%	9.36%

Authorized Capital	200,000	200,000	400,000	400,000
Paid up Capital	100,000	100,000	100,000	100,000
Paid up Capital (Shares)	1,000	1,000	5,000	5,000
Par Value	100	100	20	20
Retained Earnings	7,657	9,939	34,570	59,200
Total Equity	125,540	133,354	281,586	324,734
Growth (%)		6.22%	111.16%	15.32%

INCOME STATEMENTS	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	608,200	270,903	6,334,114	3,983,323
Growth (%)		-55.46%	2,238.15%	

Cost of Revenues	579,490	252,402	6,204,296	3,849,275
Gross Profit	28,710	18,501	129,818	134,048
Expenses (Income)	19,473	15,087	78,362	4,331
Operating Profit	9,237	-	51,456	129,717
Growth (%)		-100.00%		

Other Income (Expenses)	-3,180	-	-	-68,819
Income before Tax	6,057	3,414	51,456	60,898
Tax	1,547	1,116	13,536	16,824
Profit for the period	4,510	2,298	37,920	44,074
Growth (%)		-49.05%	1,550.47%	

Period Attributable	4,511	2,276	24,989	24,630
Comprehensive Income	4,585	2,304	90,239	43,148
Comprehensive Attributable	4,585	2,282	77,427	23,704

RATIOS	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	1,220.23	626.82	129.79	133.70
Dividend (Rp)	-	-	-	-
EPS (Rp)	4.51	2.28	5.00	4.93
BV (Rp)	125.54	133.35	56.32	64.95
DAR (X)	0.08	0.16	0.71	0.70
DER(X)	0.09	0.18	2.44	2.31
ROA (%)	3.30	1.46	3.92	4.10
ROE (%)	3.59	1.72	13.47	13.57
GPM (%)	4.72	6.83	2.05	3.37
OPM (%)	1.52	-	0.81	3.26
NPM (%)	0.74	0.85	0.60	1.11
Payout Ratio (%)	-	-	-	-
Yield (%)	-	-	-	-

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,929
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