

MLBI Multi Bintang Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Consumer Goods Industry (5)
 Industry Sub Sector : Food And Beverages (51)

As of 31 January 2019

Individual Index : 103,184.713
 Listed Shares : 2,107,000,000
 Market Capitalization : 34,133,400,000,000

36 | 34.1T | 0.46% | 68.31%

187 | 0.98T | 0.05% | 95.86%

COMPANY HISTORY

Established Date : 03-Jun-1929
 Listing Date : 15-Dec-1981 (IPO Price: 1,570)
 Underwriter IPO :
 PT Inter-Pacific Financial Corporation
 PT Merchant Investment Corporation
 PT Danareksa
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. Cosmas Batubara *)
 2. Henricus Petrus Van Zon
 3. Jasper Christiaan Hamaker
 4. Nicolaas Adrianus Vervelde
 5. Sumantri Slamet *)
 6. Wahyu Hidayat *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Chin Kean Huat
2. Bambang Britono
3. Chew Boon Hee
4. Erik Pieter Mul

AUDIT COMMITTEE

1. Sumantri Slamet
2. Mawar Inviolata R. Napitupulu
3. Rodion Wikanto

CORPORATE SECRETARY

Erik Pieter Mul

HEAD OFFICE

Jl. Daan Mogot Km. 19
 Tangerang 15122

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SHAREHOLDERS (December 2018)

1. Heineken International BV 1,723,151,000 : 81.78%
2. Public (<5%) 383,849,000 : 18.22%

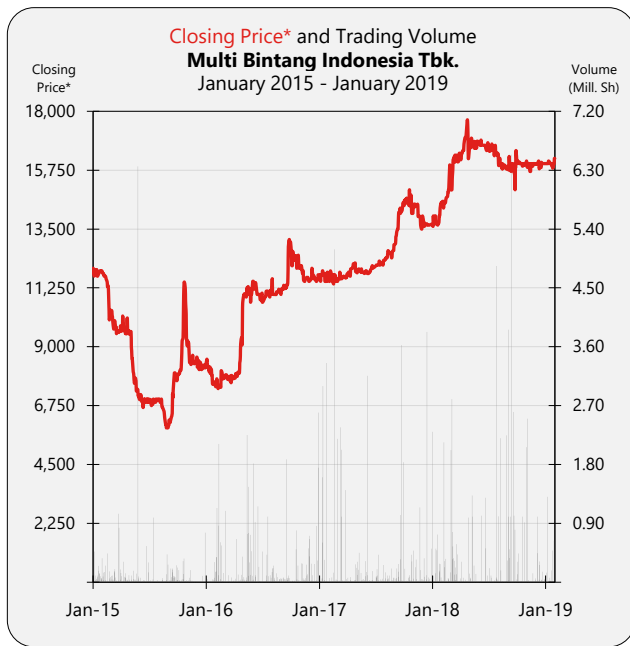
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1993		185.00	6-Sep-93	7-Sep-93	14-Sep-93	11-Oct-93	I
1993		635.00	23-Jun-94	24-Jun-94	1-Jul-94	29-Jul-94	F
1994		185.00	29-Aug-94	30-Aug-94	6-Sep-94	3-Oct-94	I
1994		635.00	5-Jun-95	6-Jun-95	13-Jun-95	7-Jul-95	F
1995		185.00	28-Aug-95	29-Aug-95	6-Sep-95	29-Sep-95	I
1995		980.00	24-Jun-96	25-Jun-96	3-Jul-96	1-Aug-96	F
1996		185.00	28-Aug-96	29-Aug-96	6-Sep-96	30-Sep-96	I
1996		1,225.00	20-Jun-97	23-Jun-97	1-Jul-97	31-Jul-97	F
1997		185.00	2-Sep-97	3-Sep-97	11-Sep-97	8-Oct-97	I
1999		2,365.00	26-Jun-00	27-Jun-00	5-Jul-00	19-Jul-00	F
2000		3,631.00	3-Nov-00	6-Nov-00	13-Nov-00	28-Nov-00	I
2000		817.00	22-Jun-01	25-Jun-01	2-Jul-01	18-Jul-01	F
2001		940.00	3-Dec-01	4-Dec-01	11-Dec-01	7-Jan-02	I
2001		4,463.00	25-Jun-02	26-Jun-02	1-Jul-02	15-Jul-02	F
2002		940.00	6-Mar-03	7-Mar-03	11-Mar-03	25-Mar-03	I
2002		3,097.00	3-Jul-03	4-Jul-03	8-Jul-03	22-Jul-03	F
2002		940.00	5-Nov-03	6-Nov-03	10-Nov-03	1-Dec-03	F
2003		3,342.00	29-Jun-04	30-Jun-04	2-Jul-04	16-Jul-04	F
2004		940.00	12-Nov-04	22-Nov-04	24-Nov-04	8-Dec-04	F
2004		3.16	24-Jun-05	27-Jun-05	29-Jun-05	13-Jul-05	F
2005		2,000.00	7-Oct-05	10-Oct-05	12-Oct-05	26-Oct-05	I
2005		3,165.00	7-Jun-06	8-Jun-06	12-Jun-06	23-Jun-06	F
2005		1,725.00	1-Sep-06	4-Sep-06	6-Sep-06	20-Sep-06	F
2006		2,640.00	11-Jun-07	12-Jun-07	14-Jun-07	28-Jun-07	I
2007		1,400.00	3-Oct-07	4-Oct-07	8-Oct-07	25-Oct-07	I
2007		3,600.00	6-Jun-08	9-Jun-08	11-Jun-08	25-Jun-08	F
2008		15,000.00	29-May-09	1-Jun-09	3-Jun-09	17-Jun-09	F
2009		12,500.00	23-Dec-09	28-Dec-09	30-Dec-09	15-Jan-10	I
2009		3,650.00	17-Jun-10	18-Jun-10	22-Jun-10	6-Jul-10	F
2010		21.28	17-Jun-11	20-Jun-11	22-Jun-11	7-Jul-11	F
2011		24.07	7-Jun-12	8-Jun-12	12-Jun-12	26-Jun-12	F
2012		6,950.00	16-Aug-12	23-Aug-12	27-Aug-12	10-Sep-12	I
2012		14.57	8-Mar-13	11-Mar-13	14-Mar-13	26-Mar-13	F
2013		9,500.00	8-Nov-13	11-Nov-13	13-Nov-13	27-Nov-13	I
2013		46,076.00	5-Jun-14	6-Jun-14	10-Jun-14	24-Jun-14	F
2014		119.00	11-Nov-14	12-Nov-14	14-Nov-14	28-Nov-14	I
2014		138.00	26-May-15	27-May-15	29-May-15	19-Jun-15	F
2015		344.00	10-Jun-16	13-Jun-16	15-Jun-16	29-Jun-16	F
2016		95.00	5-Oct-16	6-Oct-16	10-Oct-16	26-Oct-16	I
2016		371.00	27-Apr-17	28-Apr-17	3-May-17	18-May-17	F
2017		140.00	6-Nov-17	7-Nov-17	9-Nov-17	28-Nov-17	I
2017		487.00	24-Apr-18	25-Apr-18	27-Apr-18	18-May-18	F
2018		47.00	8-Nov-18	9-Nov-18	13-Nov-18	29-Nov-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,520,012	15-Dec-81	15-Dec-81
2.	Company Listing	17,549,988	12-Jan-01	12-Jan-01
3.	Stock Split	2,085,930,000	6-Nov-14	6-Nov-14

MLBI Multi Bintang Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	25	40	50	65	3
Value (Billion Rp)	211	414	618	1,007	47
Frequency (Thou. X)	12	6	4	4	0.5
Days	244	243	230	235	21
Price (Rupiah)					
High	12,350	13,225	15,000	18,000	16,500
Low	5,725	7,300	11,400	13,600	15,500
Close	8,200	11,750	13,675	16,000	16,200
Close*	8,200	11,750	13,675	16,000	16,200
PER (X)					
PER Industry (X)	21.69	27.35	21.80	31.64	32.04
PBV (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)	22.54	47.54	27.06	40.24	40.75

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	12,000	11,650	11,900	534	3,929	46,713	21
Feb-15	11,800	10,025	10,400	969	1,528	17,280	19
Mar-15	10,500	9,400	9,800	1,461	3,205	31,031	22
Apr-15	10,200	9,300	9,525	1,902	1,247	11,941	21
May-15	9,600	7,050	7,075	1,421	7,218	43,334	19
Jun-15	7,500	6,675	7,000	545	1,220	8,503	21
Jul-15	7,300	6,700	7,000	278	1,171	8,044	19
Aug-15	7,025	5,725	5,900	830	1,061	6,399	20
Sep-15	8,200	5,925	7,800	1,676	1,655	11,776	21
Oct-15	12,350	7,800	9,350	1,757	1,569	15,041	21
Nov-15	9,475	8,325	8,400	783	468	3,883	21
Dec-15	8,600	8,025	8,200	179	902	7,457	19
Jan-16	8,525	7,450	7,600	333	584	4,568	20
Feb-16	8,150	7,300	7,900	1,106	6,729	50,465	20
Mar-16	8,000	7,400	7,850	255	1,379	10,855	21
Apr-16	11,000	7,650	10,750	633	1,536	13,407	21
May-16	11,600	10,200	11,500	742	7,310	80,240	20
Jun-16	11,700	10,550	11,050	337	4,442	48,939	22
Jul-16	11,300	10,700	11,150	662	2,317	25,384	15
Aug-16	11,700	10,750	11,200	458	1,444	16,009	21
Sep-16	13,225	11,100	13,000	672	2,620	27,910	21
Oct-16	13,000	11,800	12,100	331	1,774	21,358	21
Nov-16	12,325	11,000	11,525	538	2,973	34,597	22
Dec-16	12,000	11,350	11,750	258	7,000	80,741	19
Jan-17	11,950	11,400	11,800	196	9,056	104,690	20
Feb-17	11,900	11,400	11,500	165	5,499	64,387	16
Mar-17	11,850	11,500	11,775	259	9,202	107,085	21
Apr-17	12,275	11,650	11,875	310	615	7,369	17
May-17	12,150	11,700	11,900	395	2,015	23,392	20
Jun-17	12,200	11,700	12,000	194	3,751	44,354	15
Jul-17	12,400	12,000	12,300	598	1,469	17,827	20
Aug-17	12,900	12,200	12,900	561	972	11,876	22
Sep-17	14,550	12,950	14,500	439	7,790	109,955	19
Oct-17	15,000	14,000	14,425	360	1,354	19,309	22
Nov-17	14,475	13,500	14,000	386	2,659	36,725	21
Dec-17	13,975	13,350	13,675	133	5,151	70,541	17
Jan-18	14,500	13,600	14,500	279	5,338	73,333	21
Feb-18	16,000	13,900	15,650	289	3,340	47,209	19
Mar-18	16,500	14,800	16,400	1,040	8,887	136,230	20
Apr-18	18,000	16,125	16,500	670	1,710	27,495	21
May-18	16,975	16,525	16,800	219	2,854	47,404	20
Jun-18	16,900	16,250	16,800	128	2,951	49,034	13
Jul-18	16,900	16,100	16,300	303	5,430	88,060	21
Aug-18	16,375	15,500	15,800	375	6,067	96,508	21
Sep-18	16,500	15,000	16,500	127	17,752	278,974	19
Oct-18	16,100	15,650	16,000	298	2,916	46,618	22
Nov-18	16,100	15,500	15,975	175	4,868	77,622	20
Dec-18	16,150	15,500	16,000	262	2,451	38,658	18
Jan-19	16,500	15,500	16,200	455	2,950	47,138	21

Public Accountant : Osman Bing Satrio & Eny

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	146,364	344,615	403,231	223,054	211,734
Receivables	382,051	209,771	286,846	572,397	523,041
Inventories	226,717	131,360	138,137	171,620	175,936
Current Assets	816,494	709,955	901,258	1,076,845	1,050,196
Fixed Assets	1,315,305	1,266,072	1,278,015	1,364,086	1,467,492
Other Assets	24,246	6,875	5,824	7,767	5,422
Total Assets	2,231,051	2,100,853	2,275,038	2,510,078	2,609,608
Growth (%)		-5.84%	8.29%	10.33%	3.97%

Current Liabilities	1,588,801	1,215,227	1,326,261	1,304,114	1,650,946
Long Term Liabilities	88,453	119,146	128,137	141,059	120,931
Total Liabilities	1,677,254	1,334,373	1,454,398	1,445,173	1,771,877
Growth (%)		-20.44%	8.99%	-0.63%	22.61%

Authorized Capital	2,107,000	21,070	21,070	21,070	21,070
Paid up Capital	21,070	21,070	21,070	21,070	21,070
Paid up Capital (Shares)	21	2,107	2,107	2,107	2,107
Par Value	1,000	10	10	10	10
Retained Earnings	530,738	743,397	797,652	1,041,602	814,561
Total Equity	553,797	766,480	820,640	1,064,905	837,731
Growth (%)		38.40%	7.07%	29.77%	-21.33%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,988,501	2,696,318	3,263,311	3,389,736	2,458,884
Growth (%)		-9.78%	21.03%	3.87%	

Cost of Revenues	1,182,579	1,134,905	1,115,567	1,118,032	856,125
Gross Profit	1,805,922	1,561,413	2,147,744	2,271,704	1,602,759
Expenses (Income)	659,554	885,841	827,558	491,684	518,512
Operating Profit	1,146,368	675,572	1,320,186	1,780,020	1,084,247
Growth (%)		-41.07%	95.42%	34.83%	

Other Income (Expenses)	-67,990	-	-	-	-
Income before Tax	1,078,378	675,572	1,320,186	1,780,020	1,084,247
Tax	283,495	178,663	338,057	457,953	285,040
Profit for the period	794,883	496,909	982,129	1,322,067	799,207
Growth (%)		-37.49%	97.65%	34.61%	

Period Attributable	794,708	496,712	981,825	1,321,795	799,068
Comprehensive Income	788,057	503,624	979,530	1,320,897	799,207
Comprehensive Attributable	787,885	503,425	979,228	1,321,795	799,068

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	51.39	58.42	67.95	82.57	63.61
Dividend (Rp)	257.00	344.00	466.00	627.00	47.00
EPS (Rp)	37,717.51	235.74	465.98	627.34	379.24
BV (Rp)	26,283.67	363.78	389.48	505.41	397.59
DAR (X)	0.75	0.64	0.64	0.58	0.68
DER(X)	3.03	1.74	1.77	1.36	2.12
ROA (%)	35.63	23.65	43.17	52.67	30.63
ROE (%)	143.53	64.83	119.68	124.15	95.40
GPM (%)	60.43	57.91	65.81	67.02	65.18
OPM (%)	38.36	25.06	40.46	52.51	44.10
NPM (%)	26.60	18.43	30.10	39.00	32.50
Payout Ratio (%)	0.68	145.92	100.00	99.95	12.39
Yield (%)	2.15	4.20	3.97	4.59	0.28

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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