

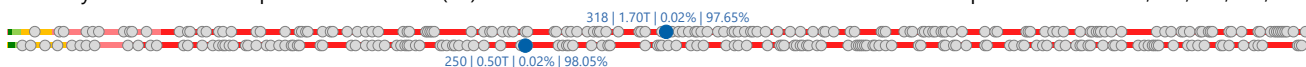
MLPT Multipolar Technology Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Computer And Services (97)

As of 31 January 2019

Individual Index : 188.542
Listed Shares : 1,875,000,000
Market Capitalization : 1,696,875,000,000



COMPANY HISTORY

Established Date : 28-Dec-2001
Listing Date : 08-Jul-2013 (IPO Price: 480)
Underwriter IPO :
PT Ciptadana Securities (affiliated)
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Ali Chendra *)
 2. Adrian Suherman
 3. Jeffrey Koes Wonsono *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Wahyudi Chandra
2. Halim D. Mangunjudo
3. Hanny Untar
4. Jip Ivan Sutanto
5. Soegondo
6. Suyanto Halim

AUDIT COMMITTEE

1. Adrian Suherman
2. Ganesh Chander Grover
3. Herman Latief

CORPORATE SECRETARY

Wahyudi Chandra

HEAD OFFICE

BeritaSatu Plaza, 7th Floor
Jl. Jenderal Gatot Subroto Kav. 35-36
Jakarta 12950
Phone : (021) 5577 - 7000; 546 - 0011
Fax : (021) 546 - 0020
Homepage : www.astragraphia.co.id
Email : corsec.mlpt@multipolar.com

SHAREHOLDERS (December 2018)

1. PT Multipolar Tbk	1,499,750,000	: 79.99%
2. PT First Media Tbk.	136,750,000	: 7.29%
3. PT Multipolar Tbk	130,500,000	: 6.96%
4. Public (<5%)	108,000,000	: 5.76%

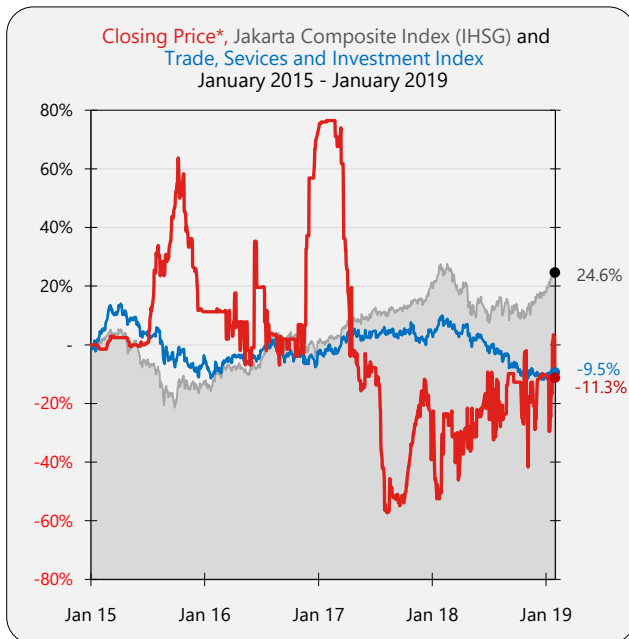
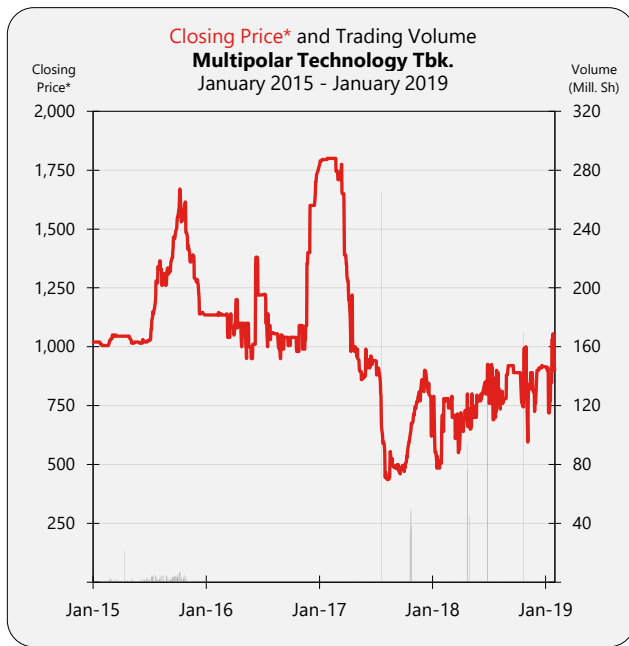
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		1.60	5-May-14	6-May-14	8-May-14	22-May-14	F
2015		7.00	7-Apr-16	8-Apr-16	12-Apr-16	2-May-16	F
2016		31.50	5-May-17	8-May-17	10-May-17	31-May-17	F
2017		30.00	7-May-18	8-May-18	11-May-18	31-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	375,000,000	8-Jul-13	8-Jul-13
2.	Company Listing	1,500,000,000	8-Jul-13	8-Jul-13

MLPT Multipolar Technology Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	322	2	445	650	0.1
Value (Billion Rp)	411	2	417	502	0.10
Frequency (Thou. X)	17	0.5	5	3	0.1
Days	231	83	194	173	15
Price (Rupiah)					
High	1,700	1,800	1,800	1,000	1,200
Low	990	900	400	480	720
Close	1,135	1,760	620	915	905
Close*	1,135	1,760	620	915	905
PER (X)					
PER (X)	21.46	22.45	10.35	23.88	23.62
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	3.02	4.15	1.32	1.99	1.97

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,020	1,000	1,005	212	4,525	4,581	13
Feb-15	1,050	990	1,030	661	17,344	17,564	18
Mar-15	1,055	1,015	1,045	561	18,272	19,064	22
Apr-15	1,045	1,020	1,035	476	33,173	34,666	21
May-15	1,040	995	1,020	178	7,554	7,699	19
Jun-15	1,040	1,015	1,025	1,198	22,729	23,301	20
Jul-15	1,375	1,015	1,330	2,144	47,146	54,200	19
Aug-15	1,380	1,015	1,335	3,041	43,852	57,625	19
Sep-15	1,550	1,260	1,540	3,514	56,858	81,595	21
Oct-15	1,700	1,435	1,485	4,302	64,151	102,217	21
Nov-15	1,485	1,225	1,285	733	3,748	5,178	21
Dec-15	1,335	1,130	1,135	214	2,691	3,335	17
Jan-16	-	-	1,135	-	-	-	-
Feb-16	1,150	1,135	1,135	28	55	63	10
Mar-16	1,140	990	1,050	75	541	614	9
Apr-16	1,275	900	1,100	66	132	157	11
May-16	1,330	905	1,010	39	28	28	7
Jun-16	1,400	1,050	1,220	22	21	26	4
Jul-16	1,215	1,000	1,060	23	18	20	7
Aug-16	1,060	950	1,050	17	13	14	7
Sep-16	1,040	925	1,040	37	5	5	4
Oct-16	1,090	960	1,090	11	13	13	5
Nov-16	1,400	990	1,400	38	75	81	8
Dec-16	1,800	1,400	1,760	150	645	1,106	11
Jan-17	1,800	1,755	1,800	116	300	538	14
Feb-17	1,750	1,745	1,745	4	45	78	1
Mar-17	1,775	1,300	1,300	20	9	14	12
Apr-17	1,280	960	990	148	280	276	15
May-17	1,020	820	990	618	1,128	1,109	20
Jun-17	960	885	940	135	155	146	12
Jul-17	935	500	560	654	266,193	301,685	20
Aug-17	610	400	488	1,212	1,752	855	22
Sep-17	600	450	490	240	67	32	16
Oct-17	700	470	695	677	172,252	110,288	22
Nov-17	895	690	835	713	1,734	1,314	22
Dec-17	920	620	620	229	1,094	758	18
Jan-18	810	480	630	787	1,138	597	22
Feb-18	800	630	740	393	621	441	15
Mar-18	790	550	565	73	82	57	13
Apr-18	870	550	735	217	170,156	116,185	20
May-18	800	620	770	65	45,068	51,124	16
Jun-18	925	600	925	132	261,321	215,584	11
Jul-18	925	690	890	127	142	116	14
Aug-18	925	670	880	96	54	42	13
Sep-18	925	860	890	9	2	2	4
Oct-18	1,000	605	785	539	170,622	116,602	13
Nov-18	900	595	760	566	782	613	21
Dec-18	920	760	915	52	322	292	11
Jan-19	1,200	720	905	108	103	96	15

MLPT Multipolar Technology Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	450,916	537,885	630,681	664,952	494,875
Receivables	524,838	289,945	275,298	245,327	512,509
Inventories	227,784	275,876	160,506	227,763	371,584
Current Assets	1,303,538	1,244,927	1,133,006	1,226,864	1,445,333
Fixed Assets	319,181	341,750	445,888	494,562	498,664
Other Assets	6,248	4,689	3,656	4,705	4,695
Total Assets	1,734,970	1,683,191	1,779,864	1,870,716	2,093,452
Growth (%)		-2.98%	5.74%	5.10%	11.91%

Current Liabilities	1,021,885	870,198	782,603	844,826	1,063,964
Long Term Liabilities	104,607	108,587	174,903	148,349	169,084
Total Liabilities	1,126,493	978,785	957,506	993,174	1,233,048
Growth (%)		-13.11%	-2.17%	3.73%	24.15%

Authorized Capital	600,000	600,000	600,000	600,000	600,000
Paid up Capital	187,500	187,500	187,500	187,500	187,500
Paid up Capital (Shares)	1,875	1,875	1,875	1,875	1,875
Par Value	100	100	100	100	100
Retained Earnings	158,351	256,197	390,809	440,777	438,400
Total Equity	608,477	704,405	822,358	877,542	860,404
Growth (%)		15.77%	16.74%	6.71%	-1.95%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,965,150	2,140,902	1,927,503	2,140,620	1,521,366
Growth (%)		8.94%	-9.97%	11.06%	

Cost of Revenues	1,765,515	1,906,751	1,681,038	1,903,000	1,351,017
Gross Profit	199,634	234,152	246,465	237,620	170,349
Expenses (Income)	107,625	114,077	142,643	120,032	120,935
Operating Profit	92,010	120,075	103,821	117,588	49,414
Growth (%)		30.50%	-13.54%	13.26%	

Other Income (Expenses)	-10,581	312	71,867	14,284	10,186
Income before Tax	81,429	120,387	175,688	131,872	59,600
Tax	13,728	23,178	45,522	31,839	-19,057
Profit for the period	67,701	97,208	130,166	100,032	40,543
Growth (%)		43.58%	33.90%	-23.15%	

Period Attributable	71,434	99,175	147,722	112,368	53,873
Comprehensive Income	67,701	99,233	130,134	96,746	39,112
Comprehensive Attributable	71,434	101,172	147,737	109,134	52,442

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	127.56	143.06	144.77	145.22	135.84
Dividend (Rp)	-	7.00	31.50	30.00	-
EPS (Rp)	38.10	52.89	78.78	59.93	28.73
BV (Rp)	324.52	375.68	438.59	468.02	458.88
DAR (X)	0.65	0.58	0.54	0.53	0.59
DER(X)	1.85	1.39	1.16	1.13	1.43
ROA (%)	3.90	5.78	7.31	5.35	1.94
ROE (%)	11.13	13.80	15.83	11.40	4.71
GPM (%)	10.16	10.94	12.79	11.10	11.20
OPM (%)	4.68	5.61	5.39	5.49	3.25
NPM (%)	3.45	4.54	6.75	4.67	2.66
Payout Ratio (%)	-	13.23	39.98	50.06	-
Yield (%)	-	0.62	1.79	4.84	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

