

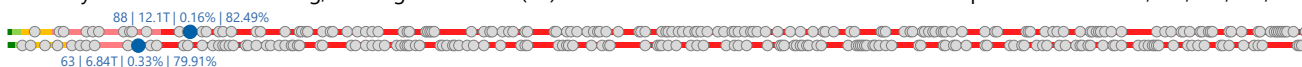
MNCN Media Nusantara Citra Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 93.889
Listed Shares : 14,276,103,500
Market Capitalization : 12,063,307,457,500



COMPANY HISTORY

Established Date : 17-Jun-1997
Listing Date : 22-Jun-2007 (IPO Price: 900)
Underwriter IPO :
Bhakti Securities
Danareksa Sekuritas
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Hary Tanoesoedibjo
 2. Adam Chesnoff
 3. Sutanto *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. David Fernando Audy
2. Angela Herliani Tanoesoedibjo
3. Arya Mahendra Sinulingga
4. Ella Kartika
5. Kanti Mirdiati Imansyah
6. Ruby Panjaitan

AUDIT COMMITTEE

1. Sutanto
2. Hery Lusnanto
3. John Aristianto Prasetyo
4. Mohamed Idwan Ganie

CORPORATE SECRETARY

Arya Mahendra Sinulingga

HEAD OFFICE

MNC Tower 27th Floor
Jl. Kebon Sirih Kav. 17 - 19
Jakarta 10340
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Fax : (021) 390-4965
Homepage : www.astragraphia.co.id
Email : investor.relations@mncgroup.com
corsec.mncholding@mncgroup.com

SHAREHOLDERS (December 2018)

1. PT Global Mediacom Tbk. 8,743,389,723 : 61.24%
2. Public (<5%) 5,532,713,777 : 38.76%

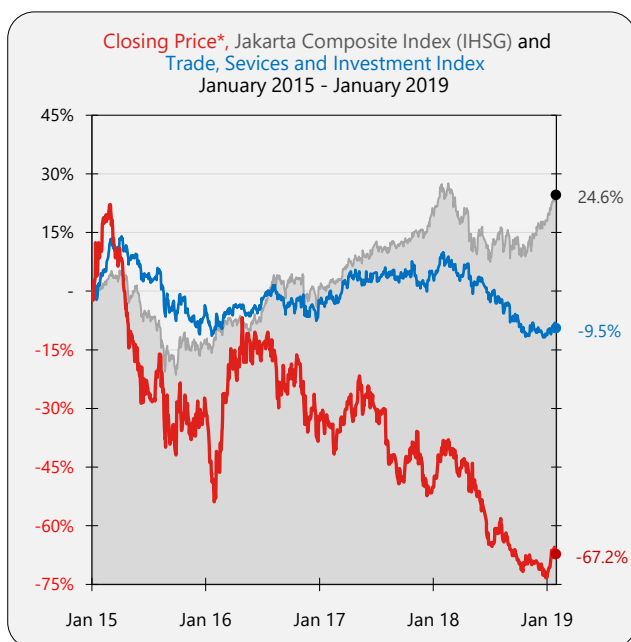
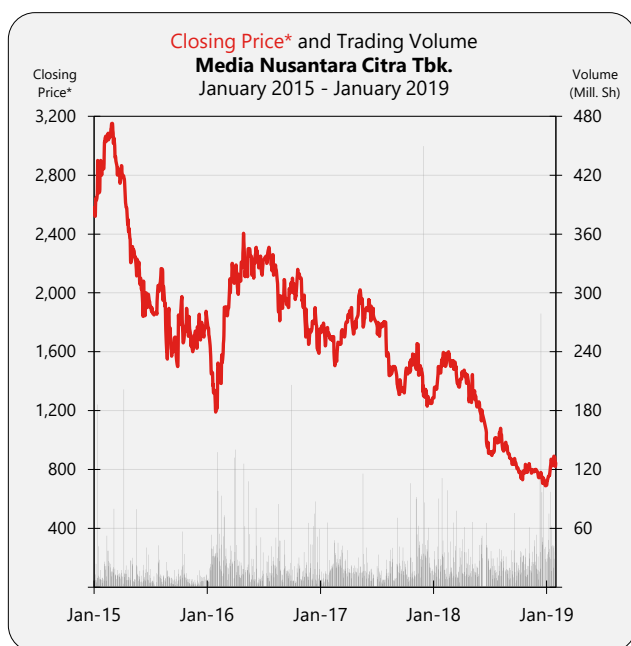
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2007		5.00	1-Dec-08	2-Dec-08	4-Dec-08	19-Dec-08	F
2009		5.00	2-Oct-09	5-Oct-09	7-Oct-09	21-Oct-09	I
2009		7.00	29-Nov-10	30-Nov-10	2-Dec-10	17-Dec-10	F
2010		15.00	29-Nov-11	30-Nov-11	2-Dec-11	16-Dec-11	F
2011		35.00	22-Jun-12	25-Jun-12	27-Jun-12	11-Jul-12	F
2012		55.00	6-Sep-13	9-Sep-13	11-Sep-13	25-Sep-13	F
2013		25.00	24-Dec-13	27-Dec-13	2-Jan-14	16-Jan-14	I
2013		35.00	14-Oct-14	15-Oct-14	17-Oct-14	31-Oct-14	F
2014		63.00	27-May-15	28-May-15	1-Jun-15	17-Jun-15	F
2016		42.00	7-Jul-17	10-Jul-17	12-Jul-17	2-Aug-17	F
2017		15.00	3-Jul-18	4-Jul-18	6-Jul-18	25-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,125,000,000	22-Jun-07	22-Jun-07
2.	Company Listing	9,625,000,000	T: 22-Jun-07	: 22-Feb-08
3.	EMSOP Conversion II	23,504,500	T: 29-Nov-10	: 6-Jan-11
4.	EMSOP Conversion II & III	52,960,500	T: 17-Feb-11	: 19-Jul-11
5.	EMSOP Conversion II, III & IV	16,270,000	T: 26-Jul-11	: 18-Aug-11
6.	EMSOP Conversion III & IV	3,988,000	4-Aug-11	4-Aug-11
7.	ESOP/MSOP Conversion II, III, IV & V	108,886,000	T: 21-May-12	: 19-Nov-12
8.	ESOP/MSOP Conversion III, IV & V	517,500	T: 29-Oct-12	: 1-Nov-12
9.	ESOP/MSOP Conversion III, IV, V & VI	143,344,500	T: 29-May-13	: 27-Nov-13
10.	Revision ESOP/MSOP Conversion III, IV, V & VI	-8,000	24-Jun-13	24-Jun-13
11.	ESOP/MSOP Conversion V & VI	176,625,500	T: 28-May-14	: 19-Nov-14
12.	ESOP/MSOP Conversion VIII	15,000	18-Aug-16	18-Aug-16

MNCN Media Nusantara Citra Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,459	6,206	5,521	6,485	896
Value (Billion Rp)	8,250	12,040	8,655	7,058	725
Frequency (Thou. X)	713	800	715	911	59
Days	244	246	237	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	3,160	2,415	2,050	1,650	920
Low	1,410	1,185	1,225	690	675
Close	1,855	1,755	1,285	690	845
Close*	1,855	1,755	1,285	690	845

PER (X)	22.34	13.02	12.27	7.47	9.15
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.77	2.57	1.90	0.94	1.15

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,905	2,460	2,860	58,171	413,394	1,160,725	21
Feb-15	3,150	2,800	3,150	88,106	421,290	1,283,964	19
Mar-15	3,160	2,725	2,865	75,423	367,509	1,087,081	22
Apr-15	2,880	2,200	2,205	65,901	462,054	1,284,744	21
May-15	2,345	2,050	2,060	65,110	320,034	708,945	19
Jun-15	2,180	1,815	1,940	58,576	275,467	547,239	21
Jul-15	2,125	1,830	2,045	43,492	245,312	484,833	19
Aug-15	2,190	1,450	1,895	59,482	214,122	398,068	20
Sep-15	1,855	1,410	1,640	47,061	161,442	264,114	21
Oct-15	2,000	1,630	1,785	76,795	316,534	573,119	21
Nov-15	1,840	1,595	1,625	38,242	108,085	184,152	21
Dec-15	1,925	1,635	1,855	36,738	153,831	273,103	19
Jan-16	1,870	1,185	1,190	56,486	529,219	764,824	20
Feb-16	2,050	1,190	1,860	98,075	938,608	1,413,108	20
Mar-16	2,220	1,810	2,180	89,938	622,524	1,274,909	21
Apr-16	2,415	1,960	2,350	67,257	621,218	1,402,403	21
May-16	2,370	2,040	2,100	58,610	490,138	1,117,685	20
Jun-16	2,360	2,090	2,200	49,067	366,494	817,268	22
Jul-16	2,330	2,120	2,150	41,555	274,504	612,491	16
Aug-16	2,320	1,780	1,920	83,815	595,158	1,210,038	22
Sep-16	2,120	1,845	2,020	65,762	542,254	1,092,521	21
Oct-16	2,200	1,955	2,100	81,402	271,923	564,522	21
Nov-16	2,120	1,640	1,735	67,861	405,014	733,066	22
Dec-16	1,900	1,470	1,755	40,351	548,551	1,036,970	20
Jan-17	1,810	1,625	1,695	34,701	274,029	474,246	21
Feb-17	1,715	1,495	1,660	58,961	505,787	819,734	19
Mar-17	1,850	1,610	1,850	54,977	521,093	887,844	22
Apr-17	1,910	1,685	1,825	49,862	281,494	510,372	17
May-17	2,050	1,720	1,900	89,311	467,092	889,858	20
Jun-17	1,970	1,795	1,840	36,667	200,942	379,448	15
Jul-17	1,855	1,700	1,800	43,135	232,977	414,990	21
Aug-17	1,800	1,435	1,490	56,593	382,380	582,696	22
Sep-17	1,490	1,285	1,320	56,158	452,055	610,392	19
Oct-17	1,595	1,310	1,560	63,089	427,920	637,182	22
Nov-17	1,690	1,300	1,300	117,494	1,207,519	1,716,652	22
Dec-17	1,360	1,225	1,285	54,477	568,072	731,628	17
Jan-18	1,565	1,275	1,525	68,430	651,655	940,502	22
Feb-18	1,650	1,200	1,535	86,578	475,376	732,518	19
Mar-18	1,555	1,345	1,415	95,059	514,427	757,894	21
Apr-18	1,500	1,250	1,325	132,958	501,308	717,334	21
May-18	1,445	1,180	1,200	104,375	434,593	550,957	20
Jun-18	1,225	900	920	49,299	504,029	546,154	13
Jul-18	1,045	850	985	63,757	384,036	361,322	22
Aug-18	1,085	890	905	78,181	460,169	451,198	21
Sep-18	910	805	805	49,525	403,572	343,001	19
Oct-18	835	700	780	94,339	542,584	420,703	23
Nov-18	850	760	790	44,659	598,670	480,118	21
Dec-18	825	690	690	43,915	1,014,331	756,576	18
Jan-19	920	675	845	58,845	895,720	725,144	22

Public Accountant : Kanaka Puradiredja, Suhartono

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,132,001	306,810	499,174	468,985	914,357
Receivables	3,215,473	3,395,309	3,053,716	2,942,929	3,274,642
Inventories	1,634,832	1,593,231	1,950,303	2,358,897	2,678,163
Current Assets	8,670,175	7,726,851	6,638,010	6,718,435	7,819,995
Fixed Assets	2,659,203	4,145,497	4,824,369	5,306,989	5,777,477
Other Assets	530,609	78,920	108,322	173,375	173,771
Total Assets	13,609,033	14,474,557	14,239,867	15,057,291	16,007,237
Growth (%)		6.36%	-1.62%	5.74%	6.31%

Current Liabilities	892,276	1,039,805	4,198,739	1,459,288	1,641,240
Long Term Liabilities	3,323,544	3,868,359	554,030	3,796,920	3,842,840
Total Liabilities	4,215,820	4,908,164	4,752,769	5,256,208	5,484,080
Growth (%)		16.42%	-3.17%	10.59%	4.34%

Authorized Capital	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000
Paid up Capital	1,427,609	1,427,609	1,427,610	1,427,610	1,427,610
Paid up Capital (Shares)	14,276	14,276	14,276	14,276	14,276
Par Value	100	100	100	100	100
Retained Earnings	5,354,711	5,679,366	6,460,202	7,317,991	8,097,829
Total Equity	9,393,213	9,566,393	9,487,098	9,801,083	10,523,157
Growth (%)		1.84%	-0.83%	3.31%	7.37%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	6,665,978	6,444,935	6,730,276	7,052,686	5,530,036
Growth (%)		-3.32%	4.43%	4.79%	

Cost of Revenues	2,813,381	2,860,607	2,874,751	2,670,473	2,248,831
Gross Profit	3,852,597	3,584,328	3,855,525	4,382,213	3,281,205
Expenses (Income)	1,310,455	1,903,550	1,702,593	1,966,563	1,868,045
Operating Profit	-	-	-	-	-
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	2,542,142	1,680,778	2,152,932	2,415,650	1,413,160
Tax	660,347	403,810	669,977	848,104	321,899
Profit for the period	1,881,795	1,276,968	1,482,955	1,567,546	1,091,261
Growth (%)		-32.14%	16.13%	5.70%	

Period Attributable	1,761,994	1,185,670	1,368,677	1,453,313	989,073
Comprehensive Income	1,849,304	1,262,680	1,545,294	1,573,945	1,071,891
Comprehensive Attributable	1,729,503	1,167,579	1,429,732	1,459,916	969,703

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	971.69	743.11	158.10	460.39	476.47
Dividend (Rp)	63.00	-	42.00	15.00	-
EPS (Rp)	123.42	83.05	95.87	101.80	69.28
BV (Rp)	657.97	670.10	664.54	686.54	737.12
DAR (X)	0.31	0.34	0.33	0.35	0.34
DER(X)	0.45	0.51	0.50	0.54	0.52
ROA (%)	13.83	8.82	10.41	10.41	6.82
ROE (%)	20.03	13.35	15.63	15.99	10.37
GPM (%)	57.79	55.61	57.29	62.14	59.33
OPM (%)	-	-	-	-	-
NPM (%)	28.23	19.81	22.03	22.23	19.73
Payout Ratio (%)	51.04	-	43.81	14.73	-
Yield (%)	2.48	-	2.39	1.17	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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