

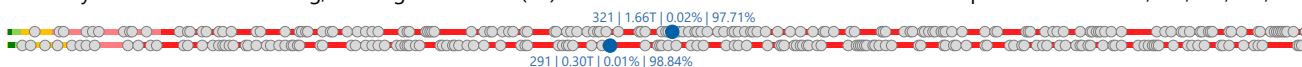
MSKY MNC Sky Vision Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 60.197
Listed Shares : 1,813,064,073
Market Capitalization : 1,658,953,626,795



COMPANY HISTORY

Established Date : 08-Aug-1988
Listing Date : 09-Jul-2012 (IPO Price: 1,520)
Underwriter IPO :
PT Danareksa Sekuritas
PT MNC Securities (affiliated)
Securities Administration Bureau :
PT BSR Indonesia

BOARD OF COMMISSIONERS

1. Hary Tanoesoedibjo
 2. Ahmad Rofiq *)
 3. Heri Kusnanto *)
 4. Posma Lumban Tobing
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hari Susanto
2. Budiman Hartanu
3. Dhini Widhiastuti
4. Herman Kusno
5. Ruby Budiman
6. Salvona Tumonggor Situmeang

AUDIT COMMITTEE

1. Heri Kusnanto
2. Beti Puspitasari Santoso
3. Kardinal Alamsyah Karim
4. Mohamed Idwan Ganie

CORPORATE SECRETARY

Jeff Gunarso

HEAD OFFICE

MNC Tower 6th Floor
Jl. Kebon Sirih No. 17-19.
Jakarta Pusat 10340
Phone : (021) 500-900
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Homepage : www.astragraphia.co.id
Email : muharzi.hasril@mncgroup.com

SHAREHOLDERS (December 2018)

1. PT MNC Vision Networks 8,123,055,437 : 448.03%
2. PT Global Mediacom Tbk. 622,774,125 : 34.35%
3. Public (<5%) -6,932,765,489 : -382.38%

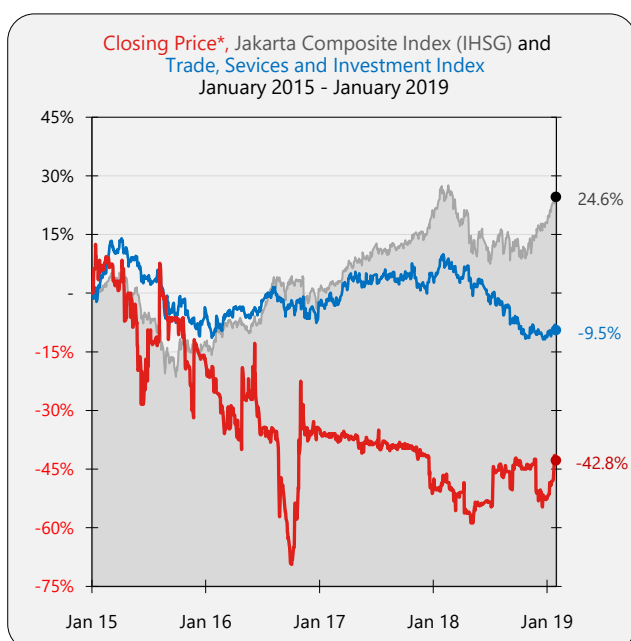
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		4.00	16-Dec-13	17-Dec-13	19-Dec-13	30-Dec-13	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	847,666,000	9-Jul-12	9-Jul-12
2.	Company Listing	565,110,000	9-Jul-12	9-Jul-12
3.	Add. Listing without RI	71,360,730	21-Jul-16	21-Jul-16
4.	Add. Listing without RI	69,916,990	5-Oct-16	5-Oct-16
5.	Right Issue	73,406,158	25-Jul-17	25-Jul-17
6.	Unlisted Shares	-72,900,000	25-Jul-17	25-Jul-17
7.	Right Issue	1,221,639,608	10-Aug-17	10-Aug-17
8.	Unlisted Shares	-963,135,413	10-Aug-17	10-Aug-17

MSKY MNC Sky Vision Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	674	492	99	343	21
Value (Billion Rp)	1,332	773	103	286	17
Frequency (Thou. X)	40	15	6	6	0.3
Days	244	241	236	239	22
Price (Rupiah)					
High	1,825	1,395	1,100	925	965
Low	1,020	482	780	620	735
Close	1,335	1,045	780	755	915
Close*	1,335	1,045	780	755	915
PER (X)					
PER (X)	-2.43	15.84	-3.69	-4.31	-5.22
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	1.36	0.61	0.62	0.70	0.84

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,825	1,470	1,700	1,606	230,711	482,268	21
Feb-15	1,750	1,615	1,705	1,748	11,548	19,527	19
Mar-15	1,720	1,595	1,650	3,958	13,928	22,066	22
Apr-15	1,780	1,330	1,600	8,927	309,673	662,361	21
May-15	1,605	1,230	1,285	4,718	22,655	33,765	19
Jun-15	1,450	1,095	1,450	10,846	66,388	86,146	21
Jul-15	1,455	1,250	1,400	2,864	7,182	9,739	19
Aug-15	1,745	1,385	1,500	1,044	4,106	6,478	20
Sep-15	1,510	1,400	1,485	136	196	285	21
Oct-15	1,515	1,200	1,290	1,106	2,266	3,208	21
Nov-15	1,410	1,020	1,395	1,787	1,677	2,207	21
Dec-15	1,390	1,265	1,335	1,507	3,254	4,298	19
Jan-16	1,300	1,195	1,195	217	25,904	33,152	20
Feb-16	1,250	1,055	1,055	330	566	789	20
Mar-16	1,200	1,005	1,110	536	242	262	21
Apr-16	1,295	960	1,295	405	166,082	322,518	21
May-16	1,250	1,115	1,165	58	75,137	150,077	18
Jun-16	1,395	1,000	1,025	487	123,168	158,232	20
Jul-16	1,050	985	1,000	1,174	2,135	2,174	16
Aug-16	1,090	685	845	2,649	7,050	5,845	21
Sep-16	845	490	494	1,678	4,928	2,967	21
Oct-16	1,000	482	985	4,085	10,960	7,647	21
Nov-16	1,350	980	1,030	2,495	14,688	16,655	22
Dec-16	1,075	905	1,045	1,002	61,625	72,498	20
Jan-17	1,100	990	1,025	682	10,109	10,415	21
Feb-17	1,040	960	1,015	426	7,678	7,824	19
Mar-17	1,055	970	1,015	468	6,148	6,316	22
Apr-17	1,030	915	1,020	523	5,177	5,223	17
May-17	1,025	930	1,010	620	8,435	8,390	20
Jun-17	1,020	950	980	403	8,073	8,024	15
Jul-17	1,050	930	990	410	7,199	7,169	21
Aug-17	1,005	950	975	528	8,016	7,840	22
Sep-17	1,000	960	965	163	3,383	3,316	19
Oct-17	1,030	950	965	476	7,517	7,346	22
Nov-17	970	800	935	439	7,423	7,155	20
Dec-17	950	780	780	452	19,886	24,074	18
Jan-18	880	785	820	242	1,092	883	22
Feb-18	885	785	805	295	1,000	830	19
Mar-18	800	710	785	357	4,308	3,285	20
Apr-18	830	680	695	1,513	23,012	16,813	21
May-18	845	620	730	2,065	52,390	39,067	20
Jun-18	795	725	745	290	35,067	26,285	13
Jul-18	910	680	895	502	18,710	15,400	22
Aug-18	900	780	870	121	5,663	4,983	21
Sep-18	925	725	900	143	173,870	155,501	19
Oct-18	925	830	885	89	6,161	5,503	23
Nov-18	920	780	780	196	6,018	5,243	21
Dec-18	795	695	755	363	15,469	12,010	18
Jan-19	965	735	915	345	20,568	16,875	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	65,839	46,514	79,080	39,535	54,085
Receivables	462,342	680,280	342,467	337,775	307,857
Inventories	401,662	311,546	227,233	198,487	182,081
Current Assets	1,052,571	993,556	752,390	700,375	698,717
Fixed Assets	3,345,741	4,047,623	3,966,308	3,782,705	3,706,497
Other Assets	-	-	16,782	16,781	16,781
Total Assets	5,875,387	6,568,893	5,348,524	4,947,388	4,821,623
Growth (%)		11.80%	-18.58%	-7.50%	-2.54%

Current Liabilities	1,295,950	5,140,769	1,233,468	1,121,544	1,375,084
Long Term Liabilities	2,988,496	39,468	2,845,665	1,623,054	1,381,109
Total Liabilities	4,284,446	5,180,237	4,079,133	2,744,598	2,756,193
Growth (%)		20.91%	-21.26%	-32.72%	0.42%

Authorized Capital	2,400,000	2,400,000	2,400,000	2,400,000	2,400,000
Paid up Capital	706,389	706,389	777,027	777,027	906,532
Paid up Capital (Shares)	7,064	7,064	7,770	7,770	9,065
Par Value	100	100	100	100	100
Retained Earnings	-2,656,310	-1,037,958	-1,243,637	-1,532,974	-1,670,334
Total Equity	1,590,941	1,388,656	1,269,391	2,202,790	2,065,430
Growth (%)		-12.71%	-8.59%	73.53%	-6.24%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	3,279,203	3,234,983	3,000,238	2,655,673	1,275,504
Growth (%)		-1.35%	-7.26%	-11.48%	

Cost of Revenues	2,887,898	3,047,522	2,939,716	2,425,658	771,720
Gross Profit	391,305	187,461	60,522	230,015	503,784
Expenses (Income)	581,130	1,010,965	315,079	407,238	675,202
Operating Profit	-	-	-	-177,223	-171,418
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	-189,825	-823,504	-254,557	-177,223	-171,418
Tax	-35,093	-47,027	-57,115	112,114	-34,058
Profit for the period	-154,732	-776,477	-197,442	-289,337	-137,360
Growth (%)		-401.82%	74.57%	-46.54%	

Period Attributable	-154,732	-776,477	-197,442	-289,337	-137,360
Comprehensive Income	-154,732	-205,469	-210,325	-359,821	-137,360
Comprehensive Attributable	-154,732	-205,469	-210,325	-359,821	-137,360

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	81.22	19.33	61.00	62.45	50.81
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-21.90	-109.92	-25.41	-37.24	-15.15
BV (Rp)	225.22	196.59	163.37	283.49	227.84
DAR (X)	0.73	0.79	0.76	0.55	0.57
DER(X)	2.69	3.73	3.21	1.25	1.33
ROA (%)	-2.63	-11.82	-3.69	-5.85	-2.85
ROE (%)	-9.73	-55.92	-15.55	-13.14	-6.65
GPM (%)	11.93	5.79	2.02	8.66	39.50
OPM (%)	-	-	-	-6.67	-13.44
NPM (%)	-4.72	-24.00	-6.58	-10.90	-10.77
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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