

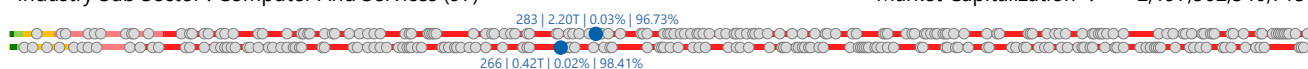
# MTDL Metrodata Electronics Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Trade, Services & Investment (9)  
 Industry Sub Sector : Computer And Services (97)

## As of 31 January 2019

Individual Index : 1,611.219  
 Listed Shares : 2,455,376,917  
 Market Capitalization : 2,197,562,340,715



### COMPANY HISTORY

Established Date : 17-Feb-1983  
 Listing Date : 09-Apr-1990 (IPO Price: 6,800)  
 Underwriter IPO :  
 PT Aseam Indonesia  
 PT Merchant Investment Corporation  
 PT Multicor  
 Securities Administration Bureau :  
 PT BSR Indonesia

### BOARD OF COMMISSIONERS

1. Candra Ciputra
  2. Ben Aristarchus Widyatmodjo
  3. Lulu Terianto \*)
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Susanto Djaja
2. Agus Honggo Widodo
3. Randy Kartadinata
4. Sjafril Effendi

### AUDIT COMMITTEE

1. Lulu Terianto
2. Jimmy Cakranegara
3. Selvia Wanri

### CORPORATE SECRETARY

Randy Kartadinata

### HEAD OFFICE

APL Tower (kawasan Central Park Office Tower), floor 37  
 Jl. Letjen S. Parman Kav. 28,  
 Jakarta 11470  
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 Email : investor-relations@metrodata.co.id

### SHAREHOLDERS (December 2018)

1. PT Ciputra Corpora	879,833,778	: 35.83%
2. Hiskak Secakusuma	397,668,201	: 16.20%
3. Sukarto Bujung	177,481,700	: 7.23%
4. Public (<5%)	1,000,393,238	: 40.74%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		96.00	31-Jul-90	1-Aug-90	8-Aug-90	15-Sep-90	F
1990		124.00	31-Jul-90	1-Aug-90	8-Aug-90	15-Sep-90	I
1992		85.00	19-May-93	20-May-93	28-May-93	25-Jun-93	F
1993		100.00	23-May-94	24-May-94	1-Jun-94	1-Jul-94	F
1994		200.00	26-Jun-95	27-Jun-95	5-Jul-95	3-Aug-95	F
1995		250.00	6-Jun-96	7-Jun-96	17-Jun-96	16-Jul-96	F
1996		300.00	24-Jun-97	25-Jun-97	3-Jul-97	1-Aug-97	F
1997	15 : 1		22-Jun-98	23-Jun-98	1-Jul-98	30-Jul-98	SD
1999	5 : 2		26-Jan-00	27-Jan-00	4-Feb-00	17-Feb-00	BS
1999		1.00	11-Jul-00	12-Jul-00	17-Jul-00	31-Jul-00	F
2000		15.00	27-Jun-01	28-Jun-01	3-Jul-01	17-Jul-01	F
2000	1 : 2		14-Nov-01	15-Nov-01	20-Nov-01	4-Dec-01	BS
2001		11.00	10-Jun-02	11-Jun-02	14-Jun-02	28-Jun-02	F
2005		2.50	5-Jul-06	6-Jul-06	10-Jul-06	24-Jul-06	F
2006		3.00	19-Jul-07	20-Jul-07	24-Jul-07	7-Aug-07	F
2007		2.80	26-Jun-08	27-Jun-08	1-Jul-08	15-Jul-08	F
2008		1.00	24-Jun-09	25-Jun-09	29-Jun-09	13-Jul-09	F
2009		1.00	16-Jun-10	17-Jun-10	21-Jun-10	5-Jul-10	F
2010		4.00	11-Jul-11	12-Jul-11	14-Jul-11	28-Jul-11	F
2011		4.00	11-Jul-12	12-Jul-12	16-Jul-12	30-Jul-12	F
2012		5.00	2-Jul-13	3-Jul-13	5-Jul-13	19-Jul-13	F
2013		12.50	3-Jun-14	4-Jun-14	6-Jun-14	20-Jun-14	F
2014		5.00	29-Jun-15	30-Jun-15	2-Jul-15	22-Jul-15	F
2015	35 : 1		1-Jul-16	11-Jul-16	13-Jul-16	22-Jul-16	SD
2016		5.50	1-Jul-16	11-Jul-16	13-Jul-16	22-Jul-16	I
2016	30 : 1		7-Jul-17	10-Jul-17	12-Jul-17	20-Jul-17	SD
2017		5.50	7-Jul-17	10-Jul-17	12-Jul-17	20-Jul-17	I
2017		10.00	25-Jun-18	26-Jun-18	28-Jun-18	16-Jul-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,468,000	9-Apr-90	9-Apr-90
2.	Company Listing	13,212,000	T: 28-May-90	4-Jun-90
3.	Bonus Shares	1,487,833,375	T: 19-Jul-91	4-Dec-01
4.	Stock Split	368,622,363	T: 10-Aug-98	9-Dec-99
5.	Right Issue	120,718,435	15-Aug-00	15-Aug-00
6.	Option Conversion	25,662,500	T: 24-Apr-02	12-Jun-02
7.	ESOP Conversion	3,915,750	T: 18-Jun-02	17-Jun-03
8.	MSOP Conversion	20,493,500	T: 11-Jun-07	24-Sep-07
9.	Add. Listing without RI	102,000,000	25-Jun-10	25-Jun-10
10.	MSOP Conversion III	102,074,077	T: 21-Apr-11	23-Dec-11
11.	Dividend Shares	209,376,917	T: 22-Jul-15	20-Jul-17

# MTDL Metrodata Electronics Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	261	77	362	441	84
Value (Billion Rp)	176	53	118	355	73
Frequency (Thou. X)	14	4	4	48	10
Days	243	238	233	240	22
<b>Price (Rupiah)</b>					
High	800	770	700	940	940
Low	600	605	570	600	775
Close	650	650	650	865	895
Close*	612	629	650	865	895
<b>PER (X)</b>					
PER (X)	4.60	10.16	7.70	8.34	8.63
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
<b>PBV (X)</b>					
PBV (X)	0.97	0.92	0.77	0.87	0.90

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	640	600	640	1,616	30,285	18,548	21
Feb-15	700	600	655	2,641	36,078	23,812	19
Mar-15	715	610	700	2,175	27,228	18,163	22
Apr-15	800	670	720	3,280	44,204	32,980	21
May-15	730	675	700	1,241	19,636	13,832	19
Jun-15	710	670	700	726	10,001	6,853	21
Jul-15	730	675	705	449	16,690	11,632	19
Aug-15	720	630	660	610	36,569	24,170	20
Sep-15	660	605	625	244	11,582	7,386	21
Oct-15	730	620	670	609	10,607	7,071	21
Nov-15	700	645	660	285	9,090	5,919	20
Dec-15	680	650	650	241	9,238	6,098	19
Jan-16	670	650	655	232	11,688	7,660	19
Feb-16	700	650	650	203	3,571	2,348	19
Mar-16	710	605	700	632	11,477	7,655	21
Apr-16	760	700	725	579	7,677	5,602	21
May-16	750	705	720	421	10,984	7,911	20
Jun-16	770	700	720	229	3,782	2,735	22
Jul-16	750	715	725	292	1,868	1,349	16
Aug-16	750	710	710	269	3,212	2,296	21
Sep-16	720	705	715	402	7,864	5,582	21
Oct-16	730	635	690	201	11,745	8,139	21
Nov-16	710	630	665	255	1,744	1,178	20
Dec-16	680	640	650	330	1,302	853	17
Jan-17	655	630	635	241	13,251	8,460	21
Feb-17	675	625	625	274	4,800	3,061	19
Mar-17	650	620	640	888	4,325	2,746	22
Apr-17	690	625	655	444	6,882	4,384	17
May-17	700	620	640	215	1,224	797	19
Jun-17	640	600	640	351	3,911	2,417	15
Jul-17	645	600	620	297	252,587	56,805	20
Aug-17	625	585	600	255	44,518	21,831	22
Sep-17	615	590	610	150	11,365	5,761	18
Oct-17	620	585	595	623	8,068	4,837	20
Nov-17	605	570	585	358	4,767	2,810	22
Dec-17	650	570	650	312	6,178	3,733	18
Jan-18	750	600	685	1,814	16,680	11,644	22
Feb-18	715	630	680	310	2,193	1,500	19
Mar-18	850	670	795	6,781	66,076	50,852	21
Apr-18	810	745	760	6,552	71,418	56,052	21
May-18	940	740	915	8,770	68,116	59,269	20
Jun-18	920	730	765	3,538	22,578	18,759	13
Jul-18	795	695	730	1,858	12,991	9,535	22
Aug-18	780	690	720	748	4,433	3,182	21
Sep-18	825	630	730	1,907	27,477	20,230	19
Oct-18	770	680	715	672	4,164	3,022	23
Nov-18	870	695	820	5,568	59,555	49,118	21
Dec-18	900	800	865	9,820	85,577	72,168	18
Jan-19	940	775	895	10,050	84,071	72,789	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	295,239	348,683	530,969	521,731	549,521
Receivables	1,250,755	1,712,995	1,689,395	1,895,046	1,871,856
Inventories	790,198	884,933	925,492	1,058,613	1,398,813
Current Assets	2,478,913	3,133,192	3,358,766	3,697,416	4,174,158
Fixed Assets	93,598	104,526	170,453	23,549	277,688
Other Assets	7,375	7,928	13,061	12,190	13,615
Total Assets	2,739,573	3,496,665	3,876,021	4,271,127	4,771,845
<b>Growth (%)</b>		<b>27.64%</b>	<b>10.85%</b>	<b>10.19%</b>	<b>11.72%</b>

Current Liabilities	1,457,340	1,788,359	1,812,433	1,851,160	2,139,951
Long Term Liabilities	115,025	159,231	214,289	218,249	192,800
Total Liabilities	1,572,365	1,947,590	2,026,722	2,069,409	2,332,751
<b>Growth (%)</b>		<b>23.86%</b>	<b>4.06%</b>	<b>2.11%</b>	<b>12.73%</b>

Authorized Capital	400,000	400,000	400,000	400,000	400,000
Paid up Capital	112,300	115,508	118,809	241,577	122,769
Paid up Capital (Shares)	2,246	2,310	2,376	4,832	2,455
Par Value	50	50	50	50	50
Retained Earnings	550,715	719,650	880,084	1,065,320	1,231,797
Total Equity	1,167,208	1,549,075	1,849,299	2,201,718	2,439,094
<b>Growth (%)</b>		<b>32.72%</b>	<b>19.38%</b>	<b>19.06%</b>	<b>10.78%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	8,444,570	9,960,071	10,048,153	10,817,141	9,063,348
<b>Growth (%)</b>		<b>17.95%</b>	<b>0.88%</b>	<b>7.65%</b>	

Cost of Revenues	7,789,952	9,207,218	9,241,851	9,966,264	8,359,838
Gross Profit	654,618	752,853	806,302	850,877	703,510
Expenses (Income)	301,421	-	376,946	382,394	320,978
Operating Profit	-	-	-	468,483	382,532
<b>Growth (%)</b>					

Other Income (Expenses)	-	-336,114	-	-	-
Income before Tax	353,197	416,739	429,356	468,483	382,532
Tax	84,204	90,105	106,479	94,242	101,578
Profit for the period	268,993	326,634	322,877	374,241	280,954
<b>Growth (%)</b>		<b>21.43%</b>	<b>-1.15%</b>	<b>15.91%</b>	

Period Attributable	179,659	226,634	220,662	247,413	191,031
Comprehensive Income	279,080	376,706	312,930	365,488	280,954
Comprehensive Attributable	189,688	276,084	210,569	239,660	191,031

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	170.10	175.20	185.32	199.74	195.06
Dividend (Rp)	5.00	-	5.50	15.50	-
EPS (Rp)	79.99	98.10	92.86	51.21	77.80
BV (Rp)	519.68	670.55	778.27	455.70	993.37
DAR (X)	0.57	0.56	0.52	0.48	0.49
DER(X)	1.35	1.26	1.10	0.94	0.96
ROA (%)	9.82	9.34	8.33	8.76	5.89
ROE (%)	23.05	21.09	17.46	17.00	11.52
GPM (%)	7.75	7.56	8.02	7.87	7.76
OPM (%)	-	-	-	4.33	4.22
NPM (%)	3.19	3.28	3.21	3.46	3.10
Payout Ratio (%)	6.25	-	5.92	30.27	-
Yield (%)	0.81	-	0.85	2.38	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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