

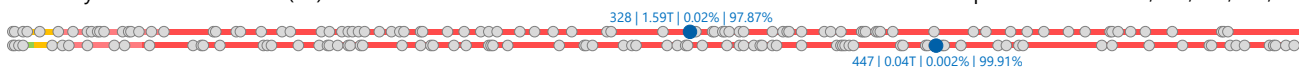
MTFN Capitalinc Investment Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Finance (8)
Industry Sub Sector : Others (89)

As of 31 January 2019

Individual Index : 1.266
Listed Shares : 31,842,082,852
Market Capitalization : 1,592,104,142,600



COMPANY HISTORY

Established Date : 11-Nov-1983
Listing Date : 16-Apr-1990 (IPO Price: 3,500)
Underwriter IPO :
PT IFI
PT Merchant Investment Corporation
PT Mutual Int Finance
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Bambang Seto
 2. Sujono *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. F. Joko Trimartono
2. Ade Sudarman
3. Sugeng Purnomo
4. Sukarna

AUDIT COMMITTEE

1. Sujono
2. Coki Yudhistira
3. Dinul Ichsan Avis

CORPORATE SECRETARY

Sugeng Purnomo

HEAD OFFICE

Menara Jamsostek, Menara Utara floor 19
Jl. Jend. Gatot Subroto No. 38
Jakarta 12710
Phone : (021) 29660976; 29660977
Fax : (021) 29660978
Homepage : www.capitalinc-investment.com
Email : spurnomo@capitalinc-investment.com

SHAREHOLDERS (December 2018)

1. Express Profitable Investment	6,720,000,000	: 21.10%
2. Roulette Capital Investments	2,967,658,727	: 9.32%
3. PT Dwina Natura	2,936,841,273	: 9.22%
4. Public (<5%)	19,217,582,852	: 60.35%

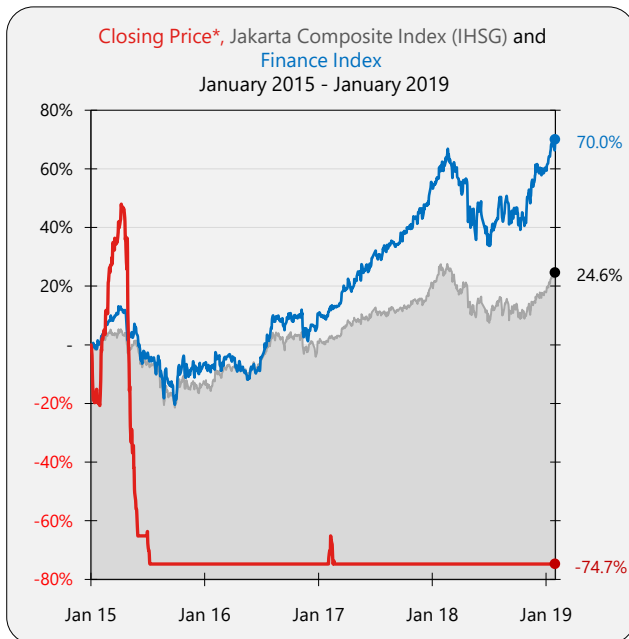
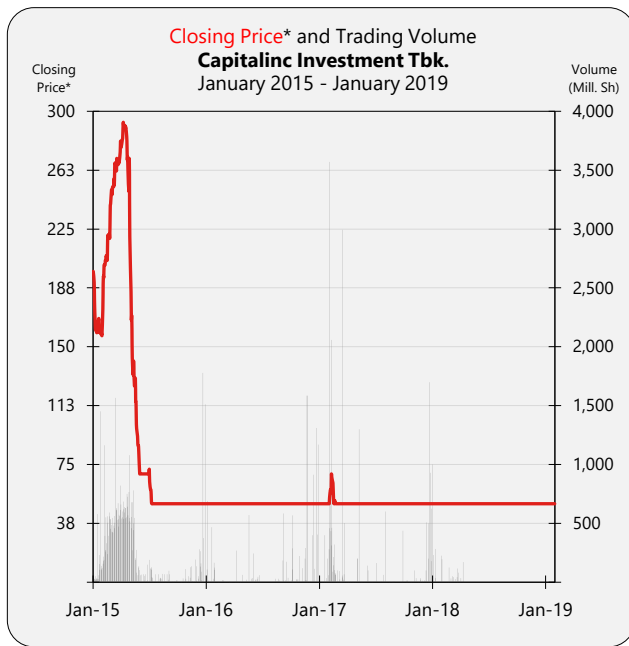
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		41.00	10-Jun-91	11-Jun-91	18-Jun-91	19-Jul-91	F
1991		25.00	19-Jun-92	22-Jun-92	29-Jun-92	27-Jul-92	F
1993	6 : 5	15.00	5-Aug-94	8-Aug-94	15-Aug-94	5-Sep-94	F
1994		25.00	26-Jun-95	27-Jun-95	5-Jul-95	3-Aug-95	F
1995		30.00	20-Jun-96	21-Jun-96	1-Jul-96	30-Jul-96	F
1996		31.00	3-Jul-97	4-Jul-97	14-Jul-97	14-Aug-97	F
1996	7 : 3		30-Sep-97	1-Oct-97	9-Oct-97	21-Oct-97	BS

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,000,000	16-Apr-90	16-Apr-90
2.	Company Listing	8,000,000	15-Nov-91	22-Nov-91
3.	Right Issue	17,000,000	25-Feb-94	25-Apr-94
4.	Bonus Shares	22,497,450	16-Sep-94	16-Sep-94
5.	Right Issue	118,793,880	27-Oct-95	27-Oct-95
6.	Bonus Shares	72,458,670	22-Oct-97	22-Oct-97
7.	Stock Split	240,750,000	27-Oct-97	27-Oct-97
8.	Right Issue	1,444,500,000	19-Dec-97	19-Dec-97
9.	Reverse Stock Split	-1,906,740,000	6-Mar-03	6-Mar-03
10.	Add. Listing without RI	709,484,426	17-Apr-03	17-Apr-03
11.	Add. Listing without RI	72,874,443	9-Dec-10	9-Dec-10
12.	Stock Split	3,206,475,476	11-Jul-11	11-Jul-11
13.	Right Issue V	27,833,988,507	5-May-14	5-May-14

MTFN Capitalinc Investment Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	51,444	13,658	22,340	2,717	-
Value (Billion Rp)	10,489	797	992	132	-
Frequency (Thou. X)	95	0.4	62	0.06	-
Days	194	134	162	32	-
Price (Rupiah)					
High	297	53	74	-	-
Low	50	50	50	-	-
Close	50	50	50	50	50
Close*	50	50	50	50	50
PER (X)					
PER (X)	-22.61	-289.61	-1.32	110.47	64.95
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	1.12	1.37	-75.80	-806.99	143.24

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	208	156	157	5,047	3,373,126	448,723	21
Feb-15	247	158	241	21,342	8,086,612	1,663,482	19
Mar-15	284	240	281	28,974	12,919,638	3,343,554	22
Apr-15	297	220	220	20,316	13,369,353	3,697,035	21
May-15	219	80	83	15,339	5,993,541	856,742	18
Jun-15	85	67	69	662	607,333	56,860	10
Jul-15	76	50	50	3,591	886,636	70,021	17
Aug-15	51	50	50	72	347,999	19,544	15
Sep-15	50	50	50	12	228,144	9,187	8
Oct-15	50	50	50	33	189,225	5,209	13
Nov-15	50	50	50	29	595,712	11,658	12
Dec-15	50	50	50	50	4,846,522	307,128	18
Jan-16	50	50	50	29	1,711,421	71,257	12
Feb-16	50	50	50	26	41,917	1,902	16
Mar-16	50	50	50	90	7,412	286	17
Apr-16	50	50	50	66	333,238	16,662	14
May-16	50	50	50	25	657,066	32,341	13
Jun-16	50	50	50	50	418,487	23,305	20
Jul-16	-	-	50	1	961	10	1
Aug-16	-	-	50	8	88,215	3,166	6
Sep-16	-	-	50	10	1,008,966	49,649	6
Oct-16	-	-	50	25	1,273,354	53,615	10
Nov-16	-	-	50	13	3,810,334	190,056	10
Dec-16	53	50	50	87	4,306,837	354,847	9
Jan-17	50	50	50	497	697,829	34,185	16
Feb-17	74	50	50	57,833	9,466,338	534,956	19
Mar-17	53	50	50	2,963	3,914,384	78,387	22
Apr-17	50	50	50	144	2,687	132	17
May-17	50	50	50	265	1,700,987	85,039	19
Jun-17	50	50	50	43	242,056	11,455	12
Jul-17	-	-	50	23	235,427	11,572	7
Aug-17	-	-	50	18	618,898	30,736	9
Sep-17	-	-	50	6	447,545	22,320	4
Oct-17	-	-	50	44	46,095	2,267	12
Nov-17	-	-	50	15	200,007	5,636	12
Dec-17	-	-	50	28	4,768,176	174,854	13
Jan-18	-	-	50	13	1,772,732	88,843	8
Feb-18	-	-	50	9	325,247	14,990	6
Mar-18	-	-	50	18	397,993	17,427	9
Apr-18	-	-	50	15	220,989	10,384	9
May-18	-	-	50	-	-	-	-
Jun-18	-	-	50	-	-	-	-
Jul-18	-	-	50	-	-	-	-
Aug-18	-	-	50	-	-	-	-
Sep-18	-	-	50	-	-	-	-
Oct-18	-	-	50	-	-	-	-
Nov-18	-	-	50	-	-	-	-
Dec-18	-	-	50	-	-	-	-
Jan-19	-	-	50	-	-	-	-

MTFN Capitalinc Investment Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Suganda Akna Suhri & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	11,757	128	75	4,102	9,054
Receivables	190,990	44,742	37,828	442,784	492,701
Marketable Securities	-	-	-	-	-
Investments	2,077,093	711,039	267,066	202,455	-
Fixed Assets	25	14	9	15,705	15,779
Other Assets	702	771	752	15,812	53,143
Total Assets	3,071,795	1,662,834	308,064	771,043	855,563
Growth (%)		-45.87%	-81.47%	150.29%	10.96%
Tax Payable	12,026	16,024	35,086	16,094	15,376
Other Liabilities	-	-	-	323,357	372,981
Total Liabilities	1,629,677	470,980	329,068	772,965	839,818
Growth (%)		-71.10%	-30.13%	134.90%	8.65%
Authorized Capital	16,000,000	16,000,000	16,000,000	16,000,000	16,000,000
Paid up Capital	4,919,937	4,919,937	4,919,937	4,919,937	4,919,937
Paid up Capital (Shares)	31,842	31,842	31,842	31,842	31,842
Par Value	10,000 & 300 & 100	10,000 & 300 & 100	10,000 & 300 & 100	10,000 & 300 & 100	10,000 & 300 & 100
Retained Earnings	-3,412,846	-3,660,690	-4,868,001	-4,850,668	-4,833,361
Total Equity	1,442,118	1,191,854	-21,004	-1,973	15,745
Growth (%)		-17.35%	N/A	90.61%	N/A

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	150,078	37,364	10,493	458,819	425,473
Growth (%)		-75.10%	-71.92%	4,272.47%	-7.27%
Expenses	-	288,449	1,220,466	31,639	25,291
Operating Profit	-	-251,085	-	17,942	18,012
Other Income	-	-	-	-	-
Earning Before Tax	-1,522,321	-251,085	-1,209,973	17,942	18,012
Growth (%)		83.51%	-381.90%	N/A	
Net Tax	50,278	-100	1,715	3,613	-
Profit for the period	-1,571,593	-250,129	-1,211,688	14,329	18,012
Growth (%)		83.94%	-382.76%	N/A	
Period Attributable	-1,571,233	-249,891	-1,207,953	14,412	17,424
Comprehensive Income	-1,560,937	-250,669	-1,210,141	15,181	17,633
Comprehensive Attributable	-1,560,578	-250,462	-1,206,406	15,263	17,044

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-49.34	-7.85	-37.94	0.45	0.55
BV (Rp)	45.29	37.43	-0.66	-0.06	0.49
DAR (X)	0.53	0.28	1.07	1.00	0.98
DER(X)	1.13	0.40	-15.67	-391.79	53.34
ROA (%)	-51.16	-15.04	-393.32	1.86	2.11
ROE (%)	-108.98	-20.99	5,768.84	-726.30	114.40
OPM (%)	-	-672.00	-	3.91	4.23
NPM (%)	-1,047.18	-669.44	-11,547.20	3.12	4.23
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

