

# MTRA Mitra Pemuda Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Property, Real Estate & Building Construction (6)  
Industry Sub Sector : Building Construction (62)

## As of 31 January 2019

Individual Index : 206.486  
Listed Shares : 770,000,000  
Market Capitalization : 294,140,000,000

509 | 0.29T | 0.004% | 99.78%  
455 | 0.03T | 0.002% | 99.92%

### COMPANY HISTORY

Established Date : 21-Aug-1980  
Listing Date : 10-Feb-2016 (IPO Price: 185)  
Underwriter IPO :  
PT Lautandhana Securindo  
Securities Administration Bureau :  
PT Raya Saham Registra

### BOARD OF COMMISSIONERS

1. Eddy Kartolo
  2. Djunggu Sitorus \*)
  3. Tjhung Siu Fa
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Bisman Novel Mfs
2. Bennedict Edeli
3. Gan Asep Megawan
4. Kenny Edeli
5. Muhtarom

### AUDIT COMMITTEE

1. Djunggu Sitorus
2. Niken Anggreni
3. Siddhi Widya Prathama

### CORPORATE SECRETARY

Agung Anggono

### HEAD OFFICE

Permata Kota Blok E 11  
Jl. P. Tubagus Angke No 170  
Jakarta 14450  
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Fax : (021) 666 71547  
Homepage : [www.mitrapemuda.co.id](http://www.mitrapemuda.co.id)  
Email : [a\\_anggono@yahoo.com](mailto:a_anggono@yahoo.com)

### SHAREHOLDERS (December 2018)

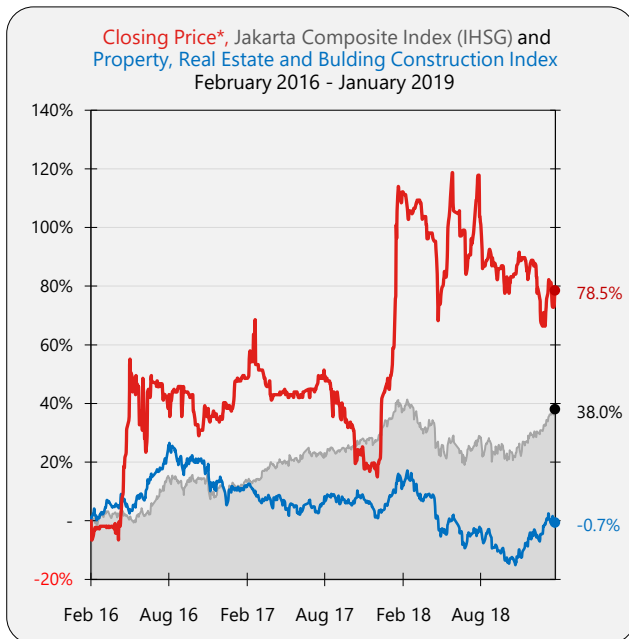
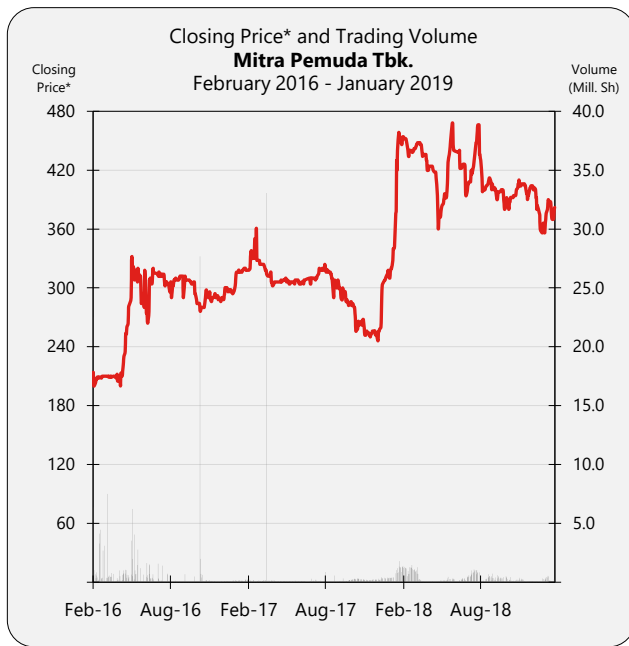
1. PT Mitra Ditosam Indonesia 594,000,000 : 77.14%
2. Public (<5%) 176,000,000 : 22.86%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	166,600,000	10-Feb-16	10-Feb-16
2.	Company Listing	600,000,000	10-Feb-16	10-Feb-16
3.	ESA (Employee Stock Allocation)	3,400,000	10-Feb-16	10-Feb-16



## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Feb-16	275	200	208	4,027	45,222	9,830	14
Mar-16	211	208	210	828	19,217	4,031	19
Apr-16	261	189	260	841	9,601	2,178	21
May-16	370	260	312	3,881	25,240	7,944	20
Jun-16	320	262	320	970	10,724	3,125	21
Jul-16	322	300	306	298	4,697	1,441	16
Aug-16	314	276	310	151	2,022	611	19
Sep-16	312	282	304	62	967	286	12
Oct-16	308	270	290	275	32,495	8,564	17
Nov-16	300	286	288	581	1,709	500	22
Dec-16	304	286	298	908	1,365	403	19
Jan-17	320	294	320	1,202	2,510	781	21
Feb-17	360	316	360	735	2,368	761	17
Mar-17	350	310	312	647	35,206	8,914	22
Apr-17	318	300	306	468	1,758	539	17
May-17	312	300	308	491	1,713	525	20
Jun-17	310	302	308	388	1,349	413	15
Jul-17	322	304	318	1,138	2,130	662	21
Aug-17	324	290	308	619	2,108	599	20
Sep-17	310	284	288	507	1,332	382	18
Oct-17	288	256	264	1,565	5,087	1,390	22
Nov-17	268	250	256	1,259	4,092	1,052	22
Dec-17	310	246	310	1,280	4,542	1,248	18
Jan-18	472	304	454	2,133	12,011	4,647	22
Feb-18	454	430	440	2,627	21,275	9,476	19
Mar-18	448	430	436	1,700	12,510	5,526	20
Apr-18	436	394	394	233	707	298	21
May-18	450	360	450	727	3,194	1,287	20
Jun-18	474	410	426	595	3,015	1,318	13
Jul-18	448	394	448	1,919	13,056	5,508	22
Aug-18	468	394	412	921	7,372	3,188	20
Sep-18	408	390	400	1,007	6,537	2,610	18
Oct-18	400	380	394	560	4,279	1,668	23
Nov-18	410	390	394	456	3,001	1,208	19
Dec-18	404	360	360	296	1,027	406	18
Jan-19	390	348	382	855	4,863	1,816	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	153	64	88	5
Value (Billion Rp)	39	17	37	2
Frequency (Thou. X)	13	10	13	0.9
Days	200	233	235	22
<b>Price (Rupiah)</b>				
High	370	360	474	390
Low	189	246	304	348
Close	298	310	360	382
Close*	298	310	360	382
<b>PER (X)</b>				
PER (X)	15.92	20.77	40.25	42.70
PER Industry (X)	24.89	14.52	27.07	28.17
<b>PBV (X)</b>				
PBV (X)	1.88	1.80	1.99	2.12

\* Adjusted price after corporate action

## Financial Data and Ratios

Public Accountant : Rexion Nainggolan & Partners

Book End : December

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	8,977	8,804	11,606
Receivables	83,495	191,053	49,627
Inventories	66,626	70,980	71,772
Investment	1,250	1,250	1,250
Fixed Assets	63,929	64,642	60,820
Other Assets	1,847	-	-
<b>Total Assets</b>	<b>259,288</b>	<b>261,635</b>	<b>284,011</b>
<b>Growth (%)</b>		<b>0.91%</b>	<b>8.55%</b>

Trade Payable	46,707	28,498	27,343
<b>Total Liabilities</b>	<b>135,477</b>	<b>127,921</b>	<b>145,042</b>
<b>Growth (%)</b>		<b>-5.58%</b>	<b>13.38%</b>

Authorized Capital	240,000	150,000	240,000
Paid up Capital	77,000	77,000	77,000
Paid up Capital (Shares)	770	770	770
Par Value	100	100	100
Retained Earnings	25,186	35,063	40,309
<b>Total Equity</b>	<b>123,811</b>	<b>133,714</b>	<b>138,968</b>
<b>Growth (%)</b>		<b>8.00%</b>	<b>3.93%</b>

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
<b>Total Revenues</b>	<b>245,682</b>	<b>258,273</b>	<b>167,107</b>
<b>Growth (%)</b>		<b>5.12%</b>	

Cost of Revenues	203,434	208,630	132,564
Gross Profit	42,247	49,642	34,542
Operating Expenses	25,085	32,713	25,508
Operating Profit	17,162	16,930	9,035
<b>Growth (%)</b>		<b>-1.36%</b>	

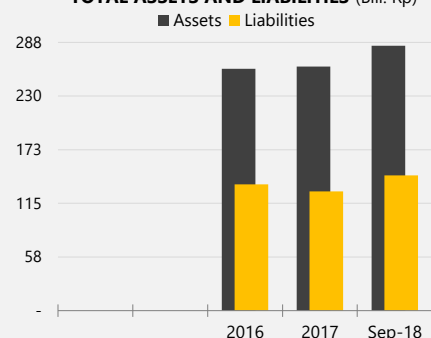
Other Income (Expenses)	-	-	-
Income Before Tax	17,162	16,930	9,035
Tax	7,254	6,923	3,862
Profit for the period	9,909	10,006	5,173
<b>Growth (%)</b>		<b>0.98%</b>	

Period Attributable	9,899	9,984	5,166
Comprehensive Income	9,850	9,898	5,254
Comprehensive Attributable	9,840	9,877	5,246

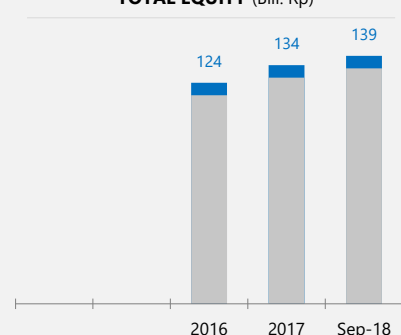
RATIOS	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-
EPS (Rp)	12.87	13.00	6.72
BV (Rp)	160.79	173.65	180.48
DAR (X)	0.52	0.49	0.51
DER(X)	1.09	0.96	1.04
ROA (%)	3.82	3.82	1.82
ROE (%)	8.00	7.48	3.72
GPM (%)	17.20	19.22	20.67
OPM (%)	6.99	6.55	5.41
NPM (%)	4.03	3.87	3.10
Payout Ratio (%)	-	-	-
Yield (%)	-	-	-

*US\$ Rate (BI), Rp	13,436	13,548	14,929
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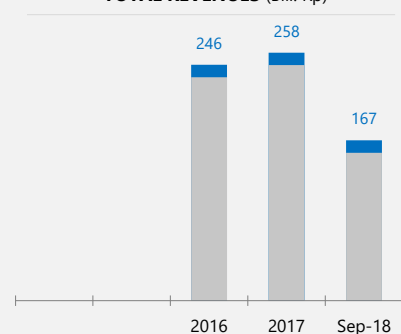
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

