

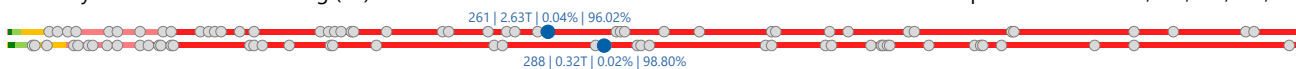
MYOH Samindo Resources Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Mining (2)
Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 141.738
Listed Shares : 2,206,312,500
Market Capitalization : 2,625,511,875,000



COMPANY HISTORY

Established Date : 27-Jul-2000
Listing Date : 27-Jul-2000 (IPO Price: 150)
Underwriter IPO :
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Choi Byung Hyun
 2. Choi, Hoon
 3. Ridho Kresna Wattimena *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Kim, Jung Gyun
2. Ahmad Saleh
3. Ha, Gil Yong
4. Kim, Hun Sung

AUDIT COMMITTEE

1. Ridho Kresna Wattimena
2. Arief Achmad Dhani
3. Christine Tjen

CORPORATE SECRETARY

Hananto Wibowo

HEAD OFFICE

Gedung Menara Mulia fl. 16
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Jakarta 12930
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SHAREHOLDERS (December 2018)

1. Samtan Co., Ltd.	1,302,479,275	: 59.03%
2. Low Tuck Kwong	312,776,250	: 14.18%
3. Public (<5%)	591,056,975	: 26.79%

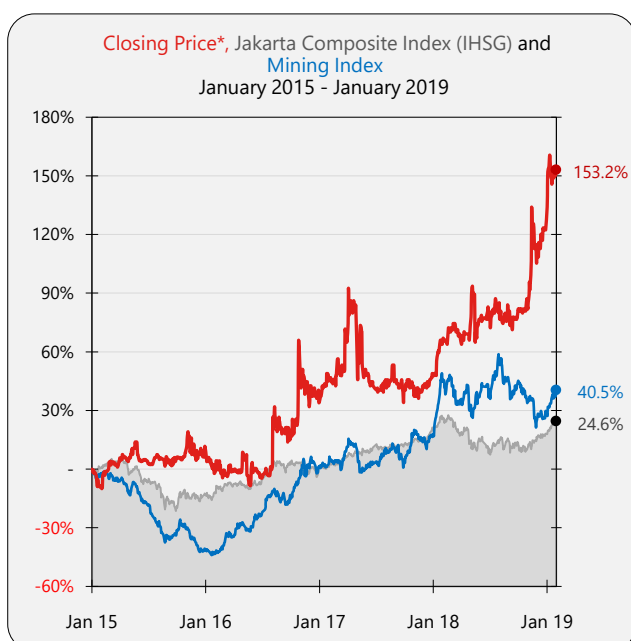
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		25.00	9-Jun-14	10-Jun-14	12-Jun-14	26-Jun-14	F
2014		US\$ 0.00363	26-May-15	27-May-15	29-May-15	19-Jun-15	F
2016		US\$ 0.00771	17-May-17	18-May-17	22-May-17	9-Jun-17	F
2017		114.84	14-May-18	15-May-18	17-May-18	7-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	1,681,000,000	3-Dec-07	3-Dec-07
2.	Reverse Stock Split	-1,470,875,000	16-Nov-11	16-Nov-11
3.	Right Issue	1,260,750,000	8-Dec-11	8-Dec-11
4.	Right Issue I	735,437,500	12-Jan-13	12-Jan-13

MYOH Samindo Resources Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	111	766	284	379	27
Value (Billion Rp)	55	425	211	315	29
Frequency (Thou. X)	9	50	34	21	3
Days	244	246	238	240	22
Price (Rupiah)					
High	590	830	940	1,145	1,225
Low	421	426	610	660	1,045
Close	525	630	700	1,045	1,190
Close*	525	630	700	1,045	1,190
PER (X)					
PER (X)	3.40	5.12	9.95	5.39	6.13
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.90	1.03	1.16	1.51	1.72

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	475	421	430	941	4,675	2,073	21
Feb-15	489	422	485	682	8,602	3,915	19
Mar-15	510	455	491	576	6,130	2,977	22
Apr-15	510	475	495	662	4,575	2,266	21
May-15	550	480	505	2,221	13,377	6,947	19
Jun-15	510	460	485	582	4,442	2,176	21
Jul-15	510	470	505	546	6,693	3,274	19
Aug-15	505	441	495	482	8,437	4,166	20
Sep-15	500	438	498	196	1,501	741	21
Oct-15	530	481	515	278	28,488	14,109	21
Nov-15	590	492	500	1,117	13,687	7,052	21
Dec-15	525	450	525	823	10,739	5,353	19
Jan-16	520	455	460	704	4,573	2,212	20
Feb-16	490	449	468	621	6,785	3,173	20
Mar-16	488	450	469	1,316	7,544	3,531	21
Apr-16	575	458	510	3,049	18,733	9,332	21
May-16	520	426	472	9,459	50,541	24,238	20
Jun-16	486	440	448	3,842	19,074	8,857	22
Jul-16	486	448	468	3,263	38,859	17,940	16
Aug-16	665	462	565	11,090	110,728	64,217	22
Sep-16	590	520	545	1,267	9,297	5,159	21
Oct-16	830	530	700	8,801	441,769	246,971	21
Nov-16	750	600	625	5,672	52,073	36,012	22
Dec-16	670	625	630	974	5,528	3,578	20
Jan-17	705	630	685	915	8,856	5,930	21
Feb-17	750	640	735	1,518	16,638	11,715	19
Mar-17	825	680	785	4,948	35,957	26,814	22
Apr-17	940	785	850	8,489	58,814	51,382	17
May-17	850	655	700	9,741	69,472	52,232	20
Jun-17	705	660	670	1,599	14,453	9,790	15
Jul-17	700	610	675	1,781	23,347	14,721	21
Aug-17	730	660	685	2,109	14,127	9,648	22
Sep-17	690	610	660	1,101	8,452	5,606	19
Oct-17	690	630	665	746	6,018	4,031	22
Nov-17	680	640	665	782	14,927	9,849	22
Dec-17	725	655	700	440	13,408	9,163	18
Jan-18	795	660	780	1,930	42,058	28,795	22
Feb-18	850	720	805	1,056	13,471	10,244	19
Mar-18	845	740	785	956	11,087	8,891	21
Apr-18	825	760	815	864	110,115	88,026	21
May-18	950	750	830	3,904	44,744	38,204	20
Jun-18	860	805	850	792	20,426	17,227	13
Jul-18	880	785	845	1,030	9,820	8,136	22
Aug-18	900	810	840	1,914	33,650	28,299	21
Sep-18	860	785	835	1,232	20,209	16,818	19
Oct-18	880	810	860	1,219	11,449	9,772	23
Nov-18	1,145	850	980	4,946	43,563	41,513	21
Dec-18	1,050	955	1,045	1,608	18,679	18,762	18
Jan-19	1,225	1,045	1,190	2,652	26,779	29,391	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	223,907	416,787	291,485	283,119	349,824
Receivables	252,222	235,572	228,849	259,007	345,514
Inventories	237,573	184,409	174,788	223,849	214,213
Current Assets	1,021,320	1,177,053	1,129,407	1,164,630	1,396,284
Fixed Assets	976,929	946,634	756,023	599,617	669,607
Other Assets	27,798	45,773	49,254	215,962	11,392
Total Assets	2,031,097	2,224,044	1,978,508	1,843,449	2,128,789
Growth (%)		9.50%	-11.04%	-6.83%	15.48%

Current Liabilities	548,502	505,256	262,748	409,348	540,874
Long Term Liabilities	479,285	431,151	271,642	44,871	58,239
Total Liabilities	1,027,787	936,407	534,390	454,219	599,113
Growth (%)		-8.89%	-42.93%	-15.00%	31.90%

Authorized Capital	1,100,000	1,100,000	1,100,000	1,100,000	1,100,000
Paid up Capital	441,263	441,263	441,263	441,263	441,263
Paid up Capital (Shares)	2,206	2,206	2,206	2,206	2,206
Par Value	200	200	200	200	200
Retained Earnings	347,666	804,412	957,453	900,731	1,044,851
Total Equity	1,003,310	1,287,637	1,444,118	1,389,230	1,529,676
Growth (%)		28.34%	12.15%	-3.80%	10.11%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	3,024,041	3,122,028	2,554,270	2,547,973	2,615,609
Growth (%)		3.24%	-18.19%	-0.25%	

Cost of Revenues	2,574,100	2,538,944	2,071,378	2,176,789	2,063,280
Gross Profit	449,941	583,084	482,892	371,184	552,329
Expenses (Income)	-	121,152	87,162	140,642	122,698
Operating Profit	449,941	-	-	230,542	429,631
Growth (%)		-100.00%			

Other Income (Expenses)	-88,973	-	-	-	-
Income before Tax	360,968	461,932	395,729	230,542	429,631
Tax	92,668	120,771	110,096	63,815	108,232
Profit for the period	268,300	341,161	285,634	166,727	321,400
Growth (%)		27.16%	-16.28%	-41.63%	

Period Attributable	267,791	340,510	28,596	166,403	321,080
Comprehensive Income	278,556	285,891	297,771	164,127	268,947
Comprehensive Attributable	277,968	285,373	297,188	163,821	268,737

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	186.20	232.96	429.84	284.51	258.15
Dividend (Rp)	-	-	-	114.84	-
EPS (Rp)	121.37	154.33	12.96	75.42	145.53
BV (Rp)	454.75	583.61	654.54	629.66	693.32
DAR (X)	0.51	0.42	0.27	0.25	0.28
DER(X)	1.02	0.73	0.37	0.33	0.39
ROA (%)	13.21	15.34	14.44	9.04	15.10
ROE (%)	26.74	26.50	19.78	12.00	21.01
GPM (%)	14.88	18.68	18.91	14.57	21.12
OPM (%)	14.88	-	-	9.05	16.43
NPM (%)	8.87	10.93	11.18	6.54	12.29
Payout Ratio (%)	-	-	-	152.26	-
Yield (%)	-	-	-	16.41	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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