

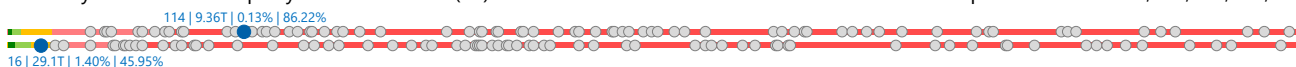
MYRX Hanson International Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 73.654
Listed Shares : 86,703,220,792
Market Capitalization : 9,363,947,845,536



COMPANY HISTORY

Established Date : 07-Jul-1971
Listing Date : 31-Oct-1990 (IPO Price: 9,900)
Underwriter IPO :
PT Aseam Indonesia
PT PDFCI Securities
PT Sinar Mas
Securities Administration Bureau :
PT Edi Indonesia

BOARD OF COMMISSIONERS

1. Benny Tjokrosaputro
 2. Monang Situmeang
 3. Tata Venkatama Ramana *)
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Raden Agus Santosa
2. Adnan Tabrani
3. George Ignasius Ratulangi
4. Rony Agung Suseno

AUDIT COMMITTEE

1. Tata Venkatama Ramana
2. Dewi Kencana Sari
3. Ibrahim Hasybi

CORPORATE SECRETARY

Ronny Agung Suseno

HEAD OFFICE

Mayapada Tower 21st Floor
Jl. Jend. Sudirman Kav. 28
Jakarta 12920
Phone : (021) 521-3555
Fax : (021) 521-4555
Homepage : www.hanson.co.id
Email : corsec@hanson.co.id
rony@hanson.co.id

SHAREHOLDERS (December 2018)

1. Benny Tjokrosaputro 7,003,356,384 : 8.08%
2. Public (<5%) 79,699,864,408 : 91.92%

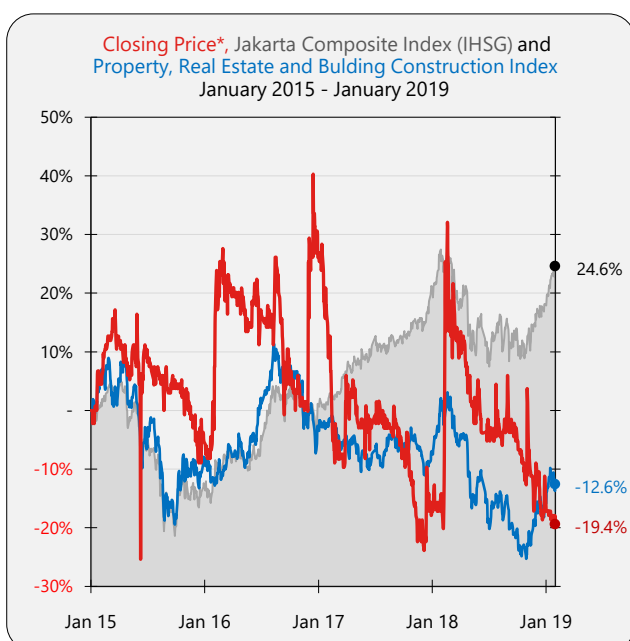
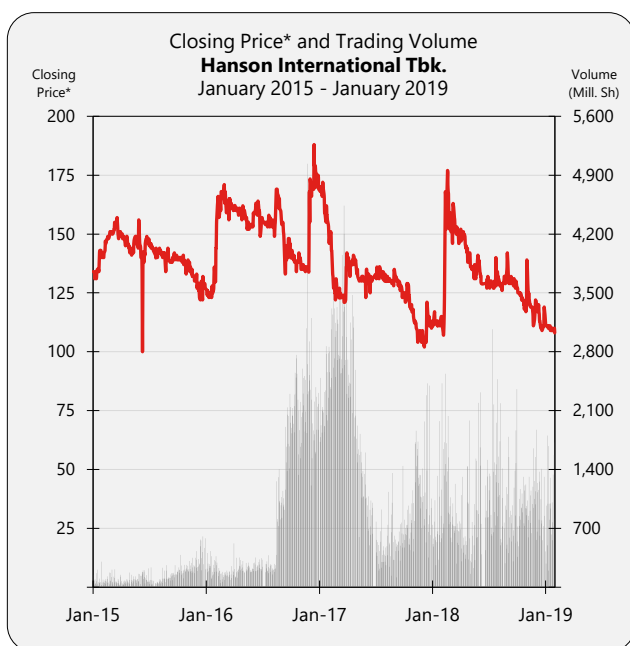
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		118.00	16-Jan-91	17-Jan-91	24-Jan-91	25-Feb-91	F
1990		50.00	16-Jan-91	17-Jan-91	24-Jan-91	25-Feb-91	I
1990	10 : 1		21-Jun-91	24-Jun-91	1-Jul-91	22-Jul-91	SD
1991	1 : 1	200.00	18-May-92	19-May-92	26-May-92	26-Jun-92	F
1992		50.00	28-Apr-93	29-Apr-93	10-May-93	10-Jun-93	F
1995		10.00	23-Jul-96	24-Jul-96	1-Aug-96	30-Aug-96	F
1996		20.00	26-May-97	27-May-97	4-Jun-97	3-Jul-97	F
1997	4 : 9		13-Nov-98	16-Nov-98	25-Nov-98	21-Dec-98	BS

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,000,000	31-Oct-90	31-Oct-90
2.	Partial Listing	1,450,000	31-Oct-90	7-Nov-90
3.	Bonus Shares	700,000	21-Feb-92	21-Feb-92
4.	Company Listing	4,550,000	18-Jun-92	18-Jun-92
5.	Bonus Shares	7,700,000	14-Aug-92	14-Aug-92
6.	Right Issue	92,400,000	29-Dec-97	29-Dec-97
7.	Stock Split	107,800,000	2-Nov-98	2-Nov-98
8.	Bonus Shares	485,100,000	11-Jan-99	11-Jan-99
9.	Additional Listing	4,513,705,164	11-Dec-02	11-Dec-02
10.	Add. Listing without RI	633,540,016	13-Dec-12	13-Dec-12
11.	Right Issue	8,362,728,216	2-Jan-14	2-Jan-14
12.	Add. Listing without RI	500,000,000	16-Dec-15	16-Dec-15
13.	Add. Listing without RI	143,614,500	30-Dec-15	30-Dec-15
14.	Add. Listing without RI	889,552,339	6-Jan-16	6-Jan-16
15.	Stock Split Series A	2,802,800,000	15-Aug-16	15-Aug-16
16.	Stock Split Series B	60,172,560,940	15-Aug-16	15-Aug-16
17.	Add. Listing without RI	1,574,803,100	22-Dec-17	22-Dec-17
18.	Add. Listing without RI	1,968,503,000	22-Jan-18	22-Jan-18
19.	Add. Listing without RI	1,574,400,000	26-Jan-18	26-Jan-18
20.	Add. Listing without RI	2,866,313,517	2-Feb-18	2-Feb-18

MYRX Hanson International Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	33,581	213,728	350,237	231,431	21,012
Value (Billion Rp)	22,594	50,492	43,683	28,504	2,305
Frequency (Thou. X)	711	594	460	328	24
Days	244	246	238	240	22
Price (Rupiah)					
High	785	920	175	198	119
Low	469	130	101	105	108
Close	635	169	110	119	108
Close*	127	169	110	119	108
PER (X)					
PER (X)	475.77	65.08	85.02	42.43	38.51
PER Industry (X)	14.53	24.89	14.52	27.07	28.17
PBV (X)	1.49	2.18	1.28	1.31	1.19

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	720	650	710	38,282	1,701,983	1,066,302	21
Feb-15	775	695	755	89,953	1,505,853	1,060,692	19
Mar-15	785	735	755	76,400	1,888,313	1,392,377	22
Apr-15	755	705	710	55,146	1,356,293	981,428	21
May-15	780	705	780	66,636	1,730,755	1,247,310	19
Jun-15	770	469	740	82,737	2,666,721	1,796,143	21
Jul-15	745	700	715	45,087	1,231,383	877,347	19
Aug-15	720	625	720	52,202	2,204,681	1,513,002	20
Sep-15	730	670	695	58,029	2,938,886	2,019,706	21
Oct-15	710	660	675	59,702	4,373,759	2,960,989	21
Nov-15	695	635	655	68,064	5,149,621	3,398,221	21
Dec-15	685	595	635	18,682	6,833,162	4,280,684	19
Jan-16	700	600	670	23,562	4,758,101	2,934,954	20
Feb-16	920	650	855	29,817	3,494,048	2,574,432	20
Mar-16	850	780	805	28,042	3,689,544	2,877,165	21
Apr-16	835	780	810	40,405	4,617,569	3,607,729	21
May-16	810	760	765	40,449	4,317,393	3,286,056	20
Jun-16	835	745	785	43,783	5,584,822	4,320,872	22
Jul-16	805	755	775	26,477	3,872,905	2,919,991	16
Aug-16	780	149	157	59,215	13,707,941	3,486,059	22
Sep-16	159	132	140	77,962	31,915,760	4,521,019	21
Oct-16	146	134	140	74,056	44,178,518	6,001,272	21
Nov-16	171	130	168	84,829	52,735,337	7,051,439	22
Dec-16	192	155	169	65,349	40,856,479	6,910,818	20
Jan-17	175	151	152	66,010	45,790,343	6,952,301	21
Feb-17	153	112	124	96,529	55,664,921	6,968,819	19
Mar-17	150	108	142	99,482	68,221,447	7,938,655	22
Apr-17	150	132	139	56,901	43,376,272	5,640,548	17
May-17	140	123	123	27,842	27,980,883	3,443,531	20
Jun-17	135	125	131	12,298	12,544,912	1,556,689	15
Jul-17	139	125	130	12,649	9,246,954	1,198,133	21
Aug-17	136	125	135	11,572	12,227,525	1,564,889	22
Sep-17	137	121	125	15,016	10,827,392	1,337,136	19
Oct-17	129	113	118	19,136	15,557,548	1,842,144	22
Nov-17	118	102	109	25,658	27,889,863	2,948,074	22
Dec-17	129	101	110	17,111	20,909,408	2,292,542	18
Jan-18	117	105	111	15,313	16,360,699	1,736,101	22
Feb-18	198	106	152	81,192	25,685,526	3,343,545	19
Mar-18	170	141	147	48,795	14,963,884	2,169,108	21
Apr-18	158	131	141	24,656	16,185,247	2,135,876	21
May-18	148	129	139	21,940	15,018,517	1,899,479	20
Jun-18	138	124	132	18,004	14,290,361	1,784,551	13
Jul-18	146	124	131	24,724	28,199,014	3,555,335	22
Aug-18	142	125	142	15,474	20,589,775	2,480,017	21
Sep-18	140	126	130	16,592	18,081,322	2,232,078	19
Oct-18	130	116	121	16,618	22,124,138	2,636,952	23
Nov-18	140	110	122	26,697	21,814,642	2,484,412	21
Dec-18	123	109	119	17,933	18,117,991	2,047,010	18
Jan-19	119	108	108	23,931	21,012,358	2,304,564	22

Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Suherman & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	34,753	313,664	331,707	681,279	603,570
Receivables	56,270	131,568	168,808	137,667	109,219
Inventories	773	471,368	342,564	481,569	668,393
Investment	554,878	652,973	1,037,454	1,263,474	1,263,573
Fixed Assets	269,168	2,021	3,242	4,375	4,528
Other Assets	22,489	929	53	3,816	2,691
Total Assets	5,414,788	8,298,895	8,410,269	10,008,169	11,589,930
Growth (%)		53.26%	1.34%	19.00%	15.80%

Trade Payable	-	-	17,713	32,658	11,892
Total Liabilities	552,854	1,977,051	2,396,356	3,046,007	3,730,436
Growth (%)		257.61%	21.21%	27.11%	22.47%

Authorized Capital	2,550,350	2,550,350	3,601,400	3,601,400	13,060,850
Paid up Capital	1,836,340	1,976,571	2,005,080	2,179,877	2,145,205
Paid up Capital (Shares)	14,211	15,332	78,719	103,504	157,588
Par Value	500 & 110	500 & 125 & 110	100 & 22	100 & 22 & 125	100 & 22 & 125
Retained Earnings	-1,154,006	-1,127,590	-1,056,871	-1,179,534	-997,158
Total Equity	4,861,934	6,321,844	6,013,913	6,962,162	7,859,495
Growth (%)		30.03%	-4.87%	15.77%	12.89%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	135,409	81,858	740,024	885,133	1,095,475
Growth (%)		-39.55%	804.04%	19.61%	

Cost of Revenues	73,589	52,440	322,977	585,657	653,873
Gross Profit	61,820	29,417	417,047	299,476	441,602
Operating Expenses	24,501	54,978	116,796	169,233	57,273
Operating Profit	37,319	-25,560	300,252	130,243	384,329
Growth (%)		N/A	N/A	-56.62%	

Other Income (Expenses)	-35,571	-26,161	-195,223	-193,336	-173,563
Income Before Tax	1,748	-55,814	105,029	-63,093	210,766
Tax	377	40	36,976	22,154	26,259
Profit for the period	1,371	14,494	68,053	-85,247	184,507
Growth (%)		957.54%	369.54%	N/A	

Period Attributable	3,117	19,826	70,719	-122,663	182,376
Comprehensive Income	1,371	14,481	68,021	-84,893	184,498
Comprehensive Attributable	-3,117	19,813	70,687	-122,309	182,367

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.10	0.95	0.86	-0.82	1.17
BV (Rp)	342.13	412.34	76.40	67.26	49.87
DAR (X)	0.10	0.24	0.28	0.30	0.32
DER(X)	0.11	0.31	0.40	0.44	0.47
ROA (%)	0.03	0.17	0.81	-0.85	1.59
ROE (%)	0.03	0.23	1.13	-1.22	2.35
GPM (%)	45.65	35.94	56.36	33.83	40.31
OPM (%)	27.56	-31.23	40.57	14.71	35.08
NPM (%)	1.01	17.71	9.20	-9.63	16.84
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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