

MYTX Asia Pacific Investama Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Textile, Garment (43)

As of 31 January 2019

Individual Index : 13.829
Listed Shares : 7,747,281,949
Market Capitalization : 712,749,939,308

417 | 0.71T | 0.010% | 99.19%

541 | 0.005T | 0.0003% | 99.993%

COMPANY HISTORY

Established Date : 10-Feb-1987
Listing Date : 10-Oct-1989 (IPO Price: 11,000)
Underwriter IPO :
PT Aseam Indonesia
PT Multicor
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Tony Pesik
 2. Benny Soetrisno
 3. Sintong Pandjaitan *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Johnny Pesik
2. Buntomi
3. Carel Christanto Mahmud
4. Ivan Pesik
5. Pe Maria Indra

AUDIT COMMITTEE

1. Sintong Pandjaitan
2. Rakiyo Wibowo

CORPORATE SECRETARY

Pe Maria Indra

HEAD OFFICE

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SHAREHOLDERS (December 2018)

1. PT World Harvest Textile 1,137,187,640 : 77.54%
2. Public (<5%) 329,478,937 : 22.46%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		200.00	8-May-90	9-May-90	15-May-90	15-Jun-90	F
1990		200.00	13-May-91	14-May-91	21-May-91	13-Jun-91	F
1991		100.00	17-Jun-92	18-Jun-92	25-Jun-92	25-Jul-92	F
1992		50.00	14-Jul-93	15-Jul-93	22-Jul-93	20-Aug-93	F
1993	1 : 3		23-May-94	24-May-94	1-Jun-94	15-Jun-94	BS
1995	2 : 1		14-Aug-95	15-Aug-95	24-Aug-95	18-Sep-95	BS
1995		2.50	15-Jul-96	16-Jul-96	24-Jul-96	22-Aug-96	F
1996		5.00	4-Aug-97	5-Aug-97	13-Aug-97	12-Sep-97	F
1999		1.00	26-Sep-00	27-Sep-00	4-Oct-00	20-Oct-00	F

ISSUED HISTORY

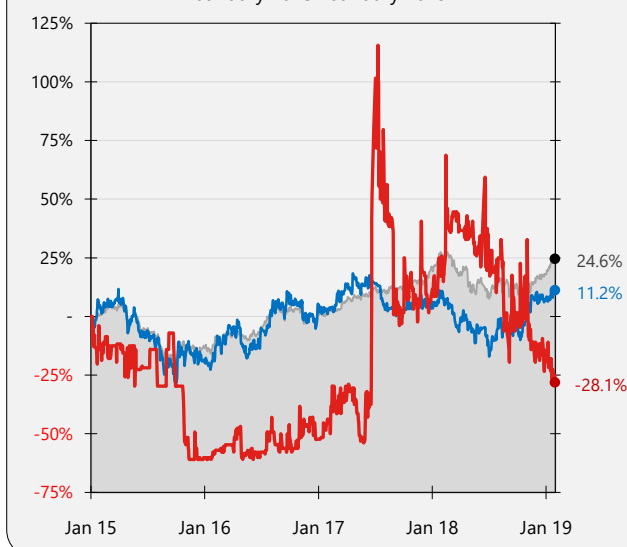
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,500,000	10-Oct-89	10-Oct-89
2.	Company Listing	6,000,000	2-Jul-90	10-Jul-90
3.	Right Issue	8,500,000	23-Aug-90	23-Aug-90
4.	Bonus Shares	51,000,000	16-Jun-94	16-Jun-94
5.	Bonus Shares	34,000,000	19-Sep-95	19-Sep-95
6.	Right Issue	408,000,000	16-Jul-96	16-Jul-96
7.	Warrant	4,325,500	8-Sep-99	8-Sep-99
8.	Warrant	1,060,500	8-Oct-99	8-Oct-99
9.	Warrant	2,500,000	16-Nov-99	16-Nov-99
10.	Warrant	15,488,094	13-Jun-00	13-Jun-00
11.	Warrant	1,292,483	11-May-01	11-May-01
12.	Add. Listing without RI	932,000,000	18-Jun-04	18-Jun-04
13.	Right Issue III	3,295,000,000	4-Jan-19	4-Jan-19
14.	Right Issue III	1,024,995,876	7-Jan-19	7-Jan-19
15.	Right Issue III	757,099,400	8-Jan-19	8-Jan-19
16.	Right Issue III	344,044,495	9-Jan-19	9-Jan-19
17.	Right Issue III	10,347,050	10-Jan-19	10-Jan-19
18.	Right Issue III	61,851,625	11-Jan-19	11-Jan-19
19.	Right Issue III	787,276,926	15-Jan-19	15-Jan-19

MYTX Asia Pacific Investama Tbk.

Closing Price* and Trading Volume
Asia Pacific Investama Tbk.
January 2015 - January 2019



Closing Price*, Jakarta Composite Index (IHSG) and
Miscellaneous Industry Index
January 2015 - January 2019



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	62	34	1,208	31	4
Value (Billion Rp)	21	2	79	5	0.3
Frequency (Thou. X)	0.8	1	6	3	0.5
Days	106	159	210	217	22
Price (Rupiah)					
High	123	93	280	220	119
Low	50	50	56	95	91
Close	51	61	139	106	92
Close*	51	61	139	106	92
PER (X)	-0.63	-0.54	-1.53	-0.97	-4.44
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	-0.13	-0.12	-0.19	4.73	4.57

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	123	102	110	129	703	55	13
Feb-15	119	104	105	35	82	9	10
Mar-15	113	101	113	35	64	7	10
Apr-15	112	95	95	20	143	15	10
May-15	112	90	99	18	28	3	11
Jun-15	102	100	100	10	23	2	4
Jul-15	110	110	110	2	1,416	142	2
Aug-15	90	90	90	2	514	46	2
Sep-15	119	89	90	45	53,164	20,058	7
Oct-15	91	54	60	368	5,652	389	12
Nov-15	64	50	50	42	161	9	10
Dec-15	85	50	51	45	171	9	15
Jan-16	54	50	54	36	85	4	12
Feb-16	56	50	54	46	160	9	13
Mar-16	59	50	58	53	282	16	10
Apr-16	85	51	51	120	601	35	13
May-16	69	50	56	168	1,093	57	19
Jun-16	61	50	54	114	574	29	14
Jul-16	81	51	65	201	3,920	237	12
Aug-16	75	52	59	74	412	24	10
Sep-16	82	50	63	160	663	38	14
Oct-16	73	54	61	36	25,121	1,007	13
Nov-16	87	62	69	200	730	51	16
Dec-16	93	61	61	50	235	16	13
Jan-17	77	62	72	52	84	6	8
Feb-17	101	64	75	299	3,472	266	15
Mar-17	90	72	82	295	5,737	456	21
Apr-17	94	77	83	140	1,486	128	17
May-17	82	56	68	311	5,052	317	20
Jun-17	195	68	195	474	1,144,898	69,163	13
Jul-17	280	171	197	2,184	25,180	5,417	20
Aug-17	218	129	142	654	7,586	1,372	21
Sep-17	160	108	131	538	1,841	244	19
Oct-17	175	102	142	538	4,186	531	21
Nov-17	200	93	153	583	3,960	613	21
Dec-17	182	118	139	164	4,657	489	14
Jan-18	170	103	161	229	620	94	22
Feb-18	220	117	174	456	2,915	523	19
Mar-18	199	167	175	113	6,660	1,180	15
Apr-18	220	160	171	251	12,957	2,252	18
May-18	210	158	166	118	310	54	19
Jun-18	204	116	173	263	3,061	492	13
Jul-18	190	102	152	197	201	30	21
Aug-18	194	110	118	134	750	97	17
Sep-18	189	101	130	127	341	40	14
Oct-18	164	120	126	426	1,347	190	21
Nov-18	170	95	112	522	1,516	187	20
Dec-18	120	98	106	231	541	57	18
Jan-19	119	91	92	471	3,505	341	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	20,807	5,296	6,300	17,551	23,918
Receivables	173,335	148,546	116,534	238,274	299,140
Inventories	303,288	219,446	208,553	493,209	459,693
Current Assets	581,717	493,634	360,309	764,428	840,021
Fixed Assets	1,234,318	1,153,797	968,943	2,369,969	2,547,340
Other Assets	-	-	-	-	-
Total Assets	2,041,304	1,944,326	1,619,757	3,458,737	3,637,121
Growth (%)		-4.75%	-16.69%	113.53%	5.16%

Current Liabilities	1,368,816	1,429,422	854,929	1,643,507	1,904,858
Long Term Liabilities	941,268	1,082,830	1,689,801	1,466,145	1,539,943
Total Liabilities	2,310,084	2,512,252	2,544,730	3,109,652	3,444,801
Growth (%)		8.75%	1.29%	22.20%	10.78%

Authorized Capital	2,040,000	2,040,000	2,040,000	2,040,000	2,040,000
Paid up Capital	767,667	767,667	767,667	767,667	767,667
Paid up Capital (Shares)	1,467	1,467	1,467	1,467	1,467
Par Value	1000 & 250	1000 & 250	1000 & 250	1000 & 250	1000 & 250
Retained Earnings	-1,306,934	-1,428,274	-1,589,305	-1,724,055	-1,816,951
Total Equity	-268,780	-567,926	-924,973	349,085	192,320
Growth (%)		-111.30%	-62.87%	N/A	-44.91%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,129,058	1,891,190	1,296,753	1,640,409	1,091,202
Growth (%)		-11.17%	-31.43%	26.50%	

Cost of Revenues	2,147,359	1,982,131	1,346,218	1,666,387	1,129,373
Gross Profit	-18,301	-90,941	-49,465	-25,978	-38,171
Expenses (Income)	124,535	132,402	97,663	106,561	100,811
Operating Profit	-142,836	-223,343	-147,128	-132,539	-138,982
Growth (%)		-56.36%	34.12%	9.92%	

Other Income (Expenses)	-47,918	-109,798	-250,760	-171,110	-29,267
Income before Tax	-190,105	-333,141	-397,809	-309,809	-168,249
Tax	-31,834	-69,270	-41,318	-23,324	29,843
Profit for the period	-158,271	-263,871	-356,491	-286,485	-198,092
Growth (%)		-66.72%	-35.10%	19.64%	

Period Attributable	-71,607	-119,164	-161,031	-134,750	-93,757
Comprehensive Income	-165,223	-296,054	-357,047	1,203,759	-156,765
Comprehensive Attributable	-74,747	-133,698	-161,282	535,887	-75,019

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	42.50	34.53	42.14	46.51	44.10
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-48.82	-81.25	-109.79	-91.88	-63.93
BV (Rp)	-183.26	-387.22	-630.66	238.01	131.13
DAR (X)	1.13	1.29	1.57	0.90	0.95
DER(X)	-8.59	-4.42	-2.75	8.91	17.91
ROA (%)	-7.75	-13.57	-22.01	-8.28	-5.45
ROE (%)	58.88	46.46	38.54	-82.07	-103.00
GPM (%)	-0.86	-4.81	-3.81	-1.58	-3.50
OPM (%)	-6.71	-11.81	-11.35	-8.08	-12.74
NPM (%)	-7.43	-13.95	-27.49	-17.46	-18.15
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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