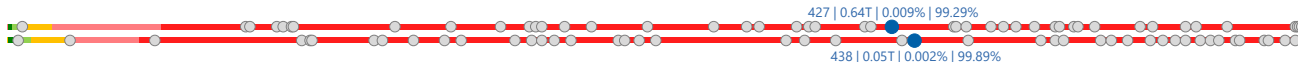


COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Miscellaneous Industry (4)
 Industry Sub Sector : Automotive And Components (42)

As of 31 January 2019

Individual Index : 285.290
 Listed Shares : 1,635,333,332
 Market Capitalization : 641,050,666,144



COMPANY HISTORY

Established Date : 16-Jun-1970
 Listing Date : 24-Jul-1991 (IPO Price: 5,000)
 Underwriter IPO :
 PT Danareksa Sekuritas
 Securities Administration Bureau :
 PT Bima Registra

SHAREHOLDERS (December 2018)

1. PT Trinitan International	432,293,420	26.43%
2. PT Tritan Adhitama Nugraha	140,947,373	8.62%
3. PT Trimegah Sekuritas Indonesia Tbk.	126,432,660	7.73%
4. PT Indolife Pensiontama	124,057,589	7.59%
5. Ferry J. Robertus Tandiono	87,144,079	5.33%
6. Public (<5%)	724,458,211	44.30%

BOARD OF COMMISSIONERS

- Ferry Joedianto Robertus Tandiono
 - Feliawati Robertus Tandiono
 - Raja Sirait *)
 - Robertus Tandiono
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Jackson Tandiono
- Herman Selamat
- Richard Tandiono

AUDIT COMMITTEE

- Raja Sirait
- Astria Dewi
- Kastjaraningati

CORPORATE SECRETARY

Puji Haryani

HEAD OFFICE

Jl. Raya Narogong Km. 26 Cileungsi
 Bogor 16710

Phone : (021) 823-0968

Fax : (021) 823-0935; 823-0936

Homepage : www.astragraphia.co.id

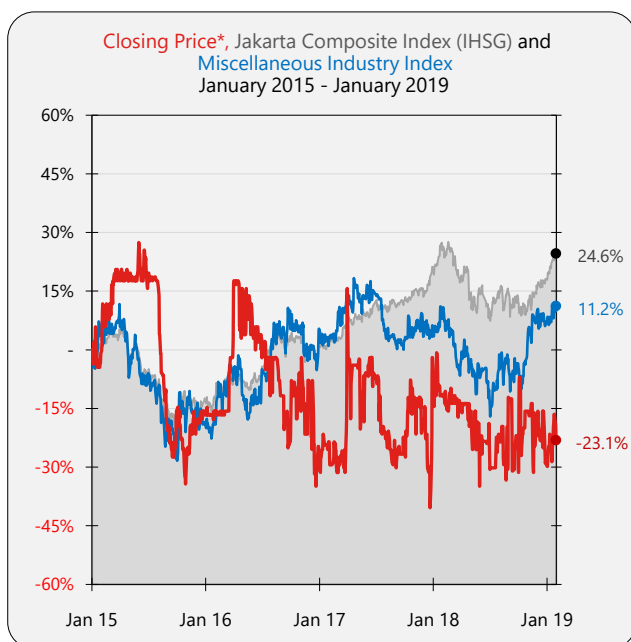
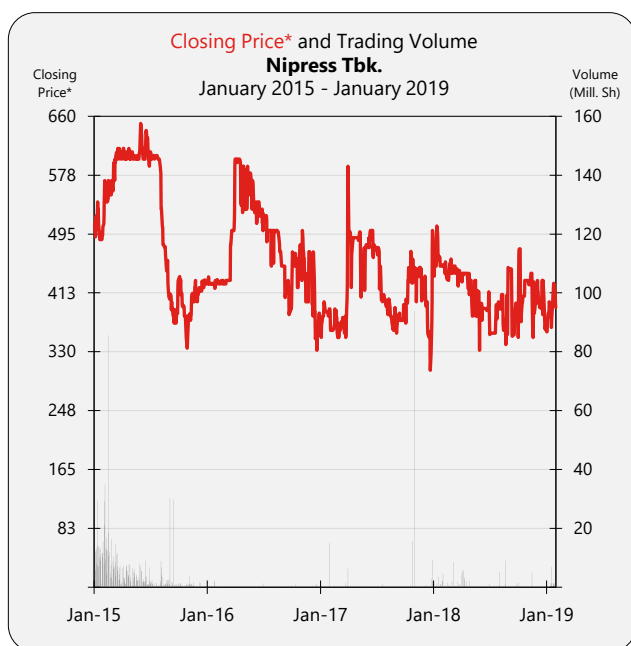
Email : corporate@nipress.com
nipress@rad.net.id

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1991		115.00	18-Jun-92	19-Jun-92	27-Jun-92	27-Jul-92	F
1992		100.00	16-Jul-93	19-Jul-93	26-Jul-93	25-Aug-93	F
1993		50.00	14-Jul-94	15-Jul-94	22-Jul-94	22-Aug-94	F
1994		35.00	29-Jun-95	30-Jun-95	10-Jul-95	10-Aug-95	F
1995		10.00	17-Jul-96	18-Jul-96	26-Jul-96	23-Aug-96	F
1999		10.00	24-Jul-00	25-Jul-00	2-Aug-00	7-Aug-00	F
2012	10 : 8		17-Oct-13	18-Oct-13	22-Oct-13	24-Oct-13	BS

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,000,000	24-Jul-91	24-Jul-91
2.	Partial Listing	4,000,000	24-Jul-91	13-Dec-91
3.	Company Listing	11,840,000	26-Aug-92	26-Aug-92
4.	Koperasi	160,000	26-Aug-92	31-Dec-99
5.	Bonus Shares	16,000,000	24-Oct-13	24-Oct-13
6.	Stock Split	684,000,000	25-Nov-13	25-Nov-13
7.	Right Issue	766,666,666	5-Feb-14	5-Feb-14
8.	Add. Listing without RI	148,666,666	7-Jun-16	7-Jun-16



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,071	19	159	98	20
Value (Billion Rp)	584	9	75	46	9
Frequency (Thou. X)	28	2	4	2	2
Days	241	188	203	202	22
Price (Rupiah)					
High	695	610	610	510	430
Low	325	332	304	312	332
Close	425	354	500	364	392
Close*	425	354	500	364	392
PER (X)					
PER (X)	20.60	9.39	19.00	144.07	155.15
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	1.04	0.78	0.93	0.61	0.66

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	555	480	505	7,828	237,421	121,149	21
Feb-15	595	505	570	6,220	325,054	181,463	19
Mar-15	625	550	605	4,415	132,310	78,361	22
Apr-15	625	590	600	2,466	88,793	53,891	21
May-15	620	595	610	1,129	59,033	35,599	19
Jun-15	695	590	605	2,074	62,956	39,164	21
Jul-15	610	600	600	434	18,076	10,910	19
Aug-15	600	390	408	1,454	44,066	22,580	20
Sep-15	445	365	430	814	72,523	29,412	21
Oct-15	445	330	343	851	11,064	4,390	21
Nov-15	430	325	401	621	15,439	5,924	20
Dec-15	473	400	425	170	3,891	1,615	17
Jan-16	470	416	425	231	5,788	2,447	20
Feb-16	435	425	425	79	1,121	480	18
Mar-16	600	425	590	165	1,292	612	14
Apr-16	610	480	585	41	316	180	16
May-16	590	480	530	124	714	381	16
Jun-16	560	500	500	125	2,260	1,211	15
Jul-16	530	450	500	39	132	65	14
Aug-16	500	450	450	59	857	421	16
Sep-16	470	380	396	91	865	329	15
Oct-16	530	402	450	99	1,444	682	13
Nov-16	500	400	450	63	753	332	12
Dec-16	470	332	354	479	3,707	1,382	19
Jan-17	420	350	390	47	15,341	5,919	15
Feb-17	408	350	370	143	1,597	582	15
Mar-17	610	350	590	911	8,923	3,777	17
Apr-17	590	384	490	197	659	337	12
May-17	500	400	480	167	284	125	17
Jun-17	515	396	480	34	65	30	12
Jul-17	500	388	400	263	1,584	637	19
Aug-17	414	350	372	377	1,307	500	22
Sep-17	430	352	396	268	442	167	17
Oct-17	476	370	444	406	110,699	55,251	20
Nov-17	470	400	410	486	1,194	516	21
Dec-17	510	304	500	722	17,308	7,517	16
Jan-18	510	420	450	759	13,916	6,297	22
Feb-18	490	430	440	305	8,408	3,704	17
Mar-18	450	400	430	188	15,804	7,941	17
Apr-18	444	410	430	111	27,719	13,922	21
May-18	430	332	382	82	567	263	18
Jun-18	414	312	414	54	737	344	10
Jul-18	416	344	398	77	1,693	797	16
Aug-18	460	340	448	251	17,105	7,547	15
Sep-18	448	352	394	44	1,947	874	16
Oct-18	474	350	430	249	3,403	1,482	20
Nov-18	440	350	398	85	5,671	2,778	13
Dec-18	448	340	364	131	825	376	17
Jan-19	430	332	392	1,629	19,548	8,642	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	33,054	39,829	56,287	10,405	38,445
Receivables	325,697	322,118	344,921	361,363	382,528
Inventories	225,075	246,439	246,724	270,222	336,222
Current Assets	671,452	701,283	825,373	925,814	1,120,039
Fixed Assets	450,149	593,105	681,451	685,962	976,835
Other Assets	79,926	242,940	245,723	248,312	2,712
Total Assets	1,206,854	1,547,720	1,777,956	1,897,962	2,134,386
Growth (%)		28.24%	14.88%	6.75%	12.46%

Current Liabilities	518,955	669,596	677,524	788,824	967,439
Long Term Liabilities	112,005	269,122	257,851	229,626	198,531
Total Liabilities	630,960	938,717	935,375	1,018,450	1,165,969
Growth (%)		48.78%	-0.36%	8.88%	14.48%

Authorized Capital	288,000	288,000	288,000	288,000	288,000
Paid up Capital	74,333	74,333	81,767	81,767	81,767
Paid up Capital (Shares)	1,487	1,487	1,635	1,635	1,635
Par Value	50	50	50	50	50
Retained Earnings	197,016	236,370	302,054	346,164	426,623
Total Equity	575,894	609,003	842,581	879,513	968,416
Growth (%)		5.75%	38.35%	4.38%	10.11%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,015,868	987,863	1,039,636	1,077,047	809,087
Growth (%)		-2.76%	5.24%	3.60%	

Cost of Revenues	835,214	805,199	860,991	909,634	670,558
Gross Profit	180,654	182,664	178,645	167,412	138,529
Expenses (Income)	77,355	98,996	60,223	58,896	76,681
Operating Profit	103,299	83,667	118,422	108,516	61,847
Growth (%)		-19.00%	41.54%	-8.36%	

Other Income (Expenses)	-35,909	-41,915	-29,856	-48,838	-49,504
Income before Tax	67,390	41,752	88,566	59,678	12,343
Tax	17,255	11,081	22,883	15,567	-9,244
Profit for the period	50,135	30,671	65,683	44,111	3,099
Growth (%)		-38.82%	114.15%	-32.84%	

Period Attributable	50,135	30,671	65,683	44,111	3,099
Comprehensive Income	117,018	26,780	142,892	36,932	11,544
Comprehensive Attributable	117,018	26,780	142,892	36,932	11,544

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	129.39	104.73	121.82	117.37	115.77
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	33.72	20.63	40.16	26.97	1.89
BV (Rp)	387.37	409.64	515.23	537.82	592.18
DAR (X)	0.52	0.61	0.53	0.54	0.55
DER(X)	1.10	1.54	1.11	1.16	1.20
ROA (%)	4.15	1.98	3.69	2.32	0.15
ROE (%)	8.71	5.04	7.80	5.02	0.32
GPM (%)	17.78	18.49	17.18	15.54	17.12
OPM (%)	10.17	8.47	11.39	10.08	7.64
NPM (%)	4.94	3.10	6.32	4.10	0.38
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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