

# OKAS Ancora Indonesia Resources Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

## As of 31 January 2019

Individual Index : 442.843  
Listed Shares : 1,765,927,777  
Market Capitalization : 312,569,216,529

505 | 0.31T | 0.004% | 99.77%

491 | 0.02T | 0.0008% | 99.97%

### COMPANY HISTORY

Established Date : 17-Apr-2006  
Listing Date : 17-Apr-2006 (IPO Price: 110)  
Underwriter IPO :  
Securities Administration Bureau :  
PT Sintartama Gunita

### BOARD OF COMMISSIONERS

1. Sutanto \*)
  2. Edwin Stamboel
  3. Galih Dimurtur Kartasmita
  4. Judi Magio Jusuf \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Teddy Kusumah Somantri
2. Rafael Nitiyudo
3. Rolaw P. Samosir

### AUDIT COMMITTEE

1. Judi Magio Jusuf
2. Hotma Rambe
3. Rondang H. Panggabean

### CORPORATE SECRETARY

Ratna Irawati

### HEAD OFFICE

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### SHAREHOLDERS (December 2018)

1. PT Multi Berkas Energi	918,304,978	52.00%
2. Banque Pictet And Cie Sa Burgundy Assets Corp.	194,996,613	11.04%
3. Romo Nitiyudo Wachjo	179,358,727	10.16%
4. UOB Kay Hian Pte. Ltd.	100,000,000	5.66%
5. PT Danatama Makmur Sekuritas	98,160,000	5.56%
6. Public (<5%)	275,107,459	15.58%

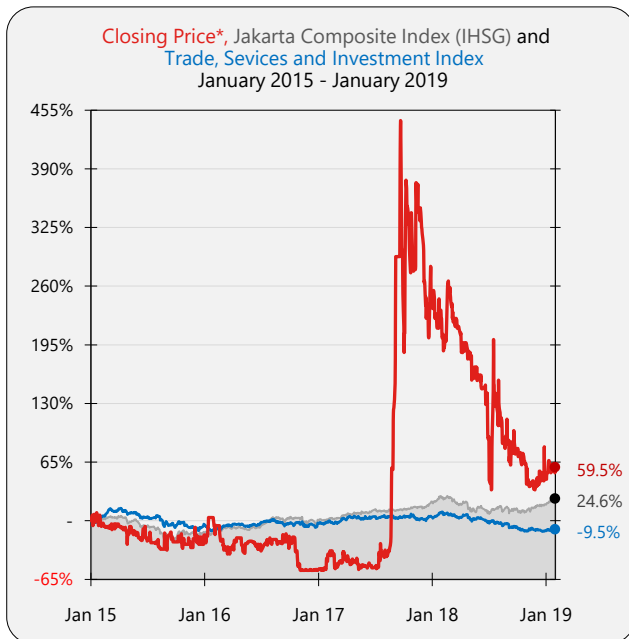
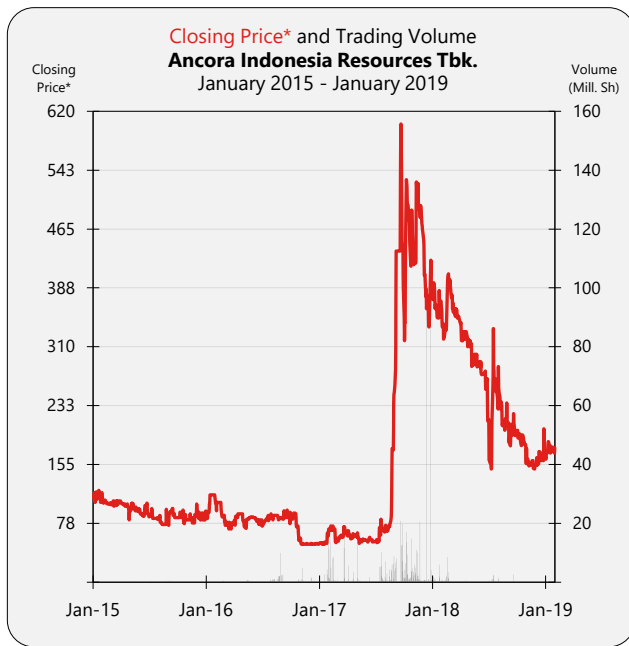
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2008		4.75	7-Aug-09	10-Aug-09	12-Aug-09	27-Aug-09	F
2009		0.53	18-Jun-10	21-Jun-10	23-Jun-10	7-Jul-10	F
2010		1.02	13-Sep-11	14-Sep-11	16-Sep-11	30-Sep-11	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	185,000,000	3-Dec-07	3-Dec-07
2.	Right Issue	832,500,000	21-Oct-08	21-Oct-08
3.	Right Issue	226,111,111	21-Oct-09	21-Oct-09
4.	Stock Dividend	522,316,666	19-Jan-10	19-Jan-10

# OKAS Ancora Indonesia Resources Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	5	54	734	71	1
Value (Billion Rp)	0.4	4	220	23	0.2
Frequency (Thou. X)	0.6	2	105	20	0.7
Days	155	148	225	240	22
<b>Price (Rupiah)</b>					
High	127	115	665	420	204
Low	64	50	50	139	150
Close	93	50	388	167	177
Close*	93	50	388	167	177
<b>PER (X)</b>					
PER (X)	-1.14	-1.32	-8.98	-4.40	-4.66
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
<b>PBV (X)</b>					
PBV (X)	0.59	0.46	16.79	1.29	1.37

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	127	101	118	106	351	39	16
Feb-15	108	100	102	99	371	39	17
Mar-15	107	100	107	62	190	19	17
Apr-15	104	79	93	72	814	78	14
May-15	104	81	96	64	88	8	19
Jun-15	114	87	90	56	161	14	15
Jul-15	99	83	83	32	808	72	11
Aug-15	96	64	87	24	1,111	90	9
Sep-15	97	75	85	43	767	66	9
Oct-15	97	72	82	39	38	3	12
Nov-15	90	72	88	10	10	0.7	7
Dec-15	120	74	93	27	72	6	9
Jan-16	115	77	115	15	14	2	5
Feb-16	110	80	88	17	646	58	7
Mar-16	101	69	77	95	273	20	16
Apr-16	100	75	81	76	203	17	9
May-16	92	71	86	53	2,523	208	11
Jun-16	86	75	77	28	54	4	10
Jul-16	92	73	90	81	2,158	183	12
Aug-16	94	78	84	60	27,860	2,373	15
Sep-16	105	77	83	41	4,978	421	14
Oct-16	92	54	54	442	2,664	142	12
Nov-16	61	50	50	350	8,210	413	20
Dec-16	56	50	50	387	4,583	232	17
Jan-17	79	50	70	2,638	29,043	1,918	18
Feb-17	84	50	57	8,945	53,574	4,020	19
Mar-17	87	54	63	7,420	34,519	2,655	22
Apr-17	76	55	62	3,815	13,766	933	17
May-17	74	51	55	6,509	22,570	1,498	20
Jun-17	68	52	53	759	2,517	147	15
Jul-17	90	52	66	3,478	33,610	2,520	21
Aug-17	292	64	250	9,001	57,537	8,702	21
Sep-17	665	246	390	20,055	98,340	45,902	10
Oct-17	620	300	440	25,644	99,503	48,504	22
Nov-17	595	412	464	12,927	72,742	34,943	22
Dec-17	472	324	388	3,934	216,508	67,831	18
Jan-18	414	342	360	4,913	18,249	6,938	22
Feb-18	420	296	390	5,616	24,322	9,055	19
Mar-18	398	280	346	470	1,747	627	21
Apr-18	370	280	318	887	2,265	747	21
May-18	332	280	290	287	933	274	20
Jun-18	304	200	212	179	568	156	13
Jul-18	380	139	238	3,371	10,085	2,763	22
Aug-18	310	192	206	1,291	4,014	1,021	21
Sep-18	260	180	197	1,689	4,821	1,057	19
Oct-18	208	156	156	507	1,282	240	23
Nov-18	178	141	154	543	1,233	196	21
Dec-18	206	150	167	600	1,261	224	18
Jan-19	204	150	177	689	1,435	245	22

Public Accountant : Johannes, Patricia, Juara & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	244,236	62,244	57,646	71,838	75,154
Receivables	457,855	358,972	189,457	288,596	371,880
Inventories	251,781	219,402	187,838	227,684	228,189
Current Assets	1,176,733	834,860	595,038	691,631	805,242
Fixed Assets	1,551,022	1,735,216	1,475,465	1,405,210	1,456,429
Other Assets	19,880	20,249	15,037	-	12,615
Total Assets	3,007,723	2,746,375	2,255,199	2,543,061	2,749,229
<b>Growth (%)</b>		<b>-8.69%</b>	<b>-17.88%</b>	<b>12.76%</b>	<b>8.11%</b>

Current Liabilities	1,769,380	2,251,321	1,602,922	1,689,750	1,514,577
Long Term Liabilities	777,583	200,740	503,856	581,311	1,006,749
Total Liabilities	2,546,964	2,452,061	2,106,778	2,271,061	2,521,326
<b>Growth (%)</b>		<b>-3.73%</b>	<b>-14.08%</b>	<b>7.80%</b>	<b>11.02%</b>

Authorized Capital	700,000	700,000	700,000	700,000	700,000
Paid up Capital	176,593	176,593	176,593	176,593	176,593
Paid up Capital (Shares)	1,766	1,766	1,766	1,766	1,766
Par Value	100	100	100	100	100
Retained Earnings	-150,618	-329,094	-358,816	-199,694	-251,935
Total Equity	460,759	294,314	148,421	272,000	227,903
<b>Growth (%)</b>		<b>-36.12%</b>	<b>-49.57%</b>	<b>83.26%</b>	<b>-16.21%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,280,833	2,357,724	1,361,436	1,420,783	1,523,393
<b>Growth (%)</b>		<b>3.37%</b>	<b>-42.26%</b>	<b>4.36%</b>	

Cost of Revenues	1,866,648	2,063,105	1,232,576	1,288,251	1,312,414
Gross Profit	414,186	294,619	128,860	132,532	210,979
Expenses (Income)	368,148	448,334	173,920	-68,391	179,170
Operating Profit	46,038	-153,715	-45,060	200,923	31,809
<b>Growth (%)</b>		<b>N/A</b>	<b>70.69%</b>	<b>N/A</b>	

Other Income (Expenses)	-144,267	-153,631	-116,283	-101,390	-85,637
Income before Tax	-98,230	-307,346	-161,343	99,533	-53,829
Tax	-6,621	-49,282	23,649	-36,029	-3,173
Profit for the period	-91,609	-258,064	-184,992	135,561	-57,002
<b>Growth (%)</b>		<b>-181.70%</b>	<b>28.32%</b>	<b>N/A</b>	

Period Attributable	-68,486	-152,463	-57,137	-162,113	-50,268
Comprehensive Income	-91,609	-267,125	-190,255	140,748	-58,360
Comprehensive Attributable	-68,486	-157,418	-60,157	165,437	-51,018

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	66.51	37.08	37.12	40.93	53.17
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-38.78	-86.34	-32.36	-91.80	-28.47
BV (Rp)	260.92	166.66	84.05	154.03	129.06
DAR (X)	0.85	0.89	0.93	0.89	0.92
DER(X)	5.53	8.33	14.19	8.35	11.06
ROA (%)	-3.05	-9.40	-8.20	5.33	-2.07
ROE (%)	-19.88	-87.68	-124.64	49.84	-25.01
GPM (%)	18.16	12.50	9.47	9.33	13.85
OPM (%)	2.02	-6.52	-3.31	14.14	2.09
NPM (%)	-4.02	-10.95	-13.59	9.54	-3.74
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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