

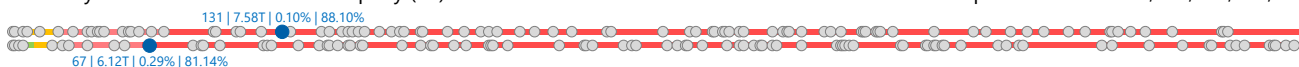
PADI Minna Padi Investama Sekuritas Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Securities Company (83)

As of 31 January 2019

Individual Index : 1,325,551
Listed Shares : 11,307,246,524
Market Capitalization : 7,575,855,171,080



COMPANY HISTORY

Established Date : 28-May-1998
Listing Date : 09-Jan-2012 (IPO Price: 395)
Underwriter IPO :
PT Ciptadana Securities
PT Dinamika Usaha Jaya
PT Panca Global Securities Tbk.
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. Eveline Listijosuputro 1,317,057,586 : 11.65%
2. Edy Suwarno Al Jap L Sing 870,353,904 : 7.70%
3. Public (<5%) 9,119,835,034 : 80.65%

DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|-----------|-----------|----------------|--------------|-----|
| 2012 | 2 : 1 | | 10-Jul-13 | 11-Jul-13 | 15-Jul-13 | 19-Jul-13 | F |

BOARD OF COMMISSIONERS

1. Arys Ilyas *)
2. Wijaya Mulia
*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Djoko Joelijanto
2. Harry Nugroho Prasetyo Danardojo
3. Martha Susanti
4. Triny Talesu

AUDIT COMMITTEE

1. Arys Ilyas
2. Eko Budi Prasetyo
3. Ricardo Suhendra Wirjawan

CORPORATE SECRETARY

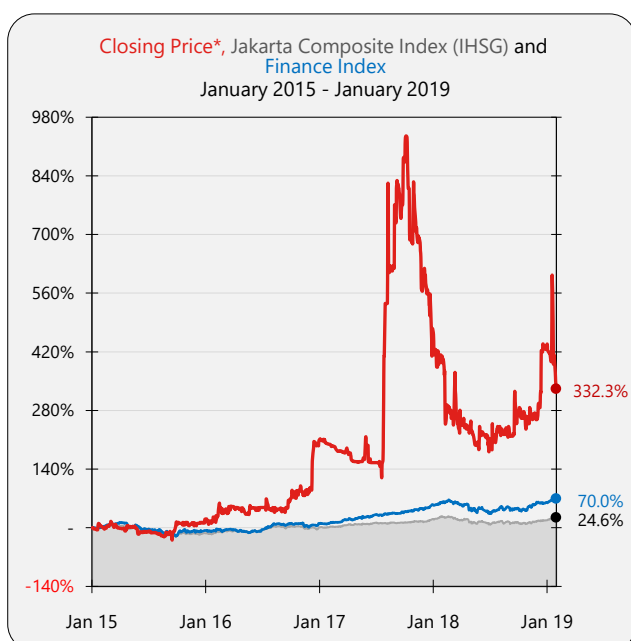
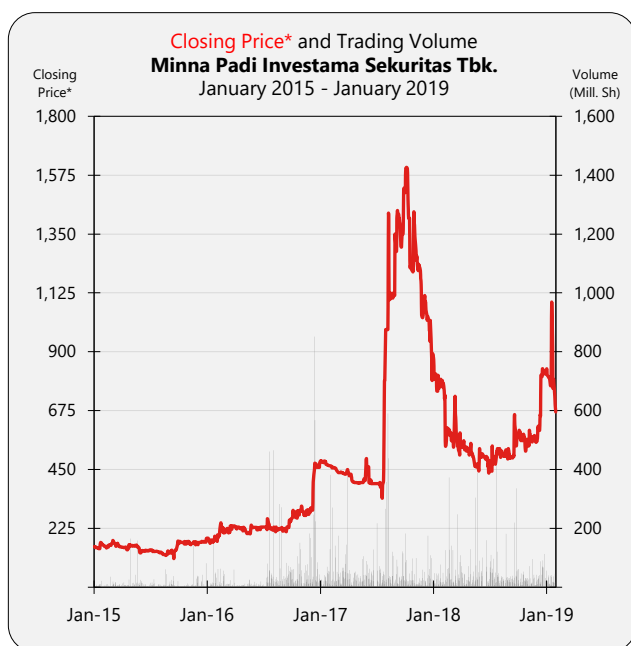
Martha Susanti

HEAD OFFICE

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Jl. Jend. Sudirman Kav. 52 - 53
Jakarta 12190
Phone : (021) 525-5555; 525-6666; 290-35050
Fax : (021) 527-1527
Homepage : www.minnapadi.com
Email : martha@minnapadi.com

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|---------------|--------------|--------------|
| 1. | First Issue | 300,000,000 | 9-Jan-12 | 9-Jan-12 |
| 2. | Company Listing | 1,000,000,000 | 9-Jan-12 | 9-Jan-12 |
| 3. | Warrant | 16,500 | 14-Aug-12 | 14-Aug-12 |
| 4. | Warrant | 148,500 | 17-Sep-12 | 17-Sep-12 |
| 5. | Warrant | 62,750 | 8-May-13 | 8-May-13 |
| 6. | Warrant | 2,966,250 | 17-May-13 | 17-May-13 |
| 7. | Warrant | 38,296,750 | 10-Jun-13 | 10-Jun-13 |
| 8. | Warrant | 57,089,500 | 21-Jun-13 | 21-Jun-13 |
| 9. | Warrant | 37,224,000 | 1-Jul-13 | 1-Jul-13 |
| 10. | Warrant | 13,842,750 | 15-Jul-13 | 15-Jul-13 |
| 11. | Bonus Shares | 724,823,500 | 19-Jul-13 | 19-Jul-13 |
| 12. | Bonus Shares | 652,341,131 | 23-Jun-14 | 23-Jun-14 |
| 13. | Stock Split | 8,480,434,893 | 14-Jul-16 | 14-Jul-16 |



| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|--------|---------|--------|--------|--------|
| Volume (Million Sh.) | 2,287 | 8,655 | 11,264 | 10,349 | 518 |
| Value (Billion Rp) | 1,494 | 3,343 | 5,882 | 6,045 | 394 |
| Frequency (Thou. X) | 37 | 22 | 59 | 55 | 7 |
| Days | 242 | 246 | 237 | 240 | 22 |
| Price (Rupiah) | | | | | |
| High | 780 | 1,010 | 1,650 | 980 | 1,120 |
| Low | 410 | 208 | 326 | 430 | 670 |
| Close | 745 | 476 | 890 | 815 | 670 |
| Close* | 186 | 476 | 890 | 815 | 670 |
| PER (X) | | | | | |
| PER (X) | 682.91 | -677.32 | 233.62 | 131.66 | 108.24 |
| PER Industry (X) | 25.09 | 20.71 | 19.10 | 25.63 | 24.30 |
| PBV (X) | 4.69 | 12.02 | 21.49 | 16.65 | 13.69 |

* Adjusted price after corporate action

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-------|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | 690 | 585 | 645 | 5,609 | 80,743 | 50,523 | 21 |
| Feb-15 | 680 | 595 | 670 | 1,944 | 94,131 | 64,008 | 19 |
| Mar-15 | 725 | 605 | 615 | 8,083 | 164,402 | 113,411 | 22 |
| Apr-15 | 660 | 570 | 640 | 5,431 | 289,834 | 194,593 | 21 |
| May-15 | 660 | 530 | 530 | 5,979 | 341,133 | 220,306 | 19 |
| Jun-15 | 575 | 500 | 565 | 5,995 | 136,653 | 77,718 | 21 |
| Jul-15 | 590 | 530 | 530 | 1,330 | 145,979 | 83,550 | 19 |
| Aug-15 | 575 | 481 | 540 | 794 | 188,589 | 95,411 | 20 |
| Sep-15 | 705 | 410 | 700 | 888 | 208,843 | 116,425 | 21 |
| Oct-15 | 740 | 630 | 685 | 284 | 68,461 | 44,469 | 21 |
| Nov-15 | 700 | 615 | 685 | 321 | 284,192 | 212,993 | 19 |
| Dec-15 | 780 | 630 | 745 | 376 | 283,547 | 220,216 | 19 |
| Jan-16 | 790 | 645 | 760 | 1,526 | 355,046 | 246,294 | 20 |
| Feb-16 | 1,000 | 670 | 835 | 1,843 | 396,733 | 304,831 | 20 |
| Mar-16 | 975 | 810 | 930 | 795 | 198,613 | 157,286 | 21 |
| Apr-16 | 970 | 860 | 915 | 269 | 87,999 | 76,580 | 21 |
| May-16 | 955 | 800 | 910 | 640 | 158,544 | 133,823 | 20 |
| Jun-16 | 1,010 | 860 | 920 | 405 | 150,511 | 129,496 | 22 |
| Jul-16 | 925 | 220 | 220 | 3,283 | 933,970 | 296,099 | 16 |
| Aug-16 | 240 | 208 | 222 | 1,324 | 1,379,983 | 364,385 | 22 |
| Sep-16 | 322 | 212 | 262 | 6,196 | 765,148 | 204,749 | 21 |
| Oct-16 | 300 | 260 | 294 | 2,025 | 906,327 | 234,045 | 21 |
| Nov-16 | 340 | 272 | 300 | 2,085 | 715,213 | 173,962 | 22 |
| Dec-16 | 510 | 292 | 476 | 2,052 | 2,606,839 | 1,021,633 | 20 |
| Jan-17 | 490 | 464 | 464 | 255 | 573,986 | 200,049 | 21 |
| Feb-17 | 464 | 432 | 438 | 265 | 1,479,534 | 513,628 | 19 |
| Mar-17 | 452 | 422 | 444 | 406 | 1,368,209 | 499,062 | 22 |
| Apr-17 | 442 | 390 | 400 | 2,259 | 516,787 | 184,947 | 17 |
| May-17 | 510 | 390 | 460 | 1,522 | 738,795 | 278,775 | 20 |
| Jun-17 | 440 | 394 | 396 | 336 | 664,096 | 276,671 | 15 |
| Jul-17 | 985 | 326 | 985 | 3,846 | 1,105,743 | 509,858 | 20 |
| Aug-17 | 1,605 | 1,035 | 1,335 | 17,974 | 1,986,581 | 1,174,399 | 22 |
| Sep-17 | 1,650 | 1,260 | 1,525 | 9,006 | 785,364 | 646,965 | 19 |
| Oct-17 | 1,640 | 1,170 | 1,395 | 11,360 | 859,759 | 700,152 | 22 |
| Nov-17 | 1,410 | 990 | 1,070 | 6,744 | 416,640 | 319,699 | 22 |
| Dec-17 | 1,180 | 765 | 890 | 4,946 | 768,047 | 577,480 | 18 |
| Jan-18 | 915 | 690 | 765 | 3,717 | 488,756 | 321,275 | 22 |
| Feb-18 | 810 | 525 | 560 | 3,516 | 1,081,318 | 650,913 | 19 |
| Mar-18 | 785 | 505 | 560 | 13,746 | 1,083,040 | 683,563 | 21 |
| Apr-18 | 590 | 500 | 525 | 5,594 | 697,422 | 410,208 | 21 |
| May-18 | 550 | 440 | 505 | 3,212 | 1,272,417 | 601,878 | 20 |
| Jun-18 | 515 | 430 | 436 | 1,115 | 613,232 | 320,418 | 13 |
| Jul-18 | 555 | 432 | 515 | 4,488 | 1,486,668 | 720,483 | 22 |
| Aug-18 | 540 | 486 | 530 | 1,830 | 650,556 | 388,963 | 21 |
| Sep-18 | 695 | 486 | 565 | 3,949 | 1,019,352 | 620,575 | 19 |
| Oct-18 | 640 | 510 | 540 | 1,240 | 629,028 | 410,444 | 23 |
| Nov-18 | 665 | 525 | 555 | 1,046 | 521,221 | 328,264 | 21 |
| Dec-18 | 980 | 545 | 815 | 11,699 | 805,500 | 588,198 | 18 |
| Jan-19 | 1,120 | 670 | 670 | 6,773 | 517,796 | 393,537 | 22 |

PADI Minna Padi Investama Sekuritas Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Johan, Malonda, Mustika & Partners

| BALANCE SHEET | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Jun-18 |
|--|----------------|----------------|----------------|----------------|----------------|
| <i>(in Million Rp, except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 20,177 | 19,500 | 29,859 | 31,224 | 16,973 |
| Marketable Securities | 235,651 | 250,411 | 247,645 | 330,403 | 402,061 |
| Receivables from Clearing and Guarantee Institutions | 4,081 | 13,229 | 1,461 | 3,285 | 1,530 |
| Receivables from Brokers | - | - | - | - | - |
| Receivables from Customers | 195,324 | 143,408 | 103,905 | 32,279 | 41,024 |
| Fixed Assets | 34,550 | 32,640 | 29,641 | 26,764 | 25,319 |
| Other Assets | 14,346 | 6,177 | 5,929 | 30,925 | 31,125 |
| Total Assets | 550,859 | 517,137 | 471,889 | 507,913 | 538,572 |
| Growth (%) | | -6.12% | -8.75% | 7.63% | 6.04% |

| | | | | | |
|---|---------------|----------------|----------------|----------------|----------------|
| Payables to the Clearing and Guarantee Ins. | 11,427 | - | 8,281 | 907 | 4,838 |
| Payables from Brokers | - | - | - | - | - |
| Payables from Customers | 81,218 | 60,879 | 9,774 | 9,195 | 5,795 |
| Total Liabilities | 99,935 | 67,990 | 26,312 | 22,759 | 18,953 |
| Growth (%) | | -31.97% | -61.30% | -13.50% | -16.72% |

| | | | | | |
|--------------------------|----------------|----------------|----------------|----------------|----------------|
| Authorized Capital | 800,000 | 800,000 | 800,000 | 800,000 | 800,000 |
| Paid up Capital | 282,681 | 282,681 | 282,681 | 282,681 | 282,681 |
| Paid up Capital (Shares) | 2,827 | 2,827 | 11,307 | 11,307 | 11,307 |
| Par Value | 100 | 100 | 25 | 25 | 25 |
| Retained Earnings | 142,666 | 143,017 | 133,491 | 184,237 | 218,160 |
| Total Equity | 450,924 | 449,147 | 445,577 | 485,154 | 519,619 |
| Growth (%) | | -0.39% | -0.79% | 8.88% | 7.10% |

| INCOME STATEMENTS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Jun-18 |
|-------------------|--------|---------------|----------------|----------------|--------|
| Total Revenues | 16,752 | 19,182 | 7,943 | 72,428 | 3,827 |
| Growth (%) | | 14.51% | -58.59% | 811.86% | |

| | | | | | |
|-------------------|--------|---------------|-----------------|------------|--------|
| Expenses | 20,462 | 22,106 | 21,296 | 27,047 | 12,875 |
| Operating Profit | -3,710 | -2,924 | -13,353 | 45,382 | -9,048 |
| Growth (%) | | 21.19% | -356.69% | N/A | |

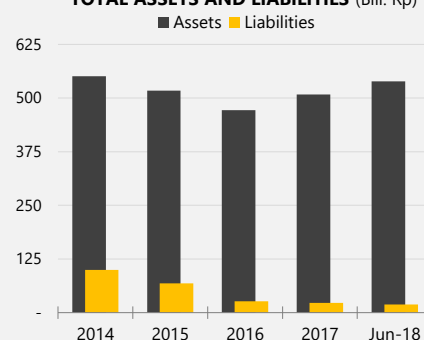
| | | | | | |
|-------------------------|-------|---------------|------------|------------|--------|
| Other Income (Expenses) | 7,586 | 5,781 | 3,481 | 5,030 | 42,956 |
| Income before Tax | 3,876 | 2,857 | -9,872 | 50,411 | 33,908 |
| Tax | 1,213 | -227 | -238 | -307 | -15 |
| Profit for the period | 2,663 | 3,084 | -9,634 | 50,718 | 33,923 |
| Growth (%) | | 15.81% | N/A | N/A | |

| | | | | | |
|----------------------------|--------|-------|--------|--------|--------|
| Period Attributable | 2,663 | 3,084 | -9,634 | 50,718 | 33,923 |
| Comprehensive Income | 11,405 | 1,345 | -3,601 | 39,578 | 34,465 |
| Comprehensive Attributable | 11,405 | 1,345 | -3,601 | 39,578 | 34,465 |

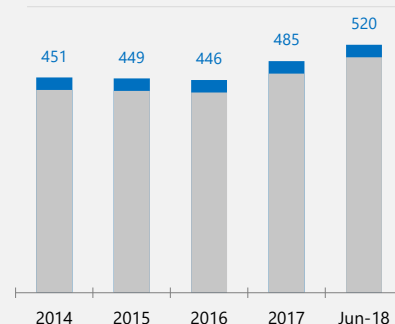
| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Jun-18 |
|------------------|--------|--------|---------|--------|---------|
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 0.94 | 1.09 | -0.85 | 4.49 | 3.00 |
| BV (Rp) | 159.52 | 158.89 | 39.41 | 42.91 | 45.95 |
| DAR (X) | 0.18 | 0.13 | 0.06 | 0.04 | 0.04 |
| DER(X) | 0.22 | 0.15 | 0.06 | 0.05 | 0.04 |
| ROA (%) | 0.48 | 0.60 | -2.04 | 9.99 | 6.30 |
| ROE (%) | 0.59 | 0.69 | -2.16 | 10.45 | 6.53 |
| OPM (%) | -22.15 | -15.24 | -168.11 | 62.66 | -236.44 |
| NPM (%) | 15.90 | 16.08 | -121.29 | 70.03 | 886.46 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,404

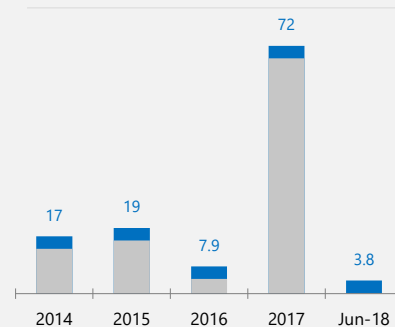
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



COMPREHENSIVE INCOME (Bill. Rp)

