

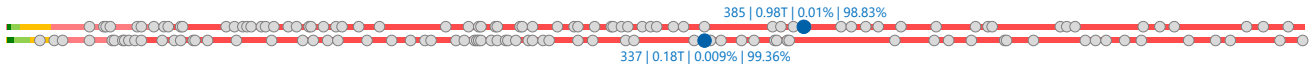
PBSA Paramita Bangun Sarana Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 31 January 2019

Individual Index : 54.167
Listed Shares : 1,500,000,000
Market Capitalization : 975,000,000,000



COMPANY HISTORY

Established Date : 27-Nov-2002
Listing Date : 28-Sep-2016 (IPO Price: 1,200)
Underwriter IPO :
PT Sinarmas Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Halim Susanto
2. Erwin Tanuwidjaja
3. Junarto Tjahjadi *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Yonggi Tanuwidjaja
2. Djunaedi Setiawan Harlim
3. Evelyn Tanuwidjaja
4. Harry Danui
5. Vincentius Susanto

AUDIT COMMITTEE

1. Junarto Tjahjadi
2. Muljadi Tjandra
3. Steven Rorong

CORPORATE SECRETARY

Vincentius Susanto

HEAD OFFICE

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Kebayoran Baru
Jakarta Selatan 12120
Phone : (021) 7205466
Fax : (021) 7232157
Homepage : www.paramita.co.id
Email : info@paramita.co.id
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SHAREHOLDERS (December 2018)

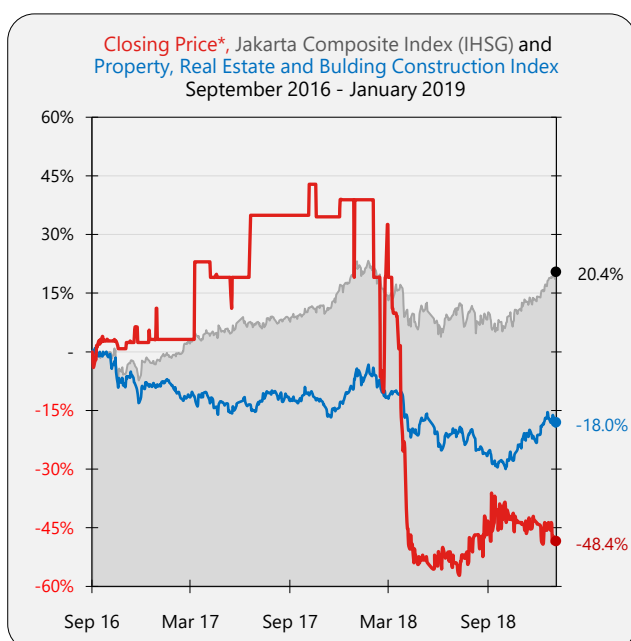
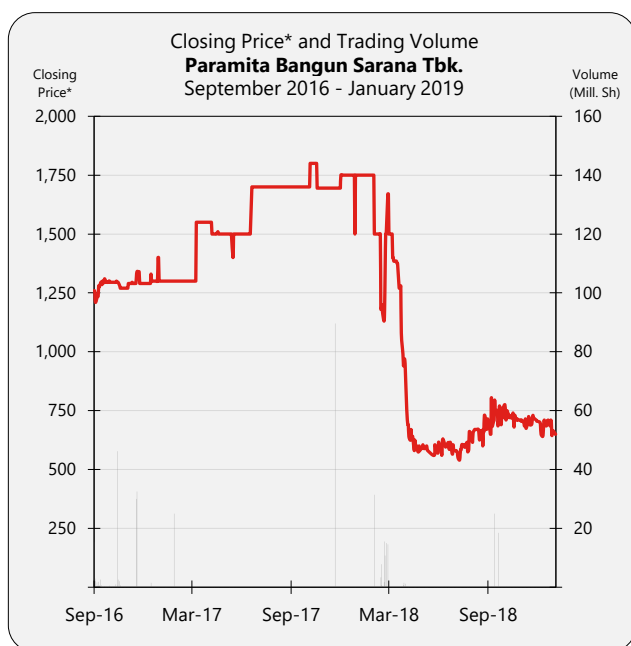
1. PT Ascend Bangun Persada	692,354,850	: 46.16%
2. PT Sigma Mutiara	659,505,250	: 43.97%
3. Public (<5%)	148,139,900	: 9.88%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2016		20.00	19-Jun-17	20-Jun-17	22-Jun-17	14-Jul-17	F
2017		80.00	27-Apr-18	30-Apr-18	3-May-18	24-May-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	299,946,400	28-Sep-16	28-Sep-16
2.	ESA (Employee Stock Allocation)	53,600	28-Sep-16	28-Sep-16
3.	Company Listing	1,200,000,000	28-Sep-16	28-Sep-16



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Sep-16	1,350	1,210	1,210	2,247	20,299	25,627	3
Oct-16	1,310	1,210	1,295	526	9,750	12,391	21
Nov-16	1,310	1,270	1,290	140	53,692	69,720	20
Dec-16	1,340	1,290	1,290	73	62,703	83,187	14
Jan-17	1,400	1,290	1,300	20	1,579	2,099	11
Feb-17	1,310	1,300	1,300	21	25,095	32,124	9
Mar-17	1,300	1,300	1,300	7	44	57	4
Apr-17	1,565	1,400	1,550	5	16	23	2
May-17	1,550	1,500	1,500	20	134	201	11
Jun-17	1,600	1,400	1,500	12	189	276	7
Jul-17	1,700	1,500	1,700	3	5	7	2
Aug-17	-	-	1,700	-	-	-	-
Sep-17	1,700	1,700	1,700	1	1	2	1
Oct-17	1,700	1,700	1,700	4	18	31	4
Nov-17	1,800	1,500	1,695	6	3	5	3
Dec-17	1,750	1,695	1,750	6	89,563	115,705	2
Jan-18	1,800	1,500	1,750	7	1	2	2
Feb-18	-	-	1,750	-	-	-	-
Mar-18	1,700	1,130	1,500	131	101,101	134,396	13
Apr-18	1,400	750	755	874	4,224	4,040	12
May-18	780	560	590	705	766	473	20
Jun-18	700	560	605	196	117	70	13
Jul-18	670	560	580	137	203	123	20
Aug-18	700	530	655	159	285	175	17
Sep-18	825	515	690	238	276	186	15
Oct-18	805	600	710	679	44,361	41,026	23
Nov-18	780	625	705	505	523	366	20
Dec-18	780	625	705	184	156	107	17
Jan-19	750	600	650	516	222	150	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	146	117	152	0.2
Value (Billion Rp)	191	151	181	0.1
Frequency (Thou. X)	3	0.1	4	0.5
Days	58	56	172	22
Price (Rupiah)				
High	1,350	1,800	1,800	750
Low	1,210	1,290	515	600
Close	1,290	1,750	705	650
Close*	1,290	1,750	705	650
PER (X)				
PER Industry (X)	24.89	14.52	27.07	28.17
PBV (X)	3.80	4.48	1.92	1.77

* Adjusted price after corporate action

Public Accountant : Teramihardja, Pradhono & Chandra

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	133,210	204,455	105,357
Receivables	859,943	319,775	62,203
Inventories	26,753	42,339	14,675
Investment	-	-	-
Fixed Assets	71,634	68,928	149,109
Other Assets	-	-	-
Total Assets	847,811	841,400	672,876
Growth (%)		-0.76%	-20.03%

Trade Payable	30,753	21,916	17,988
Total Liabilities	295,228	221,659	122,186
Growth (%)		-24.92%	-44.88%

Authorized Capital	480,000	480,000	480,000
Paid up Capital	150,000	150,000	150,000
Paid up Capital (Shares)	1,500	1,500	1,500
Par Value	100	100	100
Retained Earnings	75,392	142,299	73,081
Total Equity	552,583	619,740	550,690
Growth (%)		12.15%	-11.14%

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	1,269,538	630,067	256,609
Growth (%)		-50.37%	

Cost of Revenues	1,080,090	487,426	206,143
Gross Profit	189,448	142,640	50,466
Operating Expenses	42,104	27,972	-4,765
Operating Profit	147,344	-	55,232
Growth (%)		-100.00%	

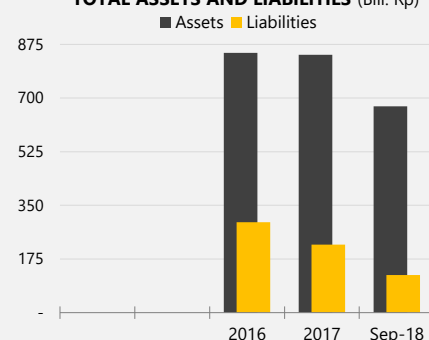
Other Income (Expenses)	-	-	-
Income Before Tax	147,344	114,668	55,232
Tax	23,754	13,089	4,968
Profit for the period	123,591	101,580	50,264
Growth (%)		-17.81%	

Period Attributable	123,591	101,580	50,264
Comprehensive Income	122,528	101,907	50,950
Comprehensive Attributable	122,528	101,907	50,950

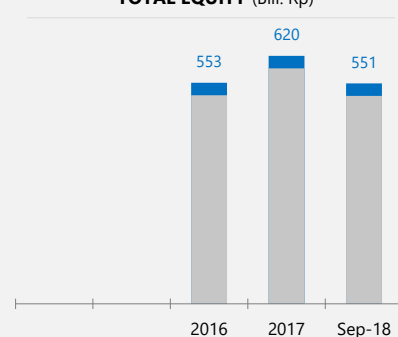
RATIOS	Dec-16	Dec-17	Sep-18
Dividend (Rp)	20.00	80.00	-
EPS (Rp)	82.39	67.72	33.51
BV (Rp)	368.39	413.16	367.13
DAR (X)	0.35	0.26	0.18
DER(X)	0.53	0.36	0.22
ROA (%)	14.58	12.07	7.47
ROE (%)	22.37	16.39	9.13
GPM (%)	14.92	22.64	19.67
OPM (%)	11.61	-	21.52
NPM (%)	9.74	16.12	19.59
Payout Ratio (%)	24.27	118.13	-
Yield (%)	2.90	11.59	-

*US\$ Rate (BI), Rp	13,436	13,548	14,929
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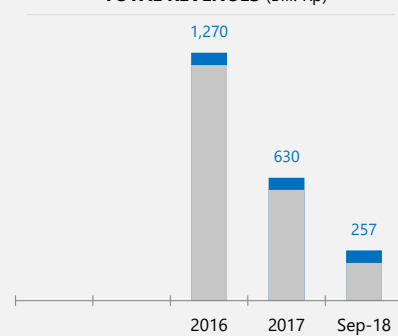
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

