

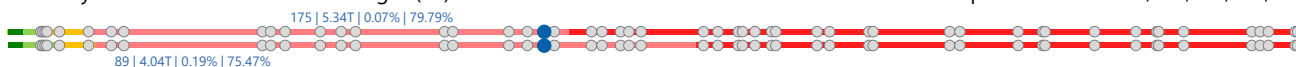
PCAR Prima Cakrawala Abadi Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Food And Beverages (51)

As of 31 January 2019

Individual Index : 3,053.333
Listed Shares : 1,166,666,700
Market Capitalization : 5,343,333,486,000



COMPANY HISTORY

Established Date : 29-Jan-2014
Listing Date : 29-Dec-17 (IPO Price: 150)
Underwriter IPO :

PT Artha Sekuritas Indonesia
PT Lotus Andalan Sekuritas

Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Tommy Iskandar Widjaja
2. Ida Bagus Oka Nila *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Raditya Wardhana
2. Lim Tony
3. Titi Indah Susilowati

AUDIT COMMITTEE

1. Ida Bagus Oka Nila
2. Mashita Firdausy
3. Putri Annisah

CORPORATE SECRETARY

Baradian Ferry S.

HEAD OFFICE

Jl. Krt. Wongsonegoro No.39, Kelurahan Wonosari
Kecamatan Ngaliyan, Semarang 50186, Jawa Tengah
Phone : (024) 8661860
Fax : (024) 8661861
Homepage : www.pcafoods.com
Email : cs@pcafoods.com

SHAREHOLDERS (December 2018)

| | | |
|---------------------------|-------------|----------|
| 1. PT ASABRI (Persero) | 322,948,000 | : 27.68% |
| 2. Bahari Istana Alkausar | 92,860,000 | : 7.96% |
| 3. Public (<5%) | 750,858,700 | : 64.36% |

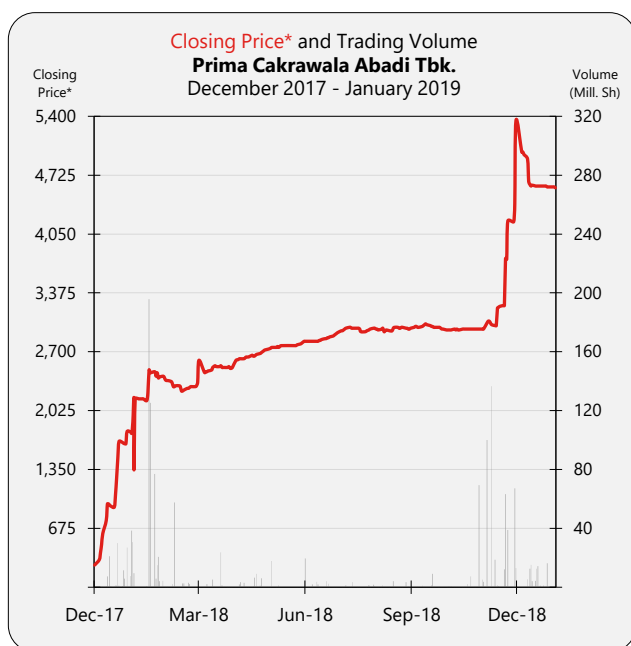
DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|----------|---------|----------------|--------------|-----|
|------|--------------|---------------|----------|---------|----------------|--------------|-----|

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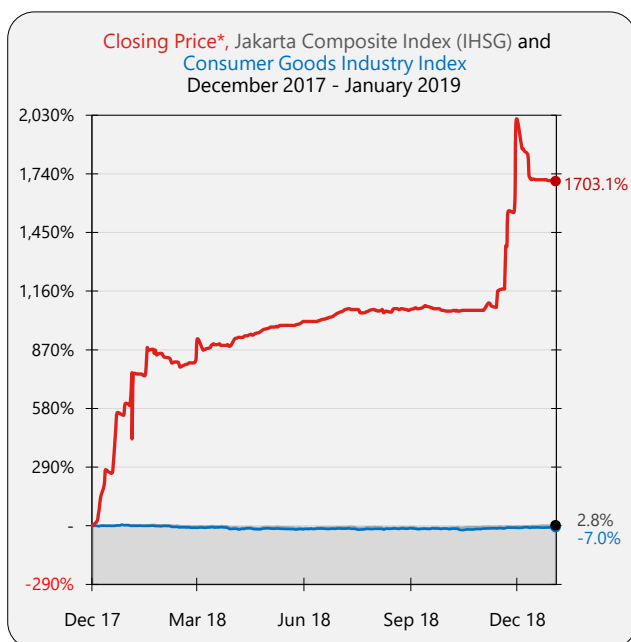
ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|-------------|--------------|--------------|
| 1. | First Issue | 466,666,700 | 29-Dec-17 | 29-Dec-17 |
| 2. | Company Listing | 700,000,000 | 29-Dec-17 | 29-Dec-17 |



TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-------|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Dec-17 | 254 | 254 | 254 | 48 | 283,135 | 45,302 | 1 |
| Jan-18 | 1,915 | 316 | 1,895 | 8,878 | 186,217 | 285,584 | 21 |
| Feb-18 | 2,640 | 1,890 | 2,380 | 3,279 | 458,586 | 1,139,600 | 13 |
| Mar-18 | 2,630 | 2,220 | 2,600 | 443 | 71,532 | 181,775 | 21 |
| Apr-18 | 2,600 | 2,450 | 2,600 | 213 | 32,968 | 83,185 | 21 |
| May-18 | 2,750 | 2,600 | 2,750 | 117 | 49,892 | 133,990 | 20 |
| Jun-18 | 2,830 | 2,740 | 2,820 | 82 | 20,825 | 58,461 | 13 |
| Jul-18 | 2,940 | 2,810 | 2,940 | 125 | 14,272 | 40,399 | 22 |
| Aug-18 | 2,990 | 2,920 | 2,950 | 140 | 8,945 | 25,838 | 21 |
| Sep-18 | 2,980 | 2,920 | 2,970 | 96 | 9,707 | 28,657 | 19 |
| Oct-18 | 3,020 | 2,940 | 2,950 | 83 | 12,511 | 37,374 | 23 |
| Nov-18 | 2,960 | 2,940 | 2,960 | 87 | 88,285 | 261,377 | 21 |
| Dec-18 | 5,350 | 2,960 | 5,350 | 658 | 453,611 | 1,552,743 | 18 |
| Jan-19 | 5,300 | 4,580 | 4,580 | 186 | 107,061 | 493,388 | 22 |



| SHARES TRADED | 2017 | 2018 | Jan-19 |
|-----------------------|--------|-----------|-----------|
| Volume (Million Sh.) | 283 | 1,407 | 107 |
| Value (Billion Rp) | 45 | 3,829 | 493 |
| Frequency (Thou. X) | 0.05 | 14 | 0.2 |
| Days | 1 | 233 | 22 |
| Price (Rupiah) | | | |
| High | 254 | 5,350 | 5,300 |
| Low | 254 | 316 | 4,580 |
| Close | 254 | 5,350 | 4,580 |
| Close* | 254 | 5,350 | 4,580 |
| PER (X) | | | |
| PER (X) | -55.71 | -1,780.86 | -1,524.55 |
| PER Industry (X) | 18.48 | 24.94 | 36.52 |
| PBV (X) | 11.00 | 67.03 | 57.38 |

* Adjusted price after corporate action

Financial Data and Ratios

Public Accountant : Herman, Dody Tanumihardja & Partners

Book End : December

BALANCE SHEET

(Million Rp except Par Value)

| | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--------------------------|--------|--------|--------|--------|----------------|
| Cash & Cash Equivalents | | | | | 8,891 |
| Receivables | | | | | 52,304 |
| Inventories | | | | | 16,152 |
| Current Assets | | | | | 80,657 |
| Fixed Assets | | | | | 12,723 |
| Other Assets | | | | | - |
| Total Assets | | | | | 122,603 |
| Growth (%) | | | | | |
| Current Liabilities | | | | | 24,763 |
| Long Term Liabilities | | | | | 4,726 |
| Total Liabilities | | | | | 29,489 |
| Growth (%) | | | | | |
| Authorized Capital | | | | | 116,667 |
| Paid up Capital | | | | | 116,667 |
| Paid up Capital (Shares) | | | | | 1,167 |
| Par Value | | | | | 100 |
| Retained Earnings | | | | | -40,682 |
| Total Equity | | | | | 93,114 |
| Growth (%) | | | | | |

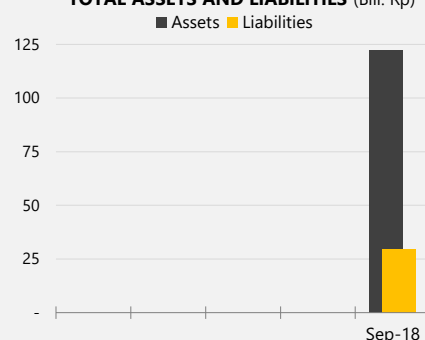
INCOME STATEMENTS

| | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|------------------------------|--------|--------|--------|--------|----------------|
| Total Revenues | | | | | 148,942 |
| Growth (%) | | | | | |
| Cost of Revenues | | | | | 143,103 |
| Gross Profit | | | | | 5,839 |
| Expenses (Income) | | | | | 12,409 |
| Operating Profit | | | | | -6,570 |
| Growth (%) | | | | | |
| Other Income (Expenses) | | | | | 3,938 |
| Income before Tax | | | | | -2,632 |
| Tax | | | | | - |
| Profit for the period | | | | | -2,632 |
| Growth (%) | | | | | |
| Period Attributable | | | | | -2,629 |
| Comprehensive Income | | | | | -2,632 |
| Comprehensive Attributable | | | | | -2,629 |

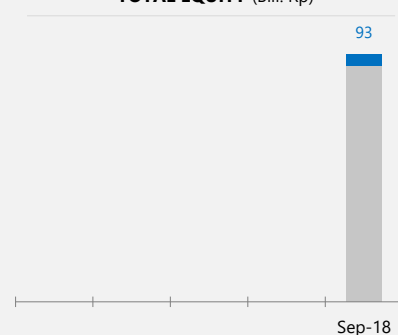
RATIOS

| | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|--------|--------|--------|--------|
| Current Ratio (%) | | | | | 325.72 |
| Dividend (Rp) | | | | | - |
| EPS (Rp) | | | | | -2.25 |
| BV (Rp) | | | | | 79.81 |
| DAR (X) | | | | | 0.24 |
| DER(X) | | | | | 0.32 |
| ROA (%) | | | | | -2.15 |
| ROE (%) | | | | | -2.83 |
| GPM (%) | | | | | 3.92 |
| OPM (%) | | | | | -4.41 |
| NPM (%) | | | | | -1.77 |
| Payout Ratio (%) | | | | | - |
| Yield (%) | | | | | - |

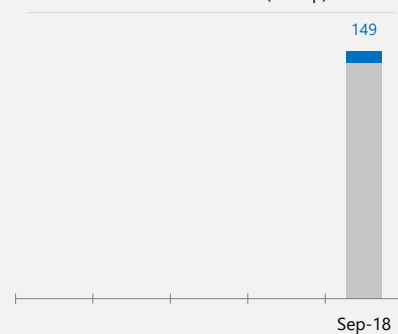
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

