

PDES Destinasi Tirta Nusantara Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 665.000
Listed Shares : 715,000,000
Market Capitalization : 950,950,000,000

389 | 0.95T | 0.01% | 98.88%

523 | 0.01T | 0.0005% | 99.99%

COMPANY HISTORY

Established Date : 30-Oct-1999
Listing Date : 08-Jul-2008 (IPO Price: 200)
Underwriter IPO :
PT Dinamika Usaha Jaya
PT Danasakti Securities
Securities Administration Bureau :
PT Raya Saham Registrasi

BOARD OF COMMISSIONERS

1. Dharmayanto Tirtawisata
 2. Augustine Constantine Robot *)
 3. Rocky Wisuda Praputrananto
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Renato Domini
2. Martini Polina
3. Ricardo Setiawanto
4. Vinita Surya

AUDIT COMMITTEE

1. Augustine Constantine Robot
2. Cyd Joslyn Samani
3. I Putu Nguruh Arya

CORPORATE SECRETARY

Ahmad Bangun Sadewo

HEAD OFFICE

Cengkareng Business City Tower C
Jl. Atang Sanjaya No. 21, Benda
Banten 15125
Phone : (021) 8082-0600
Fax : (021) 569-58586
Homepage : www.astragraphia.co.id
Email : corsec.pdes@panorama-destination.com

SHAREHOLDERS (December 2018)

1. PT Panorama Sentrawisata Tbk.	450,000,000	: 62.94%
2. PT Catur Putra Nusantara	50,000,000	: 6.99%
3. Public (<5%)	215,000,000	: 30.07%

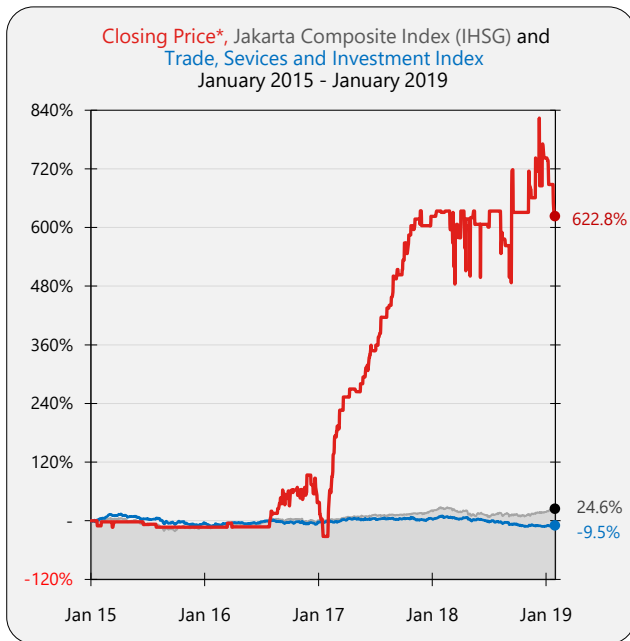
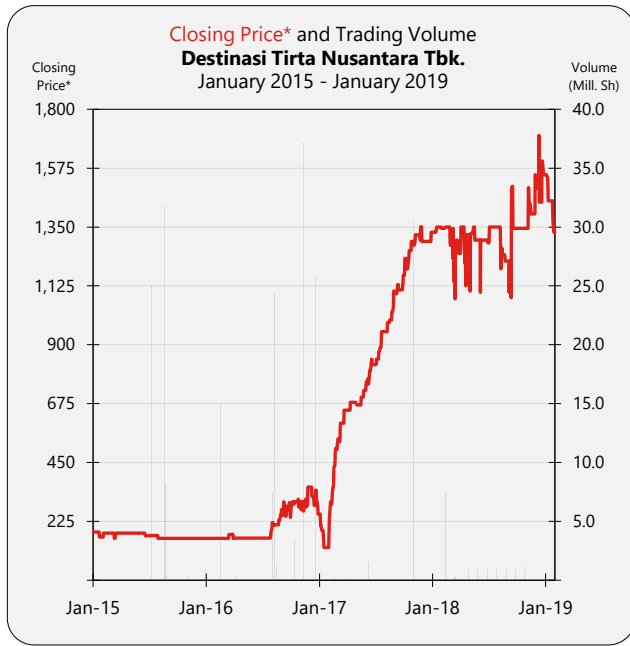
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2016		35.30	19-Jun-17	20-Jun-17	22-Jun-17	14-Jul-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	215,000,000	8-Jul-08	8-Jul-08
2.	Company Listing	500,000,000	8-Jul-08	8-Mar-09

PDES Destinasi Tirta Nusantara Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	67	115	34	16	0.004
Value (Billion Rp)	10	26	8	10	0.005
Frequency (Thou. X)	0.08	0.3	0.6	0.8	0.02
Days	43	72	96	71	5
Price (Rupiah)					
High	184	420	1,350	1,930	1,540
Low	160	160	125	830	1,200
Close	160	254	1,330	1,550	1,330
Close*	160	254	1,330	1,550	1,330
PER (X)					
PER (X)	12.57	8.24	34.42	82.52	70.81
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.64	0.91	4.73	5.02	4.31

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	184	165	165	2	0.6	0.1	2
Feb-15	180	180	180	1	0.1	0.0	1
Mar-15	180	160	180	13	7	1	3
Apr-15	-	-	180	-	-	-	-
May-15	-	-	180	-	-	-	-
Jun-15	180	170	170	13	16	3	2
Jul-15	171	160	160	6	25,036	3,755	4
Aug-15	160	160	160	20	40,422	6,468	10
Sep-15	160	160	160	6	20	3	4
Oct-15	160	160	160	10	80	13	8
Nov-15	160	160	160	6	430	69	4
Dec-15	160	160	160	6	940	150	5
Jan-16	180	160	160	6	59	9	4
Feb-16	160	160	160	2	15,005	2,401	2
Mar-16	175	160	160	6	32	5	3
Apr-16	161	161	161	1	384	62	1
May-16	-	-	161	-	-	-	-
Jun-16	-	-	161	-	-	-	-
Jul-16	185	171	185	3	0.3	0.1	2
Aug-16	250	170	250	21	33,116	5,666	10
Sep-16	312	230	240	111	62	16	18
Oct-16	310	270	298	37	3,562	1,033	7
Nov-16	360	244	356	71	37,219	10,198	14
Dec-16	420	252	254	47	25,798	6,708	11
Jan-17	250	125	125	15	15	3	5
Feb-17	520	150	520	211	852	340	19
Mar-17	650	530	650	110	485	233	10
Apr-17	680	640	680	33	270	148	3
May-17	750	670	730	18	61	38	5
Jun-17	845	700	825	38	1,619	992	11
Jul-17	950	825	950	89	384	255	11
Aug-17	1,105	985	1,105	17	29	26	8
Sep-17	1,165	1,095	1,165	10	10	11	7
Oct-17	1,295	1,165	1,295	59	97	99	8
Nov-17	1,350	1,280	1,295	16	30,425	6,090	7
Dec-17	1,330	1,290	1,330	3	0.3	0.4	2
Jan-18	1,375	1,345	1,345	9	3	4	4
Feb-18	1,375	1,200	1,280	21	7,556	1,518	4
Mar-18	1,350	965	1,250	516	856	939	12
Apr-18	1,350	1,100	1,320	16	1,303	1,308	8
May-18	1,350	1,085	1,300	17	1,004	1,004	7
Jun-18	1,300	1,100	1,290	22	1,003	1,003	5
Jul-18	1,350	1,150	1,350	6	1,001	1,001	2
Aug-18	1,500	935	1,220	96	1,069	1,081	8
Sep-18	1,505	830	1,345	51	1,015	1,019	8
Oct-18	1,345	1,345	1,345	2	1,155	1,157	1
Nov-18	1,930	1,100	1,540	27	4	5	7
Dec-18	1,800	1,160	1,550	19	8	13	5
Jan-19	1,540	1,200	1,330	15	4	5	5

PDES Destinasi Tirta Nusantara Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Mulyamin, Sensi, Suryanto & Lianny

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	9,902	14,970	19,867	10,311	19,905
Receivables	35,731	38,301	45,124	51,249	79,749
Inventories	-	-	-	-	-
Current Assets	71,017	86,730	88,204	80,574	125,660
Fixed Assets	119,245	239,961	309,372	276,804	282,966
Other Assets	126,100	48,361	58,492	28,374	438
Total Assets	334,953	393,901	464,949	465,726	492,693
Growth (%)		17.60%	18.04%	0.17%	5.79%

Current Liabilities	86,088	86,641	78,228	72,166	119,104
Long Term Liabilities	76,819	128,912	182,313	184,890	153,007
Total Liabilities	162,908	215,552	260,541	257,056	272,111
Growth (%)		32.32%	20.87%	-1.34%	5.86%

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	71,500	71,500	71,500	71,500	71,500
Paid up Capital (Shares)	715	715	715	715	715
Par Value	100	100	100	100	100
Retained Earnings	72,610	178,349	106,404	109,867	119,940
Total Equity	172,046	178,349	204,408	208,670	220,583
Growth (%)		3.66%	14.61%	2.08%	5.71%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	330,559	334,569	503,128	507,982	409,698
Growth (%)		1.21%	50.38%	0.96%	

Cost of Revenues	259,957	261,059	389,364	364,747	323,314
Gross Profit	70,602	73,510	113,765	143,235	86,384
Expenses (Income)	47,130	58,969	72,598	98,263	67,023
Operating Profit	23,471	14,541	41,166	44,972	19,361
Growth (%)		-38.05%	183.10%	9.24%	

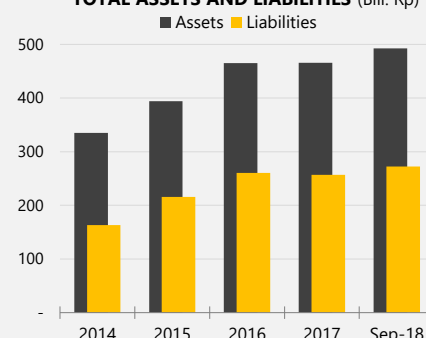
Other Income (Expenses)	-6,159	-5,020	-2,786	-3,053	-6,325
Income before Tax	17,313	9,521	38,381	41,919	13,036
Tax	4,523	2,714	12,995	11,419	-2,031
Profit for the period	12,789	6,806	25,385	30,500	11,004
Growth (%)		-46.78%	272.96%	20.15%	

Period Attributable	13,587	9,099	25,618	29,810	10,073
Comprehensive Income	12,789	7,760	25,841	29,501	11,913
Comprehensive Attributable	13,587	10,031	26,061	28,765	10,799

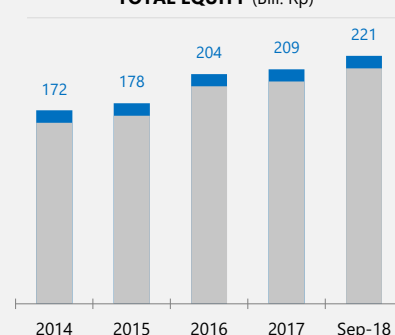
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	82.49	100.10	112.75	111.65	105.50
Dividend (Rp)	-	-	35.30	-	-
EPS (Rp)	19.00	12.73	35.83	41.69	14.09
BV (Rp)	240.62	249.44	285.89	291.85	308.51
DAR (X)	0.49	0.55	0.56	0.55	0.55
DER(X)	0.95	1.21	1.27	1.23	1.23
ROA (%)	3.82	1.73	5.46	6.55	2.23
ROE (%)	7.43	3.82	12.42	14.62	4.99
GPM (%)	21.36	21.97	22.61	28.20	21.08
OPM (%)	7.10	4.35	8.18	8.85	4.73
NPM (%)	3.87	2.03	5.05	6.00	2.69
Payout Ratio (%)	-	-	98.52	-	-
Yield (%)	-	-	13.90	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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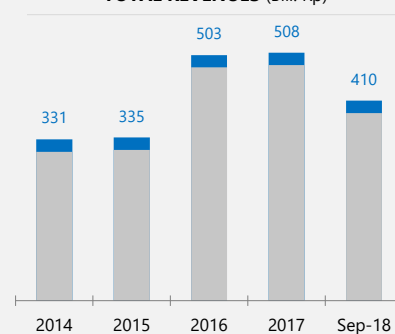
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

