

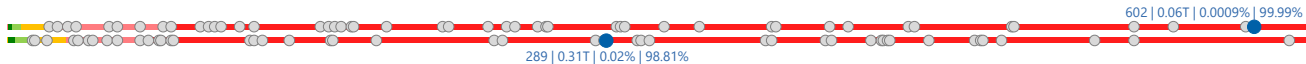
PKPK Perdana Karya Perkasa Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

As of 31 January 2019

Individual Index : 26.500
Listed Shares : 600,000,000
Market Capitalization : 63,600,000,000



289 | 0.31T | 0.02% | 98.81%

602 | 0.06T | 0.0009% | 99.99%

COMPANY HISTORY

Established Date : 07-Dec-1983
Listing Date : 11-Jul-2007 (IPO Price: 400)
Underwriter IPO :
Investindo Nusantara Sekuritas
Danasakti Securities
Securities Administration Bureau :
PT Raya Saham Registrasi

SHAREHOLDERS (December 2018)

| | | |
|-----------------------------|-------------|--------|
| 1. Soerjadi Soedarsono | 215,710,148 | 35.95% |
| 2. Fanny Listiawati | 81,673,614 | 13.61% |
| 3. PT Perdana Karya Perkasa | 60,631,500 | 10.11% |
| 4. Public (<5%) | 241,984,738 | 40.33% |

DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|-----------|-----------|----------------|--------------|-----|
| 2007 | | 11.43 | 3-Jul-08 | 4-Jul-08 | 8-Jul-08 | 22-Jul-08 | F |
| 2008 | | 16.00 | 17-Jul-09 | 21-Jul-09 | 23-Jul-09 | 6-Aug-09 | F |
| 2009 | | 10.84 | 9-Aug-10 | 10-Aug-10 | 12-Aug-10 | 27-Aug-10 | F |

BOARD OF COMMISSIONERS

- Hendry Widyanto
 - Elwin'Rachmat *)
- *) *Independent Commissioners*

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|-------------|--------------|--------------|
| 1. | First Issue | 125,000,000 | 11-Jul-07 | 11-Jul-07 |
| 2. | Company Listing | 475,000,000 | 11-Jul-07 | 11-Mar-08 |

BOARD OF DIRECTORS

- Soerjadi Soedarsono
- Untung Haryono

AUDIT COMMITTEE

- Elwin'Rachmat
- Dewi Kusumawati
- Sumarmo

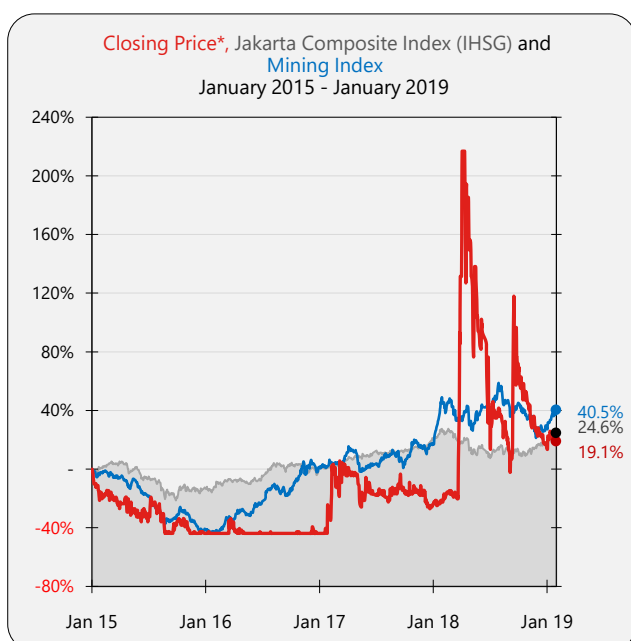
CORPORATE SECRETARY

Untung Haryono

HEAD OFFICE

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Samarinda - 75117
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Fax : 0541-738099
Homepage : www.astragraphia.co.id
Email : corsec@pkpk-tbk.co.id
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PKPK Perdana Karya Perkasa Tbk.



| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|-------|-------|-------|----------|----------|
| Volume (Million Sh.) | 40 | 50 | 1,896 | 1,610 | 36 |
| Value (Billion Rp) | 3 | 3 | 164 | 308 | 4 |
| Frequency (Thou. X) | 3 | 4 | 324 | 135 | 5 |
| Days | 215 | 163 | 238 | 234 | 22 |
| Price (Rupiah) | | | | | |
| High | 93 | 65 | 104 | 316 | 117 |
| Low | 50 | 50 | 50 | 63 | 99 |
| Close | 50 | 50 | 67 | 105 | 106 |
| Close* | 50 | 50 | 67 | 105 | 106 |
| PER (X) | | | | | |
| PER (X) | -0.49 | -5.71 | -6.73 | 1,912.88 | 1,931.10 |
| PER Industry (X) | 0.60 | -4.41 | 6.26 | -1.03 | 0.14 |
| PBV (X) | 0.36 | 0.38 | 0.62 | 1.06 | 1.07 |

* Adjusted price after corporate action

TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|--------------|-----------------------|-----------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | 93 | 69 | 75 | 1,103 | 21,260 | 1,674 | 21 |
| Feb-15 | 77 | 69 | 70 | 268 | 2,912 | 211 | 19 |
| Mar-15 | 75 | 64 | 65 | 261 | 2,219 | 155 | 22 |
| Apr-15 | 72 | 63 | 66 | 105 | 620 | 42 | 15 |
| May-15 | 69 | 55 | 60 | 252 | 533 | 33 | 19 |
| Jun-15 | 66 | 55 | 57 | 244 | 2,054 | 127 | 20 |
| Jul-15 | 75 | 55 | 63 | 401 | 3,012 | 201 | 19 |
| Aug-15 | 68 | 50 | 50 | 259 | 4,070 | 215 | 19 |
| Sep-15 | 58 | 50 | 55 | 136 | 1,272 | 67 | 14 |
| Oct-15 | 60 | 51 | 57 | 71 | 607 | 33 | 18 |
| Nov-15 | 57 | 50 | 50 | 242 | 1,532 | 79 | 18 |
| Dec-15 | 51 | 50 | 50 | 24 | 98 | 4 | 11 |
| Jan-16 | 51 | 50 | 50 | 47 | 241 | 12 | 8 |
| Feb-16 | 51 | 50 | 50 | 12 | 255 | 13 | 4 |
| Mar-16 | 65 | 50 | 57 | 1,547 | 16,745 | 946 | 21 |
| Apr-16 | 54 | 50 | 50 | 564 | 5,636 | 288 | 21 |
| May-16 | 52 | 50 | 50 | 163 | 2,148 | 107 | 15 |
| Jun-16 | 52 | 50 | 50 | 92 | 1,577 | 79 | 16 |
| Jul-16 | 51 | 50 | 50 | 201 | 2,052 | 103 | 13 |
| Aug-16 | 51 | 50 | 50 | 123 | 471 | 24 | 13 |
| Sep-16 | 50 | 50 | 50 | 7 | 110 | 5 | 5 |
| Oct-16 | 56 | 50 | 50 | 605 | 8,008 | 417 | 15 |
| Nov-16 | 51 | 50 | 50 | 105 | 527 | 26 | 13 |
| Dec-16 | 61 | 50 | 50 | 985 | 12,089 | 643 | 19 |
| Jan-17 | 80 | 50 | 65 | 3,614 | 65,142 | 4,041 | 21 |
| Feb-17 | 103 | 56 | 84 | 82,467 | 630,200 | 54,977 | 19 |
| Mar-17 | 104 | 72 | 85 | 89,318 | 643,405 | 59,936 | 22 |
| Apr-17 | 94 | 80 | 85 | 14,233 | 100,038 | 8,944 | 17 |
| May-17 | 88 | 64 | 80 | 15,235 | 104,296 | 8,176 | 20 |
| Jun-17 | 86 | 72 | 74 | 5,900 | 38,818 | 3,136 | 15 |
| Jul-17 | 79 | 70 | 72 | 3,585 | 19,949 | 1,516 | 21 |
| Aug-17 | 81 | 69 | 77 | 7,512 | 34,141 | 2,583 | 22 |
| Sep-17 | 87 | 69 | 76 | 35,071 | 93,675 | 7,625 | 19 |
| Oct-17 | 82 | 72 | 79 | 16,298 | 50,247 | 3,928 | 22 |
| Nov-17 | 83 | 72 | 76 | 45,327 | 96,151 | 7,475 | 22 |
| Dec-17 | 77 | 63 | 67 | 5,208 | 19,492 | 1,389 | 18 |
| Jan-18 | 74 | 63 | 69 | 1,411 | 9,167 | 635 | 22 |
| Feb-18 | 79 | 68 | 74 | 4,763 | 34,793 | 2,607 | 19 |
| Mar-18 | 222 | 68 | 206 | 12,658 | 306,215 | 47,376 | 21 |
| Apr-18 | 316 | 198 | 228 | 33,337 | 565,951 | 145,645 | 15 |
| May-18 | 236 | 149 | 164 | 13,040 | 95,595 | 19,036 | 20 |
| Jun-18 | 196 | 117 | 126 | 6,491 | 44,271 | 7,255 | 13 |
| Jul-18 | 140 | 94 | 126 | 4,538 | 34,081 | 4,239 | 22 |
| Aug-18 | 127 | 100 | 101 | 1,729 | 12,583 | 1,409 | 21 |
| Sep-18 | 232 | 85 | 153 | 29,357 | 332,146 | 56,283 | 19 |
| Oct-18 | 167 | 125 | 129 | 15,604 | 121,910 | 17,648 | 23 |
| Nov-18 | 135 | 110 | 111 | 6,859 | 38,238 | 4,655 | 21 |
| Dec-18 | 122 | 99 | 105 | 5,673 | 14,832 | 1,666 | 18 |
| Jan-19 | 117 | 99 | 106 | 5,174 | 35,535 | 3,881 | 22 |

| BALANCE SHEET | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--|---------|---------|---------|---------|---------|
| <i>(in Million Rp, except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 2,486 | 2,441 | 1,868 | 816 | 642 |
| Receivables | 51,836 | 13,309 | 10,736 | 10,110 | 10,526 |
| Inventories | 19,374 | 18,028 | 16,160 | 10,191 | 12,734 |
| Current Assets | 187,189 | 69,564 | 61,433 | 41,986 | 43,424 |
| Fixed Assets | 83,063 | 64,034 | 50,887 | 40,975 | 40,477 |
| Other Assets | - | - | - | - | - |
| Total Assets | 303,256 | 170,599 | 157,703 | 137,363 | 134,644 |
| Growth (%) | | -43.74% | -7.56% | -12.90% | -1.98% |

| | | | | | |
|-----------------------|---------|---------|--------|---------|--------|
| Current Liabilities | 155,932 | 86,264 | 86,910 | 3,067 | 285 |
| Long Term Liabilities | 590 | 820 | 1,007 | 74,974 | 75,011 |
| Total Liabilities | 156,521 | 87,084 | 87,917 | 78,040 | 75,296 |
| Growth (%) | | -44.36% | 0.96% | -11.23% | -3.52% |

| | | | | | |
|--------------------------|------------|---------|---------|---------|---------|
| Authorized Capital | 300,000 | 120,000 | 120,000 | 120,000 | 300,000 |
| Paid up Capital | 120,000 | 120,000 | 120,000 | 19,972 | 120,000 |
| Paid up Capital (Shares) | 600 | 600 | 600 | 100 | 600 |
| Par Value | 200 | 200 | 200 | 200 | 200 |
| Retained Earnings | 31,772,792 | -27,430 | -41,100 | -51,591 | -51,566 |
| Total Equity | 146,735 | 83,515 | 69,785 | 59,323 | 59,348 |
| Growth (%) | | -43.08% | -16.44% | -14.99% | 0.04% |

| INCOME STATEMENTS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|---------|---------|--------|--------|
| Total Revenues | 76,405 | 19,799 | 8,402 | 11,149 | 5,381 |
| Growth (%) | | -74.09% | -57.56% | 32.68% | |

| | | | | | |
|-------------------|---------|----------|---------|---------|-------|
| Cost of Revenues | 81,642 | 56,460 | 11,299 | 12,051 | 4,803 |
| Gross Profit | -5,237 | -36,661 | -2,897 | -903 | 577 |
| Expenses (Income) | 14,667 | 28,271 | 19,156 | 18,615 | 1,312 |
| Operating Profit | -19,903 | -64,932 | - | -19,518 | -735 |
| Growth (%) | | -226.24% | 100.00% | | |

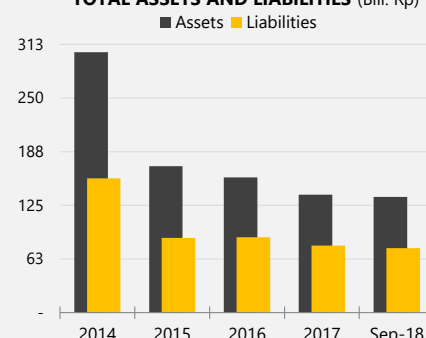
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|-------------------------|---------|----------|---------|---------|------|
| Other Income (Expenses) | -18,196 | - | - | - | 637 |
| Income before Tax | -38,100 | -64,932 | -22,053 | -19,518 | -98 |
| Tax | -9,668 | -3,219 | -8,383 | -9,078 | -123 |
| Profit for the period | -28,432 | -61,713 | -13,670 | -10,440 | 25 |
| Growth (%) | | -117.06% | 77.85% | 23.63% | |

| | | | | | |
|----------------------------|---------|---------|---------|---------|----|
| Period Attributable | -28,432 | -60,520 | -13,670 | -10,440 | 25 |
| Comprehensive Income | -28,432 | -60,520 | -13,730 | -10,412 | 25 |
| Comprehensive Attributable | -28,432 | -60,520 | -13,730 | -10,412 | 25 |

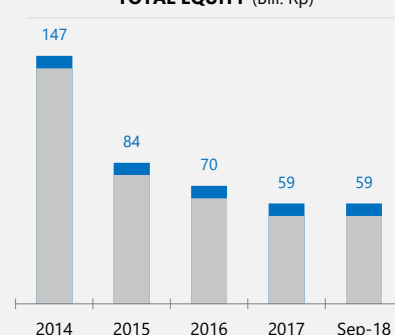
| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|---------|---------|----------|-----------|
| Current Ratio (%) | 120.05 | 80.64 | 70.69 | 1,369.13 | 15,226.49 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | -47.39 | -100.87 | -22.78 | -104.55 | 0.04 |
| BV (Rp) | 244.56 | 139.19 | 116.31 | 594.05 | 98.91 |
| DAR (X) | 0.52 | 0.51 | 0.56 | 0.57 | 0.56 |
| DER(X) | 1.07 | 1.04 | 1.26 | 1.32 | 1.27 |
| ROA (%) | -9.38 | -36.17 | -8.67 | -7.60 | 0.02 |
| ROE (%) | -19.38 | -73.89 | -19.59 | -17.60 | 0.04 |
| GPM (%) | -6.85 | -185.17 | -34.47 | -8.10 | 10.73 |
| OPM (%) | -26.05 | -327.96 | - | -175.07 | -13.66 |
| NPM (%) | -37.21 | -311.70 | -162.70 | -93.65 | 0.46 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |

| | | | | | |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

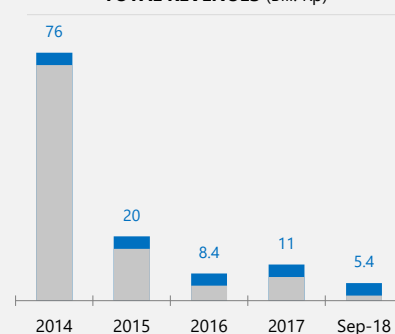
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

