

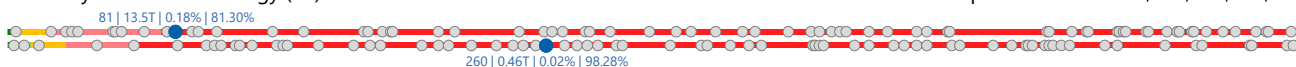
POWR Cikarang Listrindo Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Energy (71)

As of 31 January 2019

Individual Index : 56.000
Listed Shares : 16,087,156,000
Market Capitalization : 13,513,211,040,000



COMPANY HISTORY

Established Date : 28-Jul-1990
Listing Date : 14-Jun-2016 (IPO Price: 1,500)
Underwriter IPO :
PT Indo Premier Securities
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Haji Ismail Sofyan
 2. Irwan Sofjan *)
 3. Aldo Putra Brasali
 4. Djeradjat Janto Joso
 5. Fenza Sofyan
 6. Iwan Putra Brasali
 7. Josep Karnadi *)
 8. Kiskenda Suriahardja *)
 9. Sutanto Joso
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Andrew Kukkutahlie Labbaika
2. Christanto Pranata
3. Matus Sugiaman
4. Png Ewe Chai
5. Richard Noel Flynn

AUDIT COMMITTEE

1. Yosep Karnadi
2. Freddy Soetanto
3. Wiyandi The

CORPORATE SECRETARY

Christanto Pranata

HEAD OFFICE

World Trade Centre 1, floor 17
Jl. Jend. Sudirman Kav. 29 - 31
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Fax : (021) 522-4440
Homepage : www.astragraphia.co.id
Email : corpsec@listrindo.com

SHAREHOLDERS (December 2018)

1. PT Udinda Wahanatama	4,903,778,030	: 30.48%
2. PT Brasali Industri Pratama	4,285,134,845	: 26.64%
3. PT Pentakencana Pakarperdana	4,285,064,945	: 26.64%
4. Public (<5%)	2,613,178,180	: 16.24%

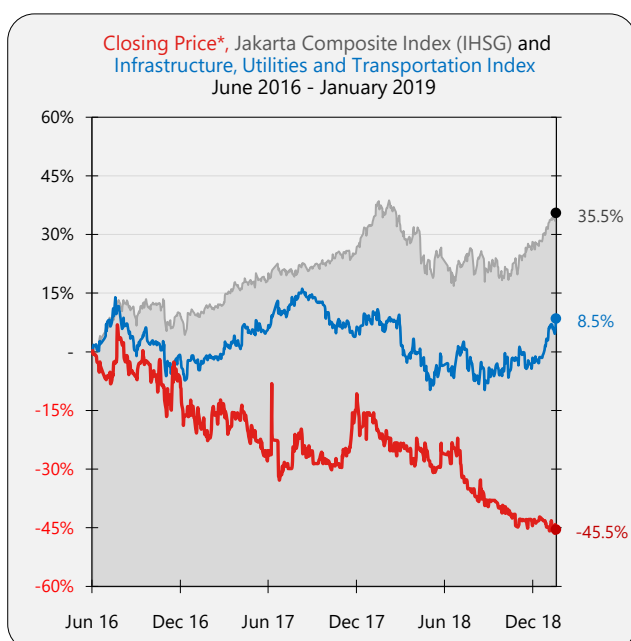
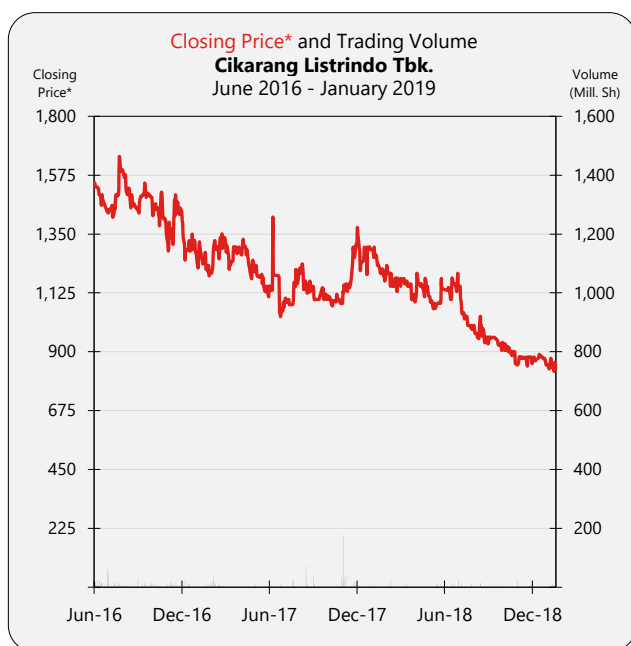
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2016		US\$ 0.0006216	23-Nov-16	24-Nov-16	28-Nov-16	9-Dec-16	I
2016		46.87	18-May-17	19-May-17	23-May-17	14-Jun-17	F
2017		US\$ 0.00093	29-Nov-17	30-Nov-17	5-Dec-17	13-Dec-17	I
2017		45.99	26-Apr-18	27-Apr-18	2-May-18	23-May-18	F
2018		23.61	31-Oct-18	1-Nov-18	5-Nov-18	23-Nov-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,608,716,000	14-Jun-16	14-Jun-16
2.	Company Listing	14,478,440,000	14-Jun-16	14-Jun-16

POWR Cikarang Listrindo Tbk.



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-16	1,645	1,450	1,500	24,327	1,173,285	1,774,238	13
Jul-16	1,510	1,395	1,500	10,631	192,886	277,825	16
Aug-16	1,800	1,450	1,500	10,770	104,266	160,923	22
Sep-16	1,550	1,425	1,490	5,374	102,232	151,918	21
Oct-16	1,530	1,335	1,500	13,307	96,372	141,812	21
Nov-16	1,510	1,220	1,500	3,666	109,495	147,921	22
Dec-16	1,500	1,215	1,285	7,868	80,131	108,442	20
Jan-17	1,350	1,210	1,280	5,640	20,019	25,628	21
Feb-17	1,345	1,100	1,275	22,158	154,700	193,572	19
Mar-17	1,385	1,205	1,300	5,227	50,811	65,884	22
Apr-17	1,330	1,255	1,290	1,050	10,382	13,440	17
May-17	1,290	1,160	1,185	2,889	31,056	37,376	20
Jun-17	1,415	1,085	1,200	1,500	11,154	13,063	15
Jul-17	1,200	1,020	1,080	3,372	44,024	46,794	21
Aug-17	1,270	1,065	1,125	3,355	157,528	178,470	22
Sep-17	1,175	1,080	1,125	1,469	55,042	63,480	19
Oct-17	1,150	1,075	1,095	2,510	20,756	22,806	22
Nov-17	1,200	1,080	1,160	2,074	333,984	230,259	22
Dec-17	1,390	1,150	1,300	3,713	74,091	89,094	18
Jan-18	1,320	1,170	1,200	1,167	40,398	51,790	22
Feb-18	1,245	1,120	1,150	2,089	43,823	51,251	19
Mar-18	1,200	1,125	1,150	1,087	25,250	29,687	21
Apr-18	1,200	1,090	1,140	1,855	12,237	13,962	21
May-18	1,180	1,040	1,085	796	25,076	27,270	20
Jun-18	1,180	1,070	1,180	343	28,033	30,855	13
Jul-18	1,200	950	1,020	1,136	63,319	71,268	19
Aug-18	1,040	945	990	2,317	55,552	55,750	21
Sep-18	1,000	910	950	1,036	33,267	31,502	19
Oct-18	950	890	895	841	17,482	16,199	22
Nov-18	1,050	845	880	846	38,431	32,918	21
Dec-18	900	845	890	1,213	51,280	44,908	18
Jan-19	900	825	840	4,775	60,464	51,196	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,859	964	434	60
Value (Billion Rp)	2,763	980	457	51
Frequency (Thou. X)	76	55	15	5
Days	135	238	236	22
Price (Rupiah)				
High	1,800	1,415	1,320	900
Low	1,215	1,020	845	825
Close	1,285	1,300	890	840
Close*	1,285	1,300	890	840
PER (X)	10.90	14.67	11.87	11.20
PER Industry (X)	8.16	16.02	9.50	10.05
PBV (X)	2.57	2.47	1.48	1.40

* Adjusted price after corporate action

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	2,977,229	2,683,060	3,137,591
Receivables	891,413	960,518	1,057,046
Inventories	445,317	435,348	527,548
Current Assets	4,381,015	4,167,711	4,887,662
Fixed Assets	907,296	12,576,058	13,549,640
Other Assets	6,964	-	-
Total Assets	17,074,637	17,929,885	19,512,572
Growth (%)		5.01%	8.83%
Current Liabilities	872,127	1,042,347	835,940
Long Term Liabilities	8,085,756	8,214,529	9,016,387
Total Liabilities	8,957,883	9,256,876	9,852,327
Growth (%)		3.34%	6.43%
Authorized Capital	11,582,752	11,582,752	11,582,752
Paid up Capital	3,217,431	3,217,431	3,217,431
Paid up Capital (Shares)	16,087	16,087	16,087
Par Value	200	200	200
Retained Earnings	2,336,959	2,844,714	3,238,074
Total Equity	8,116,754	8,673,009	9,660,245
Growth (%)		6.85%	11.38%

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	7,401,304	7,670,170	6,364,432
Growth (%)		3.63%	
Cost of Revenues	4,872,892	4,852,784	4,033,162
Gross Profit	2,528,412	2,817,386	2,331,270
Expenses (Income)	1,054,981	644,863	990,907
Operating Profit	1,473,431	2,172,523	1,340,364
Growth (%)		47.45%	
Other Income (Expenses)	-572,374	-184,955	-
Income before Tax	901,056	1,987,568	1,340,364
Tax	-494,253	533,412	435,386
Profit for the period	1,395,310	1,454,156	904,978
Growth (%)		4.22%	
Period Attributable	1,395,310	1,454,156	904,978
Comprehensive Income	1,406,670	1,456,457	904,753
Comprehensive Attributable	1,406,670	1,456,457	904,753

RATIOS	Dec-16	Dec-17	Sep-18
Current Ratio (%)	502.34	399.84	584.69
Dividend (Rp)	46.87	45.99	23.61
EPS (Rp)	86.73	90.39	56.25
BV (Rp)	504.55	539.13	600.49
DAR (X)	0.52	0.52	0.50
DER(X)	1.10	1.07	1.02
ROA (%)	8.17	8.11	4.64
ROE (%)	17.19	16.77	9.37
GPM (%)	34.16	36.73	36.63
OPM (%)	19.91	28.32	21.06
NPM (%)	18.85	18.96	14.22
Payout Ratio (%)	54.04	50.87	41.97
Yield (%)	3.65	3.54	2.49

*US\$ Rate (BI), Rp

	13,436	13,548	14,929
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