

PRAS Prima Alloy Steel Universal Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Automotive And Components (42)

As of 31 January 2019

Individual Index : 105.837
Listed Shares : 701,043,478
Market Capitalization : 131,796,173,864

569 | 0.13T | 0.002% | 99.94%

581 | 0.002T | 0.00007% | 99.999%

COMPANY HISTORY

Established Date : 20-Feb-1984
Listing Date : 12-Jul-1990 (IPO Price: 6,750)
Underwriter IPO :
PT Aseam Indonesia
PT Buanamas Investindo
PT Multicor
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Bing Hartono Poernomosidi *)
 2. Paulus Bondan S. Herman *)
 3. Ratnawati Sasongko
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Djoko Sutrisno
2. Basuki Kurniawan

AUDIT COMMITTEE

1. Paulus Bondan S. Herman
2. Rudy Setiawan
3. Sheilla Gunady

CORPORATE SECRETARY

Mulyono

HEAD OFFICE

Jl. Muncul No. 1
Gedangan
Sidoarjo 61254
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SHAREHOLDERS (December 2018)

1. Enmaru International 379,043,478 : 54.07%
2. Public (<5%) 322,000,000 : 45.93%

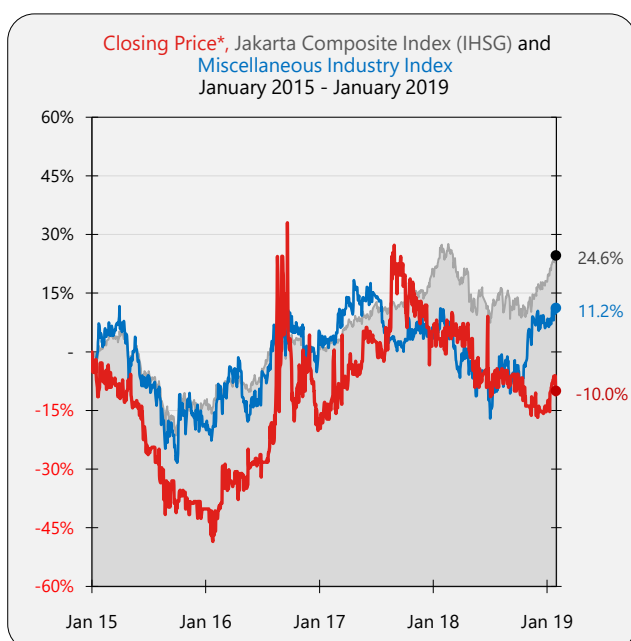
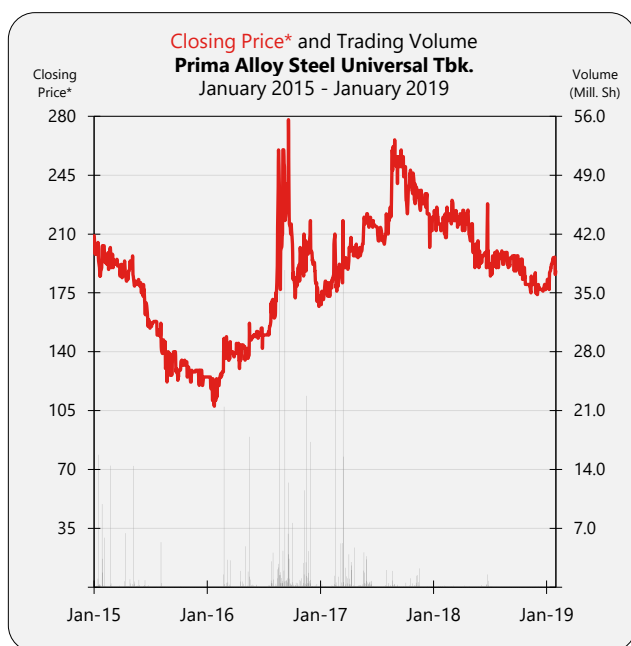
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1992		50.00	2-Aug-93	3-Aug-93	10-Aug-93	27-Aug-93	F
1993	1 : 1		14-Feb-94	15-Feb-94	22-Feb-94	22-Mar-94	BS
1993		50.00	8-Aug-94	9-Aug-94	16-Aug-94	9-Sep-94	F
1994		50.00	3-Aug-95	4-Aug-95	15-Aug-95	15-Sep-95	F
1995		50.00	25-Jul-96	26-Jul-96	5-Aug-96	3-Sep-96	F
1996	10 : 2 & 5 : 8	80.00	2-May-97	5-May-97	14-May-97	9-Jun-97	F
1999		10.00	18-Jul-00	19-Jul-00	27-Jul-00	9-Aug-00	F
2003		10.00	29-Jun-04	30-Jun-04	2-Jul-04	15-Jul-04	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,000,000	12-Jul-90	12-Jul-90
2.	Partial Listing	1,000,000	4-Oct-90	4-Apr-91
3.	Bonus Shares	3,000,000	23-Mar-94	23-Mar-94
4.	Company Listing	14,000,000	10-Jun-94	10-Jun-94
5.	Stock Split	20,000,000	9-Jun-97	9-Jun-97
6.	Stock Dividend	4,000,000	10-Jun-97	10-Jun-97
7.	Bonus Shares	32,000,000	10-Jun-97	10-Jun-97
8.	Add. Listing without RI	41,600,000	16-Apr-03	16-Apr-03
9.	Stock Split	470,400,000	20-Sep-05	20-Sep-05
10.	Debt Conversion	113,043,478	26-Sep-13	26-Sep-13

PRAS Prima Alloy Steel Universal Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	93	309	177	8	0.2
Value (Billion Rp)	19	69	39	2	0.04
Frequency (Thou. X)	57	77	55	2	0.07
Days	212	224	232	190	17
Price (Rupiah)					
High	225	318	270	232	196
Low	115	100	162	172	176
Close	125	170	220	177	188
Close*	125	170	220	177	188
PER (X)					
PER (X)	13.61	37.86	7.49	7.89	8.38
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	0.12	0.22	0.21	0.17	0.18

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	225	180	202	19,884	33,546	7,054	21
Feb-15	219	188	190	14,116	21,675	4,550	19
Mar-15	199	182	191	190	565	107	20
Apr-15	208	181	190	4,447	9,752	1,919	19
May-15	213	175	179	12,135	18,112	3,614	19
Jun-15	181	155	157	1,033	2,175	372	21
Jul-15	163	145	151	122	246	37	13
Aug-15	171	119	139	5,006	6,480	1,040	20
Sep-15	140	115	128	82	110	14	18
Oct-15	136	124	125	83	368	47	15
Nov-15	131	117	129	50	94	11	17
Dec-15	129	117	125	26	12	1	10
Jan-16	124	100	111	50	92	11	11
Feb-16	178	113	144	7,600	23,502	3,779	15
Mar-16	158	130	139	2,686	8,682	1,277	21
Apr-16	158	130	142	1,106	4,331	626	19
May-16	174	131	150	9,351	28,432	4,517	20
Jun-16	155	141	150	398	928	138	18
Jul-16	177	143	170	1,334	5,629	940	14
Aug-16	318	155	210	9,185	72,378	18,883	22
Sep-16	298	208	212	13,646	77,995	20,353	21
Oct-16	222	168	193	5,453	13,656	2,777	21
Nov-16	234	182	218	17,919	54,781	11,577	22
Dec-16	232	161	170	8,319	18,918	4,104	20
Jan-17	185	162	173	294	1,149	202	21
Feb-17	256	173	179	11,618	42,419	9,587	19
Mar-17	242	178	189	23,796	71,070	15,231	22
Apr-17	218	184	199	9,751	18,815	3,777	17
May-17	232	195	222	6,174	18,273	3,964	20
Jun-17	228	210	216	368	4,972	1,083	15
Jul-17	220	200	210	176	617	128	19
Aug-17	270	210	254	1,268	7,713	1,820	22
Sep-17	270	232	248	403	1,204	296	19
Oct-17	264	222	238	383	2,984	702	22
Nov-17	260	224	228	297	7,562	1,763	20
Dec-17	234	200	220	59	455	75	16
Jan-18	232	206	214	116	826	178	18
Feb-18	230	202	216	168	522	111	19
Mar-18	230	208	222	261	560	122	16
Apr-18	232	194	206	87	498	108	19
May-18	216	190	192	132	353	68	18
Jun-18	228	189	193	449	3,696	743	12
Jul-18	200	185	195	132	714	135	22
Aug-18	200	190	190	29	212	42	11
Sep-18	200	188	197	42	164	31	14
Oct-18	196	180	180	44	197	37	16
Nov-18	187	172	175	45	186	34	12
Dec-18	187	174	177	41	436	78	13
Jan-19	196	176	188	66	212	39	17

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Financial Data and Ratios

Book End : December

Public Accountant : Krisnawan, Busroni, Achsin & Alamsyah

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	31,294	16,458	30,911	45,259	96,284
Receivables	119,654	88,078	101,949	66,272	251,420
Inventories	205,841	286,944	208,914	227,428	262,144
Current Assets	566,779	658,889	687,017	622,231	804,850
Fixed Assets	705,792	859,544	897,064	863,440	853,266
Other Assets	1,859	2,694	4,153	27,698	31,091
Total Assets	1,286,828	1,531,742	1,596,467	1,542,244	1,729,815
Growth (%)		19.03%	4.23%	-3.40%	12.16%

Current Liabilities	564,899	655,590	682,162	650,095	731,965
Long Term Liabilities	36,107	155,588	221,303	215,743	177,314
Total Liabilities	601,006	811,178	903,465	865,838	909,279
Growth (%)		34.97%	11.38%	-4.16%	5.02%

Authorized Capital	150,000	150,000	150,000	150,000	150,000
Paid up Capital	70,104	70,104	70,104	70,104	70,104
Paid up Capital (Shares)	701	701	701	701	701
Par Value	100	100	100	100	100
Retained Earnings	40,103	31,700	32,105	40,049	46,987
Total Equity	685,822	720,564	693,002	676,405	820,536
Growth (%)		5.07%	-3.83%	-2.39%	21.31%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	445,665	469,645	366,710	348,471	279,274
Growth (%)		5.38%	-21.92%	-4.97%	

Cost of Revenues	369,975	386,380	293,445	273,396	214,484
Gross Profit	75,690	83,265	73,265	75,075	64,790
Expenses (Income)	-	74,796	69,295	41,485	16,900
Operating Profit	-	8,469	3,970	-	47,890
Growth (%)			-53.12%	-100.00%	

Other Income (Expenses)	-60,675	-	-	-29,584	-40,952
Income before Tax	15,015	8,469	3,970	4,006	6,938
Tax	3,674	2,032	6,661	7,233	-
Profit for the period	11,341	6,437	-2,691	-3,226	6,938
Growth (%)		-43.24%	N/A	-19.89%	

Period Attributable	11,341	6,437	-2,691	-3,226	6,938
Comprehensive Income	111,249	49,582	-30,658	-16,597	6,938
Comprehensive Attributable	111,249	49,582	-30,658	-16,597	6,938

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	100.33	100.50	100.71	95.71	109.96
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	16.18	9.18	-3.84	-4.60	9.90
BV (Rp)	978.29	1,027.85	988.53	964.85	1,170.45
DAR (X)	0.47	0.53	0.57	0.56	0.53
DER(X)	0.88	1.13	1.30	1.28	1.11
ROA (%)	0.88	0.42	-0.17	-0.21	0.40
ROE (%)	1.65	0.89	-0.39	-0.48	0.85
GPM (%)	16.98	17.73	19.98	21.54	23.20
OPM (%)	-	1.80	1.08	-	17.15
NPM (%)	2.54	1.37	-0.73	-0.93	2.48
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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