

PSDN Prasadha Aneka Niaga Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Food And Beverages (51)

As of 31 January 2019

Individual Index : 27.400
Listed Shares : 1,440,000,000
Market Capitalization : 394,560,000,000

482 | 0.39T | 0.005% | 99.66%

507 | 0.01T | 0.0006% | 99.98%

COMPANY HISTORY

Established Date : 16-Apr-1974
Listing Date : 18-Oct-1994 (IPO Price: 3,000)
Underwriter IPO :
PT Nomura Indonesia
PT Pentasena Arthasentosa
Securities Administration Bureau :
PT Raya Saham Registrasi

BOARD OF COMMISSIONERS

1. Mansjur Tandiono
2. Agus Soegiarto
3. Ferry Yennoto *)
4. Made Sudharta
5. Robertus Soekamto *)
6. Widyono Lianto

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Jeffrey Sanusi Soedargo
2. Didik Tandiono
3. Lie Sukiantono Budinarta
4. Moenardji Soedargo
5. Sjamsul Bachri Uding

AUDIT COMMITTEE

1. Robertus Soekamto
2. Henryanto Handoko
3. Kasmita Wijaya

CORPORATE SECRETARY

Petrus R. Arif

HEAD OFFICE

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Jl. Jend. Sudirman No. 47
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SHAREHOLDERS (December 2018)

1. Prasadha	675,754,545	: 46.93%
2. Igiarto Joe	272,378,790	: 18.92%
3. Aneka Bumi Prasadha	136,500,000	: 9.48%
4. Aneka Agroprasadha	114,000,000	: 7.92%
5. Public (<5%)	241,366,665	: 16.76%

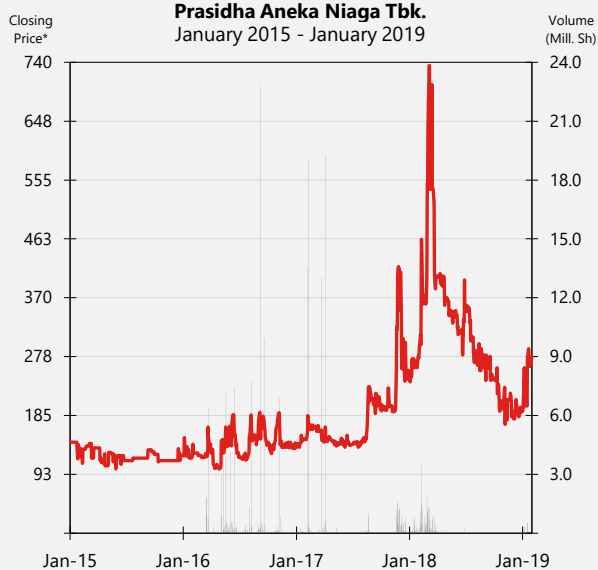
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		110.00	28-Jun-95	29-Jun-95	7-Jul-95	3-Aug-95	F
1995		110.00	17-Jun-96	18-Jun-96	26-Jun-96	25-Jul-96	F
1996	2 : 1		27-Jun-97	30-Jun-97	8-Jul-97	4-Aug-97	BS
1996		120.00	7-Jul-97	8-Jul-97	16-Jul-97	14-Aug-97	F

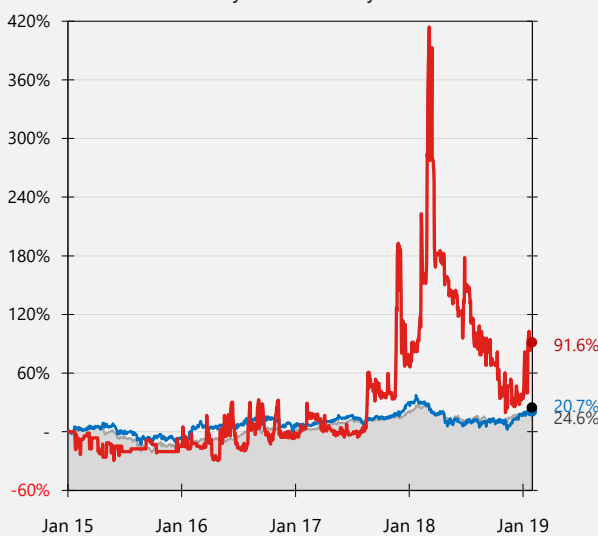
ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	30,000,000	18-Oct-94	18-Oct-94
2.	Company Listing	90,000,000	18-Oct-94	22-May-95
3.	Stock Split	120,000,000	4-Aug-97	4-Aug-97
4.	Bonus Shares	120,000,000	5-Aug-97	5-Aug-97
5.	Add. Listing without RI	1,080,000,000	2-Feb-05	2-Feb-05

**Closing Price* and Trading Volume
Prasadha Aneka Niaga Tbk.
January 2015 - January 2019**



**Closing Price*, Jakarta Composite Index (IHSG) and
Consumer Goods Industry Index
January 2015 - January 2019**



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.5	107	89	31	2
Value (Billion Rp)	0.05	19	19	14	0.6
Frequency (Thou. X)	0.2	40	27	11	1
Days	53	208	211	221	20
Price (Rupiah)					
High	150	222	500	815	336
Low	96	96	118	170	192
Close	122	134	256	192	274
Close*	122	134	256	192	274
PER (X)					
PER (X)	-3.74	-8.70	7.10	-9.19	-13.11
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)					
PBV (X)	0.54	0.61	1.14	1.03	1.47

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	139	114	133	5	0.6	0.1	3
Feb-15	137	110	137	58	67	7	5
Mar-15	141	112	134	21	47	5	3
Apr-15	131	100	106	82	267	30	13
May-15	127	96	101	25	10	1	11
Jun-15	122	108	114	8	15	2	5
Jul-15	118	101	118	4	0.4	0.0	2
Aug-15	-	-	118	-	-	-	-
Sep-15	131	115	124	5	0.8	0.1	3
Oct-15	114	112	114	5	2	0.3	2
Nov-15	-	-	114	-	-	-	-
Dec-15	150	112	122	20	48	5	6
Jan-16	170	118	118	35	14	2	9
Feb-16	140	118	122	21	21	3	4
Mar-16	197	114	126	6,614	12,372	1,976	17
Apr-16	144	96	104	812	1,083	122	18
May-16	180	103	167	8,950	19,098	2,946	20
Jun-16	195	116	119	5,943	14,715	2,599	22
Jul-16	135	113	123	578	1,616	195	16
Aug-16	196	123	161	2,626	10,795	1,915	20
Sep-16	222	138	143	8,535	36,159	7,354	21
Oct-16	175	124	170	393	1,343	193	20
Nov-16	197	130	135	5,519	8,945	1,629	22
Dec-16	146	133	134	356	366	50	19
Jan-17	155	120	148	124	811	114	19
Feb-17	204	143	167	7,500	34,055	6,371	17
Mar-17	181	140	143	5,528	14,061	2,422	18
Apr-17	194	138	144	7,311	20,735	3,737	16
May-17	150	133	139	239	648	90	20
Jun-17	155	130	138	171	217	31	15
Jul-17	150	118	145	301	302	42	18
Aug-17	246	138	210	871	2,969	596	21
Sep-17	220	180	195	150	121	24	14
Oct-17	232	185	199	78	183	38	19
Nov-17	500	180	396	3,146	9,698	3,554	16
Dec-17	436	230	256	1,957	5,303	1,668	18
Jan-18	300	230	276	1,006	3,849	1,040	22
Feb-18	565	270	550	3,916	15,169	6,052	19
Mar-18	815	370	404	3,744	9,616	5,782	21
Apr-18	420	350	370	420	909	350	21
May-18	370	310	346	196	182	62	20
Jun-18	398	280	350	416	547	188	13
Jul-18	366	254	288	226	278	83	17
Aug-18	300	250	260	150	108	29	21
Sep-18	280	236	244	160	207	52	18
Oct-18	260	178	196	81	78	16	16
Nov-18	228	170	192	102	99	19	17
Dec-18	220	173	192	85	62	12	16
Jan-19	336	192	274	1,083	2,106	562	20

Public Accountant : Purwanto, Suherman & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	34,238	27,821	96,056	49,970	70,782
Receivables	88,516	45,658	65,308	94,575	94,395
Inventories	159,935	206,471	181,148	237,836	210,074
Current Assets	289,765	286,838	349,456	387,042	406,235
Fixed Assets	294,075	287,328	282,157	269,911	263,348
Other Assets	80	80	80	269	80
Total Assets	620,928	620,399	653,797	690,980	708,840
Growth (%)		-0.09%	5.38%	5.69%	2.58%

Current Liabilities	197,878	236,911	329,736	333,944	337,742
Long Term Liabilities	44,476	59,169	43,775	57,551	96,662
Total Liabilities	242,354	296,080	373,511	391,495	434,405
Growth (%)		22.17%	26.15%	4.81%	10.96%

Authorized Capital	252,000	252,000	252,000	252,000	252,000
Paid up Capital	252,000	252,000	252,000	252,000	252,000
Paid up Capital (Shares)	1,440	1,440	1,440	1,440	1,440
Par Value	175	175	175	175	175
Retained Earnings	-9,308	-57,876	-104,468	-83,330	-107,992
Total Equity	378,575	324,319	280,285	299,485	274,435
Growth (%)		-14.33%	-13.58%	6.85%	-8.36%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	975,081	920,353	932,906	1,399,580	671,656
Growth (%)		-5.61%	1.36%	50.02%	

Cost of Revenues	876,934	813,837	814,621	1,204,487	596,131
Gross Profit	98,147	106,516	118,285	195,093	75,526
Expenses (Income)	106,190	126,555	114,279	124,786	72,688
Operating Profit	-8,043	-20,039	-	70,307	2,838
Growth (%)		-149.14%	100.00%		

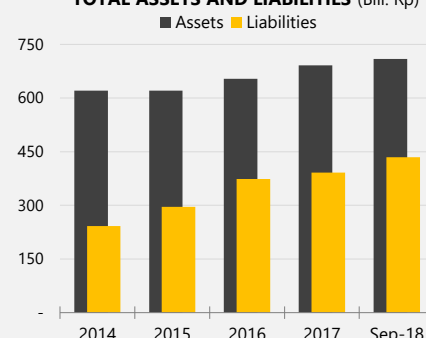
Other Income (Expenses)	-10,925	-12,997	-14,126	-16,639	-8,732
Income before Tax	-18,968	-33,036	-10,120	53,669	-5,894
Tax	9,207	9,584	26,543	21,518	9,967
Profit for the period	-28,175	-42,620	-36,662	32,151	-15,861
Growth (%)		-51.27%	13.98%	N/A	

Period Attributable	-30,626	-47,030	-46,592	21,138	-15,861
Comprehensive Income	-28,175	-43,116	-41,068	26,355	-15,861
Comprehensive Attributable	-30,626	-47,149	-49,913	16,482	-24,662

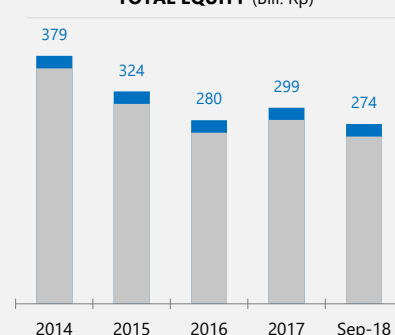
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	146.44	121.07	105.98	115.90	120.28
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-21.27	-32.66	-32.36	14.68	-11.01
BV (Rp)	262.90	225.22	194.64	207.98	190.58
DAR (X)	0.39	0.48	0.57	0.57	0.61
DER(X)	0.64	0.91	1.33	1.31	1.58
ROA (%)	-4.54	-6.87	-5.61	4.65	-2.24
ROE (%)	-7.44	-13.14	-13.08	10.74	-5.78
GPM (%)	10.07	11.57	12.68	13.94	11.24
OPM (%)	-0.82	-2.18	-	5.02	0.42
NPM (%)	-2.89	-4.63	-3.93	2.30	-2.36
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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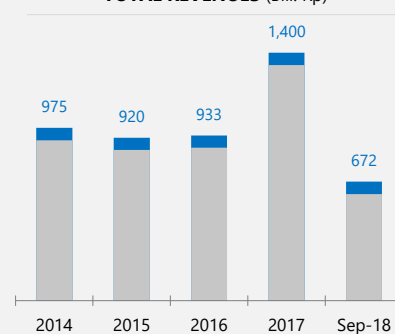
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

