

# RANC Supra Boga Lestari Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Retail Trade (93)

## As of 31 January 2019

Individual Index : 68.000  
Listed Shares : 1,564,487,500  
Market Capitalization : 531,925,750,000

442 | 0.53T | 0.007% | 99.40%

452 | 0.04T | 0.002% | 99.92%

### COMPANY HISTORY

Established Date : 28-May-1997  
Listing Date : 07-Jun-2012 (IPO Price: 500)  
Underwriter IPO :  
PT Kresna Graha Sekurindo Tbk. (affiliated)  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Kentjana Widjaja
  2. Djeradjat Janto Joso
  3. Michael Karnady \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Meshvara Kanjaya
2. Harman Siswanto
3. Maria Suwarni
4. Suharno Kusumodjojo
5. Suryawati
6. Tjioe Pit Yin

### AUDIT COMMITTEE

1. Michael Karnady
2. Herbudianto
3. Toni Setioko

### CORPORATE SECRETARY

Suryawati

### HEAD OFFICE

Ranch Market Headquarter  
Jl. Raya Pesanggrahan No. 2, Kembangan  
Jakarta Barat 11610  
Phone : (021) 5835-1999  
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Email : [corp\\_sec@ranchmarket.co.id](mailto:corp_sec@ranchmarket.co.id)  
[e.irawan@ranchmarket.co.id](mailto:e.irawan@ranchmarket.co.id)

### SHAREHOLDERS (December 2018)

|                                                       |             |          |
|-------------------------------------------------------|-------------|----------|
| 1. PT Wijaya Sumber Sejahtera                         | 420,579,370 | : 26.88% |
| 2. PT Prima Rasa Inti                                 | 292,869,000 | : 18.72% |
| 3. PT Gunaprima Karya Perkasa                         | 236,538,000 | : 15.12% |
| 4. PT Eka Putri Mandiri                               | 118,278,000 | : 7.56%  |
| 5. DBS Bank Ltd. S/A Albizia Asean Opportunities Fund | 105,762,800 | : 6.76%  |
| 6. David Kusumodjojo                                  | 81,070,300  | : 5.18%  |
| 7. Public (<5%)                                       | 309,390,030 | : 19.78% |

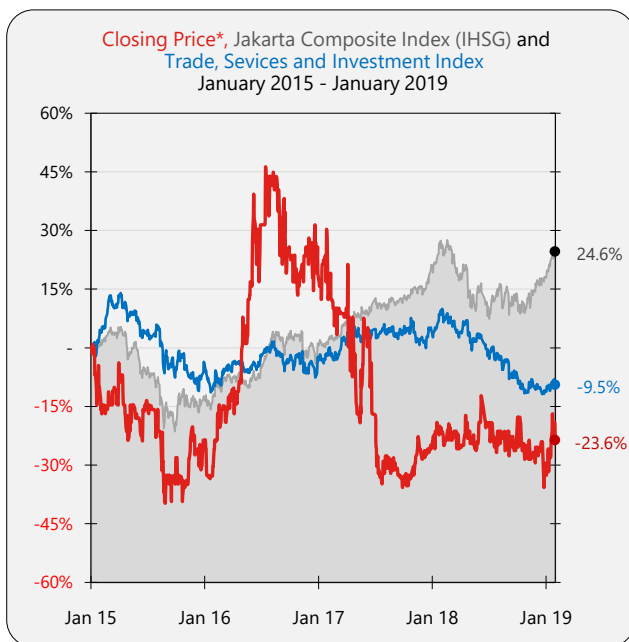
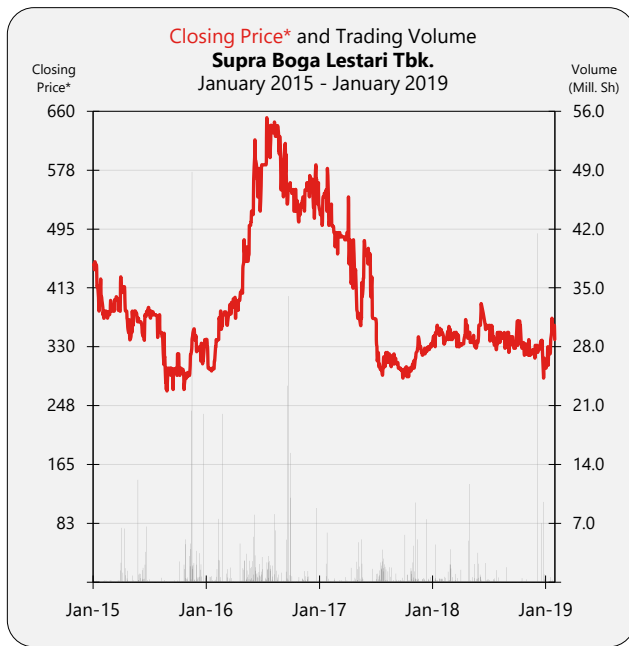
### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date  | Ex Date   | Recording Date | Payment Date | F/I |
|------|--------------|---------------|-----------|-----------|----------------|--------------|-----|
| 2012 |              | 3.50          | 12-Aug-13 | 13-Aug-13 | 15-Aug-13      | 29-Aug-13    | F   |
| 2016 |              | 5.00          | 26-May-17 | 29-May-17 | 31-May-17      | 21-Jun-17    | F   |
| 2017 |              | 5.00          | 5-Jun-18  | 6-Jun-18  | 8-Jun-18       | 29-Jun-18    | F   |

### ISSUED HISTORY

| No. | Type of Listing | Shares        | Listing Date | Trading Date |
|-----|-----------------|---------------|--------------|--------------|
| 1.  | First Issue     | 312,897,500   | 7-Jun-12     | 7-Jun-12     |
| 2.  | Company Listing | 1,251,590,000 | 7-Jun-12     | 7-Jun-12     |

# RANC Supra Boga Lestari Tbk.



| SHARES TRADED         | 2015   | 2016  | 2017  | 2018  | Jan-19 |
|-----------------------|--------|-------|-------|-------|--------|
| Volume (Million Sh.)  | 210    | 265   | 131   | 128   | 1      |
| Value (Billion Rp)    | 69     | 136   | 46    | 42    | 0.5    |
| Frequency (Thou. X)   | 4      | 6     | 5     | 3     | 0.2    |
| Days                  | 215    | 216   | 215   | 193   | 21     |
| <b>Price (Rupiah)</b> |        |       |       |       |        |
| High                  | 449    | 665   | 600   | 392   | 372    |
| Low                   | 260    | 270   | 274   | 254   | 300    |
| Close                 | 340    | 530   | 330   | 314   | 340    |
| Close*                | 340    | 530   | 330   | 314   | 340    |
| <b>PER (X)</b>        |        |       |       |       |        |
| PER (X)               | -30.99 | 15.69 | 13.73 | 11.25 | 12.19  |
| PER Industry (X)      | 14.53  | 19.07 | 17.44 | 5.25  | 6.49   |
| PBV (X)               | 1.37   | 1.93  | 1.14  | 1.01  | 1.10   |

\* Adjusted price after corporate action

## TRADING ACTIVITIES

| Month  | Closing Price |     |       | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|-----------|--------------------|--------------------|-----|
|        | High          | Low | Close |           |                    |                    |     |
| Jan-15 | 449           | 380 | 395   | 184       | 1,054              | 429                | 18  |
| Feb-15 | 395           | 360 | 395   | 204       | 1,760              | 663                | 18  |
| Mar-15 | 420           | 375 | 420   | 269       | 2,510              | 1,011              | 19  |
| Apr-15 | 435           | 340 | 340   | 334       | 21,135             | 8,292              | 17  |
| May-15 | 380           | 340 | 365   | 206       | 14,801             | 5,847              | 17  |
| Jun-15 | 385           | 336 | 385   | 403       | 19,823             | 7,197              | 20  |
| Jul-15 | 380           | 303 | 355   | 52        | 526                | 195                | 17  |
| Aug-15 | 375           | 260 | 300   | 197       | 1,062              | 316                | 16  |
| Sep-15 | 320           | 270 | 290   | 68        | 333                | 97                 | 14  |
| Oct-15 | 325           | 266 | 286   | 661       | 17,598             | 5,015              | 21  |
| Nov-15 | 358           | 276 | 345   | 916       | 92,915             | 28,361             | 21  |
| Dec-15 | 343           | 293 | 340   | 352       | 36,277             | 11,259             | 17  |
| Jan-16 | 330           | 270 | 310   | 93        | 2,751              | 817                | 13  |
| Feb-16 | 400           | 310 | 375   | 332       | 36,548             | 12,662             | 17  |
| Mar-16 | 397           | 342 | 397   | 307       | 6,675              | 2,452              | 16  |
| Apr-16 | 470           | 370 | 440   | 135       | 6,761              | 2,694              | 15  |
| May-16 | 525           | 446 | 520   | 859       | 23,739             | 11,328             | 20  |
| Jun-16 | 630           | 498 | 585   | 1,962     | 34,662             | 20,029             | 22  |
| Jul-16 | 665           | 580 | 640   | 818       | 21,683             | 13,397             | 16  |
| Aug-16 | 660           | 550 | 550   | 327       | 22,766             | 14,224             | 22  |
| Sep-16 | 625           | 530 | 550   | 333       | 91,073             | 48,171             | 20  |
| Oct-16 | 550           | 496 | 515   | 428       | 1,843              | 975                | 18  |
| Nov-16 | 575           | 500 | 540   | 246       | 7,020              | 3,855              | 22  |
| Dec-16 | 600           | 482 | 530   | 83        | 9,353              | 5,435              | 15  |
| Jan-17 | 595           | 490 | 515   | 141       | 9,387              | 3,644              | 18  |
| Feb-17 | 600           | 470 | 490   | 253       | 1,256              | 624                | 16  |
| Mar-17 | 490           | 420 | 490   | 38        | 1,356              | 659                | 12  |
| Apr-17 | 540           | 382 | 438   | 283       | 3,171              | 1,351              | 16  |
| May-17 | 478           | 360 | 458   | 908       | 20,260             | 7,663              | 18  |
| Jun-17 | 468           | 370 | 370   | 149       | 1,707              | 658                | 12  |
| Jul-17 | 368           | 280 | 310   | 1,221     | 27,862             | 8,409              | 21  |
| Aug-17 | 328           | 300 | 306   | 411       | 10,041             | 3,089              | 22  |
| Sep-17 | 318           | 274 | 292   | 270       | 3,621              | 1,095              | 19  |
| Oct-17 | 312           | 276 | 302   | 417       | 20,599             | 6,136              | 22  |
| Nov-17 | 348           | 300 | 318   | 402       | 20,102             | 9,069              | 22  |
| Dec-17 | 350           | 318 | 330   | 207       | 11,222             | 3,675              | 17  |
| Jan-18 | 380           | 270 | 348   | 348       | 9,621              | 3,477              | 22  |
| Feb-18 | 360           | 328 | 354   | 182       | 8,330              | 2,898              | 18  |
| Mar-18 | 360           | 330 | 330   | 205       | 8,150              | 2,794              | 18  |
| Apr-18 | 368           | 314 | 350   | 122       | 18,231             | 6,111              | 17  |
| May-18 | 362           | 304 | 360   | 230       | 10,963             | 3,681              | 19  |
| Jun-18 | 392           | 334 | 358   | 250       | 5,761              | 2,066              | 12  |
| Jul-18 | 370           | 324 | 334   | 188       | 3,594              | 1,207              | 17  |
| Aug-18 | 350           | 322 | 350   | 55        | 2,546              | 823                | 15  |
| Sep-18 | 344           | 322 | 336   | 19        | 78                 | 25                 | 8   |
| Oct-18 | 366           | 318 | 320   | 88        | 913                | 298                | 19  |
| Nov-18 | 380           | 314 | 332   | 57        | 484                | 156                | 14  |
| Dec-18 | 388           | 254 | 314   | 920       | 59,505             | 18,459             | 14  |
| Jan-19 | 372           | 300 | 340   | 179       | 1,455              | 485                | 21  |

Public Accountant : Teramihardja, Pradhono & Chandra

| BALANCE SHEET                            | Dec-14  | Dec-15        | Dec-16       | Dec-17        | Sep-18        |
|------------------------------------------|---------|---------------|--------------|---------------|---------------|
| <i>(in Million Rp, except Par Value)</i> |         |               |              |               |               |
| Cash & Cash Equivalents                  | 86,773  | 87,990        | 101,362      | 166,739       | 152,628       |
| Receivables                              | 36,354  | 48,789        | 40,112       | 42,505        | 42,129        |
| Inventories                              | 184,378 | 197,926       | 209,004      | 240,216       | 218,342       |
| Current Assets                           | 407,259 | 394,817       | 405,494      | 483,422       | 444,419       |
| Fixed Assets                             | 270,848 | 240,880       | 228,045      | 232,973       | 258,457       |
| Other Assets                             | 19,354  | 11,974        | 10,360       | -             | 15,100        |
| Total Assets                             | 781,616 | 720,739       | 721,238      | 804,020       | 802,552       |
| <b>Growth (%)</b>                        |         | <b>-7.79%</b> | <b>0.07%</b> | <b>11.48%</b> | <b>-0.18%</b> |

|                       |         |                |                |               |               |
|-----------------------|---------|----------------|----------------|---------------|---------------|
| Current Liabilities   | 310,180 | 295,768        | 254,396        | 302,214       | 267,807       |
| Long Term Liabilities | 64,899  | 37,470         | 35,724         | 41,204        | 49,862        |
| Total Liabilities     | 375,079 | 333,238        | 290,120        | 343,418       | 317,669       |
| <b>Growth (%)</b>     |         | <b>-11.16%</b> | <b>-12.94%</b> | <b>18.37%</b> | <b>-7.50%</b> |

|                          |         |               |               |              |              |
|--------------------------|---------|---------------|---------------|--------------|--------------|
| Authorized Capital       | 500,000 | 500,000       | 500,000       | 500,000      | 500,000      |
| Paid up Capital          | 156,449 | 156,449       | 156,449       | 156,449      | 156,449      |
| Paid up Capital (Shares) | 1,564   | 1,564         | 1,564         | 1,564        | 1,564        |
| Par Value                | 100     | 100           | 100           | 100          | 100          |
| Retained Earnings        | 128,546 | 110,509       | 153,329       | 182,263      | 207,179      |
| Total Equity             | 406,537 | 387,501       | 431,118       | 460,603      | 484,883      |
| <b>Growth (%)</b>        |         | <b>-4.68%</b> | <b>11.26%</b> | <b>6.84%</b> | <b>5.27%</b> |

| INCOME STATEMENTS | Dec-14    | Dec-15        | Dec-16       | Dec-17       | Sep-18    |
|-------------------|-----------|---------------|--------------|--------------|-----------|
| Total Revenues    | 1,646,584 | 1,915,699     | 2,063,982    | 2,189,574    | 1,753,835 |
| <b>Growth (%)</b> |           | <b>16.34%</b> | <b>7.74%</b> | <b>6.08%</b> |           |

|                   |           |           |           |               |           |
|-------------------|-----------|-----------|-----------|---------------|-----------|
| Cost of Revenues  | 1,217,942 | 1,448,748 | 1,556,168 | 1,648,441     | 1,312,219 |
| Gross Profit      | 428,641   | 466,951   | 507,814   | 541,133       | 441,616   |
| Expenses (Income) | -         | 489,349   | 458,106   | 494,023       | 403,522   |
| Operating Profit  | -         | -         | 49,708    | 47,110        | 38,094    |
| <b>Growth (%)</b> |           |           |           | <b>-5.23%</b> |           |

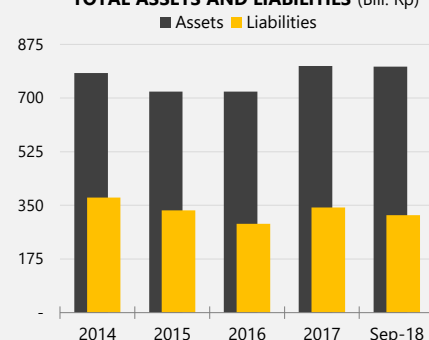
|                         |                 |                |            |               |        |
|-------------------------|-----------------|----------------|------------|---------------|--------|
| Other Income (Expenses) | <b>-412,846</b> | -              | -          | -             | -      |
| Income before Tax       | 15,795          | <b>-22,398</b> | 49,708     | 47,110        | 38,094 |
| Tax                     | 6,376           | <b>-2,190</b>  | 10,153     | 9,424         | 5,991  |
| Profit for the period   | 9,420           | <b>-20,208</b> | 39,554     | 37,686        | 32,103 |
| <b>Growth (%)</b>       |                 | <b>N/A</b>     | <b>N/A</b> | <b>-4.72%</b> |        |

|                            |        |                |        |        |        |
|----------------------------|--------|----------------|--------|--------|--------|
| Period Attributable        | 15,158 | <b>-17,164</b> | 40,728 | 39,277 | 32,738 |
| Comprehensive Income       | 9,420  | <b>-18,542</b> | 41,617 | 35,307 | 32,103 |
| Comprehensive Attributable | 15,158 | <b>-15,585</b> | 42,820 | 36,756 | 32,738 |

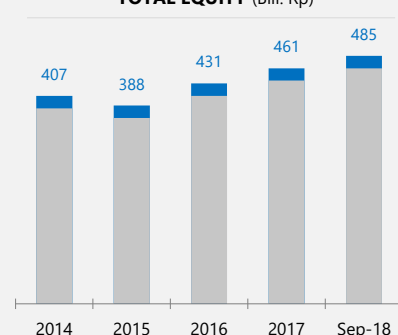
| RATIOS            | Dec-14 | Dec-15        | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|---------------|--------|--------|--------|
| Current Ratio (%) | 131.30 | 133.49        | 159.39 | 159.96 | 165.95 |
| Dividend (Rp)     | -      | -             | 5.00   | 5.00   | -      |
| EPS (Rp)          | 9.69   | <b>-10.97</b> | 26.03  | 25.11  | 20.93  |
| BV (Rp)           | 259.85 | 247.69        | 275.56 | 294.41 | 309.93 |
| DAR (X)           | 0.48   | 0.46          | 0.40   | 0.43   | 0.40   |
| DER(X)            | 0.92   | 0.86          | 0.67   | 0.75   | 0.66   |
| ROA (%)           | 1.21   | <b>-2.80</b>  | 5.48   | 4.69   | 4.00   |
| ROE (%)           | 2.32   | <b>-5.21</b>  | 9.17   | 8.18   | 6.62   |
| GPM (%)           | 26.03  | 24.37         | 24.60  | 24.71  | 25.18  |
| OPM (%)           | -      | -             | 2.41   | 2.15   | 2.17   |
| NPM (%)           | 0.57   | <b>-1.05</b>  | 1.92   | 1.72   | 1.83   |
| Payout Ratio (%)  | -      | -             | 19.21  | 19.92  | -      |
| Yield (%)         | -      | -             | 0.94   | 1.52   | -      |

|                     |        |        |        |        |        |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

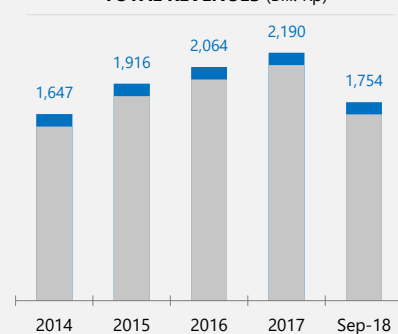
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

