

RBMS Ristia Bintang Mahkotasejati Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 33.270
Listed Shares : 2,656,212,826
Market Capitalization : 284,214,772,382

512 | 0.28T | 0.004% | 99.79%

148 | 1.49T | 0.07% | 93.53%

COMPANY HISTORY

Established Date : 22-May-1985
Listing Date : 19-Dec-1997 (IPO Price: 500)
Underwriter IPO :
Trimegah Securindolestari
Panin Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. M. Noor rachman
 2. Maria Florentina Tulolo
 3. Rosa Lestari Putri *)
 4. Uus Martawijaya *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Richard Rachmadi Wiriahardja
2. Bastian Agung Soeperto
3. Michella Ristiadewi
4. Supadmi

AUDIT COMMITTEE

1. Uus Martawijaya
2. Caesarika Dwi Sekar Palupi
3. Rosa Lestari Putri

CORPORATE SECRETARY

Michella Ristiadewi Wiriahardja

HEAD OFFICE

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Jl. Fatmawati No. 188
Jakarta 12420
Phone : (021) 751-1441
Fax : (021) 751-1025
Homepage : <http://www.ristiagroup.com/>
Email : corsec@ristiagroup.com
suhsih.boentoro@ristiagroup.com

SHAREHOLDERS (December 2018)

1. Richard R Wiriahardja	1,453,781,918	54.73%
2. PT Ristia BMS Capital	277,143,663	10.43%
3. Public (<5%)	925,287,245	34.83%

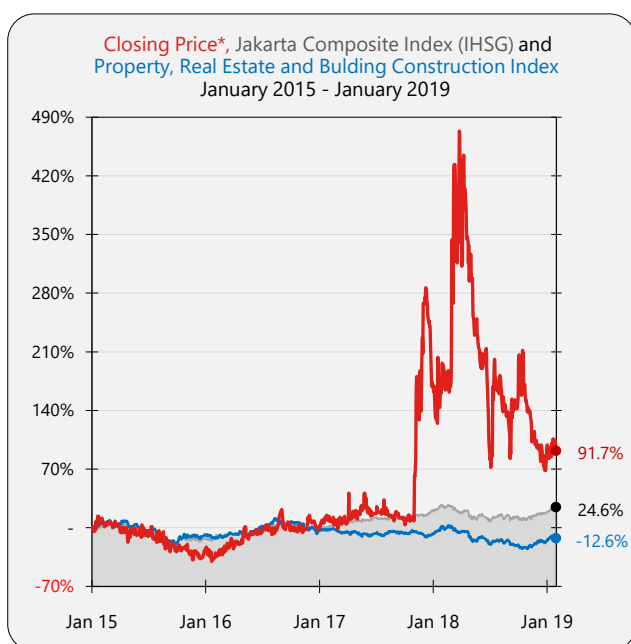
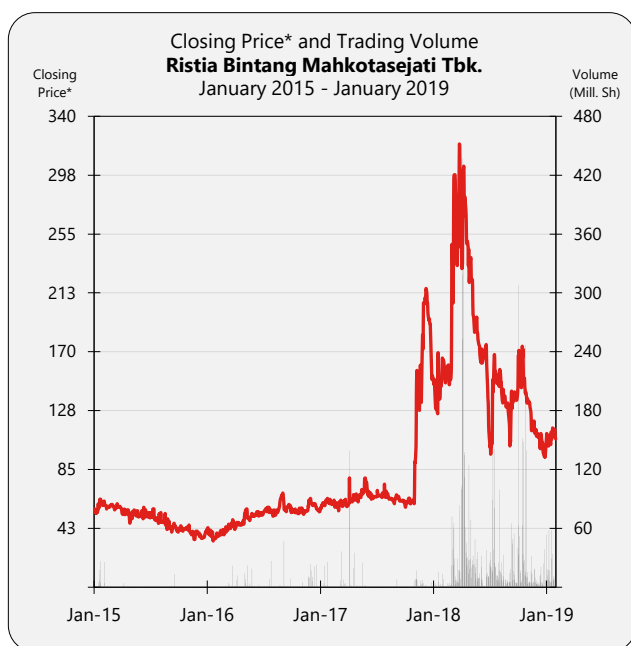
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1999		1.00	19-Sep-00	20-Sep-00	25-Sep-00	9-Oct-00	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	70,000,000	19-Dec-97	19-Dec-97
2.	Company Listing	150,000,000	19-Dec-97	4-Aug-98
3.	Convertible Bond	40,000,000	19-Dec-97	4-Aug-98
4.	Additional Listing	66,722,500	20-Sep-00	20-Sep-00
5.	Right Issue	462,623,775	6-Apr-18	6-Apr-18
6.	Right Issue	494,382,202	9-Apr-18	9-Apr-18
7.	Right Issue	112,043,707	11-Apr-18	11-Apr-18
8.	Right Issue	79,846,495	12-Apr-18	12-Apr-18
9.	Right Issue	36,316,821	16-Apr-18	16-Apr-18
10.	Right Issue II	9,720,693	18-Oct-18	18-Oct-18
11.	Right Issue II	864,550,671	19-Oct-18	19-Oct-18
12.	Right Issue II	3,862	22-Oct-18	22-Oct-18
13.	Right Issue II	2,100	23-Oct-18	23-Oct-18
14.	Right Issue II	270,000,000	25-Oct-18	25-Oct-18

RBMS Ristia Bintang Mahkotasejati Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	129	406	582	6,925	387
Value (Billion Rp)	12	37	78	1,465	42
Frequency (Thou. X)	48	77	113	410	22
Days	219	234	218	240	22
Price (Rupiah)					
High	111	112	356	494	121
Low	50	51	82	89	93
Close	63	85	238	94	107
Close*	40	55	153	94	107
PER (X)					
PER (X)	-6.67	-3.97	4.14	65.00	73.99
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)					
PBV (X)	0.12	0.17	0.44	0.63	0.72

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	110	83	93	28,176	66,691	6,632	21
Feb-15	111	87	93	8,933	34,309	3,446	19
Mar-15	95	75	87	217	1,394	123	22
Apr-15	93	65	83	4,838	6,378	561	21
May-15	90	71	81	111	411	34	18
Jun-15	90	77	84	109	1,292	108	18
Jul-15	89	72	83	72	331	24	13
Aug-15	87	60	66	119	606	42	18
Sep-15	92	57	62	5,080	15,701	1,254	21
Oct-15	70	61	68	171	487	32	19
Nov-15	70	54	63	88	416	26	16
Dec-15	68	50	63	215	1,202	75	13
Jan-16	67	51	55	108	544	30	14
Feb-16	67	55	64	369	1,323	82	18
Mar-16	88	58	65	6,426	31,816	2,460	21
Apr-16	86	67	71	9,530	24,707	1,911	20
May-16	96	70	81	18,824	81,889	6,989	20
Jun-16	89	77	82	1,451	6,419	538	22
Jul-16	101	81	85	5,315	40,061	3,744	16
Aug-16	108	80	103	525	10,736	1,001	22
Sep-16	112	82	86	10,539	62,163	6,368	21
Oct-16	92	82	89	97	1,434	122	18
Nov-16	103	82	100	9,715	40,341	3,864	22
Dec-16	109	83	85	14,505	104,346	10,164	20
Jan-17	108	82	94	8,731	58,736	5,994	21
Feb-17	100	88	90	181	2,552	239	17
Mar-17	107	86	92	17,239	67,548	6,759	21
Apr-17	131	91	100	57,544	294,715	34,135	17
May-17	128	96	116	7,000	38,757	4,319	20
Jun-17	117	98	102	178	1,005	104	14
Jul-17	120	94	101	149	413	44	18
Aug-17	108	90	99	177	1,144	110	19
Sep-17	112	95	97	6,039	9,718	1,043	15
Oct-17	104	90	94	106	229	21	17
Nov-17	346	99	320	12,896	92,545	20,438	22
Dec-17	356	228	238	2,814	14,833	4,399	17
Jan-18	310	195	254	9,573	57,590	14,122	22
Feb-18	272	222	248	5,597	32,520	7,981	19
Mar-18	494	248	284	55,251	529,706	199,658	21
Apr-18	318	216	234	101,724	2,434,984	642,386	21
May-18	260	166	168	31,900	442,289	90,819	20
Jun-18	187	113	113	15,432	189,296	30,552	13
Jul-18	176	92	147	50,492	815,579	116,781	22
Aug-18	172	126	126	29,943	302,642	45,019	21
Sep-18	155	99	136	23,262	331,679	43,918	19
Oct-18	189	128	133	63,190	1,444,743	235,253	23
Nov-18	138	104	109	12,426	183,960	22,238	21
Dec-18	116	89	94	11,547	159,843	16,237	18
Jan-19	121	93	107	22,441	387,015	42,483	22

RBMS Ristia Bintang Mahkotasejati Tbk.

Financial Data and Ratios

Public Accountant : Anwar & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	43,156	32,745	17,131	9,837	73,005
Receivables	7,226	5,435	3,982	34,075	22,268
Inventories	34,646	26,884	16,462	47,176	46,099
Investment	30,678	67,435	60,350	61,482	-
Fixed Assets	972	1,110	1,594	1,256	3,604,552
Other Assets	-	-	-	-	-
Total Assets	155,940	182,264	167,490	218,761	582,441
Growth (%)		16.88%	-8.11%	30.61%	166.24%

Trade Payable	2,491	-	-	12,846	13,644
Total Liabilities	23,772	14,046	5,616	42,614	186,031
Growth (%)		-40.92%	-60.02%	658.82%	336.55%

Authorized Capital	553,361	553,361	553,361	520,000	520,000
Paid up Capital	143,345	143,345	143,345	143,345	380,385
Paid up Capital (Shares)	327	327	327	327	1,512
Par Value	500 & 200	500 & 200	500 & 200	500 & 200	500 & 200
Retained Earnings	-10,649	-12,237	-18,836	-4,789	-1,873
Total Equity	132,168	168,218	161,874	176,147	396,409
Growth (%)		27.28%	-3.77%	8.82%	125.04%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	49,251	16,970	17,945	73,177	81,183
Growth (%)		-65.54%	5.74%	307.78%	

Cost of Revenues	25,134	9,239	10,585	44,773	30,829
Gross Profit	24,117	7,731	7,360	28,404	50,354
Operating Expenses	12,506	10,984	8,211	13,038	38,149
Operating Profit	11,612	-3,253	-851	15,366	12,205
Growth (%)		N/A	73.83%	N/A	

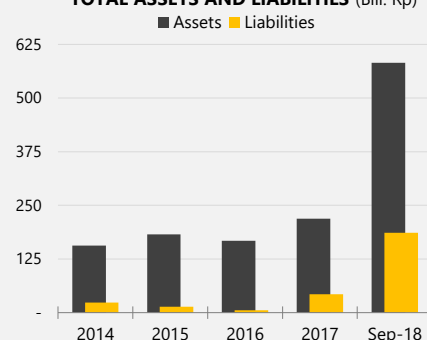
Other Income (Expenses)	-6,148	167	-6,050	-847	-8,349
Income Before Tax	5,464	-3,086	-6,901	14,520	3,856
Tax	2,463	-	-	-	975
Profit for the period	3,001	-3,086	-6,713	14,520	2,881
Growth (%)		N/A	-117.56%	N/A	

Period Attributable	3,002	-3,085	-6,713	14,516	2,881
Comprehensive Income	4,334	34,618	-6,468	14,073	2,017
Comprehensive Attributable	4,334	34,618	6,468	14,069	2,017

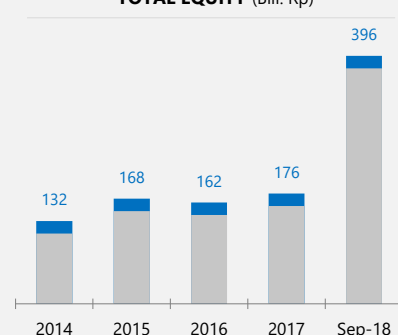
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	9.19	-9.44	-20.55	44.44	1.91
BV (Rp)	404.53	514.86	495.45	539.13	262.19
DAR (X)	0.15	0.08	0.03	0.19	0.32
DER(X)	0.18	0.08	0.03	0.24	0.47
ROA (%)	1.92	-1.69	-4.01	6.64	0.49
ROE (%)	2.27	-1.83	-4.15	8.24	0.73
GPM (%)	48.97	45.56	41.01	38.82	62.03
OPM (%)	23.58	-19.17	-4.74	21.00	15.03
NPM (%)	6.09	-18.18	-37.41	19.84	3.55
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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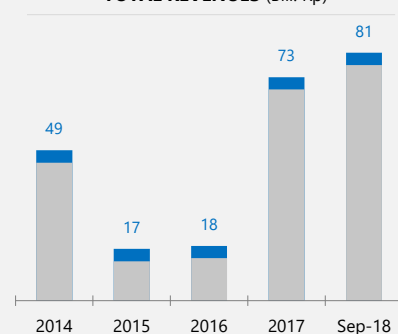
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

