

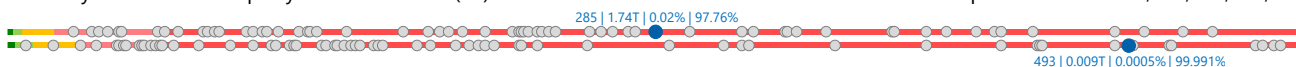
RDTX Roda Vivatex Tbk.

COMPANY REPORT : JANUARY 2018

Main Board
 Industry Sector : Property, Real Estate & Building Construction (6)
 Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2018

Individual Index : 1,898.190
 Listed Shares : 268,800,000
 Market Capitalization : 1,740,480,000,000



COMPANY HISTORY

Established Date : 27-Sep-1980
 Listing Date : 14-May-1990
 Underwriter IPO :
 PT Aseam Indonesia
 PT Merchant Investment Corporation
 PT Merincorp

Securities Administration Bureau :
 PT Blue Chip Mulia
 Bina Mulia I Building, 4th Floor
 Jln. H.R. Rasuna Said Kav. 10-11, Jakarta Selatan 12950
 Phone : (021) 520-1928, 1983, 1989
 Fax : (021) 520-1924

BOARD OF COMMISSIONERS

- Herrijanto Widjaja *)
 - Lilik Erika *)
 - Soegito
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Wiriady Widjaja
- Karta Widjaja
- Rita Agustina Loen

AUDIT COMMITTEE

- Soegito
- Benni Moerdani
- Deri Yudistira

CORPORATE SECRETARY

Wiriady Widjaja

HEAD OFFICE

Menara Standard Chartered fl. 32
 Jl. Prof. Dr. Satrio No. 164
 Jakarta Selatan
 Phone : (021) 255-32222
 Fax : (021) 255-32255; 255-32266

Homepage : www.rodavivatex.co.id
 Email : geno@rodavivatex.co.id
mewhizjesus@gmail.com

SHAREHOLDERS (January 2018)

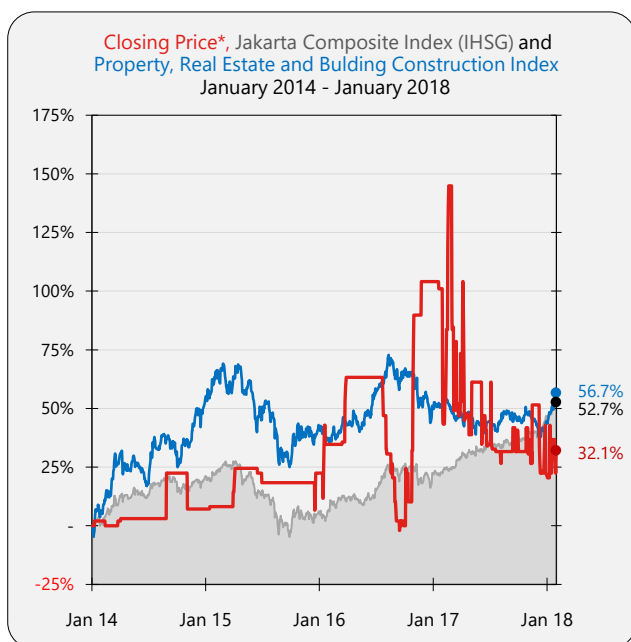
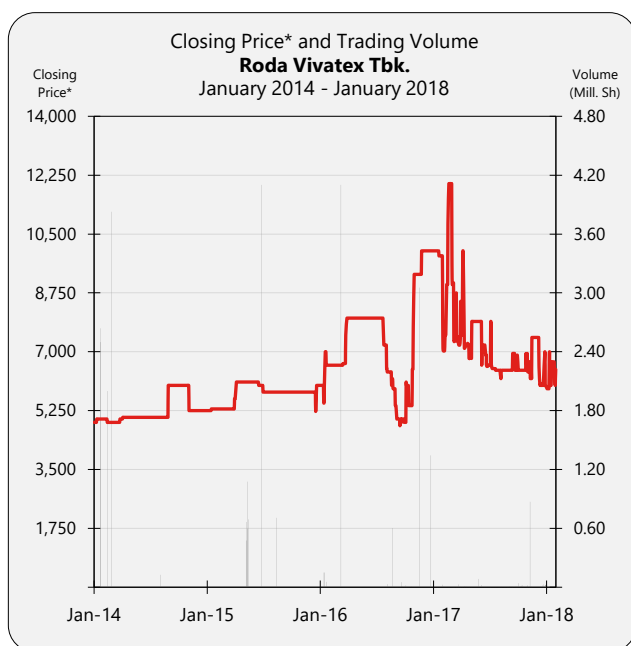
1. Geno Tatagraha	101,483,200	: 37.75%
2. Geno Intiperkasa	100,107,300	: 37.24%
3. Sutiadi Widjaja	29,923,800	: 11.13%
4. Public (<5%)	37,285,700	: 13.87%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		60.00	03-Dec-90	04-Dec-90	10-Dec-90	25-Jan-91	I
1990		110.00	24-Jul-91	25-Jul-91	01-Aug-91	15-Aug-91	F
1992		75.00	05-Feb-92	06-Feb-92	13-Feb-92	02-Mar-92	I
1991		75.00	10-Jul-92	13-Jul-92	20-Jul-92	03-Aug-92	F
1992		60.00	04-Feb-93	05-Feb-93	12-Feb-93	23-Feb-93	I
1992		100.00	08-Jul-93	09-Jul-93	17-Jul-93	05-Aug-93	F
1993		85.00	14-Jul-94	15-Jul-94	22-Jul-94	22-Aug-94	F
1994	2 : 1		12-Dec-94	13-Dec-94	20-Dec-94	16-Jan-95	B
1994		60.00	21-Jul-95	24-Jul-95	01-Aug-95	21-Aug-95	F
1995		80.00	17-Jul-96	18-Jul-96	26-Jul-96	05-Aug-96	F
1996	5 : 3		25-Mar-97	26-Mar-97	07-Apr-97	28-Apr-97	B
1996		27.00	08-Jul-97	09-Jul-97	18-Jul-97	30-Jul-97	F
1997		40.00	22-Jul-98	23-Jul-98	31-Jul-98	25-Aug-98	F
1998		80.00	13-Jul-99	14-Jul-99	22-Jul-99	02-Aug-99	F
1999		35.00	17-Jul-00	18-Jul-00	26-Jul-00	04-Aug-00	F
2000		17.50	17-Jul-01	18-Jul-01	23-Jul-01	06-Aug-01	F
2013		105.00	22-Aug-14	25-Aug-14	27-Aug-14	10-Sep-14	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,000,000	14-May-90	14-May-90
2.	Partial Listing	500,000	14-May-90	22-May-90
3.	Company Listing	8,500,000	20-Dec-91	06-Jan-92
4.	Bonus Shares	4,000,000	17-Jan-92	17-Jan-92
5.	Right Issue I	14,000,000	14-Jan-93	14-Jan-93
6.	Right Issue II	37,230	04-Jan-94	23-Feb-94
7.	Right Issue II	458,590	04-Jan-94	20-Jan-94
8.	Right Issue II	168,610	04-Jan-94	31-Jan-94
9.	Right Issue II	13,230	04-Jan-94	09-Feb-94
10.	Right Issue II	27,322,340	04-Jan-94	21-Feb-94
11.	Bonus Shares	28,000,000	17-Jan-95	17-Jan-95
12.	Stock Split	84,000,000	10-Mar-97	10-Mar-97
13.	Bonus Shares	100,800,000	29-Apr-97	29-Apr-97



SHARES TRADED	2014	2015	2016	2017	Jan-18
Volume (Million Sh.)	11	8	10	1	0.04
Value (Billion Rp)	48	45	39	9	0.2
Frequency (Thou. X)	0.02	0.02	0.10	0.4	0.07
Days	14	15	42	112	14
Price (Rupiah)					
High	6,000	6,100	10,000	12,950	7,000
Low	4,900	5,225	4,500	6,000	5,900
Close	5,250	6,000	10,000	6,000	6,475
Close*	5,250	6,000	10,000	6,000	6,475
PER (X)					
PER (X)	6.07	6.24	10.69	6.59	7.12
PER Industry (X)	16.29	13.36	24.89	14.52	11.65
PBV (X)					
PBV (X)	1.09	1.01	1.53	0.81	0.88

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-14	5,000	5,000	5,000	7	5,142	21,403	5
Feb-14	4,900	4,900	4,900	3	5,826	25,984	3
Mar-14	5,000	5,000	5,000	1	5	25	1
Apr-14	5,050	5,050	5,050	2	0.6	3	2
May-14	-	-	5,050	-	-	-	-
Jun-14	-	-	5,050	-	-	-	-
Jul-14	-	-	5,050	-	-	-	-
Aug-14	6,000	6,000	6,000	2	128	516	2
Sep-14	-	-	6,000	-	-	-	-
Oct-14	-	-	6,000	-	-	-	-
Nov-14	5,250	5,250	5,250	1	0.2	1	1
Dec-14	-	-	5,250	-	-	-	-
Jan-15	5,300	5,300	5,300	1	0.2	1	1
Feb-15	-	-	5,300	-	-	-	-
Mar-15	5,600	5,600	5,600	1	0.1	0.6	1
Apr-15	6,100	6,100	6,100	1	0.2	1	1
May-15	-	-	6,100	5	3,500	17,290	5
Jun-15	6,000	6,000	6,000	3	4,100	24,602	2
Jul-15	5,800	5,800	5,800	1	0.4	2	1
Aug-15	-	-	5,800	1	709	3,332	1
Sep-15	-	-	5,800	-	-	-	-
Oct-15	-	-	5,800	-	-	-	-
Nov-15	-	-	5,800	1	0.1	0.6	1
Dec-15	6,000	5,225	6,000	4	2	10	2
Jan-16	7,000	5,425	6,600	16	356	2,004	5
Feb-16	-	-	6,600	-	-	-	-
Mar-16	8,000	6,650	8,000	5	4,102	25,145	4
Apr-16	-	-	8,000	-	-	-	-
May-16	8,000	8,000	8,000	2	0.4	3	2
Jun-16	-	-	8,000	-	-	-	-
Jul-16	7,200	7,200	7,200	1	0.1	0.7	1
Aug-16	6,500	5,400	5,400	19	644	3,577	8
Sep-16	5,400	4,500	4,900	30	92	454	10
Oct-16	9,300	4,900	9,300	18	33	169	9
Nov-16	10,000	10,000	10,000	2	3,055	4,584	2
Dec-16	-	-	10,000	2	1,344	2,688	1
Jan-17	9,850	8,000	8,000	16	26	208	2
Feb-17	12,950	7,000	12,000	21	13	100	8
Mar-17	11,400	7,200	7,500	50	45	333	17
Apr-17	10,000	6,800	6,800	91	35	270	13
May-17	7,900	6,800	7,900	17	91	465	5
Jun-17	7,300	6,575	6,575	11	23	115	6
Jul-17	7,900	6,450	6,450	15	4	25	7
Aug-17	6,550	6,200	6,450	29	21	134	8
Sep-17	7,000	6,450	6,900	41	52	333	11
Oct-17	6,950	6,400	6,950	52	141	910	13
Nov-17	7,425	6,200	7,425	33	926	5,231	11
Dec-17	7,000	6,000	6,000	50	123	739	11
Jan-18	7,000	5,900	6,475	66	37	223	14

Public Accountant : Joachim Poltak Lian & Partners (Member of Leading Edge Alliance)

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	7,327	84,892	298,960	459,932	535,183
Receivables	42,722	72,163	56,642	52,854	23,478
Inventories	20	2,155	516	1,191	2,042
Investment	80,958	18	12,521	1,000	29,556
Fixed Assets	1,311,694	1,299,035	1,318,805	1,363,786	1,471,197
Other Assets	-	-	-	-	-
Total Assets	1,549,675	1,643,441	1,872,159	2,101,754	2,259,438
Growth (%)		6.05%	13.92%	12.26%	7.50%

Trade Payable	15,109	5,437	4,908	4,849	6,473
Total Liabilities	402,416	291,667	282,594	273,291	270,913
Growth (%)		-27.52%	-3.11%	-3.29%	-0.87%

Authorized Capital	280,000	280,000	280,000	280,000	280,000
Paid up Capital	134,400	134,400	134,400	134,400	134,400
Paid up Capital (Shares)	269	269	269	269	269
Par Value	500	500	500	500	500
Retained Earnings	1,007,852	1,212,370	1,449,396	1,688,722	1,848,039
Total Equity	1,147,259	1,351,775	1,589,565	1,828,463	1,988,526
Growth (%)		17.83%	17.59%	15.03%	8.75%

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Total Revenues	418,119	431,415	422,254	406,873	294,402
Growth (%)		3.18%	-2.12%	-3.64%	

Cost of Revenues	167,505	152,760	111,033	105,143	89,042
Gross Profit	250,614	278,655	311,222	301,730	205,360
Operating Expenses	18,440	20,183	62,736	70,635	46,655
Operating Profit	232,174	258,472	248,486	231,095	158,705
Growth (%)		11.33%	-3.86%	-7.00%	

Other Income (Expenses)	-460	4,339	7,549	26,269	24,916
Income before Tax	231,714	262,811	256,034	257,364	183,621
Tax	33,484	39,750	-228	-30	128
Profit for the period	198,230	232,637	256,263	260,009	183,424
Growth (%)		17.36%	10.16%	1.46%	

Period Attributable	198,230	232,637	256,263	260,009	183,424
Comprehensive Income	198,210	232,635	260,638	258,948	183,661
Comprehensive Attributable	198,210	232,635	256,263	258,948	183,661

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Dividend (Rp)	105.00	-	-	-	-
EPS (Rp)	737.46	865.47	953.36	967.30	682.38
BV (Rp)	4,268.08	5,028.92	5,913.56	6,802.32	7,397.79
DAR (X)	0.26	0.18	0.15	0.13	0.12
DER(X)	0.35	0.22	0.18	0.15	0.14
ROA (%)	12.79	14.16	13.69	12.37	8.12
ROE (%)	17.28	17.21	16.12	14.22	9.22
GPM (%)	59.94	64.59	73.70	74.16	69.76
OPM (%)	55.53	59.91	58.85	56.80	53.91
NPM (%)	47.41	53.92	60.69	63.90	62.30
Payout Ratio (%)	14.24	-	-	-	-
Yield (%)	1.52	-	-	-	-

