

RELI Reliance Sekuritas Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Securities Company (83)

As of 31 January 2019

Individual Index : 115.384
Listed Shares : 1,800,000,000
Market Capitalization : 450,000,000,000

471 | 0.45T | 0.006% | 85.60%

580 | 0.002T | 0.00008% | 82.23%

COMPANY HISTORY

Established Date : 22-Feb-1993
Listing Date : 13-Jul-2005
Underwriter IPO :
PT Danareksa Sekuritas
Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Anton Budidjaja
 2. Indra Safitri *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Anita
2. Christina
3. Sriwidjaja

AUDIT COMMITTEE

1. Indra Safitri
2. Anna Maria Hanako
3. Aria Kanaka

CORPORATE SECRETARY

Erry TP Hidayat

HEAD OFFICE

Reliance Capital Building
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SHAREHOLDERS (December 2018)

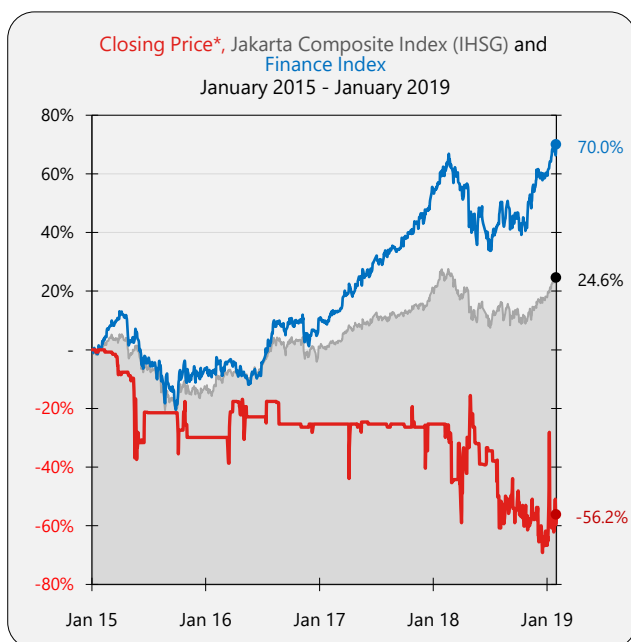
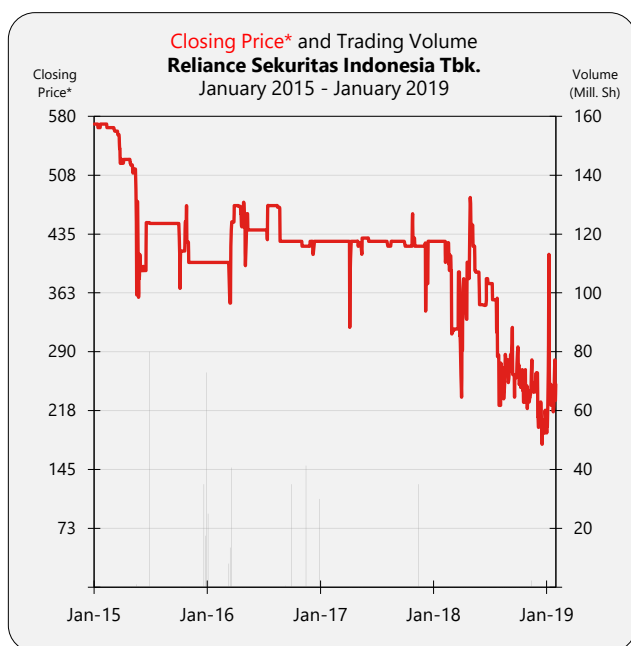
1. PT Reliance Capital Management 1,556,887,135 : 86.49%
2. Public (<5%) 243,112,865 : 13.51%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2005		10.00	13-Sep-06	14-Sep-06	18-Sep-06	27-Sep-06	F
2007		5.00	11-Jun-08	12-Jun-08	16-Jun-08	30-Jun-08	F
2016		5.00	26-Apr-17	27-Apr-17	2-May-17	19-May-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	200,000,000	13-Jul-05	13-Jul-05
2.	Company Listing	700,000,000	13-Jul-05	13-Mar-06
3.	Right Issue	900,000,000	21-May-15	21-May-15



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	207	194	35	3	2
Value (Billion Rp)	99	77	11	1	0.5
Frequency (Thou. X)	1	0.1	0.06	1.0	0.7
Days	67	35	30	137	22
Price (Rupiah)					
High	655	550	575	484	414
Low	340	340	320	162	161
Close	400	426	426	218	250
Close*	400	426	426	218	250
PER (X)					
PER (X)	22.97	22.61	53.56	43.87	50.31
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	0.95	0.97	0.96	0.82	0.94

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	655	650	655	9	23	15	7
Feb-15	650	650	650	2	5	3	2
Mar-15	645	600	605	23	116	72	10
Apr-15	605	520	520	14	45	27	6
May-15	520	340	410	941	1,582	572	17
Jun-15	449	350	448	42	80,121	44,447	12
Jul-15	-	-	448	-	-	-	-
Aug-15	-	-	448	-	-	-	-
Sep-15	448	448	448	1	0.1	0.0	1
Oct-15	470	368	425	13	9	4	8
Nov-15	420	400	400	4	11	5	1
Dec-15	-	-	400	7	125,542	53,355	3
Jan-16	-	-	400	2	25,000	10,625	1
Feb-16	-	-	400	-	-	-	-
Mar-16	470	340	470	17	62,202	26,435	7
Apr-16	550	444	474	18	5	3	5
May-16	470	396	440	19	10	4	5
Jun-16	440	440	440	1	0.2	0.1	1
Jul-16	470	428	470	39	10	4	4
Aug-16	468	426	426	3	0.6	0.3	3
Sep-16	-	-	426	2	35,500	15,098	2
Oct-16	426	426	426	1	0.1	0.0	1
Nov-16	426	420	426	4	41,318	17,560	3
Dec-16	426	410	426	3	30,000	7,500	3
Jan-17	-	-	426	-	-	-	-
Feb-17	-	-	426	-	-	-	-
Mar-17	426	426	426	3	0.3	0.1	2
Apr-17	426	320	426	14	9	3	5
May-17	430	410	430	4	0.4	0.2	4
Jun-17	426	426	426	1	1	0.5	1
Jul-17	-	-	426	-	-	-	-
Aug-17	426	420	426	4	0.4	0.2	4
Sep-17	-	-	426	-	-	-	-
Oct-17	575	420	430	17	5	2	5
Nov-17	420	420	420	5	35,001	10,501	4
Dec-17	426	340	426	10	2	0.8	5
Jan-18	-	-	426	-	-	-	-
Feb-18	426	310	390	50	24	9	8
Mar-18	388	244	300	14	5	1	8
Apr-18	484	234	480	149	90	33	19
May-18	450	300	348	46	23	8	9
Jun-18	380	340	374	5	1	0.4	3
Jul-18	356	260	286	33	23	7	6
Aug-18	344	188	252	71	113	29	13
Sep-18	380	202	276	146	245	64	13
Oct-18	296	204	220	193	87	21	23
Nov-18	300	200	240	105	2,282	899	17
Dec-18	264	162	218	164	148	30	18
Jan-19	414	161	250	689	1,503	472	22

RELI Reliance Sekuritas Indonesia Tbk.

Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	101,857	345,127	359,929		103,583
Marketable Securities	15,749	29,432	22,500		182,709
Receivables from Clearing and Guarantee Institutions	140,012	62,845	85,482		-
Receivables from Brokers	-	-	-		-
Receivables from Customers	294,949	517,161	173,171		74,700
Fixed Assets	3,438	30,996	26,204		18,525
Other Assets	10,778	8,313	417,814		134,024
Total Assets	666,135	1,111,478	1,171,472		607,232
Growth (%)		66.85%	5.40%		
Payables to the Clearing and Guarantee Ins.	122,692	35,718	60,324		18,265
Payables from Brokers	-	-	-		-
Payables from Customers	126,584	240,693	300		6,922
Total Liabilities	333,227	350,217	376,952		132,858
Growth (%)		5.10%	7.63%		
Authorized Capital	250,000	250,000	250,000		250,000
Paid up Capital	90,000	180,000	180,000		180,000
Paid up Capital (Shares)	900	1,800	1,800		1,800
Par Value	100	100	100		100
Retained Earnings	214,806	245,601	278,108		-42,171
Total Equity	332,907	761,260	794,520		474,374
Growth (%)		128.67%	4.37%		

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
Total Revenues	68,721	98,329	104,777		14,315
Growth (%)		43.08%	6.56%		
Expenses	7,621	57,752	59,084		23,020
Operating Profit	25,065	40,577	45,692		-8,705
Growth (%)		61.88%	12.61%		
Other Income (Expenses)	-	-7,629	-10,066		14,184
Income before Tax	17,444	32,947	35,627		5,479
Tax	5,858	1,601	1,780		1,138
Profit for the period	11,586	31,346	33,847		4,341
Growth (%)		170.54%	7.98%		
Period Attributable	11,586	31,346	33,847		4,341
Comprehensive Income	11,586	30,597	33,259		4,341
Comprehensive Attributable	11,586	30,597	33,259		4,341

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
Dividend (Rp)	-	-	5.00		-
EPS (Rp)	12.87	17.41	18.80		2.41
BV (Rp)	369.90	422.92	441.40		263.54
DAR (X)	0.50	0.32	0.32		0.22
DER(X)	1.00	0.46	0.47		0.28
ROA (%)	1.74	2.82	2.89		0.71
ROE (%)	3.48	4.12	4.26		0.92
OPM (%)	36.47	41.27	43.61		-60.81
NPM (%)	16.86	31.88	32.30		30.32
Payout Ratio (%)	-	-	26.59		-
Yield (%)	-	-	1.17		-

