

RICY Ricky Putra Globalindo Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Textile, Garment (43)

As of 31 January 2019

Individual Index : 30.176
Listed Shares : 641,717,510
Market Capitalization : 121,926,326,900

574 | 0.12T | 0.002% | 99.95%
533 | 0.007T | 0.0004% | 99.991%

COMPANY HISTORY

Established Date : 22-Dec-1987
Listing Date : 22-Jan-1998 (IPO Price: 600)
Underwriter IPO :
Trimegah SecurindoLestari
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Andrian Gunawan
 2. Subandi Sihman *)
 3. Victor Richard Franziscus
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Paulus Gunawan
2. Charlie Nawawi
3. Iwan
4. Tirta Heru Citra

AUDIT COMMITTEE

1. Subandi Sihman
2. Raymond Ellion
3. Surya Junawan

CORPORATE SECRETARY

Agnes Hermien Indrayati

HEAD OFFICE

Jl. Sawah Lio II No. 29-37
Jembatan Lima, Tambora
Jakarta Barat
Phone : (021) 634-2330; 632-7770
Fax : (021) 633-2246; 633-1640
Homepage : www.astragraphia.co.id
Email : agnes.corsec@rpg.co.id

SHAREHOLDERS (December 2018)

1. Spanola Holdings Ltd.	125,000,000	19.48%
2. Ricky Utama Raya	99,192,100	15.46%
3. Denzin International Limited	84,095,500	13.10%
4. Public (<5%)	333,429,910	51.96%

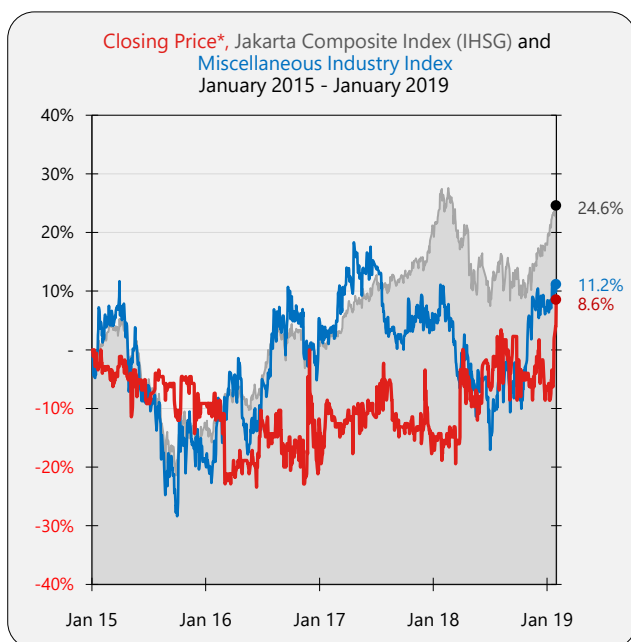
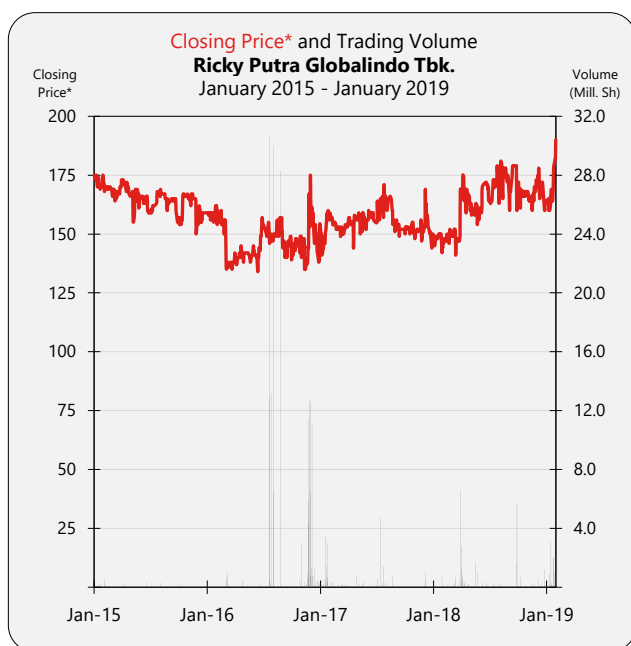
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1999		12.00	23-Nov-00	24-Nov-00	29-Nov-00	13-Dec-00	F
2007		5.00	10-Dec-08	11-Dec-08	15-Dec-08	22-Dec-08	F
2013		4.00	22-Sep-14	23-Sep-14	25-Sep-14	9-Oct-14	F
2015		3.00	28-Jun-16	29-Jun-16	1-Jul-16	19-Jul-16	F
2016		3.00	12-Jun-17	13-Jun-17	15-Jun-17	6-Jul-17	F
2017		3.00	20-Jun-18	21-Jun-18	25-Jun-18	5-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	60,000,000	22-Jan-98	22-Jan-98
2.	Company Listing	100,000,000	22-Jan-98	31-Aug-98
3.	CB Conversion	25,000,000	22-Jan-98	31-Aug-98
4.	CB Conversion (Revision)	-25,000,000	24-Jun-99	24-Jun-99
5.	Right Issue	128,000,000	24-Jun-99	24-Jun-99
6.	Right Issue	353,717,510	28-Jul-04	28-Jul-04

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	6	204	27	33	13
Value (Billion Rp)	0.9	31	4	5	2
Frequency (Thou. X)	1	17	3	4	1.0
Days	193	206	212	212	22
Price (Rupiah)					
High	179	190	177	200	190
Low	140	124	139	140	159
Close	159	154	150	164	190
Close*	159	154	150	164	190
PER (X)					
PER (X)	9.24	8.98	-33.11	38.31	44.39
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)					
PBV (X)	0.26	0.24	0.23	0.24	0.28

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	175	168	175	202	769	130	20
Feb-15	179	165	169	174	1,308	220	19
Mar-15	175	161	173	218	350	58	22
Apr-15	173	158	167	103	633	106	20
May-15	170	151	166	151	360	56	17
Jun-15	166	148	160	82	478	79	15
Jul-15	168	148	167	42	330	53	11
Aug-15	169	146	163	49	335	55	11
Sep-15	165	151	157	37	282	43	13
Oct-15	167	150	167	73	356	54	15
Nov-15	167	148	156	38	164	25	14
Dec-15	163	140	159	43	208	30	16
Jan-16	164	144	162	27	3	0.5	12
Feb-16	162	140	156	71	174	25	19
Mar-16	155	124	142	194	2,638	359	18
Apr-16	145	132	141	89	1,073	149	18
May-16	145	131	143	61	42	6	13
Jun-16	157	129	154	107	412	59	17
Jul-16	159	140	149	192	57,574	9,064	16
Aug-16	157	146	151	110	65,234	9,118	20
Sep-16	151	131	139	73	262	35	16
Oct-16	150	135	149	161	3,597	489	17
Nov-16	190	126	175	8,450	50,223	8,094	20
Dec-16	177	129	154	7,800	22,882	3,742	20
Jan-17	162	139	156	833	10,285	1,571	21
Feb-17	159	144	153	149	1,204	182	16
Mar-17	154	140	154	166	1,364	205	19
Apr-17	160	144	157	110	948	121	17
May-17	161	144	156	258	1,255	194	20
Jun-17	164	141	156	171	470	73	14
Jul-17	177	149	166	429	7,652	1,266	18
Aug-17	170	146	154	285	1,547	239	17
Sep-17	156	145	152	153	195	29	18
Oct-17	155	146	151	183	326	49	17
Nov-17	157	144	151	120	169	26	17
Dec-17	172	143	150	347	1,608	257	18
Jan-18	150	140	144	241	808	115	19
Feb-18	152	142	150	198	330	49	18
Mar-18	200	140	169	1,042	8,556	1,495	20
Apr-18	196	151	160	1,164	6,649	1,145	21
May-18	165	143	161	240	3,042	337	20
Jun-18	180	156	164	226	837	139	13
Jul-18	179	148	175	168	398	67	19
Aug-18	181	160	173	144	691	118	17
Sep-18	179	155	160	123	7,450	1,118	12
Oct-18	174	157	168	117	739	119	17
Nov-18	176	160	173	97	565	92	18
Dec-18	178	156	164	294	2,515	415	18
Jan-19	190	159	190	958	13,455	2,301	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	36,749	51,509	62,293	77,252	94,623
Receivables	286,675	280,481	323,216	318,053	226,234
Inventories	443,003	445,220	501,735	575,860	651,018
Current Assets	845,372	851,478	943,937	1,037,821	1,051,408
Fixed Assets	318,630	338,072	332,511	323,156	311,940
Other Assets	-	-	-	-	-
Total Assets	1,170,752	1,198,194	1,288,684	1,374,445	1,377,866
Growth (%)		2.34%	7.55%	6.65%	0.25%

Current Liabilities	483,248	718,198	821,755	873,225	887,206
Long Term Liabilities	291,192	79,917	54,430	70,955	58,228
Total Liabilities	774,439	798,115	876,185	944,179	945,434
Growth (%)		3.06%	9.78%	7.76%	0.13%

Authorized Capital	576,000	576,000	576,000	576,000	576,000
Paid up Capital	320,859	320,859	320,859	320,859	320,859
Paid up Capital (Shares)	642	642	642	642	642
Par Value	500	500	500	500	500
Retained Earnings	54,293	56,409	64,803	74,382	74,609
Total Equity	396,313	400,079	412,499	430,265	432,431
Growth (%)		0.95%	3.10%	4.31%	0.50%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,185,444	1,111,051	1,221,519	1,600,432	1,514,791
Growth (%)		-6.28%	9.94%	31.02%	

Cost of Revenues	943,887	823,284	946,370	1,291,873	1,269,150
Gross Profit	241,556	287,767	275,149	308,559	245,642
Expenses (Income)	179,000	187,692	207,950	210,490	155,969
Operating Profit	62,556	100,075	67,200	98,069	89,673
Growth (%)		59.98%	-32.85%	45.94%	

Other Income (Expenses)	-39,929	-77,677	-43,837	-72,260	-82,090
Income before Tax	22,627	22,398	23,362	25,809	7,583
Tax	7,516	8,932	9,329	9,250	3,198
Profit for the period	15,112	13,466	14,033	16,559	4,385
Growth (%)		-10.89%	4.22%	17.99%	

Period Attributable	13,513	11,042	11,471	12,567	2,060
Comprehensive Income	15,112	12,383	13,280	14,428	4,385
Comprehensive Attributable	13,513	10,157	10,803	11,688	2,060

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	174.94	118.56	114.87	118.85	118.51
Dividend (Rp)	-	3.00	3.00	3.00	-
EPS (Rp)	21.06	17.21	17.88	19.58	3.21
BV (Rp)	617.58	623.45	642.80	670.49	673.87
DAR (X)	0.66	0.67	0.68	0.69	0.69
DER(X)	1.95	1.99	2.12	2.19	2.19
ROA (%)	1.29	1.12	1.09	1.20	0.32
ROE (%)	3.81	3.37	3.40	3.85	1.01
GPM (%)	20.38	25.90	22.53	19.28	16.22
OPM (%)	5.28	9.01	5.50	6.13	5.92
NPM (%)	1.27	1.21	1.15	1.03	0.29
Payout Ratio (%)	-	17.43	16.78	15.32	-
Yield (%)	-	1.89	1.95	2.00	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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