

RUIS Radiant Utama Interinsco Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Mining (2)
 Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

As of 31 January 2019

Individual Index : 97.600
 Listed Shares : 770,000,000
 Market Capitalization : 187,880,000,000

544 | 0.19T | 0.003% | 99.89%

480 | 0.02T | 0.001% | 99.96%

COMPANY HISTORY

Established Date : 22-Aug-1984
 Listing Date : 12-Jul-2006 (IPO Price: 250)
 Underwriter IPO :
 PT Makinta Securities
 Securities Administration Bureau :
 PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

- Ahmad Ganis
 - M. Ahmad Rifai
 - Winarno Zain *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Sofwan Farisyi
- Amira Ganis
- Muhammad Hamid

AUDIT COMMITTEE

- Winarno Zain
- Sri Hartono
- Wirawan B. Ilyas

CORPORATE SECRETARY

Mona Nazaruddin

HEAD OFFICE

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 Jakarta 12720
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SHAREHOLDERS (December 2018)

1. Haiyanto	212,018,700	: 27.53%
2. PT Radiant Nusa Investama	174,354,500	: 22.64%
3. OCBC Securities Pte. Ltd. - Client A/C	118,139,700	: 15.34%
4. Public (<5%)	265,487,100	: 34.48%

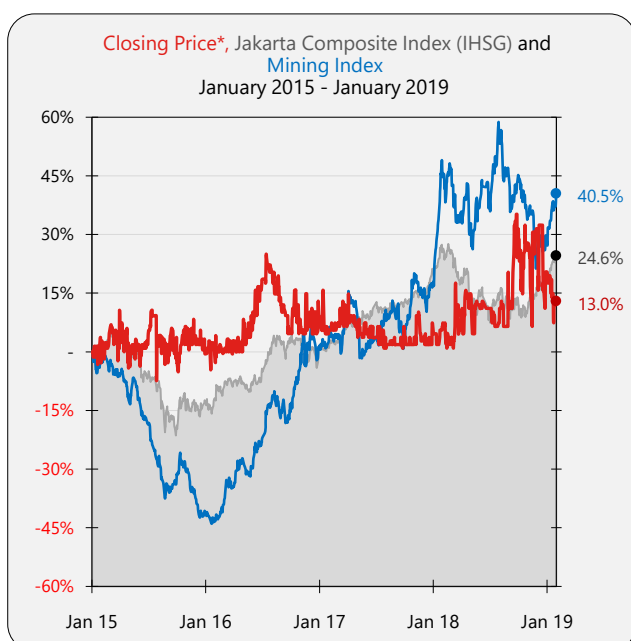
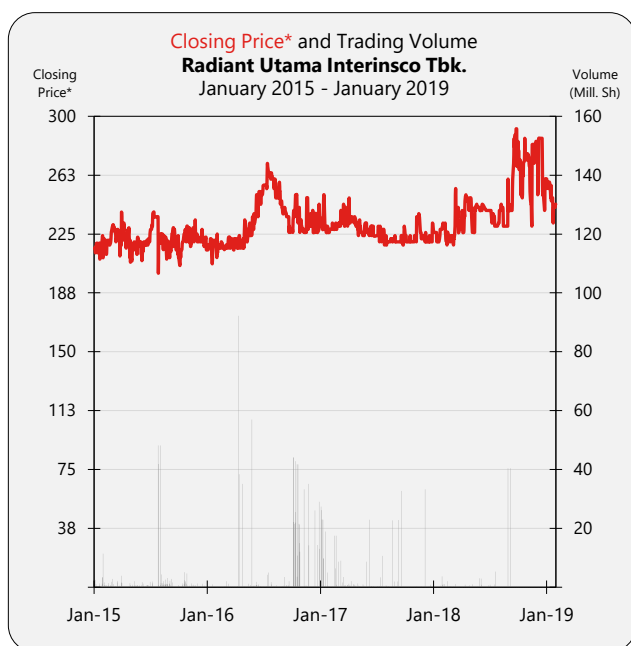
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2006		8.00	19-Jun-07	20-Jun-07	22-Jun-07	6-Jul-07	F
2007		12.00	26-Jun-08	27-Jun-08	24-Jun-08	15-Jul-08	F
2008		12.00	23-Jun-09	24-Jun-09	26-Jun-09	10-Jul-09	F
2009		12.00	23-Jun-10	24-Jun-10	28-Jun-10	12-Jul-10	F
2010		8.00	19-Jul-11	20-Jul-11	22-Jul-11	5-Aug-11	F
2011		4.00	2-Jul-12	3-Jul-12	5-Jul-12	19-Jul-12	F
2012		7.50	7-Nov-13	8-Nov-13	12-Nov-13	22-Nov-13	F
2013		7.50	12-Aug-14	13-Aug-14	15-Aug-14	29-Aug-14	F
2014		10.00	7-Jul-15	8-Jul-15	10-Jul-15	31-Jul-15	F
2015		7.50	13-Jul-16	14-Jul-16	18-Jul-16	29-Jul-16	F
2016		6.00	21-Jun-17	22-Jun-17	4-Jul-17	14-Jul-17	F
2017		5.00	5-Jul-18	6-Jul-18	10-Jul-18	1-Aug-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	170,000,000	12-Jul-06	12-Jul-06
2.	Company Listing	600,000,000	12-Jul-06	12-Mar-07

RUIS Radiant Utama Interinsco Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	286	823	401	117	0.07
Value (Billion Rp)	65	179	92	23	0.02
Frequency (Thou. X)	4	2	1	3	0.1
Days	226	206	195	191	20
Price (Rupiah)					
High	245	270	260	292	260
Low	190	196	214	212	230
Close	215	236	232	260	244
Close*	215	236	232	260	244
PER (X)					
PER (X)	4.01	6.13	9.32	8.16	7.66
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	0.49	0.51	0.48	0.51	0.48

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	225	202	210	637	26,291	5,669	20
Feb-15	227	210	227	438	10,669	2,346	19
Mar-15	242	206	239	527	14,684	3,273	21
Apr-15	245	206	212	461	5,098	1,105	21
May-15	225	190	220	298	8,506	1,854	19
Jun-15	224	200	220	275	8,105	1,770	19
Jul-15	240	191	220	276	96,765	23,119	15
Aug-15	236	200	220	555	72,286	16,457	20
Sep-15	229	200	224	146	10,819	2,373	19
Oct-15	235	203	230	358	22,442	5,000	19
Nov-15	235	216	225	151	6,880	1,538	20
Dec-15	232	206	215	80	3,379	743	14
Jan-16	229	206	219	49	1,101	233	10
Feb-16	236	210	216	64	691	149	12
Mar-16	223	196	217	122	4,676	1,012	18
Apr-16	228	216	216	138	166,647	31,260	16
May-16	236	216	228	137	61,442	13,825	19
Jun-16	256	228	254	252	7,720	1,839	21
Jul-16	270	250	262	267	13,354	3,451	15
Aug-16	268	238	242	230	2,034	510	22
Sep-16	244	226	228	85	9,035	2,060	21
Oct-16	262	226	234	299	389,711	87,958	20
Nov-16	258	226	230	84	84,254	18,345	18
Dec-16	270	226	236	125	82,745	18,648	14
Jan-17	256	226	228	149	143,774	31,483	17
Feb-17	232	226	230	66	51,327	11,280	15
Mar-17	260	230	232	157	18,191	3,944	18
Apr-17	250	230	232	224	8,768	2,036	17
May-17	236	220	226	107	13,051	2,976	18
Jun-17	232	222	224	100	26,043	5,743	14
Jul-17	230	218	220	154	17,221	3,749	20
Aug-17	224	214	220	111	27,518	10,098	20
Sep-17	230	216	230	82	58,562	12,992	17
Oct-17	224	220	220	53	84	19	13
Nov-17	238	218	224	80	693	156	13
Dec-17	232	218	232	68	35,627	7,185	13
Jan-18	280	220	230	871	5,293	1,276	12
Feb-18	236	212	224	627	5,996	1,338	19
Mar-18	258	218	230	309	2,427	573	20
Apr-18	250	226	248	241	2,595	631	20
May-18	250	226	240	137	4,827	1,144	16
Jun-18	246	240	240	79	5,061	1,215	10
Jul-18	246	220	232	77	7,741	1,863	13
Aug-18	260	230	240	64	41,050	7,143	14
Sep-18	292	240	268	133	41,015	7,521	18
Oct-18	290	248	272	136	167	45	23
Nov-18	288	230	284	153	295	81	15
Dec-18	286	240	260	58	107	27	11
Jan-19	260	230	244	101	72	17	20

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	125,927	134,410	57,110	68,890	65,396
Receivables	814,636	317,535	285,424	290,438	378,985
Inventories	12,656	10,618	7,008	6,386	6,435
Current Assets	705,458	563,676	452,285	473,183	565,031
Fixed Assets	507,593	474,338	443,475	406,238	378,479
Other Assets	29,807	28,582	64,610	-	-
Total Assets	1,264,143	1,091,754	979,132	959,348	1,068,032
Growth (%)		-13.64%	-10.32%	-2.02%	11.33%

Current Liabilities	728,274	651,583	504,510	471,048	528,769
Long Term Liabilities	225,286	101,758	114,903	108,011	144,422
Total Liabilities	953,560	753,340	619,413	579,059	673,190
Growth (%)		-21.00%	-17.78%	-6.51%	16.26%

Authorized Capital	240,000	240,000	240,000	240,000	240,000
Paid up Capital	77,000	77,000	770	77,000	77,000
Paid up Capital (Shares)	770	770	8	770	770
Par Value	100	100	100	100	100
Retained Earnings	202,602	230,435	239,141	272,311	286,864
Total Equity	310,583	338,413	359,719	380,289	394,842
Growth (%)		8.96%	6.30%	5.72%	3.83%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,833,216	1,598,265	1,315,634	1,125,129	953,788
Growth (%)		-12.82%	-17.68%	-14.48%	

Cost of Revenues	1,532,893	1,300,570	1,086,564	926,069	803,976
Gross Profit	300,323	297,695	229,070	199,059	149,812
Expenses (Income)	150,216	143,096	128,009	119,497	91,609
Operating Profit	150,107	154,599	101,061	79,562	58,203
Growth (%)		2.99%	-34.63%	-21.27%	

Other Income (Expenses)	-72,193	-84,568	-46,209	-40,648	-29,448
Income before Tax	77,914	70,031	54,852	38,914	28,755
Tax	22,209	28,750	28,782	17,992	10,352
Profit for the period	55,705	41,281	26,070	20,922	18,403
Growth (%)		-25.89%	-36.85%	-19.75%	

Period Attributable	55,705	41,283	27,081	20,922	18,403
Comprehensive Income	55,705	42,518	27,081	25,190	18,403
Comprehensive Attributable	54,460	42,520	27,081	25,190	18,403

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	96.87	86.51	89.65	100.45	106.86
Dividend (Rp)	10.00	7.50	6.00	5.00	-
EPS (Rp)	72.34	53.61	3,516.97	27.17	23.90
BV (Rp)	403.35	439.50	46,716.76	493.88	512.78
DAR (X)	0.75	0.69	0.63	0.60	0.63
DER(X)	3.07	2.23	1.72	1.52	1.70
ROA (%)	4.41	3.78	2.66	2.18	1.72
ROE (%)	17.94	12.20	7.25	5.50	4.66
GPM (%)	16.38	18.63	17.41	17.69	15.71
OPM (%)	8.19	9.67	7.68	7.07	6.10
NPM (%)	3.04	2.58	1.98	1.86	1.93
Payout Ratio (%)	13.82	13.99	0.17	18.40	-
Yield (%)	4.61	3.49	2.54	2.16	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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