

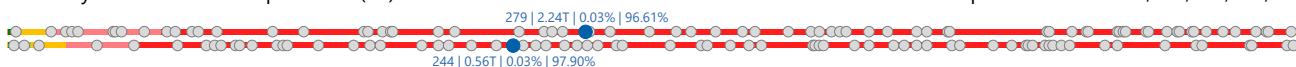
SHIP Sillo Maritime Perdana Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 589.286
Listed Shares : 2,719,790,000
Market Capitalization : 2,243,826,750,000



COMPANY HISTORY

Established Date : 01-Jun-1989
Listing Date : 16-Jun-2016 (IPO Price: 140)
Underwriter IPO :
PT Lautandhana Securindo
PT UOB Kay Hian Securities
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Sutanto
 2. Djunggu Sitorus *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Herjati
2. Sumanto Hartanto

AUDIT COMMITTEE

1. Djunggu Sitorus
2. Kurniadi
3. Wahyudi Susanto

CORPORATE SECRETARY

Nadya Victaurine

HEAD OFFICE

The City Tower Building, 6th Floor Unit 1N
Jl. M.H. Thamrin No.81
Jakarta 10310
Phone : (021) 3199-6196
Fax : (021) 3199-6169
Homepage : www.astragraphia.co.id
Email : corpsec@sillomp.com

SHAREHOLDERS (December 2018)

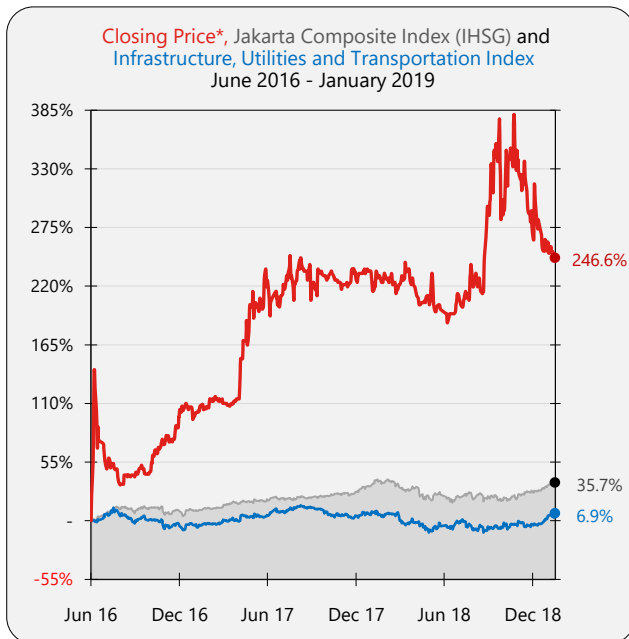
1. PT Goldenheaven Prima Investama	1,219,790,000	: 44.85%
2. PT Maxima Prima Sejahtera	1,000,000,000	: 36.77%
3. Public (<5%)	500,000,000	: 18.38%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2016		2.00	10-May-17	12-May-17	16-May-17	2-Jun-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	500,000,000	16-Jun-16	16-Jun-16
2.	Company Listing	2,000,000,000	16-Jun-16	16-Jun-16
3.	Add. Listing without RI	219,790,000	8-Jun-18	8-Jun-18



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-16	650	157	448	14,578	219,625	76,690	11
Jul-16	458	340	362	6,182	65,582	24,926	16
Aug-16	368	316	340	4,769	82,506	28,095	22
Sep-16	370	334	354	4,191	100,066	34,780	21
Oct-16	400	338	388	6,502	138,993	50,716	21
Nov-16	436	384	418	5,960	142,399	58,789	22
Dec-16	505	412	498	6,095	133,465	62,138	20
Jan-17	500	462	496	4,283	113,844	55,200	21
Feb-17	515	482	515	3,856	99,171	49,368	19
Mar-17	510	492	498	3,506	92,878	46,610	22
Apr-17	660	496	640	10,102	122,360	68,478	17
May-17	770	575	735	10,023	141,832	98,501	20
Jun-17	810	680	725	10,205	103,680	77,438	15
Jul-17	815	710	805	9,166	119,831	90,165	21
Aug-17	830	710	795	8,357	74,338	58,680	22
Sep-17	815	710	795	6,307	50,429	39,134	19
Oct-17	800	760	780	8,434	70,968	55,706	22
Nov-17	780	745	765	6,455	63,912	48,998	22
Dec-17	800	760	790	4,431	61,065	47,856	18
Jan-18	805	730	785	4,178	50,503	39,505	22
Feb-18	790	760	780	3,723	40,115	31,128	19
Mar-18	820	740	795	4,754	42,270	32,701	21
Apr-18	805	715	725	3,661	29,482	22,504	21
May-18	815	700	715	5,060	37,515	27,887	20
Jun-18	720	640	700	2,319	17,713	12,419	13
Jul-18	750	690	735	3,596	30,125	21,655	22
Aug-18	810	725	750	7,322	41,025	31,268	21
Sep-18	1,085	740	1,050	25,421	89,486	84,166	19
Oct-18	1,195	850	1,070	37,806	141,680	145,247	23
Nov-18	1,160	940	1,005	22,224	74,044	77,601	21
Dec-18	1,015	810	905	8,362	40,907	37,851	18
Jan-19	905	825	825	6,479	44,203	37,636	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	883	1,114	635	44
Value (Billion Rp)	336	736	564	38
Frequency (Thou. X)	48	85	128	6
Days	133	238	240	22
Price (Rupiah)				
High	650	830	1,195	905
Low	157	462	640	825
Close	498	790	905	825
Close*	498	790	905	825
PER (X)				
PER (X)	17.19	14.63	15.17	13.83
PER Industry (X)	8.16	16.02	9.50	10.05
PBV (X)	2.01	2.12	1.74	1.59

* Adjusted price after corporate action

Public Accountant : Kosasih, Nurdiyaman, Mulyadi, Tjahjo & Partners

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	53,745	56,953	36,460
Receivables	15,909	55,448	227,681
Inventories	-	-	-
Current Assets	110,236	213,448	322,707
Fixed Assets	1,248,764	2,231,263	3,289,308
Other Assets	342	-	-
Total Assets	1,361,277	2,447,628	3,615,092
Growth (%)		79.80%	47.70%

Current Liabilities	266,065	534,969	734,661
Long Term Liabilities	432,392	957,007	1,465,899
Total Liabilities	698,457	1,491,976	2,200,560
Growth (%)		113.61%	47.49%

Authorized Capital	500,000	500,000	500,000
Paid up Capital	250,000	250,000	271,979
Paid up Capital (Shares)	2,500	2,500	2,720
Par Value	100	100	100
Retained Earnings	289,242	397,899	559,250
Total Equity	662,820	955,666	1,414,532
Growth (%)		44.18%	48.02%

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	241,461	627,457	672,907
Growth (%)		159.86%	

Cost of Revenues	138,416	349,847	387,686
Gross Profit	103,044	277,610	285,221
Expenses (Income)	36,801	50,006	46,651
Operating Profit	66,244	227,604	238,570
Growth (%)		243.59%	

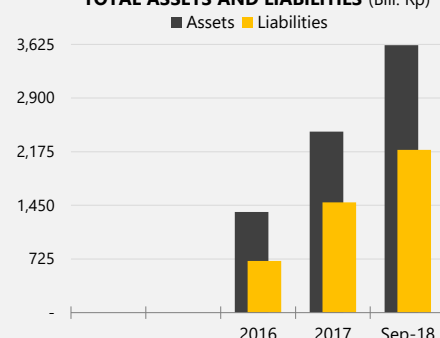
Other Income (Expenses)	18,704	-31,092	-32,910
Income before Tax	84,948	196,512	205,659
Tax	91	18,855	28,746
Profit for the period	84,857	177,657	176,913
Growth (%)		109.36%	

Period Attributable	67,732	112,458	121,677
Comprehensive Income	84,711	176,478	175,985
Comprehensive Attributable	66,420	111,333	120,791

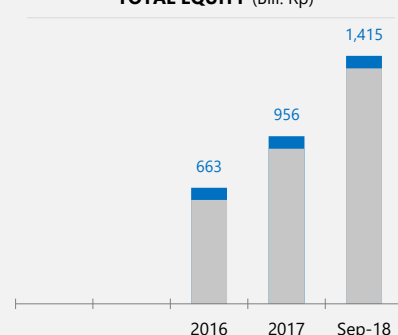
RATIOS	Dec-16	Dec-17	Sep-18
Current Ratio (%)	41.43	39.90	43.93
Dividend (Rp)	2.00	-	-
EPS (Rp)	27.09	44.98	44.74
BV (Rp)	265.13	382.27	520.09
DAR (X)	0.51	0.61	0.61
DER(X)	1.05	1.56	1.56
ROA (%)	6.23	7.26	4.89
ROE (%)	12.80	18.59	12.51
GPM (%)	42.68	44.24	42.39
OPM (%)	27.43	36.27	35.45
NPM (%)	35.14	28.31	26.29
Payout Ratio (%)	7.38	-	-
Yield (%)	0.40	-	-

*US\$ Rate (BI), Rp	13,436	13,548	14,929
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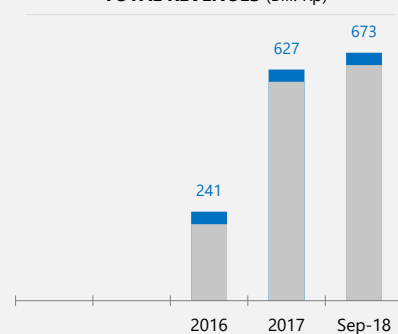
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

