

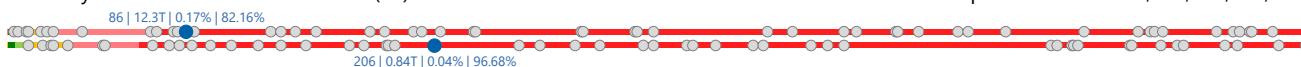
SIDO Industri Jamu dan Farmasi Sido Muncul Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Pharmaceuticals (53)

As of 31 January 2019

Individual Index : 141.379
Listed Shares : 15,000,000,000
Market Capitalization : 12,300,000,000,000



COMPANY HISTORY

Established Date : 18-Mar-1975
Listing Date : 18-Dec-2013 (IPO Price: 580)
Underwriter IPO :
PT Kresna Graha Sekurindo Tbk.
PT Mandiri Sekuritas
Securities Administration Bureau :
PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. Jonatha Sofjan Hidajat
 2. Eric Marnandus *)
 3. Johan Hidayat
 4. Ronnie Behar *)
 5. Sigit Hartojo Hadi Santoso
- *) Independent Commissioners

BOARD OF DIRECTORS

1. David Hdayat
2. Carlo Lukman Windarto
3. Irwan Hidayat
4. Venancia Sri Indriajati Wijono

AUDIT COMMITTEE

1. Eric Marnandus
2. Arie Sandy Rachim
3. Eddy Sugito

CORPORATE SECRETARY

Tiur Simamora

HEAD OFFICE

Menara Suara Merdeka, 16th Floor
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Semarang 50134
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Email : Info@sidomuncul.com
tiur.simamora@sidomuncul.co.id

SHAREHOLDERS (December 2018)

1. Hotel Candi Baru	7,650,000,000	: 51.00%
2. Hotel Candi Baru	4,500,000,000	: 30.00%
3. Public (<5%)	2,850,000,000	: 19.00%

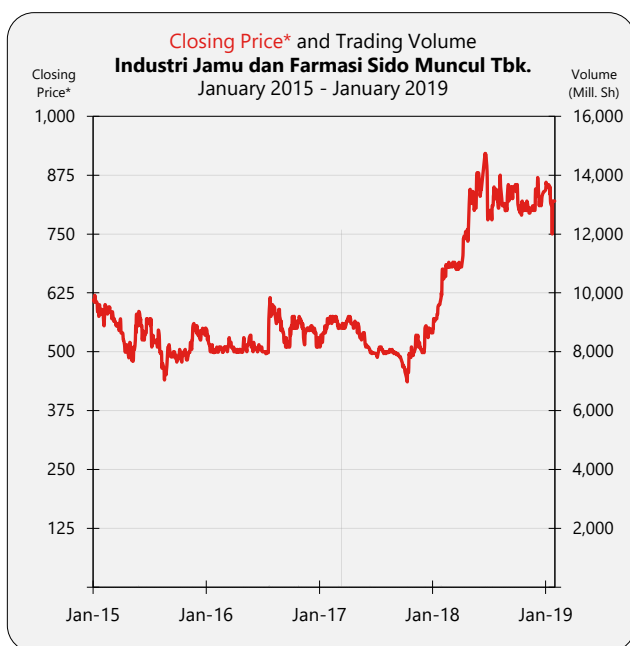
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		27.00	19-May-14	20-May-14	22-May-14	9-Jun-14	F
2014		24.00	21-May-15	22-May-15	26-May-15	12-Jun-15	F
2015		25.00	25-May-16	26-May-16	30-May-16	17-Jun-16	F
2016		26.00	26-May-17	29-May-17	31-May-17	16-Jun-17	F
2017		29.00	7-Jun-18	8-Jun-18	21-Jun-18	4-Jul-18	F
2018		15.00	1-Nov-18	2-Nov-18	6-Nov-18	28-Nov-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,500,000,000	18-Dec-13	18-Dec-13
2.	Company Listing	13,500,000,000	18-Dec-13	18-Dec-13

SIDO Industri Jamu dan Farmasi Sido Muncul Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,558	1,517	13,402	1,278	74
Value (Billion Rp)	842	828	7,340	949	61
Frequency (Thou. X)	172	79	67	117	12
Days	244	246	238	240	22
Price (Rupiah)					
High	625	620	585	975	865
Low	420	494	436	535	750
Close	550	520	545	840	820
Close*	550	520	545	840	820
PER (X)					
PER (X)	18.86	11.08	16.12	19.68	19.21
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)					
PBV (X)	3.18	3.05	2.99	4.27	4.16

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	625	570	590	10,239	118,616	70,625	21
Feb-15	610	555	585	8,713	115,648	67,933	19
Mar-15	590	540	570	8,114	100,872	56,917	22
Apr-15	570	474	520	9,395	131,718	67,670	21
May-15	600	477	585	20,428	252,849	138,560	19
Jun-15	595	510	565	33,482	208,156	116,622	21
Jul-15	570	500	545	28,733	128,510	69,132	19
Aug-15	545	420	510	14,709	102,745	50,455	20
Sep-15	570	469	490	9,724	58,428	28,908	21
Oct-15	515	470	483	14,549	129,815	63,933	21
Nov-15	570	480	555	9,304	139,372	73,090	21
Dec-15	555	515	550	5,010	71,321	38,315	19
Jan-16	550	494	500	4,458	65,464	33,578	20
Feb-16	525	497	510	5,709	64,217	32,381	20
Mar-16	540	500	500	5,992	64,288	33,350	21
Apr-16	510	495	500	4,240	76,401	38,278	21
May-16	540	498	505	7,683	136,416	70,873	20
Jun-16	520	498	505	5,999	120,607	60,615	22
Jul-16	620	494	575	13,487	298,205	167,823	16
Aug-16	610	540	565	7,346	123,791	72,200	22
Sep-16	565	500	535	7,701	127,452	66,898	21
Oct-16	590	535	565	6,873	287,481	168,252	21
Nov-16	575	510	545	5,304	109,780	61,141	22
Dec-16	560	505	520	4,046	42,892	23,102	20
Jan-17	575	510	560	4,302	72,916	39,546	21
Feb-17	585	545	565	2,635	39,812	22,718	19
Mar-17	580	550	565	4,083	12,333,506	6,785,257	22
Apr-17	585	550	560	3,332	75,323	42,931	17
May-17	570	510	510	7,619	133,483	71,464	20
Jun-17	515	494	498	5,877	148,833	75,250	15
Jul-17	515	484	500	5,327	100,482	50,799	21
Aug-17	510	496	500	2,925	46,522	23,601	22
Sep-17	500	464	472	4,389	41,759	20,136	19
Oct-17	520	436	492	11,087	170,317	80,455	22
Nov-17	550	492	500	6,992	113,165	60,131	22
Dec-17	560	494	545	8,871	125,559	67,602	18
Jan-18	635	535	620	8,191	285,550	168,255	22
Feb-18	700	625	680	9,434	161,327	107,080	19
Mar-18	690	580	680	4,635	83,361	56,725	21
Apr-18	825	675	815	8,621	84,548	62,629	21
May-18	890	755	875	12,280	108,989	91,715	20
Jun-18	975	675	780	19,430	133,438	117,280	13
Jul-18	860	710	820	12,001	123,470	98,683	22
Aug-18	875	740	830	10,228	69,639	57,655	21
Sep-18	875	800	840	8,120	76,019	63,865	19
Oct-18	860	780	800	8,601	58,806	47,939	23
Nov-18	845	790	845	6,831	35,373	28,500	21
Dec-18	880	800	840	8,261	57,750	48,944	18
Jan-19	865	750	820	11,674	73,984	60,769	22

SIDO Industri Jamu dan Farmasi Sido Muncul Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	864,791	836,975	997,135	902,852	873,512
Receivables	334,258	347,730	387,218	431,502	298,124
Inventories	230,736	264,982	317,082	267,915	320,282
Current Assets	1,860,438	1,707,439	1,794,125	1,628,901	1,504,150
Fixed Assets	791,081	961,873	1,051,227	1,215,176	1,491,225
Other Assets	201	187	104	-	-
Total Assets	2,821,399	2,796,111	2,987,614	3,158,198	3,237,220
Growth (%)		-0.90%	6.85%	5.71%	2.50%

Current Liabilities	181,431	184,060	215,686	208,507	240,687
Long Term Liabilities	5,309	13,737	14,043	53,826	43,261
Total Liabilities	186,740	197,797	229,729	262,333	283,948
Growth (%)		5.92%	16.14%	14.19%	8.24%

Authorized Capital	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Paid up Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital (Shares)	15,000	15,000	15,000	15,000	15,000
Par Value	100	100	100	100	100
Retained Earnings	442,278	510,695	613,914	749,666	806,110
Total Equity	2,634,659	2,598,314	2,757,885	2,895,865	2,953,272
Growth (%)		-1.38%	6.14%	5.00%	1.98%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,197,907	2,218,536	2,561,806	2,573,840	1,944,223
Growth (%)		0.94%	15.47%	0.47%	

Cost of Revenues	1,358,342	1,335,171	1,494,142	1,411,881	957,190
Gross Profit	839,565	883,365	1,067,664	1,161,959	987,033
Expenses (Income)	-	322,966	438,582	521,723	408,622
Operating Profit	-	-	629,082	640,236	578,411
Growth (%)				1.77%	

Other Income (Expenses)	-293,914	-	-	41,653	41,664
Income before Tax	545,651	560,399	629,082	681,889	620,075
Tax	130,458	122,924	148,557	148,090	139,965
Profit for the period	415,193	437,475	480,525	533,799	480,110
Growth (%)		5.37%	9.84%	11.09%	

Period Attributable	415,193	437,475	480,525	533,799	480,110
Comprehensive Income	414,200	437,898	471,722	522,719	488,061
Comprehensive Attributable	414,200	437,898	471,722	522,719	488,061

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	1,025.42	927.65	831.82	781.22	624.94
Dividend (Rp)	24.00	25.00	26.00	29.00	15.00
EPS (Rp)	27.68	29.17	32.04	35.59	32.01
BV (Rp)	175.64	173.22	183.86	193.06	196.88
DAR (X)	0.07	0.07	0.08	0.08	0.09
DER(X)	0.07	0.08	0.08	0.09	0.10
ROA (%)	14.72	15.65	16.08	16.90	14.83
ROE (%)	15.76	16.84	17.42	18.43	16.26
GPM (%)	38.20	39.82	41.68	45.14	50.77
OPM (%)	-	-	24.56	24.87	29.75
NPM (%)	18.89	19.72	18.76	20.74	24.69
Payout Ratio (%)	86.71	85.72	81.16	81.49	46.86
Yield (%)	3.93	4.55	5.00	5.32	1.79

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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