

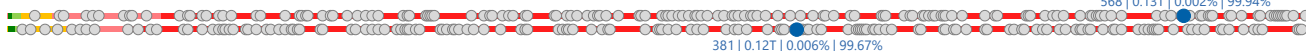
# SIMA Siwani Makmur Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Others (99)

## As of 31 January 2019

Individual Index : 38.210  
Listed Shares : 442,589,871  
Market Capitalization : 132,776,961,300



### COMPANY HISTORY

Established Date : 14-Oct-1985  
Listing Date : 03-Jun-1994 (IPO Price: 2,075)  
Underwriter IPO :  
PT Danareksa Sekuritas  
Securities Administration Bureau :  
PT Ficomindo Buana Registrar

### BOARD OF COMMISSIONERS

1. Wiwik Sukarno
  2. Bambang Sutejo \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Ifiandiaz Nazsir
2. Ikman Maulana

### AUDIT COMMITTEE

1. Bambang Sutejo
2. Ayuningtyas Widiani
3. Suyono Handoko

### CORPORATE SECRETARY

Yudhi Surjadjaja

### HEAD OFFICE

Mayapada Tower 1, 21th floor  
Jl. Jend Sudirman Kav.28  
Jakarta 12920  
Phone : (021) 521-3555; 660-0976  
Fax : (021) 521-4555; 606-011; 660-1946  
Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)  
Email : [corporate@siwani.co.id](mailto:corporate@siwani.co.id)

### SHAREHOLDERS (December 2018)

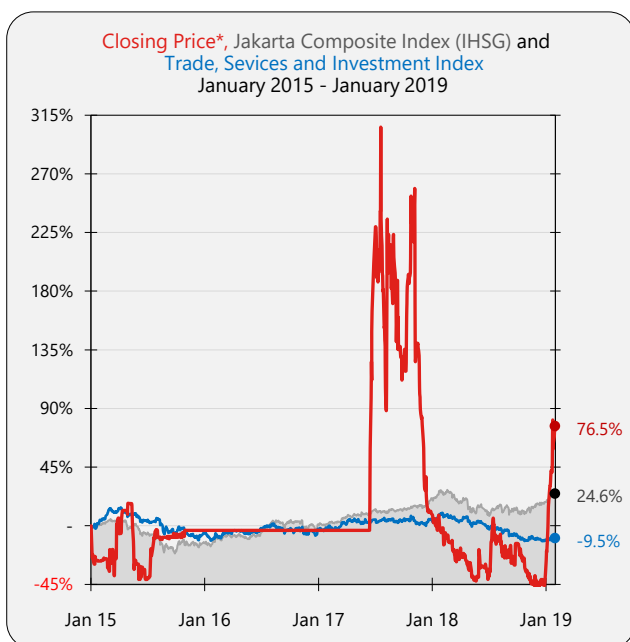
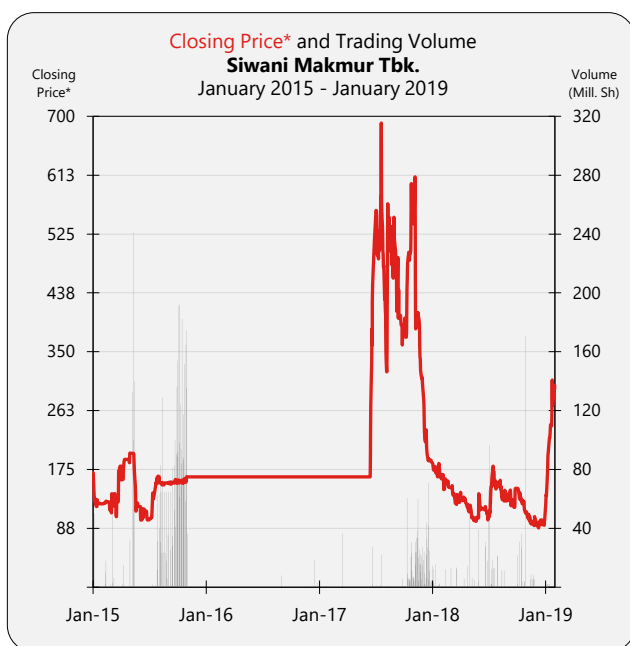
1. Vonny Yuliana Kusuma Dewi	139,900,000	: 31.61%
2. Agung Tobing	25,231,200	: 5.70%
3. Dwi Nugroho	23,831,000	: 5.38%
4. Public (<5%)	253,627,671	: 57.31%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		60.00	18-Jul-95	19-Jul-95	27-Jul-95	15-Aug-95	F
1995		50.00	23-Jul-96	24-Jul-96	1-Aug-96	30-Aug-96	F
1996	7 : 1		6-Jan-97	7-Jan-97	15-Jan-97	13-Feb-97	BS
1996		25.00	1-Aug-97	4-Aug-97	12-Aug-97	11-Sep-97	F
2000	6.4 : 1	25.00	4-May-01	8-May-01	11-May-01	28-May-01	SD
2000		15.00	6-Dec-01	7-Dec-01	12-Dec-01	28-Dec-01	F
2001		5.00	25-Jul-02	29-Jul-02	1-Aug-02	15-Aug-02	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	5,000,000	3-Jun-94	3-Jun-94
2.	Company Listing	30,000,000	3-Jun-94	30-Nov-94
3.	Stock Split	35,000,000	20-Jan-97	21-Jan-97
4.	Bonus Shares	10,000,000	14-Feb-97	14-Feb-97
5.	Stock Dividend	12,500,000	28-May-01	28-May-01
6.	Add. Listing without RI	350,089,871	13-Feb-13	13-Feb-14



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	4,911	31	1,129	967	17
Value (Billion Rp)	732	4	391	124	3
Frequency (Thou. X)	5	0.01	206	21	3
Days	156	10	128	233	22
<b>Price (Rupiah)</b>					
High	200	-	700	202	332
Low	100	-	186	80	90
Close	164	164	186	92	300
Close*	164	164	186	92	300
<b>PER (X)</b>					
	-18.45	0.00	-71.09	1,953.05	6,368.65
<b>PER Industry (X)</b>					
	4.10	20.86	13.10	5.25	6.49
<b>PBV (X)</b>					
	2.55	2.40	3.00	1.43	4.67

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	170	111	124	107	50,732	6,092	12
Feb-15	130	115	120	162	33,058	4,164	13
Mar-15	195	101	180	149	60,649	7,341	18
Apr-15	200	160	199	57	51,644	9,117	9
May-15	199	112	120	143	614,061	76,320	13
Jun-15	121	100	100	117	977	105	16
Jul-15	178	102	165	431	111,510	16,688	14
Aug-15	164	152	155	325	670,638	100,721	19
Sep-15	160	153	155	750	957,708	148,423	18
Oct-15	167	154	164	2,292	2,323,328	357,003	21
Nov-15	-	-	164	3	36,857	6,044	3
Dec-15	-	-	164	-	-	-	-
Jan-16	-	-	164	-	-	-	-
Feb-16	-	-	164	-	-	-	-
Mar-16	-	-	164	1	500	83	1
Apr-16	-	-	164	-	-	-	-
May-16	-	-	164	1	264	43	1
Jun-16	-	-	164	-	-	-	-
Jul-16	-	-	164	-	-	-	-
Aug-16	-	-	164	1	8,000	1,200	1
Sep-16	-	-	164	1	0.5	0.1	1
Oct-16	-	-	164	1	0.3	0.0	1
Nov-16	-	-	164	1	915	150	1
Dec-16	-	-	164	4	21,388	2,593	4
Jan-17	-	-	164	1	65	10	1
Feb-17	-	-	164	-	-	-	-
Mar-17	-	-	164	2	36,527	3,650	2
Apr-17	-	-	164	5	355	52	3
May-17	-	-	164	1	0.1	0.0	1
Jun-17	450	200	450	895	31,355	12,474	6
Jul-17	700	410	428	1,378	30,504	19,741	20
Aug-17	600	288	520	1,249	5,131	2,616	21
Sep-17	520	360	390	166	6,021	2,343	15
Oct-17	610	340	570	36,308	206,040	102,913	19
Nov-17	615	288	302	105,054	458,873	175,279	22
Dec-17	316	186	186	60,838	353,658	72,333	18
Jan-18	200	157	166	13,541	61,687	12,090	22
Feb-18	169	140	148	1,034	15,691	2,484	19
Mar-18	155	117	126	1,286	43,618	5,877	21
Apr-18	150	107	112	1,138	22,210	2,822	21
May-18	139	90	139	1,020	109,022	11,257	20
Jun-18	153	95	100	653	78,034	9,391	13
Jul-18	202	97	155	1,391	270,124	37,299	22
Aug-18	179	120	138	273	23,333	3,270	21
Sep-18	150	108	147	113	663	91	15
Oct-18	147	100	110	364	300,577	35,444	21
Nov-18	120	92	100	390	40,366	3,890	21
Dec-18	118	80	92	231	1,501	135	17
Jan-19	332	90	300	3,271	16,981	3,200	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	16,783	41	102	146	32
Receivables	1,762	3,581	4,401	4,401	4,401
Inventories	3,933	-	-	-	-
Current Assets	22,595	3,622	4,503	4,547	4,433
Fixed Assets	8,056	7,289	6,522	6,640	6,640
Other Assets	19,606	16,732	16,732	16,732	16,732
Total Assets	62,608	40,081	40,195	86,203	86,088
Growth (%)		-35.98%	0.29%	114.46%	-0.13%

Current Liabilities	28,026	691	691	50,990	53,490
Long Term Liabilities	3,184	10,647	11,230	6,811	4,181
Total Liabilities	31,210	11,338	11,920	57,800	57,670
Growth (%)		-63.67%	5.14%	384.89%	-0.22%

Authorized Capital	195,160	195,160	355,000	355,000	355,000
Paid up Capital	98,763	98,763	98,763	98,763	98,763
Paid up Capital (Shares)	443	443	443	443	443
Par Value	500&150	500&150	500 & 150	500 & 150	500 & 150
Retained Earnings	-71,044	-73,699	-74,167	-74,059	-74,044
Total Equity	31,398	28,742	28,275	28,402	28,418
Growth (%)		-8.46%	-1.63%	0.45%	0.06%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	15,761	7,614	2,913	3,749	2,749
Growth (%)		-51.69%	-61.74%	28.68%	

Cost of Revenues	8,390	5,414	-	1,235	1,269
Gross Profit	7,370	2,200	2,913	2,513	1,480
Expenses (Income)	4,552	3,707	3,284	2,761	1,464
Operating Profit	2,819	-1,507	-371	-247	16
Growth (%)		N/A	75.39%	33.27%	

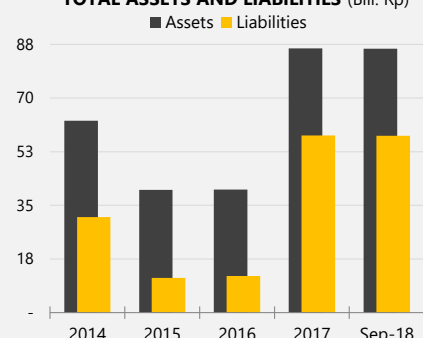
Other Income (Expenses)	-1,694	-65	-331	-40	-0
Income before Tax	1,125	-1,571	-701	-288	16
Tax	-254	-87	-	-450	-
Profit for the period	1,379	-1,484	-701	162	16
Growth (%)		N/A	52.74%	N/A	

Period Attributable	1,379	-1,484	-701	162	16
Comprehensive Income	1,379	-1,484	-468	-10	16
Comprehensive Attributable	1,379	-1,484	-468	-10	16

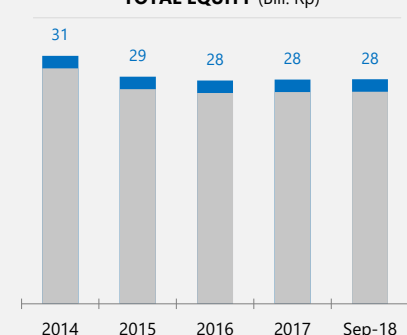
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	80.62	524.37	651.95	8.92	8.29
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	3.11	-3.35	-1.58	0.37	0.04
BV (Rp)	70.94	64.94	63.88	64.17	64.21
DAR (X)	0.50	0.28	0.30	0.67	0.67
DER(X)	0.99	0.39	0.42	2.04	2.03
ROA (%)	2.20	-3.70	-1.74	0.19	0.02
ROE (%)	4.39	-5.16	-2.48	0.57	0.06
GPM (%)	46.76	28.90	100.00	67.04	53.84
OPM (%)	17.88	-19.79	-12.73	-6.60	0.59
NPM (%)	8.75	-19.49	-24.07	4.32	0.57
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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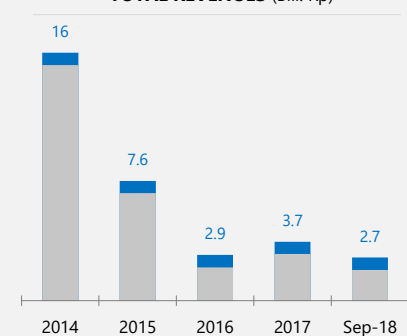
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

