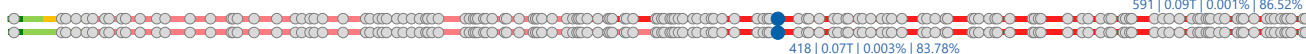


COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 41.600
 Listed Shares : 585,000,000
 Market Capitalization : 91,260,000,000



COMPANY HISTORY

Established Date : 10-Jun-1995
 Listing Date : 7-Jul-10 (IPO Price: 375)
 Underwriter IPO :
 PT Lautandhana Securindo
 Securities Administration Bureau :

BOARD OF COMMISSIONERS

- Erry Sulistio
 - Hindrata Lengkey *)
 - Irfan Melayu *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Dedet Yandrinal
- Meiliana Widjaja
- Verdy Rusli

AUDIT COMMITTEE

- Novica Mulia Komala
- Dody Setiabudi
- Silvyanna Nagasastra

CORPORATE SECRETARY

Meiliana Widjaja

HEAD OFFICE

Jl. Kebon Sirih Raya Kav. 63
 Jakarta Pusat - 10340
 Phone : (021) 390-7882
 Fax : (021) 390-7883
 Homepage : www.skybee.com
 Email : corsec@skybee.com

SHAREHOLDERS (December 2018)

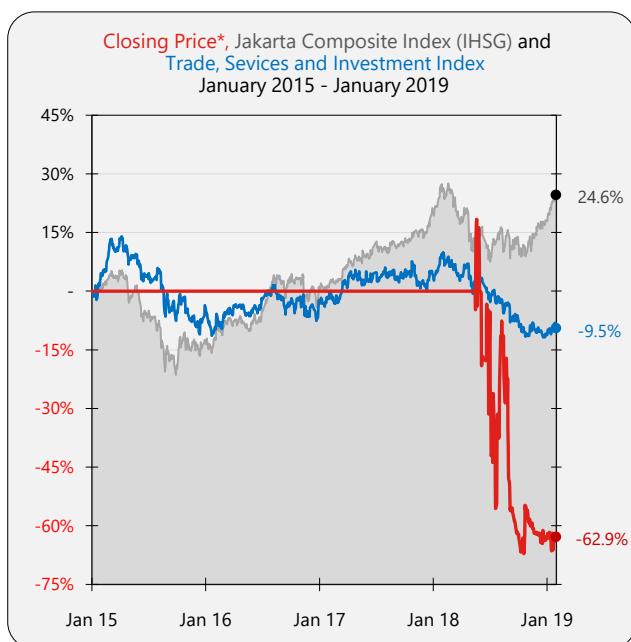
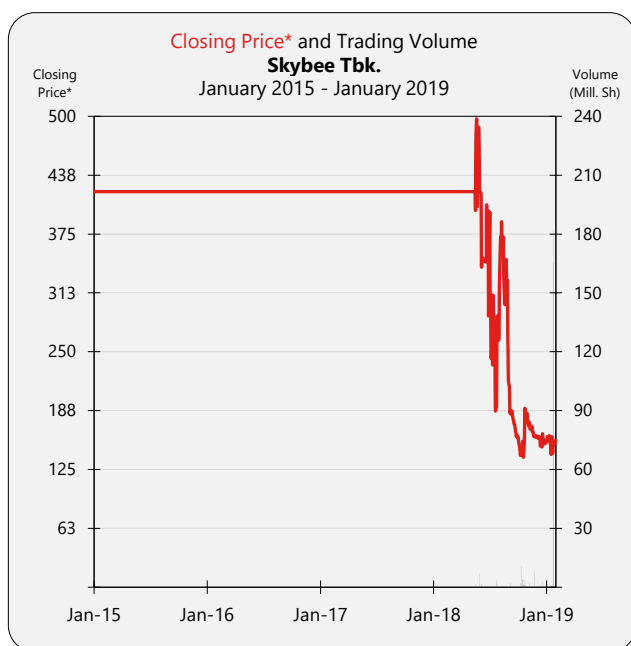
1. Ora Pro Nobis International Co.	140,000,000	: 23.93%
2. Aspires Inc.	124,912,000	: 21.35%
3. Creative One Limited	101,782,500	: 17.40%
4. Tres Maria Capital Ltd.	89,420,000	: 15.29%
5. Adrian Kusnadi	52,646,100	: 9.00%
6. PT Syailendra Capital	35,000,000	: 5.98%
7. Public (<5%)	41,239,400	: 7.05%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	235,000,000	7-Jul-10	7-Jul-10
2.	Company Listing	350,000,000	7-Jul-10	7-Jul-10



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.07	-	-	73	352
Value (Billion Rp)	0.02	-	-	15	51
Frequency (Thou. X)	0.002	-	-	10	2
Days	2	-	-	146	22
Price (Rupiah)					
High	-	-	-	500	167
Low	-	-	-	120	131
Close	420	420	420	156	156
Close*	420	420	420	156	156
PER (X)					
PER (X)	-41.42	-78.03	-177.52	-55.78	-55.78
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.76	1.72	7.45	2.94	2.94

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	420	-	-	-	-
Feb-15	-	-	420	-	-	-	-
Mar-15	-	-	420	-	-	-	-
Apr-15	-	-	420	-	-	-	-
May-15	-	-	420	-	-	-	-
Jun-15	-	-	420	-	-	-	-
Jul-15	-	-	420	1	0.0	0.0	1
Aug-15	-	-	420	1	67	23	1
Sep-15	-	-	420	-	-	-	-
Oct-15	-	-	420	-	-	-	-
Nov-15	-	-	420	-	-	-	-
Dec-15	-	-	420	-	-	-	-
Jan-16	-	-	420	-	-	-	-
Feb-16	-	-	420	-	-	-	-
Mar-16	-	-	420	-	-	-	-
Apr-16	-	-	420	-	-	-	-
May-16	-	-	420	-	-	-	-
Jun-16	-	-	420	-	-	-	-
Jul-16	-	-	420	-	-	-	-
Aug-16	-	-	420	-	-	-	-
Sep-16	-	-	420	-	-	-	-
Oct-16	-	-	420	-	-	-	-
Nov-16	-	-	420	-	-	-	-
Dec-16	-	-	420	-	-	-	-
Jan-17	-	-	420	-	-	-	-
Feb-17	-	-	420	-	-	-	-
Mar-17	-	-	420	-	-	-	-
Apr-17	-	-	420	-	-	-	-
May-17	-	-	420	-	-	-	-
Jun-17	-	-	420	-	-	-	-
Jul-17	-	-	420	-	-	-	-
Aug-17	-	-	420	-	-	-	-
Sep-17	-	-	420	-	-	-	-
Oct-17	-	-	420	-	-	-	-
Nov-17	-	-	420	-	-	-	-
Dec-17	-	-	420	-	-	-	-
Jan-18	-	-	420	-	-	-	-
Feb-18	-	-	420	-	-	-	-
Mar-18	-	-	420	-	-	-	-
Apr-18	-	-	420	-	-	-	-
May-18	500	360	420	587	9,239	3,903	10
Jun-18	418	288	320	111	3,322	1,305	13
Jul-18	474	187	264	170	5,911	1,225	22
Aug-18	420	220	220	294	359	102	20
Sep-18	268	120	161	626	3,888	857	19
Oct-18	206	136	184	3,461	30,811	4,342	23
Nov-18	186	154	159	1,520	14,321	1,942	21
Dec-18	202	145	156	2,891	5,498	930	18
Jan-19	167	131	156	1,784	352,283	51,100	22

Financial Data and Ratios

Public Accountant : Gideon, Adi & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	12,803		5,265		2,014
Receivables	133,003		932		1,127
Inventories	-		-		-
Current Assets	346,465		6,265		3,241
Fixed Assets	1,887		458		353
Other Assets	1,455		-		4
Total Assets	361,690		35,294		33,092

Growth (%)

Current Liabilities	212,138		956		1,698
Long Term Liabilities	4,214		311		311
Total Liabilities	216,352		1,267		2,008

Growth (%)

Authorized Capital	140,000		140,000		140,000
Paid up Capital	58,500		58,500		58,500
Paid up Capital (Shares)	585		585		585
Par Value	100		100		100
Retained Earnings	9,133		-62,404		-65,323
Total Equity	145,338		34,027		31,083

Growth (%)

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	621,656		-		4,255

Growth (%)

Cost of Revenues	611,189		-		4,234
Gross Profit	10,468		-		21
Expenses (Income)	61,029		-39,117		1,635
Operating Profit	-		39,117		-1,613

Growth (%)

Other Income (Expenses)	-		-		-
Income before Tax	-50,562		39,117		-1,613
Tax	-6,477		-400		-386
Profit for the period	-44,084		39,517		-1,227

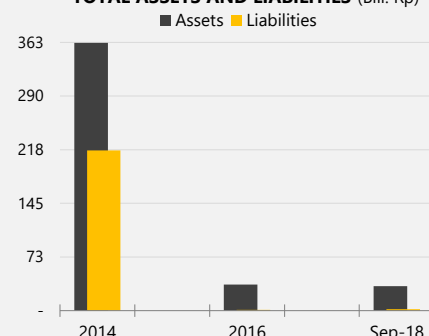
Growth (%)

Period Attributable	-37,284		39,517		-1,227
Comprehensive Income	-44,084		39,517		-1,227
Comprehensive Attributable	-37,284		39,517		-1,227

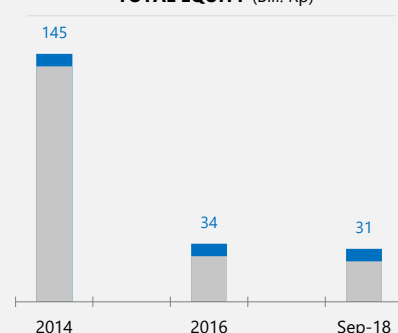
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
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Current Ratio (%)	163.32		655.08		190.90
Dividend (Rp)	-		-		-
EPS (Rp)	-63.73		67.55		-2.10
BV (Rp)	248.44		58.17		53.13
DAR (X)	0.60		0.04		0.06
DER(X)	1.49		0.04		0.06
ROA (%)	-12.19		111.97		-3.71
ROE (%)	-30.33		116.14		-3.95
GPM (%)	1.68				0.50
OPM (%)	-				-37.92
NPM (%)	-7.09				-28.84
Payout Ratio (%)	-		-		-
Yield (%)	-		-		-

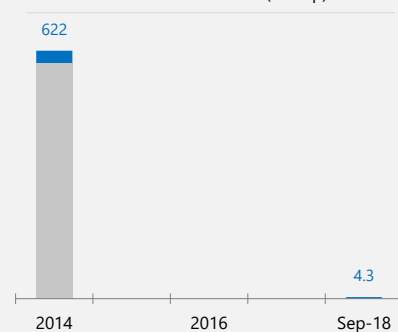
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

