

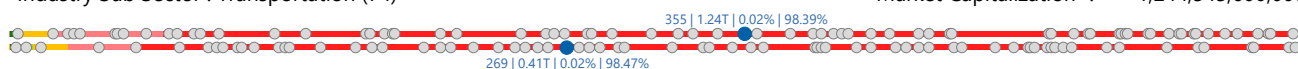
SMDR Samudera Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 1,525.002
Listed Shares : 3,275,120,000
Market Capitalization : 1,244,545,600,000



COMPANY HISTORY

Established Date : 13-Nov-1964
Listing Date : 05-Jul-1999 (IPO Price: 500)
Underwriter IPO :
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Shanti Lasminingsih Poesposoetjipto
 2. Amir Abadi Jusuf
 3. Anugerah Pekerti *)
 4. Ken Narotama Hidayatullah
 5. Kuntoro Mangkusubroto *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Masli Mulia
2. Bani Maulana Mulia
3. Ridwan Hamid

AUDIT COMMITTEE

1. Anugerah Pekerti
2. Muljawati Chitro
3. Patricia Marina Sugondo

CORPORATE SECRETARY

Ridwan Hamid

HEAD OFFICE

Samudera Indonesia Building, 3A Floor
Jl. Letjen S. Parman Kav. 35
Jakarta 11480
Phone : (021) 548-0088
Fax : (021) 534-7171; 549-0909
Homepage : www.astragraphia.co.id
Email : corporate.secretary@samudera.id

SHAREHOLDERS (December 2018)

1. PT Samudera Indonesia Tangguh	1,898,800,000	57.98%
2. PT Ngrumat Bondo Utomo	465,332,060	14.21%
3. Public (<5%)	910,987,940	27.82%

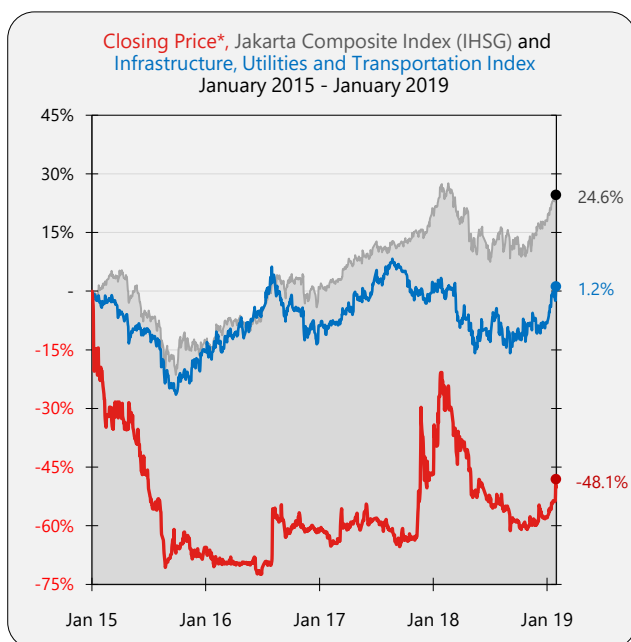
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1999		122.00	21-Jul-00	24-Jul-00	1-Aug-00	7-Aug-00	F
2000		122.00	25-Jun-01	26-Jun-01	3-Jul-01	19-Jul-01	F
2001		122.00	2-Jul-02	3-Jul-02	8-Jul-02	22-Jul-02	F
2002		122.00	12-Jun-03	13-Jun-03	17-Jun-03	1-Jul-03	F
2003		100.00	10-Jun-04	11-Jun-04	15-Jun-04	28-Jun-04	F
2004		300.00	6-Jun-05	7-Jun-05	9-Jun-05	23-Jun-05	F
2005		350.00	9-Jun-06	12-Jun-06	14-Jun-06	28-Jun-06	F
2006		150.00	6-Jun-07	7-Jun-07	11-Jun-07	25-Jun-07	I
2007		200.00	5-Jun-08	6-Jun-08	10-Jun-08	24-Jun-08	F
2008		225.00	4-Jun-09	5-Jun-09	9-Jun-09	23-Jun-09	F
2011		200.00	12-Jun-12	13-Jun-12	15-Jun-12	28-Jun-12	F
2012		145.00	13-Jun-13	14-Jun-13	18-Jun-13	2-Jul-13	F
2013		170.00	16-Jun-14	17-Jun-14	19-Jun-14	2-Jul-14	F
2015		380.00	9-Jun-16	10-Jun-16	14-Jun-16	28-Jun-16	F
2016		500.00	2-Jun-17	5-Jun-17	7-Jun-17	23-Jun-17	F
2017		20.00	5-Jul-18	6-Jul-18	10-Jul-18	31-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Founder Shares	163,756,000	5-Jul-99	5-Jul-99
2.	Conversion of Conversion Loan	13,953,334	5-Jul-99	5-Jul-99
3.	Partial Delisting	-13,953,334	7-Feb-02	7-Feb-02
4.	Stock Split	3,111,364,000	4-Aug-17	4-Aug-17

SMDR Samudera Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	9	27	742	1,660	71
Value (Billion Rp)	80	148	391	791	25
Frequency (Thou. X)	10	25	86	158	9
Days	240	242	238	240	22
Price (Rupiah)					
High	14,750	7,150	6,800	620	388
Low	4,100	4,000	252	272	306
Close	5,050	5,625	390	310	380
Close*	253	281	390	310	380
PER (X)					
PER (X)	7.40	3.54	10.96	7.80	9.56
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)					
PBV (X)	0.20	0.23	0.32	0.23	0.28

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	14,750	10,100	11,800	2,528	1,776	21,282	21
Feb-15	11,675	9,300	10,300	922	1,547	16,315	19
Mar-15	10,500	9,200	10,200	1,376	1,090	10,996	22
Apr-15	10,475	9,050	10,475	484	727	7,199	21
May-15	10,500	8,775	9,475	1,608	940	8,659	19
Jun-15	9,400	7,475	7,625	836	520	4,277	21
Jul-15	7,725	6,325	6,825	423	209	1,468	19
Aug-15	6,925	4,100	4,500	694	436	2,252	20
Sep-15	5,725	4,450	5,075	225	178	867	20
Oct-15	6,100	4,995	5,325	525	339	1,766	20
Nov-15	5,675	4,605	4,850	403	258	1,290	21
Dec-15	5,125	4,500	5,050	157	763	3,566	17
Jan-16	5,050	4,300	4,415	133	71	322	18
Feb-16	4,800	4,400	4,505	186	158	700	19
Mar-16	4,900	4,350	4,450	1,019	1,074	4,848	21
Apr-16	4,525	4,325	4,470	298	149	656	21
May-16	4,530	4,370	4,500	179	227	1,007	19
Jun-16	4,870	4,000	4,080	2,788	3,012	13,419	22
Jul-16	4,650	4,120	4,380	2,276	2,495	11,090	16
Aug-16	7,150	4,390	6,600	8,482	9,763	56,360	22
Sep-16	7,100	5,250	5,650	4,965	4,959	30,038	21
Oct-16	6,400	5,575	6,125	2,349	3,211	18,757	21
Nov-16	6,100	5,550	5,775	1,336	1,468	8,325	22
Dec-16	5,925	5,575	5,625	563	436	2,509	20
Jan-17	5,900	5,350	5,500	807	1,126	6,337	21
Feb-17	5,500	5,000	5,375	1,268	2,354	12,104	19
Mar-17	6,800	5,250	5,925	4,452	4,356	26,147	22
Apr-17	6,200	5,700	6,175	1,475	1,552	9,238	17
May-17	6,800	5,675	6,675	3,760	4,628	28,694	20
Jun-17	6,800	5,875	6,100	1,598	1,835	11,357	15
Jul-17	6,250	5,600	5,925	921	845	5,022	21
Aug-17	6,175	264	264	4,037	32,025	12,920	22
Sep-17	298	252	268	3,349	19,823	5,427	19
Oct-17	280	260	272	2,505	20,099	5,407	22
Nov-17	545	260	450	33,265	395,639	166,717	22
Dec-17	456	340	390	28,883	257,222	101,978	18
Jan-18	620	384	565	55,279	791,001	403,472	22
Feb-18	585	480	510	23,625	304,995	162,027	19
Mar-18	530	402	434	22,088	206,442	96,391	21
Apr-18	468	390	400	12,663	90,495	39,564	21
May-18	400	342	372	9,306	53,292	19,430	20
Jun-18	386	330	350	6,040	32,095	11,450	13
Jul-18	366	320	336	8,013	45,641	15,598	22
Aug-18	360	316	324	7,315	49,616	16,668	21
Sep-18	326	272	302	3,631	19,690	5,844	19
Oct-18	306	282	288	2,468	13,952	4,091	23
Nov-18	312	286	296	3,422	20,102	6,021	21
Dec-18	340	296	310	4,500	32,346	10,285	18
Jan-19	388	306	380	8,845	70,925	24,672	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	838,434	890,669	942,878	994,282	838,472
Receivables	1,096,688	1,311,005	955,655	1,480,385	1,853,982
Inventories	61,531	62,681	45,402	42,512	51,672
Current Assets	2,281,455	2,669,042	2,337,411	270,274	3,135,599
Fixed Assets	5,199,110	5,392,893	4,833,808	4,587,794	5,092,253
Other Assets	13,605	16,658	18,636	-	21,407
Total Assets	7,752,803	8,401,043	7,582,228	5,360,110	8,795,841
Growth (%)		8.36%	-9.75%	-29.31%	64.10%

Current Liabilities	2,063,617	2,286,553	2,117,230	2,556,903	2,916,368
Long Term Liabilities	2,054,254	1,824,950	1,484,392	1,274,533	1,391,028
Total Liabilities	4,117,871	4,111,503	3,601,622	3,831,436	4,307,396
Growth (%)		-0.15%	-12.40%	6.38%	12.42%

Authorized Capital	300,000	300,000	300,000	300,000	300,000
Paid up Capital	81,878	81,878	81,878	81,878	81,878
Paid up Capital (Shares)	164	164	164	3,275	3,275
Par Value	500	500	500	25	25
Retained Earnings	1,979,683	2,348,448	2,216,875	2,321,418	2,587,814
Total Equity	3,634,932	4,289,540	3,980,606	4,145,459	4,488,445
Growth (%)		18.01%	-7.20%	4.14%	8.27%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	6,345,820	6,612,154	3,958,463	5,835,864	5,344,115
Growth (%)		4.20%	-40.13%	47.43%	

Cost of Revenues	5,404,980	5,624,512	3,349,893	4,956,725	4,647,015
Gross Profit	940,839	987,643	608,571	879,139	697,099
Expenses (Income)	-	760,010	460,150	646,858	551,592
Operating Profit	-	-	148,421	-	145,507
Growth (%)				-100.00%	

Other Income (Expenses)	-594,516	-	-	-	-
Income before Tax	346,323	227,632	148,421	232,281	145,507
Tax	81,949	81,953	-49,333	75,977	69,165
Profit for the period	264,374	145,679	197,754	156,304	76,342
Growth (%)		-44.90%	35.75%	-20.96%	

Period Attributable	200,151	118,811	195,077	131,142	97,655
Comprehensive Income	242,489	75,027	250,560	173,583	-41,287
Comprehensive Attributable	178,137	37,638	245,937	145,746	-22,500

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	110.56	116.73	110.40	10.57	107.52
Dividend (Rp)	-	380.00	500.00	20.00	-
EPS (Rp)	1,222.25	725.54	1,191.27	40.04	29.82
BV (Rp)	22,197.24	26,194.71	24,308.15	1,265.74	1,370.47
DAR (X)	0.53	0.49	0.48	0.71	0.49
DER(X)	1.13	0.96	0.90	0.92	0.96
ROA (%)	3.41	1.73	2.61	2.92	0.87
ROE (%)	7.27	3.40	4.97	3.77	1.70
GPM (%)	14.83	14.94	15.37	15.06	13.04
OPM (%)	-	-	3.75	-	2.72
NPM (%)	4.17	2.20	5.00	2.68	1.43
Payout Ratio (%)	-	52.38	41.97	49.95	-
Yield (%)	-	7.52	8.89	5.13	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

