

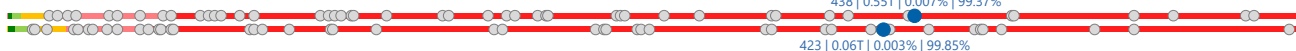
SMMT Golden Eagle Energy Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 411.754
Listed Shares : 3,150,000,000
Market Capitalization : 554,400,000,000



COMPANY HISTORY

Established Date : 29-Feb-2000
Listing Date : 29-Feb-2000 (IPO Price: 500)
Underwriter IPO :
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Satrio
 2. Abed Nego
 3. Erwin Sudjono *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Roza Permana Putra
2. Achmad Hawadi
3. Christmasari Dewi Sudono
4. Raphael Adhi S. Kodrata

AUDIT COMMITTEE

1. Erwin Sudjono
2. Roy Iman Wirahardja
3. Susanna

CORPORATE SECRETARY

Christmasari Dewi Sudono

HEAD OFFICE

Menara Rajawali fl. 21
Jl. DR. Ide Anak Agung Gede Agung Lot #5.1,
Kawasan Mega Kuningan, Jakarta Selatan 12950
Phone : (021) 576-0808
Fax : (021) 576-3362; 576-1587
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Email : christmasari@rajawali.com

SHAREHOLDERS (December 2018)

1. PT Mutiara Timur Pratama	2,502,156,695	: 79.43%
2. Credit Suisse International - 93994000	184,039,150	: 5.84%
3. Public (<5%)	463,804,155	: 14.72%

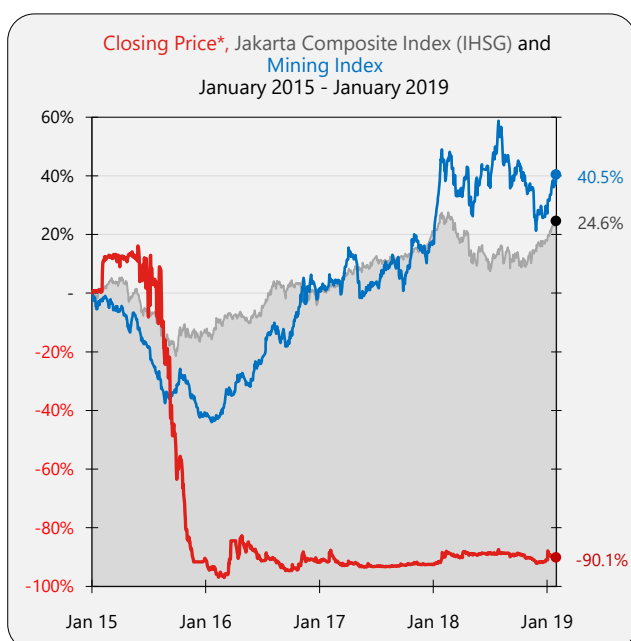
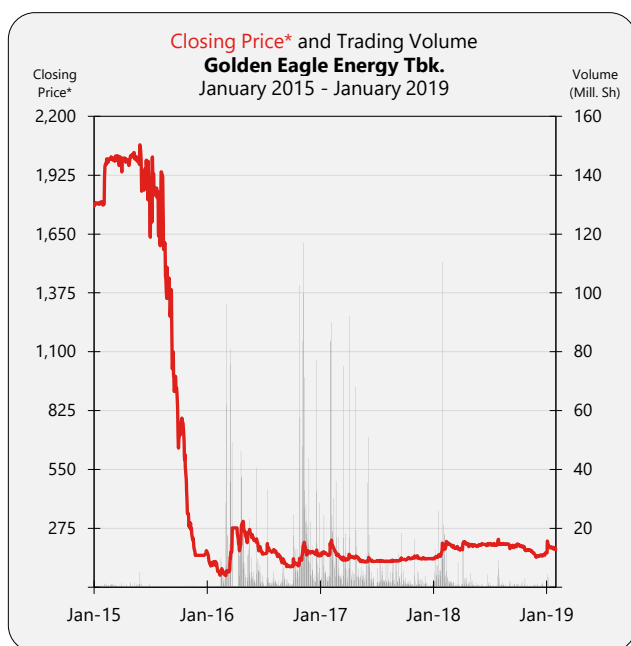
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	80,000,000	3-Dec-07	3-Dec-07
2.	Right Issue I	820,000,000	17-Jul-12	17-Jul-12
3.	Bonus Shares	2,250,000,000	24-Jul-14	24-Jul-14

SMMT Golden Eagle Energy Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	70	2,592	1,641	566	12
Value (Billion Rp)	129	434	253	106	2
Frequency (Thou. X)	14	192	110	41	2
Days	222	236	238	240	22
Price (Rupiah)					
High	2,065	320	230	238	230
Low	149	51	116	131	154
Close	171	149	133	160	176
Close*	171	149	133	160	176
PER (X)					
PER (X)	-10.74	-21.89	40.28	9.22	10.14
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	1.35	1.23	1.07	1.09	1.20

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,800	1,725	1,785	997	6,826	12,167	21
Feb-15	2,015	1,770	2,000	1,424	12,555	24,541	19
Mar-15	2,015	1,945	1,975	1,974	10,916	21,744	22
Apr-15	2,015	1,935	2,015	600	7,763	15,488	20
May-15	2,065	1,955	2,065	1,162	15,192	30,287	19
Jun-15	2,060	1,500	1,810	1,926	6,838	13,157	21
Jul-15	2,010	1,500	1,680	2,244	3,523	6,228	19
Aug-15	1,995	1,215	1,445	1,319	1,620	2,683	20
Sep-15	1,455	685	685	757	1,139	1,262	21
Oct-15	795	344	344	1,205	1,984	1,215	21
Nov-15	399	149	149	413	1,612	413	16
Dec-15	201	155	171	445	453	79	3
Jan-16	188	91	119	574	965	133	20
Feb-16	119	51	60	5,798	51,435	3,632	20
Mar-16	277	53	277	26,159	557,198	61,138	15
Apr-16	320	157	270	29,217	285,055	73,772	17
May-16	286	200	220	15,658	139,627	35,442	20
Jun-16	246	155	158	11,385	119,410	24,782	22
Jul-16	216	155	164	6,634	65,870	12,535	16
Aug-16	187	110	117	5,176	38,880	5,957	22
Sep-16	142	91	97	5,742	43,497	5,030	21
Oct-16	166	92	132	22,959	322,709	41,398	21
Nov-16	224	118	159	48,362	721,537	128,818	22
Dec-16	199	139	149	14,746	245,618	41,575	20
Jan-17	174	144	154	10,278	118,201	18,898	21
Feb-17	230	146	154	27,714	488,817	93,915	19
Mar-17	156	124	130	12,261	197,079	27,279	22
Apr-17	169	130	141	16,721	266,220	38,512	17
May-17	150	116	122	9,894	85,290	10,806	20
Jun-17	146	117	120	9,146	159,509	20,814	15
Jul-17	132	118	120	6,298	68,126	8,419	21
Aug-17	131	120	123	5,302	82,327	10,618	22
Sep-17	146	121	130	5,623	79,541	10,309	19
Oct-17	141	125	138	1,784	25,837	3,437	22
Nov-17	160	130	138	4,842	54,674	7,716	22
Dec-17	140	131	133	516	15,100	2,002	18
Jan-18	230	131	202	14,884	256,662	45,581	22
Feb-18	226	166	192	8,370	115,838	22,141	19
Mar-18	206	170	177	2,857	22,757	4,248	21
Apr-18	228	175	195	5,081	56,515	11,550	21
May-18	224	184	196	1,673	18,513	3,665	20
Jun-18	220	191	202	893	12,528	2,539	13
Jul-18	238	190	202	2,680	26,503	5,600	22
Aug-18	210	193	202	1,938	15,778	3,167	21
Sep-18	204	174	202	769	11,741	2,229	19
Oct-18	204	167	174	948	13,181	2,456	23
Nov-18	186	139	140	696	7,705	1,242	21
Dec-18	160	135	160	403	8,035	1,166	18
Jan-19	230	154	176	2,395	12,061	2,397	22

SMMT Golden Eagle Energy Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Tanubrata, Sutanto, Fahmi Bambang & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	126,496	107,966	15,682	17,430	59,195
Receivables	7,934	5,086	2,695	2,758	3,042
Inventories	26,086	13,973	2,983	2,671	7,891
Current Assets	160,663	127,208	21,670	25,789	75,660
Fixed Assets	50,504	42,712	36,597	60,504	54,284
Other Assets	26	12,643	11,034	9,499	8,226
Total Assets	724,974	712,785	636,742	725,664	810,484
Growth (%)		-1.68%	-10.67%	13.97%	11.69%

Current Liabilities	133,157	167,591	81,577	120,678	166,421
Long Term Liabilities	133,630	146,083	173,972	185,626	180,536
Total Liabilities	266,787	313,674	255,550	306,304	346,957
Growth (%)		17.57%	-18.53%	19.86%	13.27%

Authorized Capital	450,000	450,000	450,000	450,000	450,000
Paid up Capital	393,750	393,750	393,750	393,750	393,750
Paid up Capital (Shares)	3,150	3,150	3,150	3,150	3,150
Par Value	125	125	125	125	125
Retained Earnings	14,214	-35,952	-52,389	-21,330	19,662
Total Equity	458,187	399,111	381,193	419,360	463,526
Growth (%)		-12.89%	-4.49%	10.01%	10.53%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	8,933	28,770	56,065	57,637	127,986
Growth (%)		222.07%	94.87%	2.80%	

Cost of Revenues	5,183	28,548	51,986	42,604	101,232
Gross Profit	3,750	222	4,079	15,033	26,754
Expenses (Income)	-	-5,215	44,388	-76,854	50,918
Operating Profit	-	5,437	-	-	-24,164
Growth (%)			-100.00%		

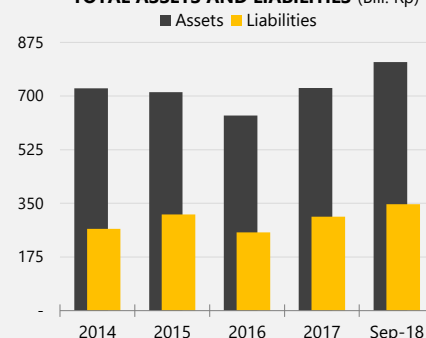
Other Income (Expenses)	-3,502	-66,016	22,028	-51,809	72,331
Income before Tax	-3,502	-60,579	-18,281	40,078	48,166
Tax	-	-	-	-	-
Profit for the period	-3,502	-60,579	-18,281	40,078	48,166
Growth (%)		-1,629.79%	69.82%	N/A	

Period Attributable	-3,282	-50,166	-16,437	31,059	40,991
Comprehensive Income	-3,502	-59,115	-17,919	39,994	48,166
Comprehensive Attributable	-3,282	-48,928	-16,131	30,984	40,991

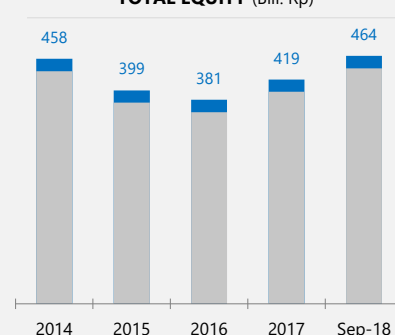
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	120.66	75.90	26.56	21.37	45.46
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-1.04	-15.93	-5.22	9.86	13.01
BV (Rp)	145.46	126.70	121.01	133.13	147.15
DAR (X)	0.37	0.44	0.40	0.42	0.43
DER(X)	0.58	0.79	0.67	0.73	0.75
ROA (%)	-0.48	-8.50	-2.87	5.52	5.94
ROE (%)	-0.76	-15.18	-4.80	9.56	10.39
GPM (%)	41.98	0.77	7.28	26.08	20.90
OPM (%)	-	18.90	-	-	-18.88
NPM (%)	-39.21	-210.56	-32.61	69.53	37.63
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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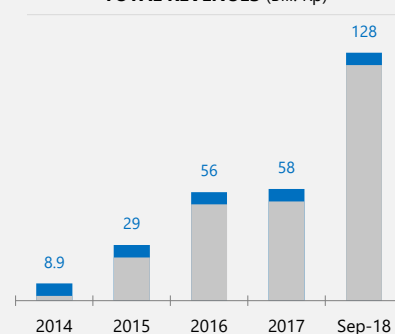
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

