

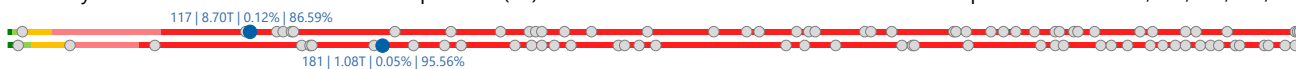
# SMSM Selamat Sempurna Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Miscellaneous Industry (4)  
 Industry Sub Sector : Automotive And Components (42)

## As of 31 January 2019

Individual Index : 4,033.227  
 Listed Shares : 5,758,675,440  
 Market Capitalization : 8,695,599,914,400



### COMPANY HISTORY

Established Date : 19-Jan-1976  
 Listing Date : 09-Sep-1996 (IPO Price: 1,700)  
 Underwriter IPO :  
 PT Asjaya Indosurya Securities  
 PT Aspac Uppindo Sekuritas  
 PT Indosurya Securities  
 PT HG Asia Investment Holdings Pte Limited  
 Securities Administration Bureau :  
 PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. Surja Hartono
  2. Handi Hidajat Suwardi \*)
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Eddy Hartono
2. Ang Andri Pribadi
3. Djojo Hartono
4. Lucas Aris Setyapranarka
5. Rusman Salem

### AUDIT COMMITTEE

1. Handi Hidajat Suwardi
2. Rudy Dharma
3. Yose Rizal

### CORPORATE SECRETARY

Lidiana Widjojo

### HEAD OFFICE

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 corporate@adr-group.com

### SHAREHOLDERS (December 2018)

1. PT Adrindo Intiperkasa 3,347,263,708 : 58.13%
2. Public (<5%) 2,411,411,732 : 41.87%

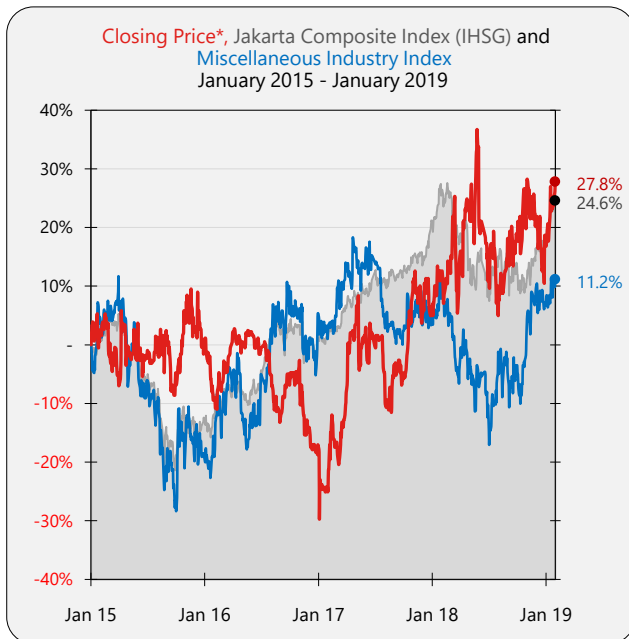
### DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1999		31.00	24-May-00	25-May-00	5-Jun-00	19-Jun-00	F
2000		57.00	11-Jun-01	12-Jun-01	15-Jun-01	29-Jun-01	F
2001		90.00	17-May-02	20-May-02	23-May-02	6-Jun-02	F
2002		150.00	3-Jun-03	4-Jun-03	6-Jun-03	20-Jun-03	F
2003		35.00	18-May-04	19-May-04	24-May-04	8-Jun-04	F
2004		20.00	8-Nov-04	9-Nov-04	11-Nov-04	26-Nov-04	I
2005		25.00	1-Dec-05	2-Dec-05	6-Dec-05	20-Dec-05	I
2005		15.00	24-Aug-06	28-Aug-06	28-Aug-06	11-Sep-06	F
2006		15.00	20-Jul-07	23-Jul-07	25-Jul-07	8-Aug-07	F
2007		20.00	5-Nov-07	6-Nov-07	8-Nov-07	22-Nov-07	I
2007		20.00	16-Jun-08	17-Jun-08	19-Jun-08	3-Jul-08	F
2008		60.00	9-Jun-09	10-Jun-09	12-Jun-09	26-Jun-09	F
2008		40.00	19-Jul-09	20-Jul-09	24-Jul-09	7-Sep-09	F
2009		25.00	11-Nov-09	12-Nov-09	16-Nov-09	1-Dec-09	I
2009		25.00	15-Jun-10	16-Jun-10	18-Jun-10	29-Jun-10	F
2009		40.00	19-Aug-10	20-Aug-10	24-Aug-10	31-Aug-10	F
2010		25.00	10-Dec-10	13-Dec-10	15-Dec-10	28-Dec-10	I
2010		30.00	20-Jul-11	21-Jul-11	25-Jul-11	4-Aug-11	F
2011		50.00	17-Nov-11	18-Nov-11	22-Nov-11	1-Dec-11	I
2011		100.00	29-Jun-12	2-Jul-12	4-Jul-12	17-Jul-12	F
2012		50.00	4-Sep-12	5-Sep-12	7-Sep-12	21-Sep-12	I
2012		30.00	3-Dec-12	4-Dec-12	6-Dec-12	20-Dec-12	I
2013		25.00	30-Sep-13	1-Oct-13	3-Oct-13	18-Oct-13	I
2013		60.00	22-Nov-13	25-Nov-13	27-Nov-13	11-Dec-13	I
2013		55.00	26-Jun-14	27-Jun-14	1-Jul-14	15-Jul-14	F
2014		40.00	23-Sep-14	24-Sep-14	26-Sep-14	10-Oct-14	I
2014		60.00	24-Nov-14	25-Nov-14	27-Nov-14	11-Dec-14	I
2014		25.00	25-Jun-15	26-Jun-15	30-Jun-15	14-Jul-15	F
2015		50.00	30-Sep-15	1-Oct-15	5-Oct-15	23-Oct-15	I
2015		50.00	26-Nov-15	27-Nov-15	1-Dec-15	15-Dec-15	I
2015		35.00	3-May-16	4-May-16	10-May-16	25-May-16	F
2015		50.00	7-Jun-16	8-Jun-16	10-Jun-16	24-Jun-16	F
2016		50.00	3-Aug-16	4-Aug-16	8-Aug-16	25-Aug-16	I
2016		15.00	9-Nov-16	10-Nov-16	14-Nov-16	24-Nov-16	I
2017		10.00	9-May-17	10-May-17	15-May-17	30-May-17	I
2017		15.00	4-Aug-17	7-Aug-17	9-Aug-17	24-Aug-17	I
2017		15.00	7-Nov-17	8-Nov-17	10-Nov-17	24-Nov-17	I
2017		10.00	8-May-18	9-May-18	14-May-18	25-May-18	I
2017		12.00	22-May-18	23-May-18	25-May-18	8-Jun-18	F
2018		15.00	7-Aug-18	8-Aug-18	10-Aug-18	28-Aug-18	I
2018		15.00	6-Nov-18	7-Nov-18	9-Nov-18	23-Nov-18	I

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	34,400,000	9-Sep-96	9-Sep-96
2.	Company Listing	80,000,000	T: 9-Sep-96	: 14-Apr-97
3.	Bonus Shares	145,333,760	T: 6-Jan-98	: 12-Oct-99
4.	Stock Split	5,357,941,620	T: 8-Jul-03	: 2-Nov-16
5.	Additional Listing (Merger)	141,000,060	2-Jan-07	2-Jan-07

# SMSM Selamat Sempurna Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	104	363	534	694	85
Value (Billion Rp)	498	739	590	981	123
Frequency (Thou. X)	26	16	88	186	27
Days	243	246	238	240	22
<b>Price (Rupiah)</b>					
High	5,400	4,900	1,350	1,625	1,515
Low	4,300	885	830	1,170	1,350
Close	4,760	980	1,255	1,400	1,510
Close*	1,190	980	1,255	1,400	1,510
<b>PER (X)</b>					
PER (X)	16.03	35.28	40.46	33.73	36.38
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	4.76	3.62	4.10	3.91	4.21

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	5,050	4,655	4,845	2,192	14,261	69,579	21
Feb-15	5,150	4,655	4,675	2,727	11,911	57,892	19
Mar-15	4,750	4,405	4,450	2,201	9,033	41,593	22
Apr-15	5,000	4,335	4,715	2,788	16,936	78,890	21
May-15	5,025	4,500	4,600	920	3,790	17,856	19
Jun-15	4,900	4,400	4,615	712	6,330	29,424	21
Jul-15	4,835	4,450	4,750	964	18,134	86,595	18
Aug-15	4,900	4,495	4,840	2,196	7,810	37,179	20
Sep-15	4,840	4,300	4,470	1,450	1,737	7,911	21
Oct-15	5,075	4,400	4,905	2,483	3,028	14,227	21
Nov-15	5,400	4,700	4,830	5,442	7,810	39,442	21
Dec-15	5,400	4,650	4,760	2,004	3,596	17,430	19
Jan-16	4,850	4,250	4,280	1,766	2,240	10,266	20
Feb-16	4,500	4,200	4,425	1,075	2,993	12,928	20
Mar-16	4,800	4,405	4,800	1,648	5,254	23,777	21
Apr-16	4,900	4,640	4,720	1,403	8,671	41,447	21
May-16	4,900	4,660	4,830	997	2,359	11,313	20
Jun-16	4,820	4,610	4,680	606	1,264	5,973	22
Jul-16	4,800	4,500	4,500	561	1,002	4,681	16
Aug-16	4,550	4,070	4,150	1,905	9,444	40,032	22
Sep-16	4,500	4,110	4,400	778	3,133	13,693	21
Oct-16	4,570	4,400	4,550	1,410	77,363	312,988	21
Nov-16	4,650	990	1,005	2,050	240,010	253,069	22
Dec-16	1,020	885	980	1,833	9,511	9,329	20
Jan-17	980	830	885	2,454	26,568	23,665	21
Feb-17	1,060	880	985	9,696	71,083	69,094	19
Mar-17	1,095	930	1,085	16,455	77,733	77,452	22
Apr-17	1,250	1,080	1,220	14,769	41,430	48,840	17
May-17	1,285	1,020	1,200	12,724	38,206	45,835	20
Jun-17	1,245	960	1,205	7,819	38,438	44,929	15
Jul-17	1,235	1,110	1,125	7,039	42,004	50,063	21
Aug-17	1,165	1,035	1,140	6,042	69,684	76,346	22
Sep-17	1,160	1,095	1,115	2,319	68,607	77,550	19
Oct-17	1,300	1,110	1,290	4,067	19,678	23,400	22
Nov-17	1,350	1,215	1,240	2,360	24,566	31,717	22
Dec-17	1,340	1,240	1,255	2,423	16,320	20,978	18
Jan-18	1,370	1,170	1,330	2,170	18,162	23,444	22
Feb-18	1,365	1,250	1,350	2,724	14,628	19,297	19
Mar-18	1,515	1,225	1,345	24,839	96,148	134,192	21
Apr-18	1,505	1,310	1,450	20,972	79,001	113,150	21
May-18	1,625	1,365	1,430	18,569	74,902	112,158	20
Jun-18	1,450	1,310	1,310	7,216	26,022	36,441	13
Jul-18	1,415	1,250	1,260	10,286	30,212	40,924	22
Aug-18	1,405	1,235	1,395	8,964	20,890	27,261	21
Sep-18	1,435	1,305	1,405	12,925	88,119	122,129	19
Oct-18	1,540	1,335	1,475	31,026	109,084	155,611	23
Nov-18	1,525	1,395	1,430	24,671	73,411	107,614	21
Dec-18	1,460	1,300	1,400	21,731	63,854	88,777	18
Jan-19	1,515	1,350	1,510	26,726	85,409	123,313	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	75,860	122,963	96,510	71,000	79,229
Receivables	574,663	614,004	732,160	775,946	884,278
Inventories	432,027	560,755	555,341	657,257	797,943
Current Assets	1,133,730	1,368,558	1,454,387	1,570,110	1,829,528
Fixed Assets	492,897	714,935	658,258	683,803	760,536
Other Assets	8,237	9,077	9,304	-	-
Total Assets	1,749,395	2,220,108	2,254,740	2,443,341	2,793,575
<b>Growth (%)</b>		<b>26.91%</b>	<b>1.56%</b>	<b>8.36%</b>	<b>14.33%</b>

Current Liabilities	536,800	571,712	508,482	419,913	516,033
Long Term Liabilities	65,758	208,148	166,203	195,244	213,945
Total Liabilities	602,558	779,860	674,685	615,157	729,978
<b>Growth (%)</b>		<b>29.42%</b>	<b>-13.49%</b>	<b>-8.82%</b>	<b>18.67%</b>

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	143,967	143,967	143,967	143,967	143,967
Paid up Capital (Shares)	1,440	1,440	1,440	5,759	5,759
Par Value	100	100	100	25	25
Retained Earnings	811,361	1,033,892	1,192,888	1,392,022	1,579,242
Total Equity	1,146,837	1,440,248	1,580,055	1,828,184	2,063,597
<b>Growth (%)</b>		<b>25.58%</b>	<b>9.71%</b>	<b>15.70%</b>	<b>12.88%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,632,860	2,802,924	2,879,876	3,339,964	1,059,099
<b>Growth (%)</b>		<b>6.46%</b>	<b>2.75%</b>	<b>15.98%</b>	

Cost of Revenues	1,847,890	1,933,387	1,945,735	2,333,049	714,912
Gross Profit	784,970	869,537	934,141	1,006,915	344,187
Expenses (Income)	218,805	266,540	266,084	284,062	84,734
Operating Profit	566,165	602,997	668,057	722,853	259,453
<b>Growth (%)</b>		<b>6.51%</b>	<b>10.79%</b>	<b>8.20%</b>	

Other Income (Expenses)	-25,015	-19,280	-9,849	-2,215	-565
Income before Tax	541,150	583,717	658,208	720,638	258,888
Tax	119,683	122,410	156,016	165,250	56,866
Profit for the period	421,467	461,307	502,192	555,388	202,022
<b>Growth (%)</b>		<b>9.45%</b>	<b>8.86%</b>	<b>10.59%</b>	

Period Attributable	421,467	427,628	452,885	499,430	179,246
Comprehensive Income	420,436	446,088	474,499	563,302	205,095
Comprehensive Attributable	390,124	416,936	437,599	502,004	181,316

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	211.20	239.38	286.03	373.91	354.54
Dividend (Rp)	125.00	185.00	65.00	62.00	30.00
EPS (Rp)	292.75	297.03	314.58	86.73	31.13
BV (Rp)	796.60	1,000.40	1,097.51	317.47	358.35
DAR (X)	0.34	0.35	0.30	0.25	0.26
DER(X)	0.53	0.54	0.43	0.34	0.35
ROA (%)	24.09	20.78	22.27	22.73	7.23
ROE (%)	36.75	32.03	31.78	30.38	9.79
GPM (%)	29.81	31.02	32.44	30.15	32.50
OPM (%)	21.50	21.51	23.20	21.64	24.50
NPM (%)	16.01	16.46	17.44	16.63	19.07
Payout Ratio (%)	42.70	62.28	20.66	71.49	96.38
Yield (%)	2.63	3.89	6.63	4.94	2.14

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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