

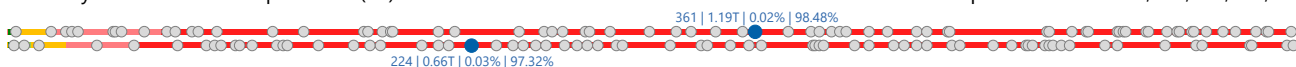
SOCI Soechi Lines Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 30.545
Listed Shares : 7,059,000,000
Market Capitalization : 1,185,912,000,000



COMPANY HISTORY

Established Date : 13-Aug-2010
Listing Date : 03-Dec-2014 (IPO Price: 550)
Underwriter IPO :
PT RHB OSK Securities Indonesia
PT Mandiri Sekuritas
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Paulus Utomo
 2. Eddy Sugito *)
 3. Johannes Utomo
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Go Darmadi
2. Hartono Utomo
3. Liem Joe Hoo
4. Paula Marlina
5. Pieters Adyana Utomo

AUDIT COMMITTEE

1. Eddy Sugito
2. Dumaria Louise Togina Pohan
3. Herbudianto

CORPORATE SECRETARY

Paula Marlina

HEAD OFFICE

Sahid Sudirman Center, 51st Floor
Jl. Jend Sudirman Kav 86
Jakarta 12910
Phone : (021) 8086-1000
Fax : (021) 8086-1001
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Email : corsec@soechi.com

SHAREHOLDERS (December 2018)

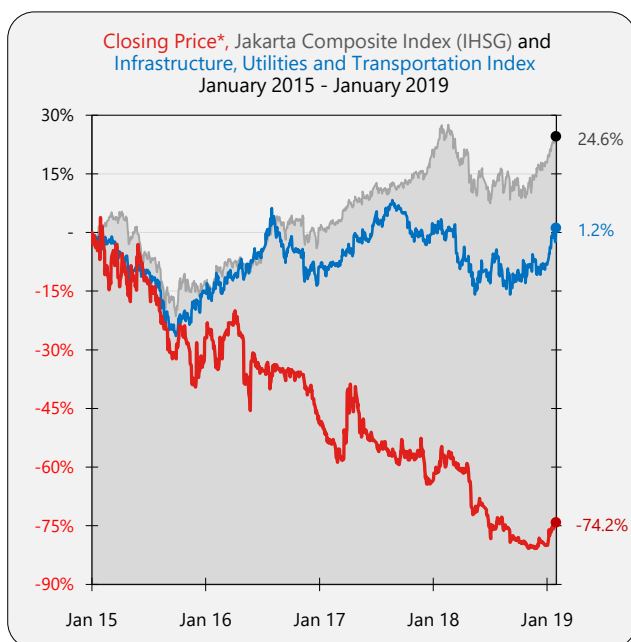
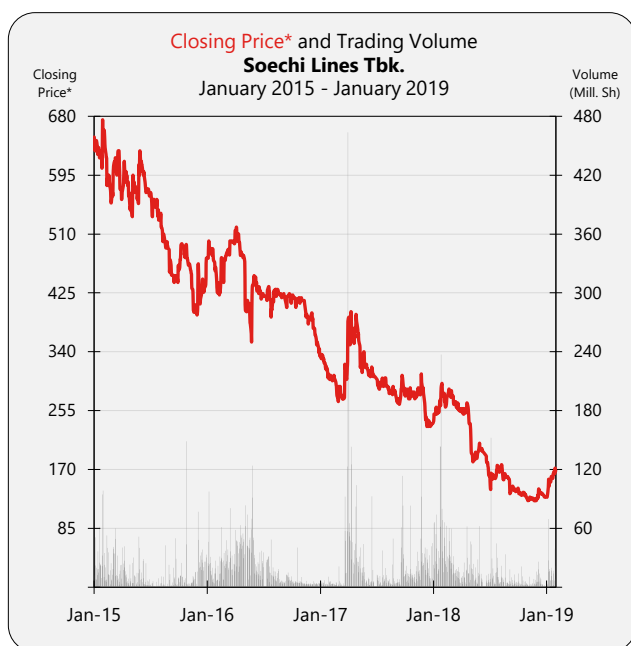
1. PT Soechi Group 5,640,000,000 : 79.90%
2. Public (<5%) 1,419,000,000 : 20.10%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		7.50	28-Jun-16	29-Jun-16	1-Jul-16	22-Jul-16	F
2016		4.00	22-May-17	23-May-17	26-May-17	15-Jun-17	F
2017		2.00	4-Jul-18	5-Jul-18	9-Jul-18	26-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,059,000,000	3-Dec-14	3-Dec-14
2.	Company Listing	6,000,000,000	3-Dec-14	3-Dec-14



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,496	4,874	5,034	4,135	343
Value (Billion Rp)	1,929	2,193	1,636	961	54
Frequency (Thou. X)	201	514	270	241	38
Days	244	246	238	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	680	535	422	300	176
Low	388	334	230	121	129
Close	475	334	236	131	168
Close*	475	334	236	131	168

PER (X)	5.94	9.02	5.64	6.82	8.75
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	0.87	0.63	0.40	0.19	0.25

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	680	595	645	18,681	632,641	402,062	21
Feb-15	670	550	560	11,234	340,763	206,551	19
Mar-15	650	555	560	14,114	474,327	286,096	22
Apr-15	620	520	545	7,755	299,473	174,871	21
May-15	630	530	630	7,404	258,200	150,861	19
Jun-15	645	560	565	5,185	171,131	101,631	21
Jul-15	575	525	535	2,447	45,055	24,754	19
Aug-15	545	422	488	3,326	113,362	56,846	20
Sep-15	495	425	462	6,537	171,957	77,828	21
Oct-15	510	458	474	11,318	335,926	164,436	21
Nov-15	479	388	393	8,492	115,616	48,077	21
Dec-15	490	388	475	104,678	537,712	234,940	19
Jan-16	520	424	462	82,386	435,853	211,756	20
Feb-16	490	420	472	78,770	405,678	185,306	20
Mar-16	510	472	498	86,615	621,820	306,265	21
Apr-16	535	470	477	106,315	891,638	441,591	21
May-16	478	352	446	71,212	1,052,393	432,967	20
Jun-16	452	398	424	35,215	436,669	188,485	22
Jul-16	446	388	402	11,857	348,470	146,770	16
Aug-16	438	402	422	10,512	218,020	92,335	22
Sep-16	428	370	418	13,034	167,841	69,740	21
Oct-16	426	402	416	7,584	140,081	58,139	21
Nov-16	428	378	390	5,474	84,989	34,268	22
Dec-16	396	334	334	5,153	70,469	25,738	20
Jan-17	342	296	300	10,311	78,428	25,215	21
Feb-17	312	266	268	8,754	61,794	18,307	19
Mar-17	404	262	384	50,066	923,885	320,008	22
Apr-17	422	340	384	55,120	1,178,277	456,055	17
May-17	386	304	316	18,876	358,702	122,491	20
Jun-17	344	300	306	12,250	181,572	57,998	15
Jul-17	314	282	302	13,143	185,803	55,649	21
Aug-17	306	278	280	10,678	176,643	51,098	22
Sep-17	316	258	284	20,649	458,610	133,924	19
Oct-17	300	268	276	19,387	329,798	93,364	22
Nov-17	320	272	280	29,431	676,322	198,306	22
Dec-17	282	230	236	21,822	424,499	103,876	18
Jan-18	300	236	280	53,803	1,322,042	355,307	22
Feb-18	294	254	284	28,375	654,363	181,255	19
Mar-18	296	248	256	23,911	352,860	95,219	21
Apr-18	274	232	236	22,557	311,725	79,965	21
May-18	236	172	202	26,031	370,456	74,328	20
Jun-18	210	159	161	10,018	97,993	18,208	13
Jul-18	189	137	169	29,988	430,668	71,279	22
Aug-18	183	151	157	14,381	162,363	27,059	21
Sep-18	158	128	140	7,882	105,017	14,882	19
Oct-18	148	127	128	9,769	113,516	15,566	23
Nov-18	136	121	126	6,515	88,551	11,323	21
Dec-18	145	126	131	7,715	124,957	16,927	18
Jan-19	176	129	168	37,529	342,647	54,184	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	253,091	159,681	49,828	43,146	45,075
Receivables	87,913	196,612	345,224	162,136	298,342
Inventories	57,744	43,010	34,222	42,201	53,962
Current Assets	610,055	780,844	791,404	820,986	1,171,884
Fixed Assets	4,765,747	6,516,732	6,504,326	6,879,934	
Other Assets	80,950	204,800	173,578	-	630,541
Total Assets	5,467,805	7,517,541	7,475,151	7,947,841	9,759,550
Growth (%)		37.49%	-0.56%	6.32%	22.79%

Current Liabilities	997,705	1,660,499	1,236,338	1,024,763	615,636
Long Term Liabilities	1,512,901	1,772,515	2,270,242	2,660,997	4,360,106
Total Liabilities	2,510,606	3,433,014	3,506,580	3,685,760	4,975,743
Growth (%)		36.74%	2.14%	5.11%	35.00%

Authorized Capital	2,300,000	2,300,000	2,300,000	2,300,000	2,300,000
Paid up Capital	705,900	705,900	705,900	705,900	705,900
Paid up Capital (Shares)	7,059	7,059	7,059	7,059	7,059
Par Value	100	100	100	100	100
Retained Earnings	865,851	1,617,988	1,707,062	1,982,238	4,783,808
Total Equity	2,957,199	4,084,527	3,968,571	4,262,081	4,783,808
Growth (%)		38.12%	-2.84%	7.40%	12.24%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,585,309	2,078,853	1,750,550	1,880,898	1,417,942
Growth (%)		31.13%	-15.79%	7.45%	

Cost of Revenues	947,201	1,320,926	1,104,618	1,239,930	921,946
Gross Profit	638,108	757,927	645,932	640,968	495,995
Expenses (Income)	83,240	119,170	137,805	161,125	158,950
Operating Profit	554,868	638,757	508,128	479,843	337,046
Growth (%)		15.12%	-20.45%	-5.57%	

Other Income (Expenses)	-117,015	-17,266	-188,785	-164,629	-216,294
Income before Tax	437,853	621,491	319,342	315,214	120,752
Tax	24,460	21,329	34,210	-1,435	18,843
Profit for the period	413,393	600,162	285,133	316,649	101,909
Growth (%)		45.18%	-52.49%	11.05%	

Period Attributable	412,915	599,792	284,860	292,269	101,660
Comprehensive Income	413,393	597,867	278,456	314,117	101,909
Comprehensive Attributable	412,915	597,500	278,148	289,694	101,660

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	61.15	47.02	64.01	80.11	190.35
Dividend (Rp)	-	7.50	4.00	2.00	-
EPS (Rp)	58.49	84.97	40.35	41.40	14.40
BV (Rp)	418.93	578.63	562.20	603.78	677.69
DAR (X)	0.46	0.46	0.47	0.46	0.51
DER(X)	0.85	0.84	0.88	0.86	1.04
ROA (%)	7.56	7.98	3.81	3.98	1.04
ROE (%)	13.98	14.69	7.18	7.43	2.13
GPM (%)	40.25	36.46	36.90	34.08	34.98
OPM (%)	35.00	30.73	29.03	25.51	23.77
NPM (%)	26.08	28.87	16.29	16.83	7.19
Payout Ratio (%)	-	8.83	9.91	4.83	-
Yield (%)	-	1.58	1.20	0.85	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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