

SQBB Taisho Pharmaceutical Indonesia Tbk. [S]

COMPANY REPORT : JULY 2015

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Pharmaceuticals (53)

As of 31 July 2015

Individual Index : 100.000
Listed Shares : 9,268,000
Market Capitalization : 97,314,000,000

467 | 0.10T | 0.002% | 99.96%
498 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 08-Jul-1970
Listing Date : 29-Mar-1983
Under Writer IPO :
PT Danareksa Sekuritas
Securities Administration Bureau :
PT Blue Chip Mulia
Bina Mulia Building I, 4th Fl.
Jln. H.R. Rasuna Said Kav. 10, Jakarta 12950
Phone : (021) 520-1928, 1983, 1993, 1989
Fax : (021) 520-1924

SHAREHOLDERS (July 2015)

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		8,500.00	04-Jul-11	05-Jul-11	07-Jul-11	21-Jul-11	F
2011		11.00	18-Jul-12	19-Jul-12	23-Jul-12	03-Aug-12	F
2012		12.50	14-Jun-13	17-Jun-13	19-Jun-13	03-Jul-13	F
2013		14.00	12-Jun-14	13-Jun-14	17-Jun-14	01-Jul-14	F
2013		14,000.00	12-Jun-14	13-Jun-14	17-Jun-14	01-Jul-14	F
2014		16,000.00	27-May-15	28-May-15	01-Jun-15	19-Jun-15	F

BOARD OF COMMISSIONERS

1. Yasuhiro Kurata
 2. Adji Baroto *)
 3. Yoshihiro Inubushi
- *) *Independent Commissioners*

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing	2,268,000	18-Apr-01	18-Apr-01
2.	Company Listing	7,000,000	29-Apr-03	29-Apr-03

BOARD OF DIRECTORS

1. Jun Kuroda
2. Adeel Akhlaq Hassan
3. Masashi Nakaura
4. Tevilyan Yudhistira Rusli

AUDIT COMMITTEE

1. Adji Baroto
2. Anang Yudiansyah
3. Lutfi Julian

CORPORATE SECRETARY

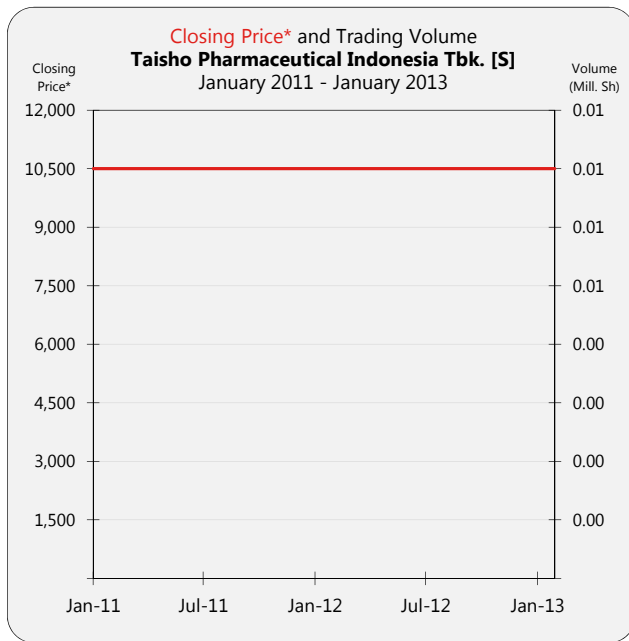
Dyah Eka Budiastuti

HEAD OFFICE

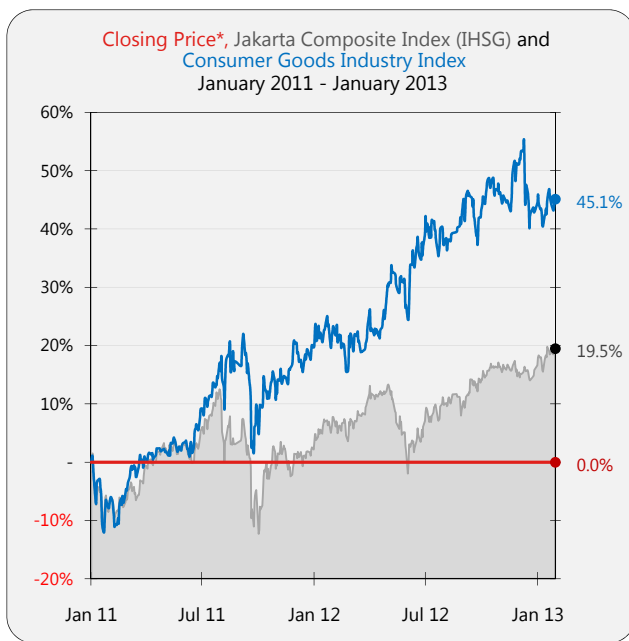
Wisma Tamara 10th Fl.
Jln. Jend.Sudirman Kav. 24
Jakarta - 12920
Phone : (021) 528-9600, 528-96230
Fax : (021) 520-6735, 520-650

Homepage :

Email : dyah.budiastuti@ma.taisho.co.id



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	-	-	10,500	-	-	-	-
Feb-11	-	-	10,500	-	-	-	-
Mar-11	-	-	10,500	-	-	-	-
Apr-11	-	-	10,500	-	-	-	-
May-11	-	-	10,500	-	-	-	-
Jun-11	-	-	10,500	-	-	-	-
Jul-11	-	-	10,500	-	-	-	-
Aug-11	-	-	10,500	-	-	-	-
Sep-11	-	-	10,500	-	-	-	-
Oct-11	-	-	10,500	-	-	-	-
Nov-11	-	-	10,500	-	-	-	-
Dec-11	-	-	10,500	-	-	-	-
Jan-12	-	-	10,500	-	-	-	-
Feb-12	-	-	10,500	-	-	-	-
Mar-12	-	-	10,500	-	-	-	-
Apr-12	-	-	10,500	-	-	-	-
May-12	-	-	10,500	-	-	-	-
Jun-12	-	-	10,500	-	-	-	-
Jul-12	-	-	10,500	-	-	-	-
Aug-12	-	-	10,500	-	-	-	-
Sep-12	-	-	10,500	-	-	-	-
Oct-12	-	-	10,500	-	-	-	-
Nov-12	-	-	10,500	-	-	-	-
Dec-12	-	-	10,500	-	-	-	-
Jan-13	-	-	10,500	-	-	-	-



SHARES TRADED	2009	2010	2011	2012	Jan-13
Volume (Million Sh.)	9	-	-	-	-
Value (Billion Rp)	1,342	-	-	-	-
Frequency (Thou. X)	0.001	-	-	-	-
Days	1	-	-	-	-
Price (Rupiah)					
High	-	-	-	-	-
Low	-	-	-	-	-
Close	10,500	10,500	10,500	10,500	10,500
Close*	10,500	10,500	10,500	10,500	10,500
PER (X)	0.81	0.72	0.65	0.56	0.54
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	0.32	0.30	0.28	0.29	0.33

* Adjusted price after corporate action

BALANCE SHEET	Dec-09	Dec-10	Dec-11	Dec-12	Dec-13
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	116,844	144,838	163,434	171,418	187,673
Receivables	97,407	57,459	88,052	97,933	95,182
Inventories	32,037	22,963	27,905	35,331	41,238
Current Assets	250,157	238,665	277,856	307,407	329,045
Fixed Assets	64,568	74,886	78,358	84,893	87,590
Other Assets	-	423	384	512	1,091
Total Assets	318,934	320,023	361,756	397,144	421,188
Growth (%)		0.34%	13.04%	9.78%	6.05%

Current Liabilities	45,878	41,955	47,902	63,322	66,234
Long Term Liabilities	9,608	9,017	11,354	8,463	7,902
Total Liabilities	55,485	50,972	59,256	71,785	74,136
Growth (%)		-8.13%	16.25%	21.14%	3.27%

Authorized Capital	11,988	11,988	11,988	11,988	11,988
Paid up Capital	9,268	9,268	9,268	9,268	9,268
Paid up Capital (Shares)	9	9	9	9	9
Par Value	1,000	1,000	1,000	1,000	1,000
Retained Earnings	174,592	181,775	215,224	238,083	259,776
Total Equity	263,448	269,051	302,500	325,359	347,052
Growth (%)		2.13%	12.43%	7.56%	6.67%

INCOME STATEMENTS	Dec-09	Dec-10	Dec-11	Dec-12	Dec-13
Total Revenues	419,695	305,251	341,815	387,535	426,436
Growth (%)		-27.27%	11.98%	13.38%	10.04%

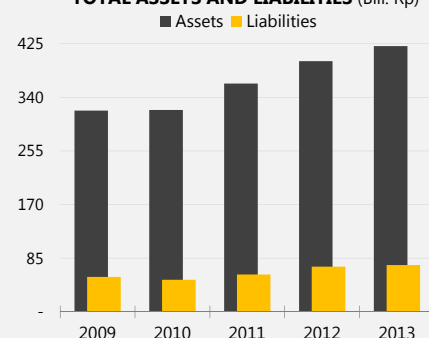
Cost of Revenues	145,608	134,376	129,751	154,483	164,816
Gross Profit	274,087	170,876	212,064	233,052	261,620
Expenses (Income)	83,794	38,700	50,978	52,154	62,138
Operating Profit	190,293	132,176	161,086	-	-
Growth (%)		-30.54%	21.87%	-100.00%	

Other Income (Expenses)	-8,285	-7,519	-	-	-
Income before Tax	182,008	124,656	161,086	180,898	199,482
Tax	50,748	32,013	41,026	45,649	49,961
Profit for the period	131,259	92,643	120,059	135,249	149,521
Growth (%)		-29.42%	29.59%	12.65%	10.55%

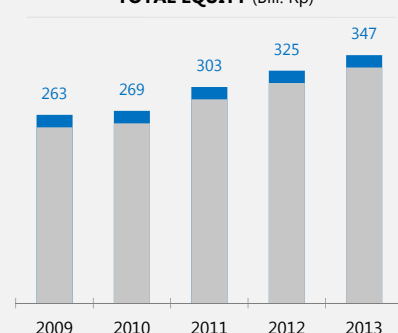
Period Attributable	-	-	-	135,249	149,521
Comprehensive Income	131,259	92,643	120,059	135,249	149,521
Comprehensive Attributable	-	-	-	-	149,521

RATIOS	Dec-09	Dec-10	Dec-11	Dec-12	Dec-13
Current Ratio (%)	545.27	568.86	580.05	485.46	496.79
Dividend (Rp)	-	8,500.00	11.00	12.50	14,014.00
EPS (Rp)	-	-	-	14,593.07	16,133.05
BV (Rp)	28,425.59	29,030.13	32,639.24	35,105.64	37,446.30
DAR (X)	0.17	0.16	0.16	0.18	0.18
DER(X)	0.21	0.19	0.20	0.22	0.21
ROA (%)	41.16	28.95	33.19	34.06	35.50
ROE (%)	49.82	34.43	39.69	41.57	43.08
GPM (%)	65.31	55.98	62.04	60.14	61.35
OPM (%)	45.34	43.30	47.13	-	-
NPM (%)	31.27	30.35	35.12	34.90	35.06
Payout Ratio (%)	-	-	-	0.09	86.87
Yield (%)	-	80.95	0.10	0.12	-

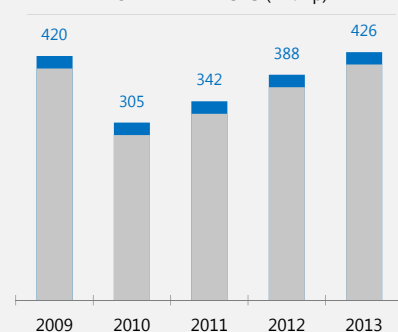
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

