

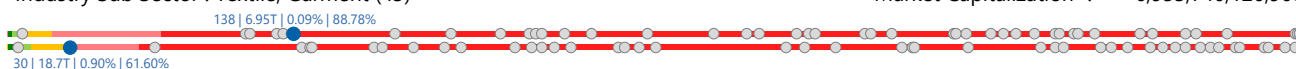
SRIL Sri Rejeki Isman Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Textile, Garment (43)

As of 31 January 2019

Individual Index : 141.667
Listed Shares : 20,452,176,844
Market Capitalization : 6,953,740,126,960



COMPANY HISTORY

Established Date : 22-May-1978
Listing Date : 17-Jun-2013 (IPO Price: 240)
Underwriter IPO :
PT Bahana Securities
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Susyana Lukminto
2. Megawati
3. Sudjarwadi *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Iwan Setiawan
2. Allan Moran Severino
3. Arief Halim
4. Eddy Prasetyo Salim
5. Iwan Kurniawan Lukminto
6. Karunakaran Ramamoorthy
7. Nasir Tamara Tamimi

AUDIT COMMITTEE

1. Sudjarwadi
2. Ida Bagus Oka Nila
3. Yose Rizal

CORPORATE SECRETARY

Welly Salam

HEAD OFFICE

Jl. K.H. Samanhudi 88
Jetis, Sukoharjo
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Fax : (0271) 593-488
Homepage : www.astragraphia.co.id
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welly.salam@sritex.co.id

SHAREHOLDERS (December 2018)

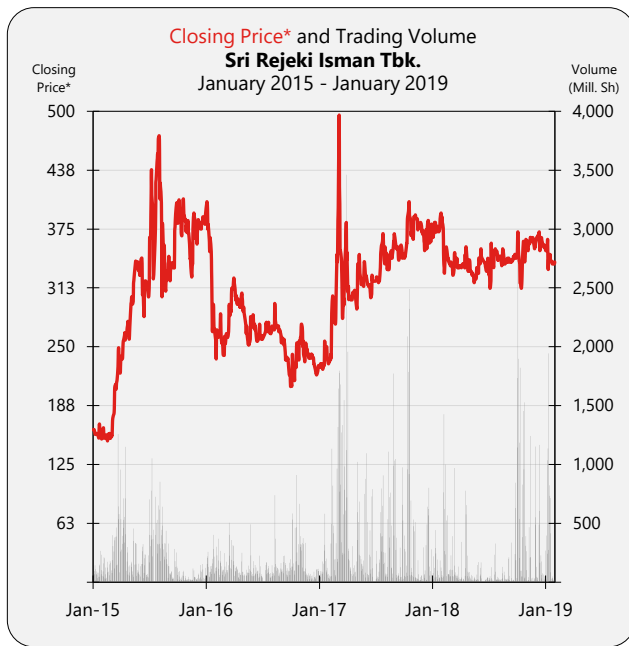
1. PT Huddleston Indonesia	12,072,841,076	: 59.03%
2. Public (<5%)	8,379,335,768	: 40.97%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		2.00	30-Jun-14	1-Jul-14	3-Jul-14	18-Jul-14	F
2014		5.38	6-Jul-15	7-Jul-15	9-Jul-15	31-Jul-15	F
2015		3.00	25-May-16	26-May-16	30-May-16	17-Jun-16	F
2016		3.00	26-May-17	29-May-17	31-May-17	21-Jun-17	F
2017		8.00	25-May-18	28-May-18	31-May-18	21-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	5,600,000,000	17-Jun-13	17-Jun-13
2.	Company Listing	12,992,888,040	17-Jun-13	17-Jun-13
3.	Add. Listing without RI	1,859,288,804	6-Dec-17	6-Dec-17



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	47,178	34,313	88,513	47,205	8,337
Value (Billion Rp)	14,532	9,245	30,916	16,711	2,891
Frequency (Thou. X)	1,303	1,113	2,276	1,505	398
Days	244	246	238	240	22
Price (Rupiah)					
High	497	417	496	396	366
Low	148	204	224	302	322
Close	389	230	380	358	340
Close*	389	230	380	358	340
PER (X)					
PER (X)	9.42	5.50	8.43	5.22	4.96
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)					
PBV (X)	1.89	1.07	1.30	0.98	0.93

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	180	149	155	26,148	1,994,729	315,639	21
Feb-15	166	148	153	28,613	2,051,613	319,408	19
Mar-15	270	152	229	167,822	8,131,661	1,742,646	22
Apr-15	279	229	271	112,951	7,701,622	1,977,162	21
May-15	350	271	339	114,262	3,327,174	1,073,958	19
Jun-15	349	269	303	104,878	2,929,507	934,877	21
Jul-15	497	304	470	231,373	8,903,014	3,580,929	19
Aug-15	495	283	325	244,239	6,980,305	2,660,259	20
Sep-15	417	316	384	93,795	2,335,340	844,763	21
Oct-15	417	366	379	50,890	918,404	362,221	21
Nov-15	398	323	372	49,201	727,982	269,862	21
Dec-15	395	350	389	78,428	1,176,910	450,095	19
Jan-16	417	256	266	162,832	3,099,188	1,029,980	20
Feb-16	291	232	241	135,436	2,901,948	762,344	20
Mar-16	328	241	323	123,430	4,191,918	1,213,137	21
Apr-16	324	286	288	61,737	1,966,921	594,820	21
May-16	296	250	272	60,798	2,110,777	572,625	20
Jun-16	288	254	260	58,820	1,942,871	520,227	22
Jul-16	284	256	264	37,770	1,499,067	406,218	16
Aug-16	302	252	256	66,852	3,068,648	849,865	22
Sep-16	268	208	208	60,467	2,528,685	609,492	21
Oct-16	270	204	254	165,892	6,078,641	1,455,597	21
Nov-16	282	230	240	125,704	3,673,716	940,595	22
Dec-16	246	220	230	53,556	1,250,881	290,292	20
Jan-17	262	224	232	104,866	2,905,948	701,102	21
Feb-17	360	232	340	104,056	5,980,486	1,728,024	19
Mar-17	496	278	350	501,044	23,467,798	8,605,880	22
Apr-17	354	298	302	131,573	4,209,125	1,331,816	17
May-17	362	282	326	283,316	6,651,547	2,173,686	20
Jun-17	338	296	320	100,034	4,592,333	1,462,586	15
Jul-17	378	316	338	186,500	6,024,654	2,091,937	21
Aug-17	378	322	370	211,068	9,499,280	3,325,462	22
Sep-17	370	338	348	157,743	4,780,075	1,687,428	19
Oct-17	414	344	364	204,944	13,047,622	5,043,211	22
Nov-17	398	362	370	116,979	2,687,706	1,028,560	22
Dec-17	396	350	380	173,401	4,666,342	1,736,419	18
Jan-18	396	364	382	71,400	2,515,518	950,277	22
Feb-18	390	324	336	110,469	6,077,454	2,112,098	19
Mar-18	360	322	334	53,903	2,810,071	957,489	21
Apr-18	372	330	342	51,644	3,305,803	1,158,406	21
May-18	346	318	344	32,948	901,401	299,841	20
Jun-18	364	330	344	21,360	673,752	233,261	13
Jul-18	380	302	342	43,791	1,247,120	436,606	22
Aug-18	370	332	344	24,319	742,181	256,483	21
Sep-18	366	336	344	30,391	2,892,142	1,009,719	19
Oct-18	378	312	362	405,696	17,905,413	6,336,028	23
Nov-18	374	350	360	121,349	4,709,025	1,713,833	21
Dec-18	376	348	358	537,272	3,425,163	1,246,939	18
Jan-19	366	322	340	398,232	8,336,653	2,891,373	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,014,831	1,130,591	812,707	1,723,740	1,500,712
Receivables	1,607,225	1,497,681	2,009,497	2,555,953	3,510,116
Inventories	1,362,611	1,990,249	1,983,368	648,804	4,238,144
Current Assets	4,005,530	4,736,230	5,079,147	8,739,147	9,882,221
Fixed Assets	4,011,821	6,461,933	6,977,375	7,406,799	9,739,351
Other Assets	51,636	-	358,485	-	9,551
Total Assets	8,691,096	11,481,513	12,726,172	16,161,423	19,709,646
Growth (%)		32.11%	10.84%	26.99%	21.95%

Current Liabilities	751,756	984,296	1,659,721	2,373,446	2,966,125
Long Term Liabilities	5,041,546	6,441,022	6,617,664	7,797,609	9,273,508
Total Liabilities	5,793,302	7,425,318	8,277,385	10,171,055	12,239,633
Growth (%)		28.17%	11.48%	22.88%	20.34%

Authorized Capital	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Paid up Capital	1,859,289	1,859,289	1,859,289	1,859,289	2,045,218
Paid up Capital (Shares)	18,593	18,593	18,593	18,593	20,452
Par Value	100	100	100	100	100
Retained Earnings	945,521	1,792,408	2,386,770	102,269	4,478,148
Total Equity	2,897,795	4,056,195	4,448,787	5,990,368	7,470,012
Growth (%)		39.98%	9.68%	34.65%	24.70%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	6,897,287	9,116,561	9,135,667	10,287,672	11,404,968
Growth (%)		32.18%	0.21%	12.61%	

Cost of Revenues	5,374,885	7,161,091	7,182,731	7,967,296	9,322,345
Gross Profit	1,522,402	1,955,470	1,952,936	2,320,376	2,082,623
Expenses (Income)	348,920	517,779	401,716	325,859	167,989
Operating Profit	1,173,481	1,437,692	1,551,220	1,994,518	1,914,634
Growth (%)		22.52%	7.90%	28.58%	

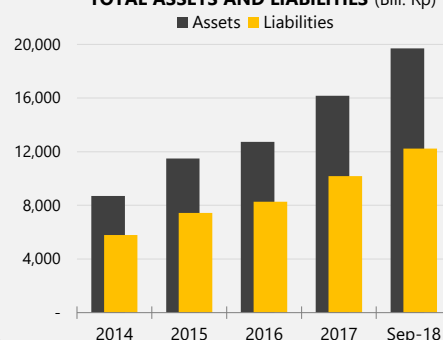
Other Income (Expenses)	-353,213	-491,074	-664,070	-847,302	-747,304
Income before Tax	820,269	946,618	887,149	1,147,215	1,167,330
Tax	192,022	130,752	89,512	55,626	114,951
Profit for the period	628,210	815,866	797,637	1,091,590	1,052,379
Growth (%)		29.87%	-2.23%	36.85%	

Period Attributable	556,631	815,824	797,637	1,091,590	1,052,379
Comprehensive Income	556,594	810,329	784,496	1,060,760	1,049,319
Comprehensive Attributable	556,631	810,281	784,496	1,060,760	1,049,319

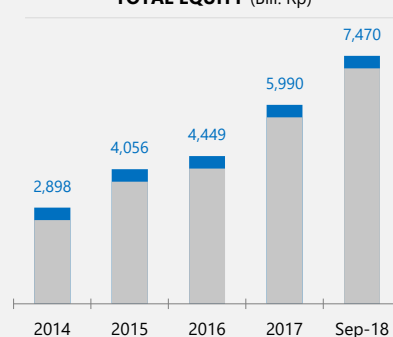
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	532.82	481.18	306.02	368.20	333.17
Dividend (Rp)	5.38	3.00	3.00	8.00	-
EPS (Rp)	29.94	43.88	42.90	58.71	51.46
BV (Rp)	155.86	218.16	239.27	322.19	365.24
DAR (X)	0.67	0.65	0.65	0.63	0.62
DER(X)	2.00	1.83	1.86	1.70	1.64
ROA (%)	7.23	7.11	6.27	6.75	5.34
ROE (%)	21.68	20.11	17.93	18.22	14.09
GPM (%)	22.07	21.45	21.38	22.55	18.26
OPM (%)	17.01	15.77	16.98	19.39	16.79
NPM (%)	9.11	8.95	8.73	10.61	9.23
Payout Ratio (%)	17.97	6.84	6.99	13.63	-
Yield (%)	3.30	0.77	1.30	2.11	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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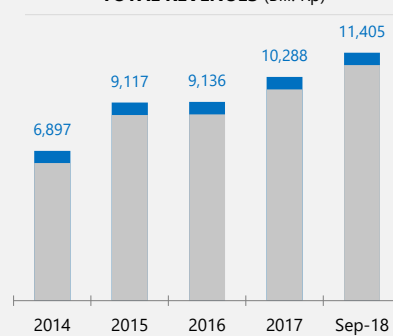
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

