

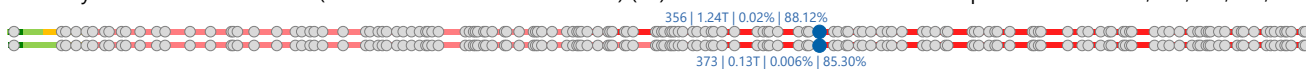
SUGI Sugih Energy Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

As of 31 January 2019

Individual Index : 64.811
 Listed Shares : 24,811,541,414
 Market Capitalization : 1,240,577,070,700



COMPANY HISTORY

Established Date : 26-Mar-1990
 Listing Date : 19-Jun-02 (IPO Price: 120)
 Underwriter IPO :
 PT Millennium Atlantic Securities
 Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Fadel Muhammad
 2. Adrian Rusmana
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Abhaya bhushan Chatterjee
2. Dindot Soebandrio S

AUDIT COMMITTEE

1. -

CORPORATE SECRETARY

Handhi Eko Saputro

HEAD OFFICE

AD Premier Building, 17th Floor
 Jl. TB. Simatupang No. 5, Pasar Minggu
 Jakarta Selatan 12540
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 Email : handhi.saputro@sugihenergy.com

SHAREHOLDERS (December 2018)

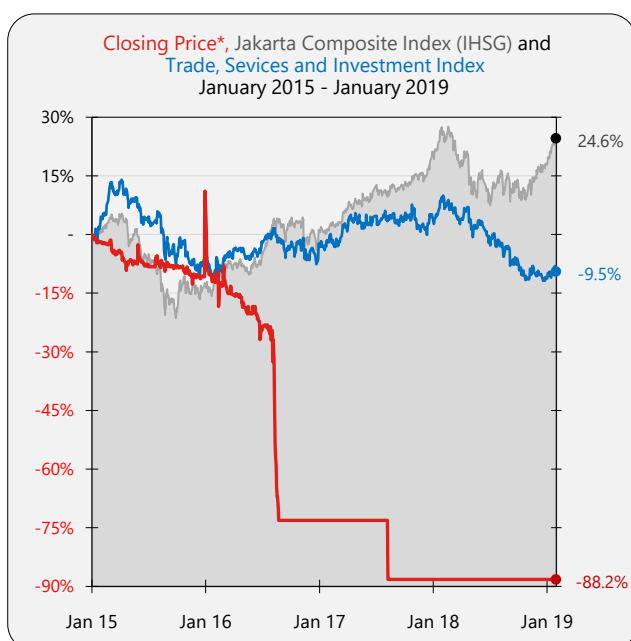
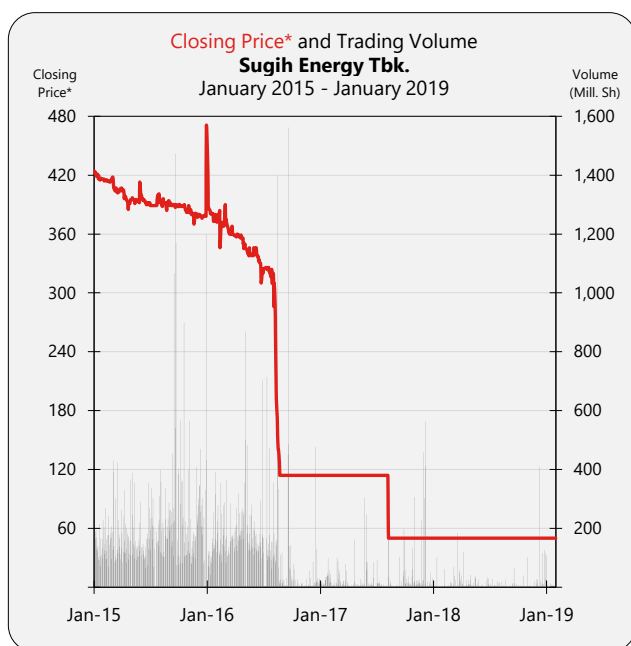
1. Goldenhill Energy Fund	2,857,994,407	: 11.52%
2. DPP Inhouse 2	1,997,328,440	: 8.05%
3. Interventures Capital Pte. Ltd.	1,714,054,646	: 6.91%
4. Credit Suisse AG SG Trust A/C CL Sunrise Ass. Gr. Ltd.-20239041	1,609,680,300	: 6.49%
5. Public (<5%)	16,632,483,621	: 67.04%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2002		56.00	17-Jul-03	18-Jul-03	22-Jul-03	5-Aug-03	F
2003		0.64	20-Jul-04	21-Jul-04	23-Jul-04	5-Aug-04	F
2003		0.64	20-Jul-04	21-Jul-04	23-Jul-04	6-Aug-04	F
2004		1.00	14-Jul-05	15-Jul-05	19-Jul-05	2-Aug-05	F
2006		1.73	16-Jul-07	17-Jul-07	19-Jul-07	2-Aug-07	F
2007		1.82	10-Jul-08	11-Jul-08	15-Jul-08	29-Jul-08	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	19-Jun-02	19-Jun-02
2.	Company Listing	300,000,000	T: 19-Jun-02	: 29-Jan-03
3.	Warrant	4,537,500	T: 23-May-03	: 4-Jul-03
4.	Right Issue	24,272,250,000	28-Jun-12	28-Jun-12
5.	Warrant II	134,753,914	T: 3-Jan-13	: 27-May-15



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	50,467	34,708	7,385	2,954	200
Value (Billion Rp)	19,380	10,922	555	130	10
Frequency (Thou. X)	171	94	19	25	0.1
Days	244	243	235	225	22
Price (Rupiah)					
High	470	470	90	50	50
Low	370	114	50	50	50
Close	470	114	50	50	50
Close*	470	114	50	50	50
PER (X)					
	-1,789.56	-34.64	-79.85	-45.49	-45.49
PER Industry (X)					
	14.53	19.07	17.44	5.25	6.49
PBV (X)					
	2.67	0.85	0.53	0.54	0.54

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	427	412	416	17,332	3,013,423	1,232,631	21
Feb-15	417	411	416	10,535	2,966,425	1,173,776	19
Mar-15	420	398	407	19,277	4,021,483	1,565,726	22
Apr-15	408	379	395	12,497	3,501,323	1,343,433	21
May-15	413	384	413	14,973	3,187,629	1,207,094	19
Jun-15	409	378	392	11,146	3,153,934	1,222,661	21
Jul-15	408	386	398	14,455	3,753,061	1,438,174	19
Aug-15	399	378	394	15,054	3,997,006	1,515,862	20
Sep-15	395	381	388	13,567	7,940,878	3,037,237	21
Oct-15	390	377	382	14,706	4,977,812	1,841,291	21
Nov-15	390	370	380	19,306	3,977,150	1,481,903	21
Dec-15	470	370	470	8,410	5,977,158	2,319,826	19
Jan-16	470	367	373	10,160	2,881,650	1,075,755	20
Feb-16	390	346	390	15,389	3,663,725	1,359,782	20
Mar-16	390	350	359	14,272	3,370,765	1,195,675	21
Apr-16	362	343	345	12,553	4,315,195	1,538,837	21
May-16	354	334	346	11,158	4,973,487	1,720,813	20
Jun-16	354	300	320	10,203	3,958,897	1,423,802	22
Jul-16	340	300	310	8,555	2,968,849	974,550	16
Aug-16	324	114	114	11,158	4,057,331	1,036,635	22
Sep-16	-	-	114	197	3,094,021	361,647	21
Oct-16	-	-	114	74	292,791	65,989	19
Nov-16	-	-	114	116	210,114	37,042	21
Dec-16	-	-	114	156	921,185	131,195	20
Jan-17	-	-	114	306	569,830	43,039	21
Feb-17	-	-	114	229	410,150	45,375	19
Mar-17	-	-	114	181	430,223	36,509	22
Apr-17	-	-	114	81	251,763	24,573	17
May-17	-	-	114	100	821,135	101,022	20
Jun-17	-	-	114	80	281,701	48,243	15
Jul-17	-	-	114	46	232,706	37,646	19
Aug-17	90	50	50	994	561,419	38,341	21
Sep-17	50	50	50	143	621,687	30,044	19
Oct-17	50	50	50	8,045	509,809	24,760	22
Nov-17	50	50	50	7,074	1,255,457	58,846	22
Dec-17	50	50	50	2,165	1,438,638	66,760	18
Jan-18	50	50	50	194	126,303	9,251	22
Feb-18	50	50	50	615	133,511	4,990	19
Mar-18	50	50	50	2,913	508,140	15,488	21
Apr-18	50	50	50	18,318	326,431	10,601	21
May-18	50	50	50	137	222,372	12,663	19
Jun-18	50	50	50	60	128,600	5,471	13
Jul-18	50	50	50	2,184	114,971	4,674	21
Aug-18	50	50	50	74	92,044	5,695	20
Sep-18	50	50	50	181	143,441	7,505	17
Oct-18	50	50	50	49	182,673	8,533	18
Nov-18	50	50	50	51	78,665	1,725	17
Dec-18	50	50	50	169	896,926	43,737	17
Jan-19	50	50	50	131	200,184	9,797	22

Public Accountant : Jamaludin, Aria, Sukimto & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	8,301	3,910	12,486		6,865
Receivables	126,808	92,061	45,407		53,171
Inventories	1,678	-	-		-
Current Assets	409,251	10,673,596	82,808		98,192
Fixed Assets	1,160	1,149	685		148
Other Assets	21,406	32,380	29,954		165,779
Total Assets	6,761,851	18,105,081	6,050,696		7,200,635
Growth (%)		167.75%	-66.58%		

Current Liabilities	1,263,952	11,777,260	1,480,367		1,981,616
Long Term Liabilities	1,797,417	2,512,299	2,236,024		2,921,571
Total Liabilities	3,061,369	14,289,559	3,716,392		4,903,186
Growth (%)		366.77%	-73.99%		

Authorized Capital	8,000,000	8,000,000	8,000,000		8,000,000
Paid up Capital	2,467,739	2,481,154	2,481,154		2,481,154
Paid up Capital (Shares)	24,677	24,812	24,812		24,812
Par Value	100	100	100		100
Retained Earnings	306,311	-199,734	-1,346,439		-1,793,422
Total Equity	3,700,482	3,815,522	2,334,304		2,297,449
Growth (%)		3.11%	-38.82%		

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	66,719	29,299	3,574		12,335
Growth (%)		-56.09%	-87.80%		

Cost of Revenues	20,324	17,345	13,021		1,271
Gross Profit	46,395	11,954	-9,447		11,064
Expenses (Income)	-99,180	325,596	1,021,845		-65,217
Operating Profit	145,575	-313,641	-1,031,292		-54,153
Growth (%)		N/A	-228.81%	N/A	

Other Income (Expenses)	-142,759	-181,986	-135,328		-98,930
Income before Tax	2,816	-495,628	-1,166,620		-153,082
Tax	-54,913	66,343	71		2,193
Profit for the period	57,729	-561,971	-1,166,691		-155,275
Growth (%)		N/A	-107.61%	N/A	

Period Attributable	57,724	-561,960	-1,166,668		-20,455
Comprehensive Income	57,729	-566,623	-1,163,366		-154,883
Comprehensive Attributable	57,724	-566,612	-1,163,343		-20,063

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	32.38	90.63	5.59		4.96
Dividend (Rp)	-	-	-		-
EPS (Rp)	2.34	-22.65	-47.02		-0.82
BV (Rp)	149.95	153.78	94.08		92.60
DAR (X)	0.45	0.79	0.61		0.68
DER(X)	0.83	3.75	1.59		2.13
ROA (%)	0.85	-3.10	-19.28		-2.16
ROE (%)	1.56	-14.73	-49.98		-6.76
GPM (%)	69.54	40.80	-264.30		89.70
OPM (%)	218.19	-1,070.47	-28,854.39		-439.00
NPM (%)	86.53	-1,918.03	-32,642.72		-1,258.78
Payout Ratio (%)	-	-	-		-
Yield (%)	-	-	-		-

