

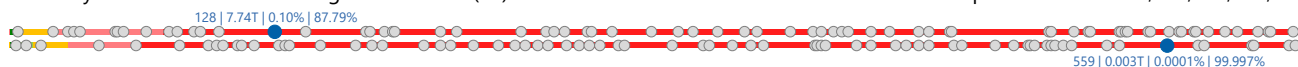
SUPR Solusi Tunas Pratama Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Non Building Construction (75)

As of 31 January 2019

Individual Index : 208.847
Listed Shares : 1,137,579,698
Market Capitalization : 7,735,541,946,400



COMPANY HISTORY

Established Date : 25-Jul-2006
Listing Date : 11-Oct-2011 (IPO Price: 3,400)
Underwriter IPO :
PT Ciptadana Securities (affiliated)
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

- Jonathan Yuwono
 - Erry Firmansyah *)
 - Ludwig Indrawan
 - Muhamad Senang Sembiring *)
 - Thong Thong Sennelius
- *) Independent Commissioners

BOARD OF DIRECTORS

- Nobel Tanihaha
- Juliawati Gunawan
- Tommy Gustavi Utomo

AUDIT COMMITTEE

- Muhammad Senang Sembiring
- Anwar Muljadi Arif
- Sujoko Martin

CORPORATE SECRETARY

Juliawati Gunawan

HEAD OFFICE

Rukan Permata Senayan Blok C01-02
Grogol Utara, Kebayoran Lama
Jakarta Selatan
Phone : (021) 579-40688
Fax : (021) 579-50077
Homepage : www.astragraphia.co.id
Email : corporate.secretary@stptower.com

SHAREHOLDERS (December 2018)

1. CIMB Securities (Singapore) Pte. Ltd. A/C Client - PT Kharisma Indah Ekaprima	491,384,554	: 43.20%
2. UBS AG Singapore S/A Cahaya Anugerah Nus Hld. Ltd.-2091144338	290,228,868	: 25.51%
3. Public (<5%)	355,966,276	: 31.29%

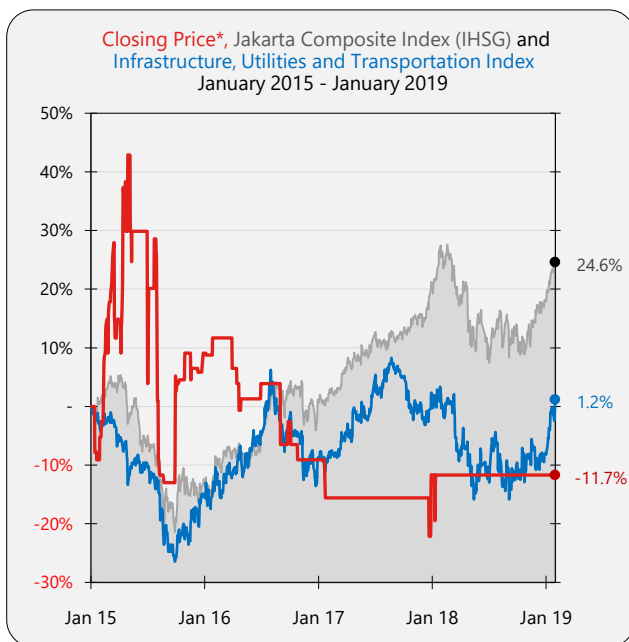
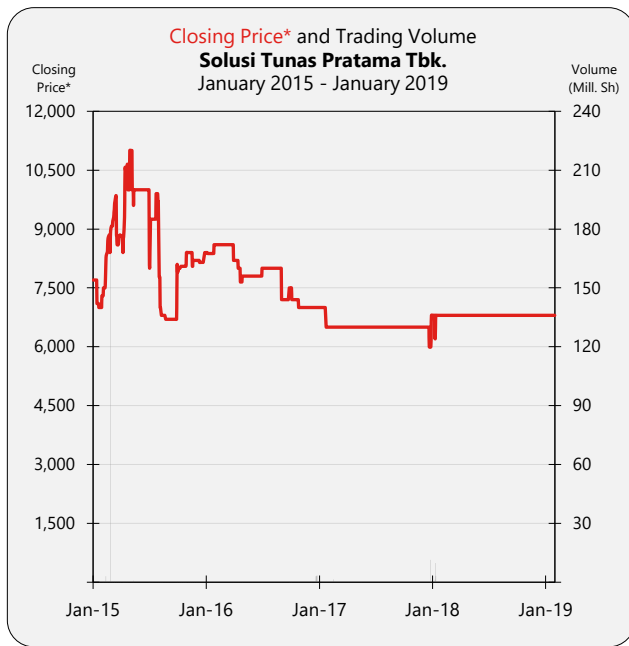
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	11-Oct-11	11-Oct-11
2.	Company Listing	500,000,000	11-Oct-11	11-Oct-11
3.	Right Issue	135,000,000	8-Sep-12	8-Sep-12
4.	Warrant	59,363,580	T: 19-Mar-13	: 15-Jan-15
5.	Right Issue I	343,165,024	T: 13-Jan-15	: 22-Jan-15
6.	Warrant I	51,094	T: 9-Jul-15	: 2-Sep-15

SUPR Solusi Tunas Pratama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	176	14	13	15	-
Value (Billion Rp)	1,245	60	76	89	-
Frequency (Thou. X)	1	0.08	0.03	0.01	-
Days	132	31	14	7	-
Price (Rupiah)					
High	11,000	8,600	7,000	6,800	-
Low	6,700	7,000	5,700	5,700	-
Close	8,400	7,000	6,800	6,800	6,800
Close*	8,400	7,000	6,800	6,800	6,800
PER (X)					
PER (X)	69.81	22.19	41.67	-41.97	-41.97
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	1.98	1.76	1.73	2.01	2.01

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	7,500	7,000	7,300	11	202	1,413	6
Feb-15	8,950	7,300	8,950	344	172,899	1,214,338	16
Mar-15	9,875	8,600	8,825	651	1,677	15,565	22
Apr-15	11,000	8,400	11,000	174	185	1,900	15
May-15	10,000	9,050	10,000	21	760	7,927	5
Jun-15	10,000	8,750	10,000	4	0.5	5	1
Jul-15	9,900	8,000	9,700	17	5	40	7
Aug-15	9,000	6,700	6,700	53	18	137	9
Sep-15	8,100	6,700	8,100	45	240	1,806	3
Oct-15	8,400	7,700	8,400	51	132	1,068	21
Nov-15	8,400	7,950	8,200	27	73	599	17
Dec-15	8,400	7,475	8,400	29	44	356	10
Jan-16	8,600	8,000	8,600	10	88	744	3
Feb-16	-	-	8,600	-	-	-	-
Mar-16	8,200	8,200	8,200	1	0.1	0.8	1
Apr-16	8,000	7,300	7,800	9	8	58	4
May-16	7,800	7,800	7,800	2	6	46	2
Jun-16	8,000	7,500	8,000	14	62	485	2
Jul-16	-	-	8,000	-	-	-	-
Aug-16	-	-	8,000	5	129	979	1
Sep-16	7,500	7,200	7,500	6	57	428	5
Oct-16	7,500	7,000	7,000	4	103	753	3
Nov-16	-	-	7,000	-	-	-	-
Dec-16	7,000	7,000	7,000	33	13,661	56,867	10
Jan-17	7,000	6,500	6,500	8	147	971	2
Feb-17	-	-	6,500	1	1,421	9,661	1
Mar-17	-	-	6,500	-	-	-	-
Apr-17	6,500	6,500	6,500	4	0.3	2	4
May-17	6,500	6,500	6,500	2	7	48	2
Jun-17	-	-	6,500	-	-	-	-
Jul-17	6,500	6,500	6,500	1	3	20	1
Aug-17	-	-	6,500	-	-	-	-
Sep-17	-	-	6,500	-	-	-	-
Oct-17	-	-	6,500	-	-	-	-
Nov-17	-	-	6,500	-	-	-	-
Dec-17	6,800	5,700	6,800	16	11,408	65,033	4
Jan-18	6,800	5,700	6,800	10	14,327	86,640	5
Feb-18	-	-	6,800	-	-	-	-
Mar-18	-	-	6,800	-	-	-	-
Apr-18	-	-	6,800	-	-	-	-
May-18	-	-	6,800	-	-	-	-
Jun-18	-	-	6,800	1	231	1,571	1
Jul-18	-	-	6,800	-	-	-	-
Aug-18	-	-	6,800	-	-	-	-
Sep-18	-	-	6,800	-	-	-	-
Oct-18	-	-	6,800	-	-	-	-
Nov-18	-	-	6,800	1	185	1,258	1
Dec-18	-	-	6,800	-	-	-	-
Jan-19	-	-	6,800	-	-	-	-

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,318,888	229,325	184,996	280,149	276,334
Receivables	100,415	279,237	1,326,413	783,239	350,233
Inventories	70,458	54,644	47,852	37,922	33,757
Current Assets	2,509,693	1,817,572	2,566,830	2,038,878	1,616,090
Fixed Assets	479,036	525,836	550,270	9,404,369	9,113,111
Other Assets	-	1,229,610	539,051	-	-
Total Assets	12,894,700	13,738,747	14,019,294	12,610,068	12,242,389
Growth (%)		6.55%	2.04%	-10.05%	-2.92%

Current Liabilities	6,207,436	831,915	1,094,268	821,160	1,059,633
Long Term Liabilities	4,825,947	8,092,296	8,236,642	7,695,498	7,330,829
Total Liabilities	11,033,383	8,924,211	9,330,910	8,516,658	8,390,462
Growth (%)		-19.12%	4.56%	-8.73%	-1.48%

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	79,436	113,753	113,758	113,758	113,758
Paid up Capital (Shares)	794	1,138	1,138	1,138	1,138
Par Value	100	100	100	100	100
Retained Earnings	551,771	690,484	925,598	509,528	371,298
Total Equity	1,861,317	4,814,536	4,688,384	4,093,410	3,851,927
Growth (%)		158.66%	-2.62%	-12.69%	-5.90%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,071,929	1,785,853	1,821,446	1,908,487	1,438,652
Growth (%)		66.60%	1.99%	4.78%	

Cost of Revenues	208,631	324,097	358,468	438,822	350,891
Gross Profit	863,298	1,461,756	1,462,978	1,469,665	1,087,761
Expenses (Income)	102,996	131,061	160,032	160,022	126,991
Operating Profit	760,302	1,330,695	1,302,946	1,309,643	960,770
Growth (%)		75.02%	-2.09%	0.51%	

Other Income (Expenses)	-1,268,035	-1,088,680	-893,596	-1,098,508	-1,045,985
Income before Tax	-507,734	242,015	409,350	211,135	-85,215
Tax	-127,802	105,140	172,221	-119,827	53,015
Profit for the period	-379,931	136,875	237,129	330,962	-138,230
Growth (%)		N/A	73.24%	39.57%	

Period Attributable	-379,931	136,875	237,129	330,962	-138,230
Comprehensive Income	-431,411	558,170	-126,428	-589,653	-241,483
Comprehensive Attributable	-431,411	558,170	-126,428	-589,653	-241,483

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	40.43	218.48	234.57	248.29	152.51
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-478.28	120.33	208.45	290.94	-121.51
BV (Rp)	2,343.16	4,232.45	4,121.37	3,598.35	3,386.07
DAR (X)	0.86	0.65	0.67	0.68	0.69
DER(X)	5.93	1.85	1.99	2.08	2.18
ROA (%)	-2.95	1.00	1.69	2.62	-1.13
ROE (%)	-20.41	2.84	5.06	8.09	-3.59
GPM (%)	80.54	81.85	80.32	77.01	75.61
OPM (%)	70.93	74.51	71.53	68.62	66.78
NPM (%)	-35.44	7.66	13.02	17.34	-9.61
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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