

TIRA Tira Austenite Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

As of 31 January 2019

Individual Index : 112.202
 Listed Shares : 588,000,000
 Market Capitalization : 147,000,000,000

559 | 0.15T | 0.002% | 88.77%

563 | 0.003T | 0.0001% | 85.73%

COMPANY HISTORY

Established Date : 08-Apr-1974
 Listing Date : 27-Jul-93 (IPO Price: 3,100)
 Underwriter IPO :
 PT W.I Carr Dharmala
 PT WI Carr Indonesia

Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Johnny Santoso
 2. Shinta Widjaja Kamdani
 3. Soebronto Laras *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Selo Winardi
2. Agus HS Reksoprodjo
3. Soeseno Adi

AUDIT COMMITTEE

1. Soebronto Laras
2. Fauzy Ruskam
3. I Nyoman Darma

CORPORATE SECRETARY

Soeseno Adi

HEAD OFFICE

Jl. Pulo Ayang R.1
 Kawasan Industri Pulogadung
 Jakarta
 Phone : (021) 460-2594
 Fax : (021) 460-2593
 Homepage : www.tiraaustenite.com
 Email : soeseno.adi@tiraaustenite.com

SHAREHOLDERS (December 2018)

1. PT Widjajatunggal Sejahtera	259,426,340	: 44.12%
2. Martensite Unggul	247,879,660	: 42.16%
3. Public (<5%)	80,694,000	: 13.72%

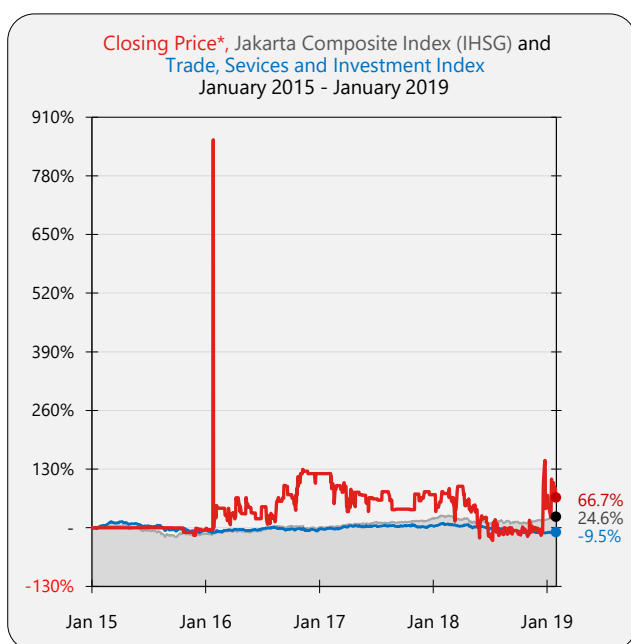
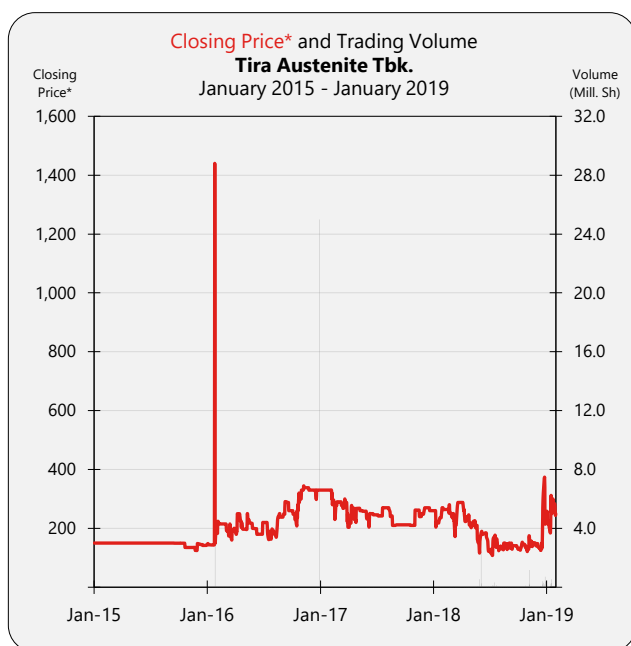
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1993		90.00	28-Jun-94	29-Jun-94	6-Jul-94	15-Jul-94	F
1993	5 : 2		22-Jul-94	25-Jul-94	1-Aug-94	24-Aug-94	BS
1994		65.00	13-Jun-95	14-Jun-95	22-Jun-95	17-Jul-95	F
1995		100.00	25-Jun-96	26-Jun-96	4-Jul-96	2-Aug-96	F
1996		100.00	21-Jul-97	22-Jul-97	30-Jul-97	28-Aug-97	F
2003		200.00	26-Aug-04	27-Aug-04	31-Aug-04	15-Sep-04	F
2011		17.00	12-Jul-12	13-Jul-12	17-Jul-12	31-Jul-12	F
2012		48.03	12-Aug-13	13-Aug-13	15-Aug-13	29-Aug-13	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,000,000	27-Jul-93	27-Jul-93
2.	Company Listing	8,000,000	27-Jul-93	28-Feb-94
3.	Bonus Shares	4,000,000	25-Aug-94	25-Aug-94
4.	Right Issue	42,000,000	10-Jan-01	10-Jan-01
5.	Warrant ESOP	2,800,000	19-Jul-04	19-Jul-04
6.	Stock Split	529,200,000	27-Jan-16	27-Jan-16

TIRA Tira Austenite Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.04	31	0.3	11	2
Value (Billion Rp)	0.06	16	0.07	2	0.5
Frequency (Thou. X)	0.10	0.6	0.3	9	1
Days	23	123	77	179	22
Price (Rupiah)					
High	1,500	1,485	410	466	384
Low	1,250	135	183	97	152
Close	1,420	330	260	216	250
Close*	142	330	260	216	250
PER (X)					
PER (X)	49.02	267.30	160.76	140.45	162.56
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.02	2.36	0.92	0.80	0.92

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	1,500	-	-	-	-
Feb-15	-	-	1,500	-	-	-	-
Mar-15	1,500	1,500	1,500	2	3	4	2
Apr-15	-	-	1,500	-	-	-	-
May-15	-	-	1,500	-	-	-	-
Jun-15	-	-	1,500	-	-	-	-
Jul-15	1,500	1,500	1,500	1	0.1	0.2	1
Aug-15	1,500	1,500	1,500	1	0.1	0.2	1
Sep-15	1,500	1,495	1,495	4	5	7	4
Oct-15	1,500	1,350	1,350	10	22	33	7
Nov-15	1,350	1,250	1,250	3	0.9	1	3
Dec-15	1,490	1,350	1,420	74	7	11	5
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Jan-16	1,485	135	180	73	5,044	6,516	11
Feb-16	260	165	215	93	92	19	19
Mar-16	235	160	195	94	151	27	19
Apr-16	270	162	197	48	30	6	15
May-16	250	200	200	11	9	2	7
Jun-16	240	180	220	11	30	6	3
Jul-16	270	160	198	104	187	33	11
Aug-16	310	170	238	39	33	7	13
Sep-16	360	238	260	29	18	6	7
Oct-16	396	190	300	94	205	55	11
Nov-16	360	330	330	5	11	4	4
Dec-16	330	298	330	3	25,001	9,000	3
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Jan-17	410	330	330	3	0.4	0.1	1
Feb-17	370	222	290	74	56	16	11
Mar-17	332	189	204	35	20	5	8
Apr-17	288	204	268	30	19	4	8
May-17	260	232	232	11	2	0.5	4
Jun-17	304	183	246	49	25	6	9
Jul-17	270	242	270	12	24	6	6
Aug-17	270	210	210	28	14	3	10
Sep-17	212	212	212	2	0.2	0.0	2
Oct-17	212	210	210	7	2	0.5	4
Nov-17	270	240	248	42	70	17	10
Dec-17	280	250	260	9	33	9	4
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Jan-18	274	204	270	35	35	7	9
Feb-18	330	210	248	56	21	6	6
Mar-18	288	172	288	82	82	21	17
Apr-18	326	198	210	97	88	21	17
May-18	234	116	156	294	644	96	17
Jun-18	220	121	122	4,324	4,344	871	13
Jul-18	210	97	124	1,087	1,080	166	22
Aug-18	161	125	141	125	96	13	18
Sep-18	150	129	139	19	30	4	9
Oct-18	180	120	121	222	171	25	15
Nov-18	228	123	140	1,868	1,842	333	20
Dec-18	466	110	216	1,211	2,317	641	16
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Jan-19	384	152	250	1,177	1,864	514	22

Public Accountant : Achsin Handoko Tomo

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	10,425	9,484	7,318	7,397	8,112
Receivables	60,554	63,233	52,237	76,570	73,353
Inventories	77,094	72,871	68,553	69,485	81,966
Current Assets	156,745	157,095	139,919	163,385	176,670
Fixed Assets	64,399	56,912	47,932	145,560	41,271
Other Assets	2,794	2,240	2,575	2,894	-
Total Assets	234,205	226,357	216,779	329,674	335,518
Growth (%)		-3.35%	-4.23%	52.08%	1.77%

Current Liabilities	130,511	122,816	107,504	121,238	126,904
Long Term Liabilities	13,228	10,672	27,206	44,087	43,262
Total Liabilities	143,738	133,488	134,709	165,325	170,167
Growth (%)		-7.13%	0.92%	22.73%	2.93%

Authorized Capital	224,000	224,000	224,000	22,400	22,400
Paid up Capital	58,800	58,800	58,800	58,800	58,800
Paid up Capital (Shares)	59	59	59	588	588
Par Value	1,000	1,000	1,000	100	100
Retained Earnings	18,657	20,912	21,854	23,326	24,039
Total Equity	90,467	92,869	82,070	164,349	165,351
Growth (%)		2.65%	-11.63%	100.25%	0.61%

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Total Revenues	259,066	279,488	253,899	259,541	181,161
Growth (%)		7.88%	-9.16%	2.22%	

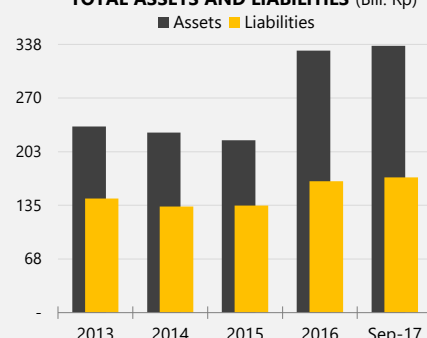
Cost of Revenues	169,569	182,916	167,031	170,369	118,813
Gross Profit	89,498	96,572	86,867	89,172	62,348
Expenses (Income)	88,347	84,473	78,024	82,071	56,703
Operating Profit	1,151	12,100	8,843	7,101	5,645
Growth (%)		951.53%	-26.91%	-19.70%	

Other Income (Expenses)	-15,378	-7,337	-6,063	-5,576	-5,205
Income before Tax	-14,228	4,763	2,780	1,525	440
Tax	-1,510	2,361	1,599	414	230
Profit for the period	-12,718	2,402	1,181	1,112	211
Growth (%)		N/A	-50.84%	-5.86%	

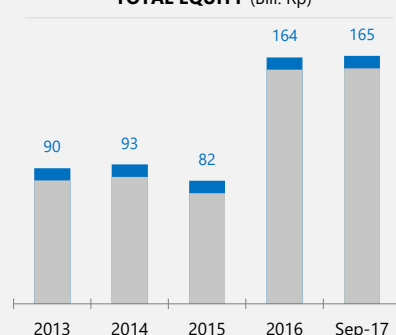
Period Attributable	-12,076	2,255	1,703	1,472	713
Comprehensive Income	-12,718	2,402	-349	82,343	211
Comprehensive Attributable	-12,076	2,255	479	82,151	87

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Current Ratio (%)	120.10	127.91	130.15	134.76	139.22
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-205.38	38.35	28.97	2.50	1.21
BV (Rp)	1,538.55	1,579.40	1,395.75	279.50	281.21
DAR (X)	0.61	0.59	0.62	0.50	0.51
DER(X)	1.59	1.44	1.64	1.01	1.03
ROA (%)	-5.43	1.06	0.54	0.34	0.06
ROE (%)	-14.06	2.59	1.44	0.68	0.13
GPM (%)	34.55	34.55	34.21	34.36	34.42
OPM (%)	0.44	4.33	3.48	2.74	3.12
NPM (%)	-4.91	0.86	0.47	0.43	0.12
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

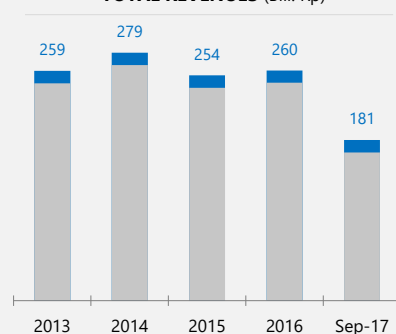
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

