

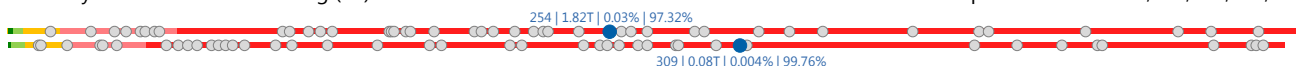
# TKGA Permata Prima Sakti Tbk.

## COMPANY REPORT : JANUARY 2017

Development Board  
Industry Sector : Mining (2)  
Industry Sub Sector : Coal Mining (21)

## As of 31 January 2017

Individual Index : 72.000  
Listed Shares : 1,012,000,000  
Market Capitalization : 1,821,600,000,000



### COMPANY HISTORY

Established Date : 03-May-1905  
Listing Date : 06-Jan-1992  
Under Writer IPO :  
PT Merchant Investment Corporation  
PT Merincorp  
Securities Administration Bureau :  
PT EDI Indonesia  
Wisma SMR 10th Fl.  
Jln. Yos Sudarso Kav. 89, Jakarta 14350  
Phone : (021) 651-5130, 650-5829  
Fax : (021) 651-5131, 650-5987

### BOARD OF COMMISSIONERS

1. Safrudin
  2. Erman Rajagukguk \*)
  3. Garibaldi Thohir
  4. Peter Ong
  5. Reuben Lee
  6. Sugiharto \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Herry Beng Koestanto
2. Aris Munandar
3. Dessi Hanafiah Natalegawa
4. Herbin Sitorus
5. M. Noer Qomari
6. Prakash Narayanan
7. Suta Sari Hasim

### AUDIT COMMITTEE

1. Erman Rajagukguk
2. Bambang Ratmanto
3. Simon Subrata

### CORPORATE SECRETARY

Eka Ananta Setyawan

### HEAD OFFICE

Mayapada Tower, 6th Fl.  
Jln. Jend. Sudirman Kav. 28  
Jakarta 12920  
Phone : (021) 522-6676  
Fax : (021) 521-2308

Homepage : [www.permatacoal.com](http://www.permatacoal.com)

Email : [corsec@permatacoal.com](mailto:corsec@permatacoal.com)

### SHAREHOLDERS (January 2017)

1. PT Permata Prima Energi	695,446,400	68.72%
2. Pearl Hill Investments Ltd.	151,800,000	15.00%
3. PT Permata Prima Energi	56,299,340	5.56%
4. PT Gema Trijaya Harmoni	50,600,000	5.00%
5. Public (<5%)	57,854,260	5.72%

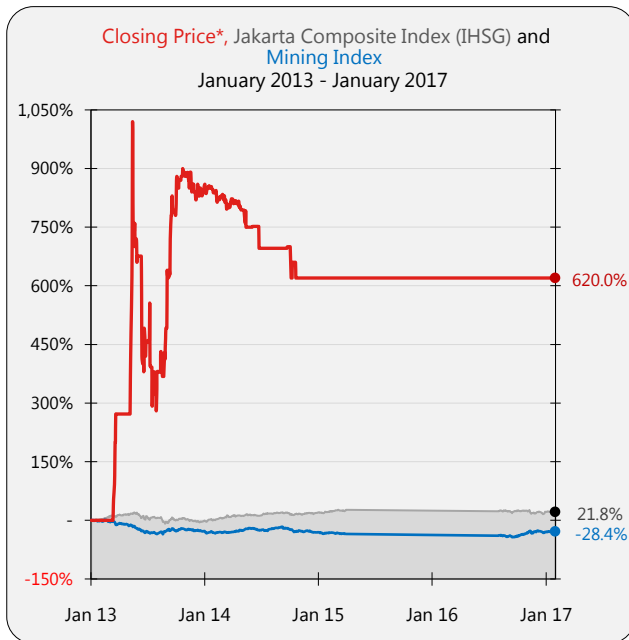
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1991		54.22	19-Aug-92	20-Aug-92	27-Aug-92	08-Sep-92	F
1992		67.64	28-Jul-93	29-Jul-93	05-Aug-93	04-Sep-93	F
1993		45.46	19-Aug-94	22-Aug-94	29-Aug-94	29-Sep-94	F
1994		16.00	23-Aug-95	24-Aug-95	01-Sep-95	25-Sep-95	F
1995		15.57	23-Aug-96	26-Aug-96	03-Sep-96	25-Sep-96	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,000,000	06-Jan-92	06-Jan-92
2.	Company Listing	25,000,000	06-Jan-92	06-Jul-92
3.	Stock Split	26,000,000	30-Mar-98	30-Mar-98
4.	Right Issue	960,000,000	27-Mar-13	27-Mar-13

# TKGA Permata Prima Sakti Tbk.



SHARES TRADED	2013	2014	2015	2016	Jan-17
Volume (Million Sh.)	371	79	0.000	51	0.04
Value (Billion Rp)	332	153	0.000	83	0.06
Frequency (Thou. X)	23	8	0.003	0.02	0.001
Days	167	98	3	9	1
<b>Price (Rupiah)</b>					
High	3,500	2,440	1,800	-	-
Low	310	1,800	1,800	-	-
Close	2,375	1,800	1,800	1,800	1,800
Close*	2,375	1,800	1,800	1,800	1,800
<b>PER (X)</b>					
PER (X)	-8.46	-5.02	-5.02	-3.35	-3.35
PER Industry (X)	15.42	3.23	0.60	-4.41	-2.64
PBV (X)	3.28	4.09	4.09	4.09	4.09

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-13	-	-	250	-	-	-	-
Feb-13	-	-	250	-	-	-	-
Mar-13	930	310	930	15	76,670	38,387	10
Apr-13	-	-	930	21	60,819	50,925	10
May-13	3,500	1,160	1,940	669	163,894	84,255	21
Jun-13	1,940	1,200	1,390	44	78	109	13
Jul-13	1,650	850	1,000	101	191	197	17
Aug-13	1,480	1,090	1,480	781	3,975	5,068	15
Sep-13	2,400	1,440	2,200	2,550	11,156	22,363	21
Oct-13	2,650	2,200	2,450	7,402	19,753	47,821	21
Nov-13	2,600	2,325	2,350	6,644	20,106	48,637	20
Dec-13	2,400	2,250	2,375	4,372	14,729	34,385	19
Jan-14	2,440	2,325	2,345	5,370	16,615	39,283	20
Feb-14	2,360	2,245	2,335	721	3,017	6,994	19
Mar-14	2,340	2,240	2,305	941	4,861	11,087	20
Apr-14	2,305	2,225	2,235	658	53,927	93,636	19
May-14	2,290	2,125	2,125	176	701	1,557	8
Jun-14	2,130	1,865	1,990	5	6	11	2
Jul-14	-	-	1,990	1	31	60	1
Aug-14	-	-	1,990	-	-	-	-
Sep-14	2,000	1,990	2,000	17	161	321	5
Oct-14	1,900	1,800	1,800	5	13	24	3
Nov-14	-	-	1,800	1	0.0	0.0	1
Dec-14	-	-	1,800	-	-	-	-
Jan-15	-	-	1,800	1	0.0	0.0	1
Feb-15	-	-	1,800	-	-	-	-
Mar-15	1,800	1,800	1,800	2	0.1	0.2	2
Apr-15	-	-	-	-	-	-	-
May-15	-	-	-	-	-	-	-
Jun-15	-	-	-	-	-	-	-
Jul-15	-	-	-	-	-	-	-
Aug-15	-	-	-	-	-	-	-
Sep-15	-	-	-	-	-	-	-
Oct-15	-	-	-	-	-	-	-
Nov-15	-	-	-	-	-	-	-
Dec-15	-	-	-	-	-	-	-
Jan-16	-	-	-	-	-	-	-
Feb-16	-	-	-	-	-	-	-
Mar-16	-	-	-	-	-	-	-
Apr-16	-	-	-	-	-	-	-
May-16	-	-	-	-	-	-	-
Jun-16	-	-	-	-	-	-	-
Jul-16	-	-	-	-	-	-	-
Aug-16	-	-	1,800	8	252	405	4
Sep-16	-	-	1,800	5	186	302	3
Oct-16	-	-	1,800	-	-	-	-
Nov-16	-	-	1,800	-	-	-	-
Dec-16	-	-	1,800	2	50,577	81,936	2
Jan-17	-	-	1,800	1	37	61	1

# TKGA Permata Prima Sakti Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Sungkoro & Surja (Member of Ernst & Young Global Limited)

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	24,038	25,110	19,913	31,013	24,268
Receivables	916	1,463	-	594,083	608,879
Inventories	36,234	35,293	-	44,526	44,215
Current Assets	67,994	67,724	98,985	1,047,535	1,139,296
Fixed Assets	21,962	22,931	-	354,408	308,900
Other Assets	5,168	4,681	-	51,434	39,774
Total Assets	104,623	112,140	103,096	5,946,160	6,024,271
Growth (%)		7.18%	-8.07%	5,667.62%	1.31%

Current Liabilities	92,795	88,889	101,554	4,372,549	4,708,070
Long Term Liabilities	14,500	31,745	16,441	859,608	870,809
Total Liabilities	107,295	120,634	117,995	5,232,157	5,578,879
Growth (%)		12.43%	-2.19%	4,334.22%	6.63%

Authorized Capital	52,000	52,000	104,000	2,024,000	2,024,000
Paid up Capital	26,000	26,000	26,000	506,000	506,000
Paid up Capital (Shares)	52	52	52	1,012	1,012
Par Value	500	500	500	500	0
Retained Earnings	-32,672	-38,435	-44,729	-59,533	-333,013
Total Equity	-2,672	-8,494	-14,899	714,003	445,392
Growth (%)		-217.93%	-75.41%	N/A	-37.62%

INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
Total Revenues	1,580,097	1,832,311	-	1,938,022	631,536
Growth (%)		15.96%	-100.00%		

Cost of Revenues	1,502,973	1,745,487	-	1,613,304	-333,013
Gross Profit	77,124	86,824	-	324,718	-333,013
Expenses (Income)	87,884	93,925	-	509,723	-333,013
Operating Profit	-2,808	-7,102	-	-185,005	-200,187
Growth (%)		-152.93%	100.00%		

Other Income (Expenses)	-5,303	-	-	-219,679	-145,805
Income before Tax	-8,111	-7,102	-	-404,684	-345,992
Tax	-1,274	-1,291	-	-120,258	-62,885
Profit for the period	-6,837	-5,810	-	-284,427	-283,107
Growth (%)		15.02%	100.00%		

Period Attributable	-	-	-	-277,271	-272,271
Comprehensive Income	-6,799	-5,810	-6,405	-284,427	-283,107
Comprehensive Attributable	-	-	-	-277,271	-272,271

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
Current Ratio (%)	73.27	76.19	97.47	23.96	24.20
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-	-	-	-273.98	-269.04
BV (Rp)	-51.38	-163.34	-286.52	705.54	440.11
DAR (X)	1.03	1.08	1.14	0.88	0.93
DER(X)	-40.16	-14.20	-7.92	7.33	12.53
ROA (%)	-6.54	-5.18	-	-4.78	-4.70
ROE (%)	255.92	68.40	-	-39.84	-63.56
GPM (%)	4.88	4.74		16.76	-52.73
OPM (%)	-0.18	-0.39		-9.55	-31.70
NPM (%)	-0.43	-0.32		-14.68	-44.83
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

