

TMPI Sigmagold Inti Perkasa Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

Individual Index : 53,976
Listed Shares : 5,502,083,747
Market Capitalization : 275,104,187,350



COMPANY HISTORY

Established Date : 09-Jan-1981
Listing Date : 26-Jan-1995 (IPO Price: 1,350)
Underwriter IPO :
PT Asian Development Securities
PT Inter-Pacific Securities
PT Merincorp S.I.
PT Nomura Indonesia
Securities Administration Bureau :
PT BSR Indonesia

SHAREHOLDERS (December 2018)

1. PT Pratama Duta Sentosa 7,500,000 : 0.14%
2. Public (<5%) 5,494,583,747 : 99.86%

DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|-----------|-----------|----------------|--------------|-----|
| 1994 | | 12.00 | 19-Jul-95 | 20-Jul-95 | 28-Jul-95 | 25-Aug-95 | F |
| 1998 | 50 : 1 | | 21-Jul-99 | 22-Jul-99 | 30-Jul-99 | 27-Aug-99 | SD |
| 1999 | | 1.50 | 20-Jul-00 | 21-Jul-00 | 31-Jul-00 | 14-Aug-00 | F |

BOARD OF COMMISSIONERS

1. Eka Hikmawati Supriyadi
 2. Djulia *)
 3. Yan Biao
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Adriano Wolfgang Pietruschka
2. Boling Aruan
3. Eric Harjono

AUDIT COMMITTEE

1. Djulia
2. Irwan Darmawan
3. Muhammad Noorsyahriel

CORPORATE SECRETARY

Mohammad Noor Syahriel

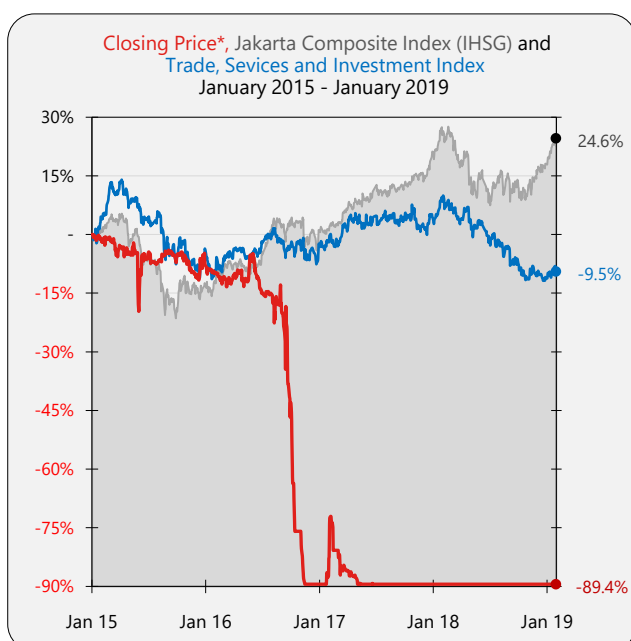
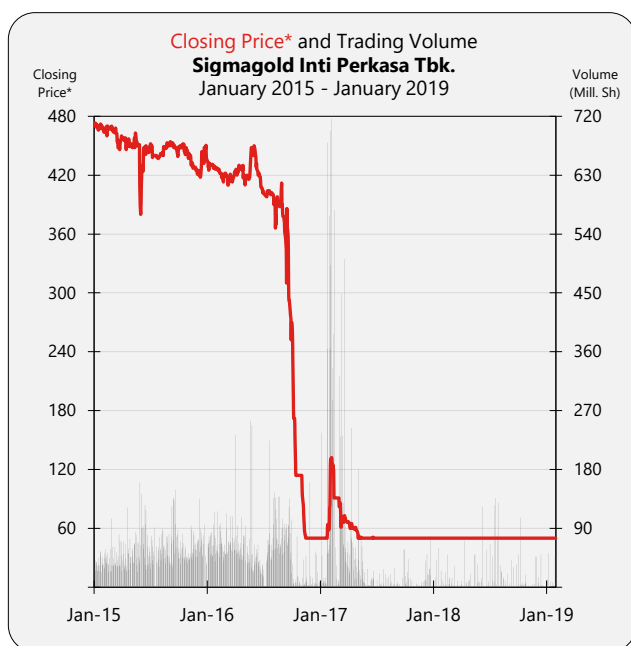
HEAD OFFICE

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Jl. HR. Rasuna Said Kav. B-9, Setiabudi, Kuningan
Jakarta Selatan 12910
Phone : (021) 252-0175
Fax : (021) 2295-8187
Homepage : www.astragraphia.co.id
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ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|---------------|--------------|--------------|
| 1. | First Issue | 10,000,000 | 26-Jan-95 | 26-Jan-95 |
| 2. | Company Listing | 17,400,000 | 26-Jan-95 | 28-Aug-95 |
| 3. | Right Issue | 68,500,000 | 4-Apr-97 | 4-Apr-97 |
| 4. | Stock Split | 95,900,000 | 27-Oct-97 | 27-Oct-97 |
| 5. | Stock Dividend | 3,836,000 | 22-Sep-99 | 22-Sep-99 |
| 6. | Stock Split | 293,454,000 | 18-Feb-00 | 18-Feb-00 |
| 7. | Right Issue | 1,168,774,780 | 23-Apr-01 | 23-Apr-01 |
| 8. | Warrant | 20,000,000 | 14-Jan-02 | 14-Jan-02 |
| 9. | Warrant | 4,419,000 | 29-Mar-04 | 29-Mar-04 |
| 10. | Warrant | 194,718,770 | 27-Apr-04 | 27-Apr-04 |
| 11. | Right Issue | 3,624,247,426 | 4-Apr-08 | 4-Apr-08 |
| 12. | Warrant II | 833,333 | 10-May-10 | 10-May-10 |
| 13. | Warrant II | 167 | 24-Feb-11 | 24-Feb-11 |
| 14. | Warrant II | 271 | 8-Mar-11 | 8-Mar-11 |

TMPI Sigmagold Inti Perkasa Tbk.



| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|---------|--------|--------|--------|--------|
| Volume (Million Sh.) | 13,642 | 13,288 | 11,906 | 2,185 | 159 |
| Value (Billion Rp) | 5,998 | 5,134 | 1,236 | 226 | 8 |
| Frequency (Thou. X) | 149 | 62 | 245 | 0.4 | 0.02 |
| Days | 244 | 245 | 199 | 169 | 12 |
| Price (Rupiah) | | | | | |
| High | 480 | 454 | 163 | - | - |
| Low | 379 | 50 | 50 | - | - |
| Close | 438 | 50 | 50 | 50 | 50 |
| Close* | 438 | 50 | 50 | 50 | 50 |
| PER (X) | | | | | |
| PER (X) | -102.41 | -20.35 | 152.16 | -17.45 | -17.45 |
| PER Industry (X) | 14.53 | 19.07 | 17.44 | 5.25 | 6.49 |
| PBV (X) | 2.40 | 0.28 | 0.28 | 0.29 | 0.29 |

* Adjusted price after corporate action

TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | 480 | 465 | 468 | 10,837 | 763,143 | 354,427 | 21 |
| Feb-15 | 472 | 453 | 470 | 12,215 | 815,097 | 373,810 | 19 |
| Mar-15 | 470 | 443 | 460 | 16,569 | 978,215 | 439,215 | 22 |
| Apr-15 | 461 | 445 | 452 | 11,679 | 984,980 | 443,016 | 21 |
| May-15 | 475 | 409 | 409 | 15,451 | 1,122,548 | 500,572 | 19 |
| Jun-15 | 460 | 379 | 449 | 33,115 | 1,516,642 | 650,541 | 21 |
| Jul-15 | 453 | 428 | 439 | 8,198 | 997,168 | 437,502 | 19 |
| Aug-15 | 458 | 436 | 450 | 9,686 | 1,227,856 | 539,944 | 20 |
| Sep-15 | 459 | 436 | 443 | 8,657 | 1,618,538 | 695,165 | 21 |
| Oct-15 | 455 | 439 | 445 | 7,765 | 1,096,161 | 487,197 | 21 |
| Nov-15 | 445 | 420 | 425 | 6,160 | 1,240,370 | 533,879 | 21 |
| Dec-15 | 450 | 412 | 438 | 8,827 | 1,281,643 | 542,652 | 19 |
| Jan-16 | 438 | 415 | 428 | 5,169 | 1,369,583 | 576,144 | 20 |
| Feb-16 | 428 | 412 | 422 | 9,427 | 1,314,033 | 551,829 | 20 |
| Mar-16 | 425 | 408 | 422 | 6,991 | 1,473,789 | 611,970 | 21 |
| Apr-16 | 431 | 414 | 418 | 7,793 | 1,475,603 | 620,889 | 21 |
| May-16 | 450 | 402 | 440 | 3,898 | 1,337,091 | 500,297 | 20 |
| Jun-16 | 454 | 396 | 404 | 10,028 | 834,449 | 353,059 | 22 |
| Jul-16 | 406 | 380 | 402 | 5,602 | 1,029,467 | 412,689 | 16 |
| Aug-16 | 420 | 350 | 390 | 4,382 | 1,934,818 | 759,758 | 22 |
| Sep-16 | 410 | 228 | 270 | 5,290 | 1,730,515 | 582,625 | 21 |
| Oct-16 | 258 | 114 | 114 | 648 | 229,444 | 51,262 | 20 |
| Nov-16 | 103 | 50 | 50 | 2,017 | 359,016 | 56,507 | 22 |
| Dec-16 | 50 | 50 | 50 | 286 | 200,353 | 57,332 | 20 |
| Jan-17 | 81 | 50 | 81 | 36,467 | 2,208,416 | 156,849 | 21 |
| Feb-17 | 163 | 79 | 91 | 75,076 | 4,135,293 | 514,127 | 17 |
| Mar-17 | 97 | 53 | 67 | 63,898 | 2,923,220 | 255,437 | 22 |
| Apr-17 | 71 | 57 | 58 | 39,256 | 972,868 | 84,665 | 17 |
| May-17 | 58 | 50 | 50 | 27,120 | 650,893 | 58,771 | 20 |
| Jun-17 | 52 | 50 | 50 | 2,888 | 142,932 | 18,199 | 15 |
| Jul-17 | - | - | 50 | 33 | 104,709 | 21,514 | 15 |
| Aug-17 | - | - | 50 | 43 | 111,893 | 38,948 | 15 |
| Sep-17 | - | - | 50 | 32 | 158,973 | 22,012 | 11 |
| Oct-17 | - | - | 50 | 39 | 141,538 | 28,488 | 13 |
| Nov-17 | - | - | 50 | 34 | 38,943 | 9,280 | 17 |
| Dec-17 | - | - | 50 | 48 | 316,487 | 27,827 | 16 |
| Jan-18 | - | - | 50 | 47 | 161,701 | 24,509 | 17 |
| Feb-18 | - | - | 50 | 37 | 129,410 | 18,534 | 15 |
| Mar-18 | - | - | 50 | 34 | 79,235 | 8,896 | 18 |
| Apr-18 | - | - | 50 | 48 | 158,275 | 17,179 | 19 |
| May-18 | - | - | 50 | 26 | 159,510 | 14,419 | 11 |
| Jun-18 | - | - | 50 | 19 | 218,314 | 23,172 | 8 |
| Jul-18 | - | - | 50 | 42 | 608,420 | 53,845 | 15 |
| Aug-18 | - | - | 50 | 29 | 145,228 | 11,024 | 16 |
| Sep-18 | - | - | 50 | 27 | 115,618 | 13,117 | 14 |
| Oct-18 | - | - | 50 | 41 | 217,590 | 24,652 | 17 |
| Nov-18 | - | - | 50 | 17 | 110,001 | 5,498 | 10 |
| Dec-18 | - | - | 50 | 16 | 81,831 | 11,428 | 9 |
| Jan-19 | - | - | 50 | 18 | 158,780 | 8,195 | 12 |

TMPI Sigmagold Inti Perkasa Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Amachi Arifin Mardani & Muliadi

| BALANCE SHEET | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--|-----------|-----------|-----------|-----------|-----------|
| <i>(in Million Rp, except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 8,204 | 3,201 | 3,203 | 3,577 | 1,226 |
| Receivables | 238,563 | 179,080 | 155,584 | 148,918 | 144,191 |
| Inventories | 37,981 | 31,891 | 27,026 | 17,704 | 12,360 |
| Current Assets | 348,576 | 270,320 | 241,504 | 219,237 | 206,389 |
| Fixed Assets | 40,281 | 39,159 | 38,046 | 37,171 | 36,747 |
| Other Assets | 11,452 | 11,221 | 10,272 | 9,505 | 9,865 |
| Total Assets | 1,175,103 | 1,151,398 | 1,140,160 | 1,141,945 | 1,155,080 |
| Growth (%) | | -2.02% | -0.98% | 0.16% | 1.15% |

| | | | | | |
|-----------------------|---------|---------|---------|---------|---------|
| Current Liabilities | 129,634 | 129,529 | 156,711 | 157,779 | 156,322 |
| Long Term Liabilities | 18,012 | 16,856 | 17,575 | 18,085 | 44,096 |
| Total Liabilities | 147,646 | 146,385 | 174,286 | 175,864 | 200,418 |
| Growth (%) | | -0.85% | 19.06% | 0.91% | 13.96% |

| | | | | | |
|--------------------------|-----------|-----------|-----------|-----------|-----------|
| Authorized Capital | 1,342,292 | 1,342,292 | 1,342,292 | 1,342,292 | 1,342,292 |
| Paid up Capital | 1,100,417 | 1,100,417 | 1,100,417 | 1,100,417 | 1,100,417 |
| Paid up Capital (Shares) | 5,502 | 5,502 | 5,502 | 5,502 | 5,502 |
| Par Value | 200 | 200 | 200 | 200 | 200 |
| Retained Earnings | -20,128 | -45,517 | -112,909 | - | -93,129 |
| Total Equity | 1,027,457 | 1,005,013 | 965,874 | 966,081 | 954,662 |
| Growth (%) | | -2.18% | -3.89% | 0.02% | -1.18% |

| INCOME STATEMENTS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|---------|---------|--------|---------|--------|
| Total Revenues | 122,381 | 60,476 | 63,666 | 55,163 | 27,603 |
| Growth (%) | | -50.58% | 5.27% | -13.36% | |

| | | | | | |
|-------------------|---------|---------|---------|--------|---------|
| Cost of Revenues | 112,031 | 53,276 | 55,320 | 46,275 | 21,667 |
| Gross Profit | 10,350 | 7,200 | 8,346 | 8,888 | 5,936 |
| Expenses (Income) | - | 31,294 | 54,197 | 5,378 | 17,355 |
| Operating Profit | - | -24,093 | -45,850 | 3,511 | -11,419 |
| Growth (%) | | | -90.30% | N/A | |

| | | | | | |
|-------------------------|--------|---------|---------|-------|---------|
| Other Income (Expenses) | -9,548 | - | - | - | - |
| Income before Tax | 802 | -24,093 | -45,850 | 3,511 | -11,419 |
| Tax | -1,739 | -495 | -6,349 | 2,934 | - |
| Profit for the period | 2,541 | -23,598 | -39,502 | 577 | -11,419 |
| Growth (%) | | N/A | -67.39% | N/A | |

| | | | | | |
|----------------------------|-------|---------|---------|-------|---------|
| Period Attributable | 3,096 | -23,532 | -36,804 | 1,377 | -11,822 |
| Comprehensive Income | 2,541 | -23,885 | -39,139 | 207 | -11,419 |
| Comprehensive Attributable | 3,096 | -23,245 | -37,166 | 1,377 | -11,822 |

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|--------|--------|--------|--------|
| Current Ratio (%) | 268.89 | 208.69 | 154.11 | 138.95 | 132.03 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 0.56 | -4.28 | -6.69 | 0.25 | -2.15 |
| BV (Rp) | 186.74 | 182.66 | 175.55 | 175.58 | 173.51 |
| DAR (X) | 0.13 | 0.13 | 0.15 | 0.15 | 0.17 |
| DER(X) | 0.14 | 0.15 | 0.18 | 0.18 | 0.21 |
| ROA (%) | 0.22 | -2.05 | -3.46 | 0.05 | -0.99 |
| ROE (%) | 0.25 | -2.35 | -4.09 | 0.06 | -1.20 |
| GPM (%) | 8.46 | 11.91 | 13.11 | 16.11 | 21.50 |
| OPM (%) | - | -39.84 | -72.02 | 6.36 | -41.37 |
| NPM (%) | 2.08 | -39.02 | -62.04 | 1.05 | -41.37 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |

| | | | | | |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

