

TMPO Tempo Inti Media Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 67.046
Listed Shares : 1,058,333,250
Market Capitalization : 204,258,317,250

530 | 0.20T | 0.003% | 88.82%

575 | 0.002T | 0.00010% | 85.76%

COMPANY HISTORY

Established Date : 27-Aug-1996
Listing Date : 8-Jan-01 (IPO Price: 300)
Underwriter IPO :
Trimegah Securities Tbk
Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Goenawan Susatiyo Mohamad
 2. Bambang Harymurti
 3. Edmund E. Sutisna *)
 4. Henrihadi Sunarya *)
 5. Leonardi Kusen *)
 6. Yohannes Henky Wijaya
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Toriq Hadad
2. Arif Zulkifli
3. Gabriel Sugrahetty Dyan K
4. Herry Hernawan
5. Meiky Sofiansyah

AUDIT COMMITTEE

1. Leonardi Kusen
2. Bambang Halintar
3. Edmund E. Sutisna

CORPORATE SECRETARY

Fairawati

HEAD OFFICE

Tempo Building
Jl. Palmerah Barat No. 8
Jakarta 12210
Phone : (021) 536-0409
Fax : (021) 534-0412
Homepage : www.korporat.tempo.co
Email : cs_tempo@tempo.co.id

SHAREHOLDERS (December 2018)

| | | |
|----------------------------------|-------------|----------|
| 1. PT Grafiti Pers | 256,960,003 | : 24.28% |
| 2. Yayasan Tempo 21 Juni 1994 | 181,322,500 | : 17.13% |
| 3. PT Jaya Raya Utama | 172,329,205 | : 16.28% |
| 4. Yayasan Pembangunan Jaya Raya | 90,429,394 | : 8.54% |
| 5. Yayasan Karyawan Tempo | 87,627,267 | : 8.28% |
| 6. Public (<5%) | 269,664,881 | : 25.48% |

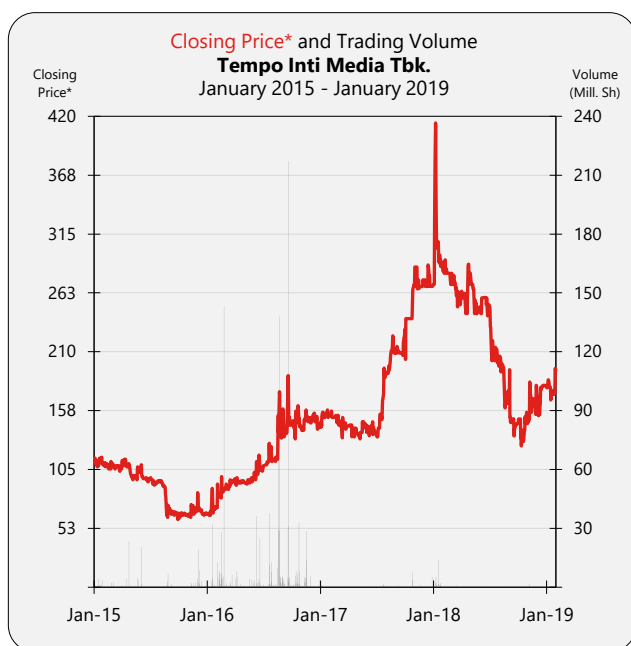
DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|----------|----------|----------------|--------------|-----|
| 2012 | | 1.00 | 7-May-13 | 8-May-13 | 13-May-13 | 27-May-13 | F |

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|-------------|--------------|--------------|
| 1. | First Issue | 125,000,000 | 8-Jan-01 | 8-Jan-01 |
| 2. | Company Listing | 600,000,000 | 8-Jan-01 | 8-Jan-01 |
| 3. | Right Issue | 6,986,139 | 18-Jan-18 | 18-Jan-18 |
| 4. | Right Issue | 300,815,840 | 23-Jan-18 | 23-Jan-18 |
| 5. | Right Issue | 25,531,271 | 29-Jan-18 | 29-Jan-18 |

TMPO Tempo Inti Media Tbk.



| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|-------|--------|-------|--------|--------|
| Volume (Million Sh.) | 164 | 1,248 | 44 | 44 | 0.1 |
| Value (Billion Rp) | 17 | 193 | 10 | 14 | 0.02 |
| Frequency (Thou. X) | 69 | 154 | 4 | 8 | 0.08 |
| Days | 242 | 246 | 221 | 209 | 18 |
| Price (Rupiah) | | | | | |
| High | 133 | 240 | 300 | 510 | 195 |
| Low | 60 | 65 | 115 | 126 | 166 |
| Close | 69 | 149 | 280 | 180 | 193 |
| Close* | 66 | 143 | 268 | 180 | 193 |
| PER (X) | | | | | |
| PER (X) | 19.12 | -15.27 | 42.14 | 226.98 | 243.38 |
| PER Industry (X) | 14.53 | 19.07 | 17.44 | 5.25 | 6.49 |
| PBV (X) | 0.33 | 0.74 | 1.45 | 0.75 | 0.80 |

* Adjusted price after corporate action

TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|--------------|-----------------------|-----------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | 124 | 111 | 114 | 4,744 | 15,427 | 1,838 | 21 |
| Feb-15 | 122 | 107 | 113 | 1,207 | 4,006 | 467 | 18 |
| Mar-15 | 120 | 106 | 110 | 2,329 | 4,773 | 546 | 22 |
| Apr-15 | 133 | 102 | 105 | 15,848 | 33,988 | 4,135 | 21 |
| May-15 | 117 | 98 | 107 | 6,061 | 11,525 | 1,270 | 19 |
| Jun-15 | 128 | 97 | 101 | 14,226 | 25,044 | 2,916 | 21 |
| Jul-15 | 102 | 90 | 99 | 271 | 1,173 | 114 | 19 |
| Aug-15 | 100 | 60 | 74 | 8,960 | 12,580 | 942 | 20 |
| Sep-15 | 80 | 60 | 69 | 930 | 3,168 | 218 | 21 |
| Oct-15 | 70 | 61 | 67 | 377 | 2,158 | 143 | 21 |
| Nov-15 | 81 | 63 | 71 | 3,799 | 8,653 | 657 | 20 |
| Dec-15 | 107 | 66 | 69 | 10,348 | 41,391 | 3,539 | 19 |
| Jan-16 | 103 | 65 | 75 | 8,974 | 45,616 | 4,147 | 20 |
| Feb-16 | 122 | 71 | 92 | 33,130 | 234,309 | 24,664 | 20 |
| Mar-16 | 107 | 91 | 101 | 2,464 | 19,051 | 1,885 | 21 |
| Apr-16 | 109 | 92 | 98 | 6,596 | 23,508 | 2,419 | 21 |
| May-16 | 109 | 96 | 102 | 4,940 | 12,985 | 1,359 | 20 |
| Jun-16 | 132 | 100 | 111 | 15,325 | 82,519 | 9,915 | 22 |
| Jul-16 | 147 | 111 | 117 | 8,493 | 80,697 | 10,708 | 16 |
| Aug-16 | 240 | 116 | 155 | 21,071 | 304,130 | 54,521 | 22 |
| Sep-16 | 234 | 135 | 151 | 25,438 | 287,894 | 57,806 | 21 |
| Oct-16 | 177 | 131 | 150 | 13,194 | 78,990 | 12,668 | 21 |
| Nov-16 | 177 | 144 | 153 | 13,808 | 72,246 | 11,832 | 22 |
| Dec-16 | 164 | 141 | 149 | 375 | 5,977 | 911 | 20 |
| Jan-17 | 169 | 149 | 159 | 922 | 4,111 | 657 | 21 |
| Feb-17 | 170 | 150 | 156 | 120 | 1,363 | 216 | 18 |
| Mar-17 | 160 | 115 | 150 | 81 | 747 | 114 | 20 |
| Apr-17 | 154 | 140 | 144 | 65 | 163 | 24 | 13 |
| May-17 | 158 | 136 | 144 | 155 | 328 | 49 | 20 |
| Jun-17 | 154 | 138 | 148 | 58 | 695 | 102 | 13 |
| Jul-17 | 210 | 140 | 198 | 1,077 | 7,328 | 1,350 | 21 |
| Aug-17 | 236 | 197 | 218 | 442 | 3,229 | 672 | 22 |
| Sep-17 | 236 | 210 | 232 | 242 | 2,716 | 594 | 18 |
| Oct-17 | 290 | 212 | 282 | 305 | 13,946 | 3,567 | 22 |
| Nov-17 | 300 | 238 | 284 | 104 | 2,245 | 623 | 16 |
| Dec-17 | 300 | 260 | 280 | 206 | 7,101 | 1,964 | 17 |
| Jan-18 | 510 | 270 | 284 | 4,989 | 35,097 | 11,638 | 22 |
| Feb-18 | 294 | 270 | 270 | 319 | 2,132 | 598 | 19 |
| Mar-18 | 280 | 250 | 252 | 221 | 1,931 | 517 | 21 |
| Apr-18 | 292 | 240 | 280 | 140 | 676 | 184 | 19 |
| May-18 | 276 | 242 | 246 | 99 | 192 | 48 | 17 |
| Jun-18 | 260 | 228 | 252 | 50 | 153 | 38 | 9 |
| Jul-18 | 250 | 200 | 204 | 100 | 303 | 63 | 18 |
| Aug-18 | 206 | 160 | 171 | 186 | 533 | 96 | 20 |
| Sep-18 | 194 | 135 | 146 | 30 | 39 | 6 | 11 |
| Oct-18 | 156 | 126 | 152 | 44 | 33 | 4 | 15 |
| Nov-18 | 190 | 141 | 179 | 1,225 | 2,331 | 406 | 20 |
| Dec-18 | 190 | 140 | 180 | 123 | 291 | 51 | 18 |
| Jan-19 | 195 | 166 | 193 | 84 | 124 | 22 | 18 |

Public Accountant : Kanaka Puradiredja, Suhartono

| BALANCE SHEET | Dec-13 | Dec-14 | Dec-15 | Dec-16 | Sep-17 |
|--------------------------------------|---------|---------------|--------------|---------------|---------------|
| <i>(Million Rp except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 21,529 | 19,365 | 14,540 | 11,686 | 3,313 |
| Receivables | 61,716 | 79,241 | 68,154 | 61,792 | 105,825 |
| Inventories | 12,286 | 17,500 | 21,740 | 15,411 | 17,651 |
| Current Assets | 138,076 | 162,395 | 137,180 | 157,997 | 176,677 |
| Fixed Assets | 99,484 | 146,497 | 191,539 | 95,418 | 100 |
| Other Assets | 186 | 280 | 280 | 282 | 371 |
| Total Assets | 247,315 | 322,771 | 346,473 | 341,487 | 385,490 |
| Growth (%) | | 30.51% | 7.34% | -1.44% | 12.89% |

| | | | | | |
|-----------------------|---------|---------------|--------------|--------------|---------------|
| Current Liabilities | 52,912 | 77,932 | 72,870 | 71,601 | 111,960 |
| Long Term Liabilities | 70,996 | 106,435 | 122,227 | 132,072 | 133,608 |
| Total Liabilities | 123,908 | 184,367 | 195,097 | 203,673 | 245,568 |
| Growth (%) | | 48.79% | 5.82% | 4.40% | 20.57% |

| | | | | | |
|--------------------------|---------|---------------|--------------|---------------|--------------|
| Authorized Capital | 240,000 | 240,000 | 240,000 | 240,000 | 240,000 |
| Paid up Capital | 72,500 | 72,500 | 72,500 | 72,500 | 72,500 |
| Paid up Capital (Shares) | 725 | 725 | 725 | 725 | 725 |
| Par Value | 100 | 100 | 100 | 100 | 100 |
| Retained Earnings | 28,817 | 43,815 | 56,788 | 43,204 | 46,838 |
| Total Equity | 123,407 | 138,404 | 151,377 | 137,814 | 139,922 |
| Growth (%) | | 12.15% | 9.37% | -8.96% | 1.53% |

| INCOME STATEMENTS | Dec-13 | Dec-14 | Dec-15 | Dec-16 | Sep-17 |
|-------------------|---------|---------------|----------------|---------------|---------|
| Total Revenues | 262,157 | 316,614 | 252,446 | 231,672 | 215,854 |
| Growth (%) | | 20.77% | -20.27% | -8.23% | |

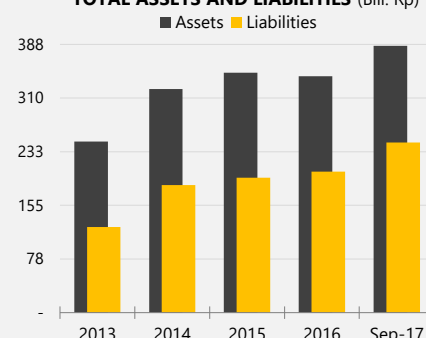
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|-------------------|---------|---------------|----------------|------------|---------|
| Cost of Revenues | 138,848 | 203,198 | 139,794 | 134,297 | 132,071 |
| Gross Profit | 123,310 | 113,416 | 112,652 | 97,375 | 83,783 |
| Expenses (Income) | 109,059 | 89,504 | 98,834 | 104,172 | 68,721 |
| Operating Profit | 14,251 | 23,912 | 13,818 | -6,796 | 15,063 |
| Growth (%) | | 67.79% | -42.21% | N/A | |

| | | | | | |
|-------------------------|--------|----------------|----------------|------------|---------|
| Other Income (Expenses) | -4,049 | -6,330 | -9,390 | -11,981 | -10,221 |
| Income before Tax | 10,202 | 17,581 | 4,428 | -18,778 | 4,841 |
| Tax | 2,846 | 2,584 | 1,811 | -5,194 | 1,228 |
| Profit for the period | 7,356 | 14,998 | 2,617 | -13,583 | 2,108 |
| Growth (%) | | 103.87% | -82.55% | N/A | |

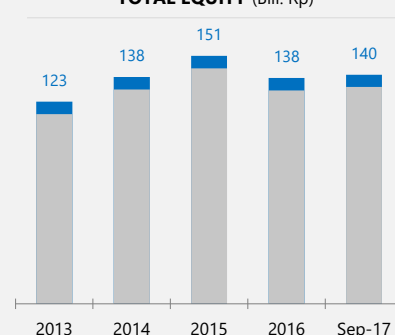
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|----------------------------|-------|--------|-------|---------|-------|
| Period Attributable | 7,356 | 14,998 | 6,576 | 13,583 | 2,108 |
| Comprehensive Income | 7,356 | 14,998 | 6,576 | -13,563 | 604 |
| Comprehensive Attributable | 7,356 | 14,998 | 6,576 | -13,563 | 2,108 |

| RATIOS | Dec-13 | Dec-14 | Dec-15 | Dec-16 | Sep-17 |
|-------------------|--------|--------|--------|--------|--------|
| Current Ratio (%) | 260.95 | 208.38 | 188.25 | 220.66 | 157.80 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 10.15 | 20.69 | 9.07 | 18.74 | 2.91 |
| BV (Rp) | 170.22 | 190.90 | 208.80 | 190.09 | 193.00 |
| DAR (X) | 0.50 | 0.57 | 0.56 | 0.60 | 0.64 |
| DER(X) | 1.00 | 1.33 | 1.29 | 1.48 | 1.76 |
| ROA (%) | 2.97 | 4.65 | 0.76 | -3.98 | 0.55 |
| ROE (%) | 5.96 | 10.84 | 1.73 | -9.86 | 1.51 |
| GPM (%) | 47.04 | 35.82 | 44.62 | 42.03 | 38.81 |
| OPM (%) | 5.44 | 7.55 | 5.47 | -2.93 | 6.98 |
| NPM (%) | 2.81 | 4.74 | 1.04 | -5.86 | 0.98 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |

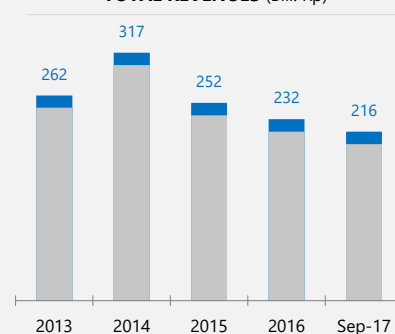
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

