

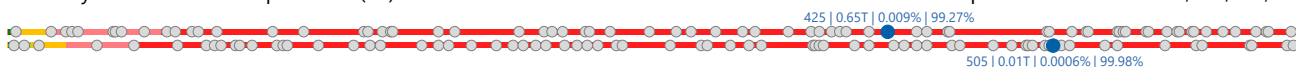
# TPMA Trans Power Marine Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Infrastructure, Utilities & Transportation (7)  
Industry Sub Sector : Transportation (74)

## As of 31 January 2019

Individual Index : 106.957  
Listed Shares : 2,633,300,000  
Market Capitalization : 647,791,800,000



### COMPANY HISTORY

Established Date : 24-Jan-2005  
Listing Date : 20-Feb-2013 (IPO Price: 230)  
Underwriter IPO :  
PT BCA Sekuritas  
Securities Administration Bureau :  
PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. Yonggi Tanuwidjaja
2. Hongisisilia \*)
3. Silvy Oktrianti

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Ronny Kurniawan
2. Agus Endro Prabowo
3. Aman Suaedi
4. Daniel Wardojo
5. Rudy Sutiono

### AUDIT COMMITTEE

1. Hongisisilia
2. Paulina Maria
3. Sunarto Cahyono

### CORPORATE SECRETARY

Rudy Sutiono

### HEAD OFFICE

Centennial Tower, 26th Floor, Unit A&B  
Jl. Gatot Subroto Kav. 24 & 25  
Jakarta 12930  
Phone : (021) 2295-8999  
Fax : (021) 2295-8737; 2295-8738  
Homepage : [www.astragraphia.co.id](http://www.astragraphia.co.id)  
Email : [corsec@pt-tpm.com](mailto:corsec@pt-tpm.com)  
[rudy.sutiono@pt-tpm.com](mailto:rudy.sutiono@pt-tpm.com)  
[info@pt-tpm.com](mailto:info@pt-tpm.com)

### SHAREHOLDERS (December 2018)

1. PT Dwitunggal Perkasa Mandiri	1,568,524,580	: 59.56%
2. PT Ascend Bangun Persada	741,247,620	: 28.15%
3. Standard Chartered Bank SG PVB Clients AC	178,748,500	: 6.79%
4. Public (<5%)	144,779,300	: 5.50%

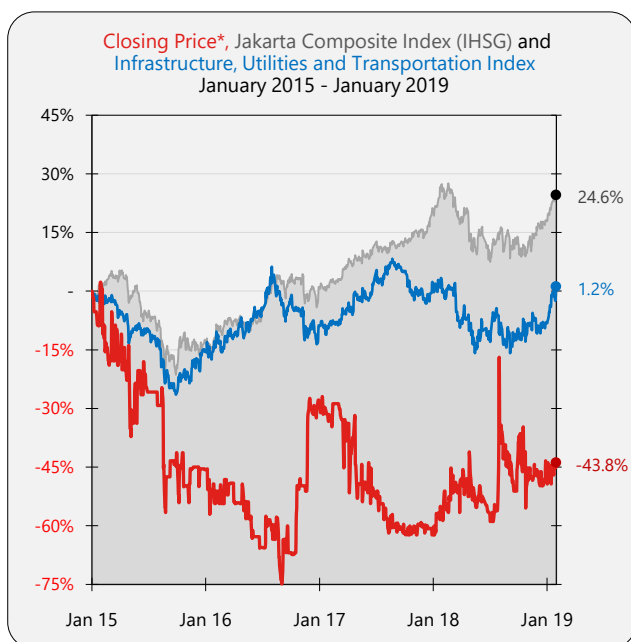
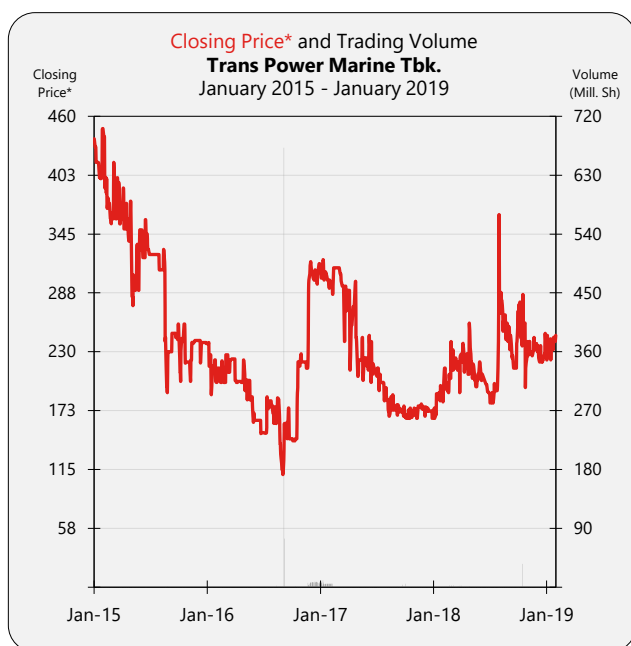
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		11.00	7-Aug-14	8-Aug-14	12-Aug-14	26-Aug-14	F
2016		4.00	29-May-17	30-May-17	2-Jun-17	20-Jun-17	F
2017		12.00	31-May-18	4-Jun-18	6-Jun-18	22-Jun-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	395,000,000	20-Feb-13	20-Feb-13
2.	Company Listing	2,238,300,000	20-Feb-13	20-Feb-13

# TPMA Trans Power Marine Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2	938	168	64	0.3
Value (Billion Rp)	0.6	134	49	14	0.07
Frequency (Thou. X)	0.8	7	7	3	0.2
Days	123	146	189	213	20
<b>Price (Rupiah)</b>					
High	520	350	322	372	278
Low	190	110	156	165	220
Close	238	316	165	248	246
Close*	238	316	165	248	246
<b>PER (X)</b>					
PER (X)	23.23	118.13	8.64	5.59	5.54
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	0.70	0.98	0.47	0.59	0.59

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	520	350	448	89	114	47	16
Feb-15	447	355	365	48	74	29	13
Mar-15	425	345	370	69	81	29	13
Apr-15	400	338	377	36	28	10	15
May-15	373	242	349	222	437	124	18
Jun-15	359	322	325	9	2	0.5	7
Jul-15	325	310	310	3	0.7	0.2	2
Aug-15	330	190	230	167	1,644	339	9
Sep-15	257	229	257	9	5	1	6
Oct-15	259	201	220	64	78	18	13
Nov-15	279	201	241	32	18	4	6
Dec-15	239	219	238	12	11	3	5
Jan-16	278	188	201	301	607	129	13
Feb-16	250	200	200	73	1,525	272	13
Mar-16	227	200	223	20	59	12	5
Apr-16	225	185	220	29	59	12	8
May-16	224	159	170	59	112	18	11
Jun-16	176	150	151	37	50	8	9
Jul-16	198	168	178	21	13	2	6
Aug-16	190	112	115	447	2,727	441	18
Sep-16	195	110	145	91	746,679	77,001	17
Oct-16	228	143	228	167	2,337	385	14
Nov-16	350	214	316	1,005	35,403	10,021	12
Dec-16	324	296	316	4,301	148,123	45,770	20
Jan-17	322	292	300	4,207	120,410	36,889	21
Feb-17	312	286	312	1,260	34,366	10,250	10
Mar-17	306	222	290	26	40	11	12
Apr-17	318	212	240	73	50	13	11
May-17	248	202	216	46	9	2	14
Jun-17	264	200	216	270	417	88	15
Jul-17	256	180	184	247	237	48	21
Aug-17	204	167	175	335	972	170	20
Sep-17	202	164	170	177	5,152	845	18
Oct-17	175	162	175	81	5,516	952	17
Nov-17	179	161	175	109	171	29	19
Dec-17	176	156	165	67	164	27	11
Jan-18	204	165	190	217	738	136	19
Feb-18	240	177	212	204	4,818	998	18
Mar-18	260	190	226	509	12,329	2,748	20
Apr-18	258	199	234	383	5,302	1,180	20
May-18	240	196	220	201	559	118	20
Jun-18	216	188	190	110	335	65	12
Jul-18	300	180	300	158	1,137	290	13
Aug-18	372	240	254	704	1,667	512	20
Sep-18	254	200	240	117	221	49	11
Oct-18	294	195	234	469	36,486	7,348	22
Nov-18	250	200	238	118	148	34	20
Dec-18	280	220	248	120	128	29	18
Jan-19	278	220	246	159	311	74	20

Public Accountant : Teramihardja, Pradhono & Chandra

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	15,350	23,746	35,585	49,802	41,470
Receivables	143,200	203,630	145,277	132,298	185,761
Inventories	7,840	8,158	7,690	5,578	9,311
Current Assets	174,689	244,631	193,207	192,412	245,920
Fixed Assets	1,417,140	1,645,107	1,429,143	1,341,985	1,415,620
Other Assets	4,573	3,929	2,766	2,031	1,306
Total Assets	1,692,611	1,920,992	1,628,646	1,558,318	1,663,877
<b>Growth (%)</b>		<b>13.49%</b>	<b>-15.22%</b>	<b>-4.32%</b>	<b>6.77%</b>

Current Liabilities	423,116	472,848	381,862	607,253	357,243
Long Term Liabilities	490,909	499,428	356,801	282,665	205,271
Total Liabilities	914,026	972,275	738,663	889,918	562,515
<b>Growth (%)</b>		<b>6.37%</b>	<b>-24.03%</b>	<b>20.48%</b>	<b>-36.79%</b>

Authorized Capital	700,000	700,000	700,000	700,000	700,000
Paid up Capital	263,330	263,330	263,330	263,330	263,330
Paid up Capital (Shares)	2,633	2,633	2,633	2,633	2,633
Par Value	100	100	100	100	100
Retained Earnings	364,954	461,514	443,662	501,321	606,059
Total Equity	778,585	948,716	889,983	951,064	1,101,362
<b>Growth (%)</b>		<b>21.85%</b>	<b>-6.19%</b>	<b>6.86%</b>	<b>15.80%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	901,941	738,564	445,821	510,957	481,837
<b>Growth (%)</b>		<b>-18.11%</b>	<b>-39.64%</b>	<b>14.61%</b>	

Cost of Revenues	646,140	589,076	344,328	365,190	326,535
Gross Profit	255,801	149,487	101,493	145,767	155,302
Expenses (Income)	-	112,259	76,215	73,500	62,174
Operating Profit	-	-	25,279	72,267	93,128
<b>Growth (%)</b>				<b>185.88%</b>	

Other Income (Expenses)	<b>-95,715</b>	-	-	-	-
Income before Tax	160,086	37,228	25,279	72,267	93,128
Tax	10,823	8,863	5,350	6,131	5,782
Profit for the period	149,263	28,366	19,929	66,136	87,346
<b>Growth (%)</b>		<b>-81.00%</b>	<b>-29.74%</b>	<b>231.86%</b>	

Period Attributable	149,273	28,667	20,224	5,428	87,632
Comprehensive Income	149,263	29,784	20,299	64,433	87,346
Comprehensive Attributable	149,273	30,086	20,594	5,428	87,632

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	41.29	51.74	50.60	31.69	68.84
Dividend (Rp)	-	-	4.00	12.00	-
EPS (Rp)	56.69	10.89	7.68	2.06	33.28
BV (Rp)	295.67	360.28	337.97	361.17	418.24
DAR (X)	0.54	0.51	0.45	0.57	0.34
DER(X)	1.17	1.02	0.83	0.94	0.51
ROA (%)	8.82	1.48	1.22	4.24	5.25
ROE (%)	19.17	2.99	2.24	6.95	7.93
GPM (%)	28.36	20.24	22.77	28.53	32.23
OPM (%)	-	-	5.67	14.14	19.33
NPM (%)	16.55	3.84	4.47	12.94	18.13
Payout Ratio (%)	-	-	52.08	582.11	-
Yield (%)	-	-	1.27	7.27	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

