

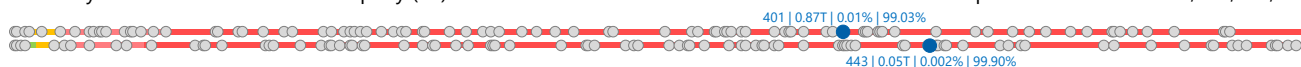
# TRIM Trimegah Sekuritas Indonesia Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Securities Company (83)

Individual Index : 122.942  
Listed Shares : 7,109,300,000  
Market Capitalization : 867,334,600,000



## COMPANY HISTORY

Established Date : 09-May-1990  
Listing Date : 31-Jan-2000 (IPO Price: 2,000)  
Underwriter IPO :  
Danareksa Sekuritas  
Securities Administration Bureau :  
PT Sinartama Gunita

## BOARD OF COMMISSIONERS

1. Rizal Bambang Prasetyo \*)
  2. Eddy Sugito \*)
  3. Sunata Trjiterosampurno
  4. Thomas Kristian Husted \*)
- \*) *Independent Commissioners*

## BOARD OF DIRECTORS

1. Stephanus Turangan
2. David Agus
3. Syafriandi Armand Saleh

## AUDIT COMMITTEE

1. Eddy Sugito
2. Arief Uddin Amas
3. Ida Bagus Oka Nila

## CORPORATE SECRETARY

Agus D. Priyambada

## HEAD OFFICE

Artha Graha Building, Floor 18-19  
Jl. Jend. Sudirman Kav. 52 - 53  
Jakarta 12190  
Phone : (021) 2924-9088  
Fax : (021) 2924-9150  
Homepage : [www.trimegah.com](http://www.trimegah.com)  
Email : [corporate.secretary@trimegah.com](mailto:corporate.secretary@trimegah.com)  
[agusdp@trimegah.com](mailto:agusdp@trimegah.com)

## SHAREHOLDERS (December 2018)

1. Advance Wealth Finance Ltd. 3,500,000,000 : 49.23%
2. PT Union Sampoerna 700,000,000 : 9.85%
3. Public (<5%) 2,909,300,000 : 40.92%

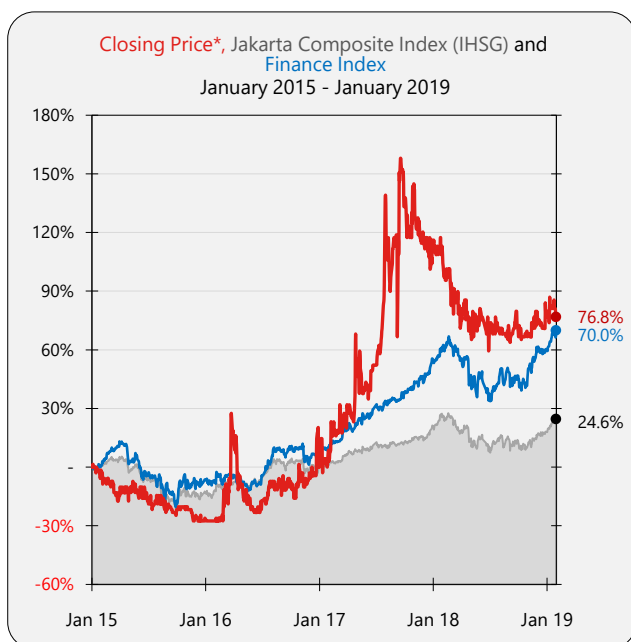
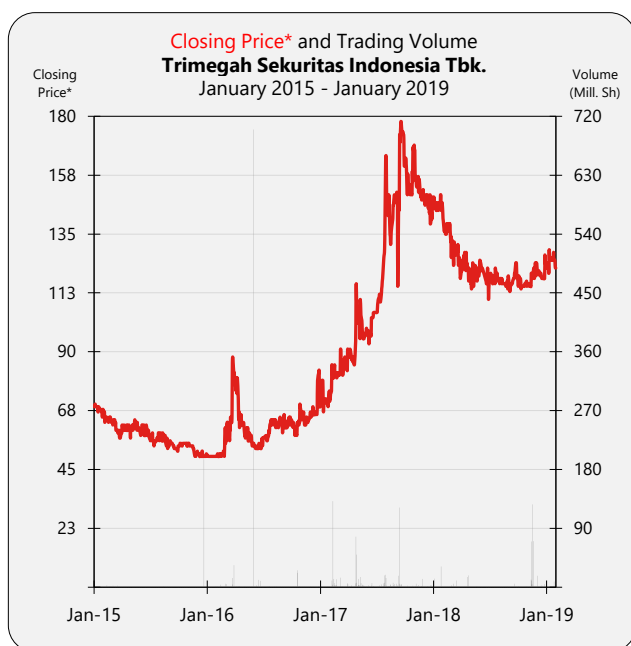
## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1999	10:7		22-May-00	23-May-00	26-May-00	6-Jun-00	BS
1999		1.00	28-Aug-00	29-Aug-00	1-Sep-00	15-Sep-00	F
2000		1.00	17-Jul-01	18-Jul-01	23-Jul-01	6-Aug-01	F
2001		1.00	17-Jul-02	18-Jul-02	23-Jul-02	6-Aug-02	F
2002		1.00	12-Jun-03	13-Jun-03	17-Jun-03	1-Jul-03	F
2003		2.00	17-Jun-04	18-Jun-04	22-Jun-04	6-Jun-04	F
2004		6.00	11-May-05	12-May-05	16-May-05	31-May-05	F
2005		10.00	19-Jun-06	20-Jun-06	22-Jun-06	6-Jul-06	F
2006		10.00	19-Jul-07	20-Jul-07	24-Jul-07	7-Aug-07	F
2007		12.00	15-Jul-08	16-Jul-08	18-Jul-08	4-Aug-08	F
2008		3.00	16-Jul-09	17-Jul-09	22-Jul-09	5-Aug-09	F
2009		1.00	9-Jul-10	12-Jul-10	14-Jul-10	28-Jul-10	F
2010		1.00	15-Jul-11	18-Jul-11	20-Jul-11	3-Aug-11	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	50,000,000	31-Jan-00	31-Jan-00
2.	Company Listing	150,000,000	31-Jan-00	28-Aug-00
3.	Stock Split	1,800,000,000	24-Apr-00	24-Apr-00
4.	Bonus Shares	1,400,000,000	7-Jun-00	7-Jun-00
5.	Warrant	250,000,000	20-Oct-03	20-Oct-03
6.	ESOP	1,260,000	29-Jul-05	29-Jul-05
7.	Warrant	1,240,000	27-Apr-06	27-Apr-06
8.	Warrant	2,500,000	18-May-06	18-May-06
9.	Right Issue	3,454,300,000	25-Apr-13	25-Apr-13

# TRIM Trimegah Sekuritas Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	231	897	811	446	9
Value (Billion Rp)	11	55	98	54	1
Frequency (Thou. X)	2	7	30	3	0.1
Days	213	235	233	229	20
<b>Price (Rupiah)</b>					
High	70	96	199	159	130
Low	50	50	66	109	118
Close	51	69	149	124	122
Close*	51	69	149	124	122
<b>PER (X)</b>					
PER (X)	10.92	10.48	19.52	14.04	13.81
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
<b>PBV (X)</b>					
PBV (X)	0.61	0.78	1.55	1.17	1.16

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	70	60	68	162	2,982	181	21
Feb-15	67	61	63	230	7,713	490	15
Mar-15	65	56	59	263	8,581	511	20
Apr-15	65	56	61	224	1,955	119	18
May-15	64	58	60	149	3,186	196	18
Jun-15	62	51	57	67	1,084	63	16
Jul-15	64	54	56	115	826	47	17
Aug-15	59	50	54	197	3,395	189	18
Sep-15	59	51	54	58	1,422	77	15
Oct-15	56	52	54	58	822	45	21
Nov-15	55	50	51	120	1,495	76	17
Dec-15	68	50	51	159	197,101	8,877	17
Jan-16	52	50	50	68	1,685	84	16
Feb-16	65	50	61	601	11,499	596	19
Mar-16	96	52	80	2,408	58,769	5,102	21
Apr-16	84	58	62	486	9,410	665	21
May-16	62	53	55	369	703,209	42,181	20
Jun-16	58	52	57	408	27,783	1,476	22
Jul-16	67	56	64	762	6,871	418	16
Aug-16	70	59	62	638	8,015	507	22
Sep-16	66	59	64	304	4,763	299	21
Oct-16	70	56	67	393	52,504	3,107	19
Nov-16	68	62	67	143	6,676	429	20
Dec-16	88	64	69	143	5,851	421	18
Jan-17	81	66	71	129	1,975	136	17
Feb-17	112	71	81	6,551	191,043	17,405	19
Mar-17	94	78	91	1,722	39,419	3,463	22
Apr-17	129	84	110	6,797	150,363	17,056	17
May-17	121	94	98	4,846	67,075	7,065	20
Jun-17	112	93	105	1,226	22,347	2,255	15
Jul-17	165	101	164	2,533	66,093	8,855	21
Aug-17	191	121	147	3,033	52,269	7,966	22
Sep-17	199	115	161	1,720	168,926	26,029	19
Oct-17	175	150	169	603	9,178	1,453	22
Nov-17	169	142	149	501	31,622	4,908	22
Dec-17	160	137	149	263	10,721	1,525	17
Jan-18	159	139	144	308	45,760	7,299	22
Feb-18	144	125	126	544	6,884	890	19
Mar-18	140	111	118	495	21,300	2,876	21
Apr-18	135	114	119	203	33,882	3,345	21
May-18	128	110	125	210	3,045	366	20
Jun-18	123	110	114	144	414	48	12
Jul-18	124	110	117	276	458	54	21
Aug-18	144	114	119	202	904	105	21
Sep-18	127	109	119	124	5,909	729	16
Oct-18	121	110	116	203	4,180	484	20
Nov-18	135	111	124	376	296,894	34,506	21
Dec-18	135	115	124	118	26,755	3,166	15
Jan-19	130	118	122	115	9,367	1,170	20

# TRIM Trimegah Sekuritas Indonesia Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Suherman & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	149,176	151,150	270,775	399,407	348,934
Marketable Securities	111,548	199,776	127,416	155,393	181,531
Receivables from Clearing and Guarantee Institutions	40,351	111,600	20,646	126,407	50,354
Receivables from Brokers	3,879	-	9	12,654	13,203
Receivables from Customers	200,075	403,547	761,676	1,938,343	783,800
Fixed Assets	19,605	18,237	14,046	15,966	13,775
Other Assets	3,282	11,856	22,405	2,134	2,664
Total Assets	898,044	1,292,010	1,570,231	3,183,417	1,936,763
<b>Growth (%)</b>		<b>43.87%</b>	<b>21.53%</b>	<b>102.74%</b>	<b>-39.16%</b>

Payables to the Clearing and Guarantee Ins.	20,698	-	19,081	92,519	102,510
Payables from Brokers	3,164	15	80	-	-
Payables from Customers	56,366	230,509	255,252	580,959	204,082
Total Liabilities	356,965	698,638	930,446	2,486,737	1,202,603
<b>Growth (%)</b>		<b>95.72%</b>	<b>33.18%</b>	<b>167.26%</b>	<b>-51.64%</b>

Authorized Capital	680,000	680,000	680,000	680,000	680,000
Paid up Capital	355,465	355,465	355,465	355,465	355,465
Paid up Capital (Shares)	7,109	7,109	7,109	7,109	7,109
Par Value	50	50	50	50	50
Retained Earnings	90,867	123,491	169,953	223,989	256,046
Total Equity	541,079	593,372	639,785	696,680	734,160
<b>Growth (%)</b>		<b>9.66%</b>	<b>7.82%</b>	<b>8.89%</b>	<b>5.38%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
Total Revenues	260,721	323,112	394,834	402,679	233,055
<b>Growth (%)</b>		<b>23.93%</b>	<b>22.20%</b>	<b>1.99%</b>	

Expenses	260,721	260,403	295,692	299,222	163,809
Operating Profit	42,568	62,710	99,142	103,457	69,247
<b>Growth (%)</b>		<b>47.32%</b>	<b>58.10%</b>	<b>4.35%</b>	

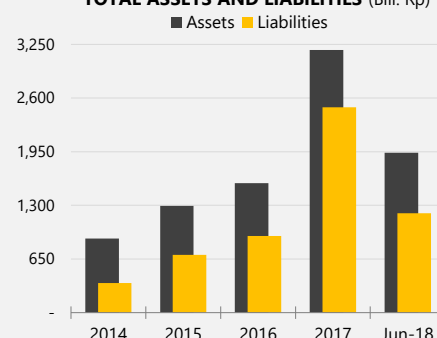
Other Income (Expenses)	-3,726	-12,320	-32,407	-25,238	-19,985
Income before Tax	38,843	50,390	66,735	78,220	45,201
Tax	11,780	4,093	20,213	24,020	12,124
Profit for the period	27,062	33,230	46,522	54,200	33,077
<b>Growth (%)</b>		<b>22.79%</b>	<b>40.00%</b>	<b>16.50%</b>	

Period Attributable	27,039	33,199	46,487	54,161	33,056
Comprehensive Income	27,062	42,385	46,438	53,747	33,077
Comprehensive Attributable	27,039	42,352	46,403	54,161	33,056

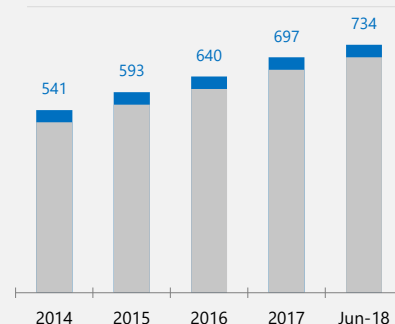
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	3.80	4.67	6.54	7.62	4.65
BV (Rp)	76.11	83.46	89.99	98.00	103.27
DAR (X)	0.40	0.54	0.59	0.78	0.62
DER(X)	0.66	1.18	1.45	3.57	1.64
ROA (%)	3.01	2.57	2.96	1.70	1.71
ROE (%)	5.00	5.60	7.27	7.78	4.51
OPM (%)	16.33	19.41	25.11	25.69	29.71
NPM (%)	10.38	10.28	11.78	13.46	14.19
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,404
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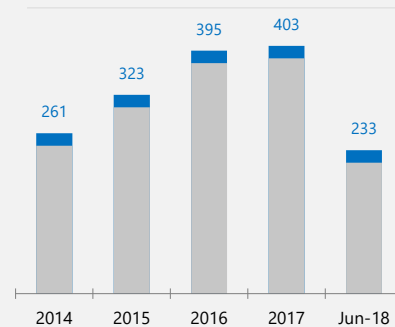
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



COMPREHENSIVE INCOME (Bill. Rp)

