

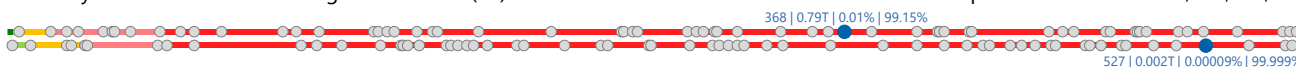
TRUB Truba Alam Manunggal Engineering Tbk.

COMPANY REPORT : JANUARY 2018

As of 31 January 2018

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Non Building Construction (75)

Individual Index : 110.000
Listed Shares : 15,799,456,267
Market Capitalization : 789,972,813,350



COMPANY HISTORY

Established Date : 01-Feb-2001
Listing Date : 16-Oct-2006
Underwriter IPO :
PT Danatama Makmur
Securities Administration Bureau :
PT Ficomindo Buana Registrar
Mayapada Tower 10th Fl. Suite 02 B, Jln. Jend. Sudirman Kav. 28,
Karet - Setiabudi, Jakarta 12920
Phone : (021) 521-2316, 2317
Fax : (021) 521-2320

BOARD OF COMMISSIONERS

1. Siswanto
 2. Marsul Siregar *)
 3. Sjaiful Bachri Harahap
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Haposan Samosir Pakpahan
2. Hadisunardi Oscar
3. Sugiono

AUDIT COMMITTEE

1. Marsul Siregar
2. Suroso

CORPORATE SECRETARY

Sylvia Situmorang

HEAD OFFICE

Jl. Suren 2 No.1 (Senopati)
Kelurahan Rawa Barat
Kecamatan Kebayoran Baru, Jakarta Selatan
Phone : (021) 579-41358
Fax : (021) 579-41361

Homepage : www.truba-manunggal.com

Email : novan.iskandar@pancasinergiperkasa.com

SHAREHOLDERS (January 2018)

1. PT Mandala Kapital	4,419,235,000	: 27.97%
2. PT Alam Manunggal	1,613,958,231	: 10.22%
3. Indo Infrastructure Group Pte.	832,268,145	: 5.27%
4. Public (<5%)	8,933,994,891	: 56.55%

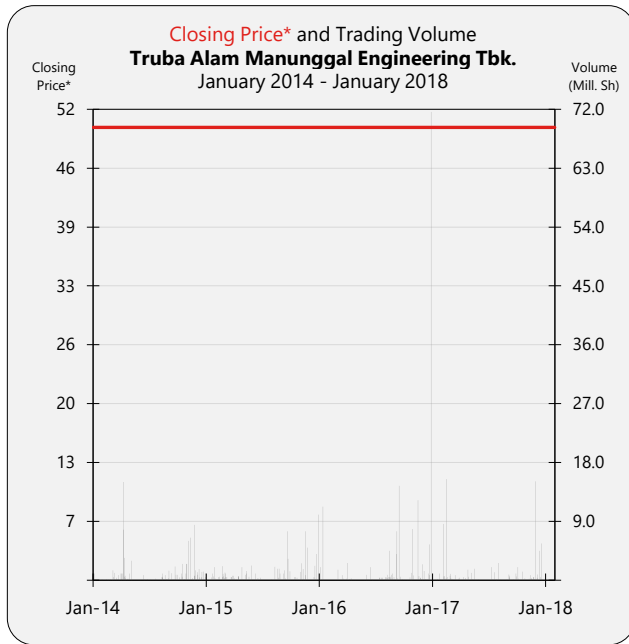
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	5,000,000,000	16-Oct-06	16-Oct-06
2.	Company Listing	8,000,000,000	16-Oct-06	16-Oct-06
3.	Warrant I	2,799,456,267 T	20-Apr-07	22-Oct-09

TRUB Truba Alam Manunggal Engineering Tbk.



SHARES TRADED	2014	2015	2016	2017	Jan-18
Volume (Million Sh.)	100	88	171	83	0.5
Value (Billion Rp)	1	1	5	2	0.01
Frequency (Thou. X)	0.2	0.1	0.1	0.1	0.006
Days	108	91	83	86	5
Price (Rupiah)					
High	-	-	-	-	-
Low	-	-	-	-	-
Close	50	50	50	50	50
Close*	50	50	50	50	50
PER (X)					
PER (X)	-2.57	-1.33	-30.76	-13.22	-13.22
PER Industry (X)	20.04	9.49	8.16	16.02	16.44
PBV (X)	-1.87	1.50	1.70	2.27	2.27

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-14	-	-	50	9	2,325	165	7
Feb-14	-	-	50	9	573	10	6
Mar-14	-	-	50	27	5,159	66	14
Apr-14	-	-	50	32	32,388	490	14
May-14	-	-	50	7	3,215	16	6
Jun-14	-	-	50	6	1,158	7	5
Jul-14	-	-	50	6	500	3	4
Aug-14	-	-	50	18	3,809	25	12
Sep-14	-	-	50	22	6,938	53	11
Oct-14	-	-	50	16	10,792	106	9
Nov-14	-	-	50	23	24,177	184	7
Dec-14	-	-	50	28	9,190	79	13
Jan-15	-	-	50	5	4,350	46	5
Feb-15	-	-	50	19	5,387	55	8
Mar-15	-	-	50	23	6,170	86	11
Apr-15	-	-	50	14	4,355	364	8
May-15	-	-	50	11	6,011	107	8
Jun-15	-	-	50	9	1,797	15	8
Jul-15	-	-	50	4	224	2	4
Aug-15	-	-	50	7	7,100	117	7
Sep-15	-	-	50	16	14,955	86	8
Oct-15	-	-	50	13	1,634	13	9
Nov-15	-	-	50	13	18,895	136	10
Dec-15	-	-	50	9	16,735	116	5
Jan-16	-	-	50	5	13,260	76	3
Feb-16	-	-	50	1	50	0.4	1
Mar-16	-	-	50	6	2,902	16	4
Apr-16	-	-	50	9	3,412	44	8
May-16	-	-	50	1	10	0.1	1
Jun-16	-	-	50	14	3,509	22	9
Jul-16	-	-	50	7	1,578	33	5
Aug-16	-	-	50	25	11,365	400	16
Sep-16	-	-	50	15	27,414	459	10
Oct-16	-	-	50	14	10,458	409	9
Nov-16	-	-	50	11	16,051	331	6
Dec-16	-	-	50	18	80,746	3,649	11
Jan-17	-	-	50	8	1,436	13	7
Feb-17	-	-	50	25	27,227	649	11
Mar-17	-	-	50	12	2,909	83	9
Apr-17	-	-	50	7	3,020	91	6
May-17	-	-	50	10	3,159	53	6
Jun-17	-	-	50	-	-	-	-
Jul-17	-	-	50	8	3,490	44	6
Aug-17	-	-	50	10	3,014	77	7
Sep-17	-	-	50	11	3,918	34	8
Oct-17	-	-	50	9	3,929	37	6
Nov-17	-	-	50	12	18,200	573	10
Dec-17	-	-	50	13	12,354	133	10
Jan-18	-	-	50	6	546	10	5

TRUB Truba Alam Manunggal Engineering Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Liasta, Nirwan, Syafruddin & Partners

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	148,196	35,947	31,450	10,375	2,513
Receivables	1,399,772	1,204,486	528,019	504,652	1,271
Inventories	13,574	18,984	-	-	-
Current Assets	2,263,544	2,037,931	634,828	564,707	588,771
Fixed Assets	319,004	276,639	2,983	1,262	451
Other Assets	20,831	82,142	2,705	2,604	-
Total Assets	2,710,182	2,505,608	714,778	609,751	612,644
Growth (%)		-7.55%	-71.47%	-14.69%	0.47%

Current Liabilities	1,800,759	2,594,717	187,811	214,022	263,528
Long Term Liabilities	1,081,087	188,412	12	469	469
Total Liabilities	2,881,847	2,783,129	187,822	214,491	263,998
Growth (%)		-3.43%	-93.25%	14.20%	23.08%

Authorized Capital	3,200,000	3,200,000	3,200,000	3,200,000	3,200,000
Paid up Capital	1,579,946	1,579,946	1,579,946	1,579,946	1,579,946
Paid up Capital (Shares)	15,799	15,799	15,799	15,799	15,799
Par Value	100	100	100	100	100
Retained Earnings	-1,588,965	-1,647,366	-1,190,626	-1,310,047	-1,354,863
Total Equity	-171,665	-277,521	526,955	395,259	348,646
Growth (%)		-61.66%	N/A	-24.99%	-11.79%

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Total Revenues	1,527,517	1,325,613	92,893	3,296	-
Growth (%)		-13.22%	-92.99%	-96.45%	

Cost of Revenues	1,397,689	1,082,130	69,723	2,012	-
Gross Profit	129,828	243,483	23,170	1,284	-
Expenses (Income)	100,826	264,352	627,676	118,767	23,790
Operating Profit	-	-	-	-	-23,790
Growth (%)					

Other Income (Expenses)	-523,426	-	-	-	-
Income before Tax	-494,423	-20,869	-604,506	-117,483	-23,790
Tax	49,008	37,519	-11,694	1,938	21,025
Profit for the period	-543,432	-58,388	-592,812	-119,421	-44,815
Growth (%)		89.26%	-915.30%	79.86%	

Period Attributable	-545,549	-58,401	-592,812	-119,421	-44,816
Comprehensive Income	-661,064	-92,162	-239,327	-131,696	-46,613
Comprehensive Attributable	-663,182	-92,175	-239,327	-12,275	-46,614

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Current Ratio (%)	125.70	78.54	338.02	263.85	223.42
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-34.53	-3.70	-37.52	-7.56	-2.84
BV (Rp)	-10.87	-17.57	33.35	25.02	22.07
DAR (X)	1.06	1.11	0.26	0.35	0.43
DER(X)	-16.79	-10.03	0.36	0.54	0.76
ROA (%)	-20.05	-2.33	-82.94	-19.59	-7.31
ROE (%)	316.57	21.04	-112.50	-30.21	-12.85
GPM (%)	8.50	18.37	24.94	38.95	
OPM (%)	-	-	-	-	
NPM (%)	-35.58	-4.40	-638.17	-3,622.96	
Payout Ratio (%)	-	-	-	-	
Yield (%)	-	-	-	-	

